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**Bank of Zhengzhou Co., Ltd.\***  
**郑州银行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 6196)**

**(Preference Shares Stock Code: 4613)**

**PROPOSED REDEMPTION OF OFFSHORE PREFERENCE SHARES**

The board of directors (the “**Board**”) of Bank of Zhengzhou Co., Ltd. (the “**Bank**”) hereby announces that the Board considered and approved the resolution on the exercise of the right to redeem the Offshore Preference Shares on 30 August 2022.

The Bank issued 59,550,000 non-cumulative perpetual offshore preference shares (the “**Offshore Preference Shares**”) on 18 October 2017, with the gross proceeds of US\$1,191,000,000. The Board agreed the exercise of the right to redeem all of the Offshore Preference Shares on 18 October 2022 (the “**Redemption**”) in accordance with the requirements of relevant laws and regulations and the articles of association of the Bank, subject to the approval by the Chinese banking regulatory authority and compliance with relevant requirements; and agreed the authorisation to the chairman of the Board, the president and the secretary to the Board of the Bank to, individually or jointly, deal with all matters in relation to the Redemption at their discretion in accordance with the requirements of relevant laws and regulations and the approval by the Chinese banking regulatory authority.

The Redemption is still subject to the approval by the Chinese banking regulatory authority and completion of the relevant procedures with other regulatory authorities and stock exchanges. The Bank will timely perform its information disclosure obligations for subsequent matters in accordance with the laws and regulations.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Bank.**

By Order of the Board  
**Bank of Zhengzhou Co., Ltd.\***  
**WANG Tianyu**  
*Chairman*

Zhengzhou, Henan, the PRC  
31 August 2022

*As at the date of this announcement, the Board comprises Mr. WANG Tianyu, Mr. SHEN Xueqing and Mr. XIA Hua as executive directors, Ms. WANG Dan, Mr. LIU Bingheng, Mr. SU Xiaojun, Mr. JI Hongjun and Mr. WANG Shihao as non-executive directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive directors.*

\* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*