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## **Suoxinda Holdings Limited**

**索信达控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3680)**

### **TERMINATION OF THE SUBSCRIPTION AGREEMENTS**

Reference is made to the announcement of the Company dated 15 July 2022 in relation to the Subscriptions of new Shares under the General Mandate (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, on 15 July 2022, the Company (as issuer) entered into Subscription Agreements with 45 Subscribers in respect of the subscription of an aggregate of 20,000,000 Subscription Shares. Considering the change in market conditions and the prevailing prices of the Shares, following further negotiation and discussion, the Company and the Subscribers have mutually agreed to terminate the Subscription Agreements on 30 August 2022. All obligations and liabilities of the Company (including the obligations of the Company to allot and issue the Subscription Shares) and the obligation of the Subscribers to subscribe the Subscription Shares were terminated and lapse accordingly. Any amount paid by the Subscribers to the Company under the Subscription Agreements will be refunded to the Subscribers without interest. Accordingly, the Subscriptions will not proceed and no new Shares have been or will be issued under the Subscriptions.

The Board is of the view that the termination of the Subscription Agreements shall have no material adverse impact on the existing business, operation and financial condition of the Group.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Suoxinda Holdings Limited**  
**Song Hongtao**  
*Chairman of the Board*

Hong Kong, 30 August 2022

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Song Hongtao, Mr. Chen Zhenping, Dr. Wu Fu-She and Mr. Wu Xiaohua, and three independent non-executive Directors, namely, Mr. Tu Xinchun, Dr. Chen Wei and Mr. Yang Haifeng.*