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Tian Shan Development (Holding) Limited **天山發展(控股)有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2118)

EXPECTED ADJOURNMENT OF ANNUAL GENERAL MEETING

References are made to (i) the notice of annual general meeting of Tian Shan Development (Holding) Limited (the “**Company**”) dated 2 August 2022 (the “**Notice**”), (ii) the circular of the Company dated 2 August 2022 (the “**Circular**”), and (iii) the form of proxy (the “**Proxy Form**”), in relation to the annual general meeting of the Company scheduled to be held on Wednesday, 31 August 2022. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Notice and the Circular.

EXPECTED ADJOURNMENT OF THE AGM

Due the latest COVID-19 pandemic situation and lockdown measures recently imposed in Shijiazhuang, access to the venue of the AGM is currently restricted and none of the Shareholders or their respective proxy(ies) will be able to access the venue of AGM on Wednesday, 31 August 2022 to attend the AGM.

Pursuant to article 68 of the Articles of Association, if within 15 minutes from the time appointed for the AGM a quorum is not present, the AGM shall stand adjourned to the same day in the next week and at such time and place as shall be decided by the Board.

As such, it is expected that the AGM to be held on Wednesday, 31 August 2022 will stand adjourned due to quorum not present and the Board hereby announces that the adjourned AGM (the “**Adjourned AGM**”) will be held on Wednesday, 7 September 2022 (i.e. the same day in the next week of the original date of the AGM) at 10:00 a.m. at Meeting Room, 31st Floor, Block D, Tian Shan Science and Technology Industrial Park, No. 319 Xiangjiang Road, Hi-Tech Industry Development Zone, Shijiazhuang, Hebei Province, China (i.e. the same venue as the original date of the AGM).

All resolutions set out in the Notice remain unchanged and will be considered and, if thought fit, passed in the Adjourned AGM.

NO CHANGE ON BOOK CLOSURE AND RECORD DATE ARRANGEMENT

As the Adjourned AGM is an adjournment of the AGM to be held on Wednesday, 31 August 2022, the record date for determining the entitlement of Shareholders in attending and voting at the Adjourned AGM remains unchanged at Wednesday, 31 August 2022. As such, any person who becomes a Shareholder from Thursday, 1 September 2022 to Wednesday, 7 September 2022 is not entitled to attend or vote at the Adjourned AGM.

In addition, as announced in the Notice and the Circular, the transfer books and register of members of the Company has been closed on Friday, 26 August 2022 and will remain closed until Wednesday, 31 August 2022, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the Adjourned AGM, all transfers accompanied by the relevant share certificates must have already been lodged with the Company's Hong Kong share registrar, Tricor Investor Services Limited, not later than 4:30 p.m. on Thursday, 25 August 2022.

PROXY FORM

The Proxy Form remains valid and applicable to the Adjourned AGM and any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid for the Adjourned AGM and the relevant Shareholders need not submit the Proxy Form again.

For any Shareholder who has not submitted the Proxy Form, please complete the Proxy Form in accordance with the instructions printed thereon and return it to the Company's Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible but in any event not less than 48 hours before the time fixed for the holding of the Adjourned AGM (i.e. before 10:00 a.m. on Monday, 5 September 2022) or any further adjournment thereof.

GENERAL

Save as announced above, all other information set out in the Circular, the Notice and the Proxy Form remain unchanged.

As disclosed in the announcements of the Company dated 1 April 2022 and 29 June 2022, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board of
Tian Shan Development (Holding) Limited
Wu Zhen Shan
Chairman

Hong Kong, 30 August 2022

As at the date of this announcement, the executive Directors are Mr. Wu Zhen Shan, Mr. Wu Zhen Ling and Mr. Zhang Zhen Hai; and the independent non-executive Directors are Mr. Tian Chong Hou, Mr. Wang Ping and Mr. Cheung Ying Kwan.