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## **MASON GROUP HOLDINGS LIMITED**

**茂宸集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 273)**

### **APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement made by Marvel Bonus Holdings Limited (the “**Offeror**”) dated 10 June 2022 (the “**Offeror Announcement**”) in relation to the Offer and the announcement made by Mason Group Holdings Limited (the “**Company**”) dated 13 June 2022 in relation to the Offer (the “**Offeree Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Offeror Announcement and the Offeree Announcement.

The board (the “**Board**”) of director (the “**Directors**”) of the Company is pleased to announce that Amasse Capital Limited (“**Amasse Capital**”), a licensed corporation to carry out type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO has been appointed as the Independent Financial Adviser to advise the Independent Board Committee (comprising all of the independent non-executive Directors) in respect of the Offer and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of recommendation from the Independent Board Committee and the letter of advice from Amasse Capital in respect of the Offer will be included in the Response Document to be despatched by the Company to the Shareholders in relation to the Offer.

By Order of the Board  
**Mason Group Holdings Limited**  
**Han Ruixia**  
*Executive Director and  
Deputy Chief Executive Officer*

Hong Kong, 30 August 2022

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

Ms. Han Ruixia  
Mr. Zhang Zhenyi

*Non-executive Director:*

Ms. Hui Mei Mei, Carol

*Independent Non-executive Directors:*

Mr. Tian Ren Can  
Mr. Wang Cong  
Mr. Wu Xu'an  
Mr. Ng Yu Yuet

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.*