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CHINA GREEN (HOLDINGS) LIMITED

中國綠色食品（控股）有限公司

(IN LIQUIDATION)

(Incorporated in Bermuda with limited liability)

(Stock Code: 904)

RESUMPTION GUIDANCE

This announcement is made by China Green (Holdings) Limited (In Liquidation) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (The “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 21 April 2022 and 29 June 2022 respectively in relation to the presentation of winding-up petition against the Company on 13 April 2022, the making of winding-up order against the Company on 29 June 2022 (the “**Winding-up Order**”) and suspension of trading on the same day.

RESUMPTION GUIDANCE

On 16 August 2022, the Company received a letter (the “**Letter**”) from The Stock Exchange, in which, inter alia, The Stock Exchange sets out the following resumption guidance for the Company (the “**Resumption Guidance**”):

- (a) publish all outstanding financial results and address any audit modifications;
- (b) have the Winding-up Order against the Company withdrawn or dismissed and the appointment of liquidators discharged;
- (c) demonstrating the Company's compliance with Rule 13.24 of the Listing Rules;
and
- (d) announce all material information for the Company's shareholders and investors to appraise the Company's position.

The Letter also states that the Company must meet all Resumption Guidance, remedy the issues causing its trading suspension and fully comply with the Listing Rules to The Stock Exchange's satisfaction before trading in its securities is allowed to resume.

FURTHER GUIDANCE

The Stock Exchange further indicated that it may modify or supplement the Resumption Guidance if the situation changes.

Under Rule 6.01A(1) of the Listing Rules, The Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 28 December 2023.

If the Company fails to remedy the issues causing its trading suspension, fulfill the Resumption Guidance and fully comply with the Listing Rules to The Stock Exchange's satisfaction and resume trading in its shares by 28 December 2023, the Listing Division will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, The Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange has been suspended with effect from 11:24 a.m. on 29 June 2022 and will remain suspended until further notice.

The Company will make further announcements as and when appropriate.

If the shareholders of the Company have any query about the implications of resumption guidance and the suspension of trading of the Company's shares, they should obtain appropriate professional advice.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

McKenna Phyllis

Official Receiver & Provisional Liquidator of
China Green (Holdings) Limited (In Liquidation)

Hong Kong, 30 August 2022

On the basis of the information available from the previous announcement made by the Company, immediately before the winding up order was granted against the Company, the Board comprised three executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer), Mr. Wang Jinhua and Mr. Tong Shun Luen Philip; one non-executive Director, namely Ms. Chen Xiaodan; and three independent non-executive Directors, namely Mr. Hu Ji Rong, Mr. Guo Zebin and Mr. Muk Hung Fei.

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who acts as the agent of the Company only and without personal liability.