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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

SUPPLEMENTAL ANNOUNCEMENT ON THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

Reference is made to the annual report (the “**Annual Report**”) of Eternity Investment Limited (the “**Company**”) for the year ended 31 December 2021 which was dispatched to the shareholders of the Company on 28 April 2022. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Annual Report.

In addition to the information disclosed in note 49 to the consolidated financial statements on pages 305 to 310 of the Annual Report, the Board would like to provide the shareholders and potential investors of the Company with the following additional information in relation to the Company’s share option schemes: (a) adopted on 12 December 2011 and expired on 11 December 2021 (the “**2011 Share Option Scheme**”); and (b) adopted on 16 December 2021 (the “**2021 Share Option Scheme**”).

Upon expiry of the 2011 Share Option Scheme, no further share option should be granted under the expired scheme but in all other respects the rules of the 2011 Share Option Scheme remain in full force and effect to the extent necessary to give effect to the exercise of any share options granted prior thereto or otherwise as may be required in accordance with the rules of the 2011 Share Option Scheme, and share options which were granted prior to the termination or expiry of the 2011 Share Option Scheme will continue to be valid and exercisable in accordance with the rules of the 2011 Share Option Scheme and their terms of issue. As at the date of the Annual Report, the number of Shares issuable on exercise of the outstanding options under the 2011 Share Option Scheme were 171,760,000 Shares, representing approximately 4.50% of the 3,819,606,486 total issued shares of the Company as at the date of the Annual Report.

The 2021 Share Option Scheme was adopted on 16 December 2021, after the expiry of the 2011 Share Option Scheme on 11 December 2021. The 2021 Share Option Scheme has a life span of ten years running from 16 December 2021 to 15 December 2031. Initially, the maximum number of Shares which may be issued upon the exercise of all options to be granted under the 2021 Share Option Scheme (the “**Scheme Mandate Limit**”) was 381,960,648 Shares, being 10% of the Shares in issue as at the date of shareholders’ approval of the 2021 Share Option Scheme on 15 December 2021. No options were granted by the Company since then, and the number of underlying Shares of options available for grant under the 2021 Share Option Scheme as at the date of the Annual Report remained at 381,960,648 Shares, representing 10% of the total issued shares of the Company as at the date of the Annual Report.

The above additional information does not affect other information contained in the Annual Report and the other contents of the Annual Report remain unchanged.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 29 August 2022

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.