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洛阳钼业
洛陽欒川鉬業集團股份有限公司
CMOC Group Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03993)

**APPROVAL FROM THE CSRS REGARDING THE REGISTRATION OF
PUBLIC OFFERING OF CORPORATE BONDS TO PROFESSIONAL
INVESTORS**

We refer to the announcement of CMOC Group Limited* (the “**Company**”) dated 6 May 2019, in relation to the approval obtained by the Company from China Securities Regulatory Commission (the “**CSRC**”), according to which the Company is approved to issue corporate bonds to qualified investors with an aggregate nominal value of not exceeding RMB8 billion, effective from the date of approval to 26 April 2021 (which was extended to 26 April 2022 later). The Company issued the corporate bonds of RMB1 billion in November 2019 accordingly.

In view of the expiry of the approved amount of bond issuance as above, in order to meet the future production and operation and the infrastructure and business needs of domestic or overseas projects of the Company, supplement working capital, reduce capital costs, and seize favorable market opportunities in a timely manner, the Company proposed to apply for the registration of public offering of corporate bonds to the CSRC again in accordance with relevant laws and regulations, the Company’s articles of association and the authorization from the shareholders’ general meeting of the Company.

The board of the Company is pleased to announce that the Company received the Approval in Relation to the Registration of Public Offering of Corporate Bonds by CMOC Group Limited to Professional Investors (Zheng Jian Xu Ke No. [2022] 1901) (the “**Approval**”) from CSRC recently, details of which are set out as follow:

1. The CSRC has approved the registration application for the public offering of corporate bonds by the Company to professional investors with an aggregate nominal value of not exceeding RMB10 billion.
2. The issuance of corporate bonds shall be conducted in strict compliance with the offering circular(s) submitted to Shanghai Stock Exchange.
3. The Approval shall be effective within 24 months from the date of approval of registration, and the corporate bonds may be issued by the Company in tranches during the period of validity.
4. If there is any significant event of the Company during the period from the date of approval of registration to the completion of the issuance of corporate bonds, the Company shall report and deal with such matters according to the relevant provisions in a timely manner.

The Board and its authorised persons will select an appropriate time to proceed with the issuance of corporate bonds in accordance with the requirements under relevant laws and regulations and the Approval and as authorised at the shareholders' general meeting of the Company, and will perform the information disclosure obligations on a timely basis.

By Order of the Board
China Molybdenum Co., Ltd.*
Yuan Honglin
Chairman

Luoyang City, Henan Province, PRC, 29 August 2022

As at the date of this announcement, the Company's executive directors are Mr. Sun Ruiwen and Mr. Li Chaochun; the non-executive directors are Mr. Yuan Honglin, Mr. Guo Yimin, and Mr. Cheng Yunlei; and the independent non-executive directors are Mr. Wang Gerry Yougui, Ms. Yan Ye and Mr. Li Shuhua.

* *For identification purposes only*