



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China Merchants Bank Co., Ltd. (the "Bank")

Date Submitted: 01 September 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03968	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		4,590,901,172	RMB	1	RMB	4,590,901,172
Increase / decrease (-)		0			RMB	0
Balance at close of the month		4,590,901,172	RMB	1	RMB	4,590,901,172

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	600036	Description	A Shares listed on The Shanghai Stock Exchange ("SSE")			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		20,628,944,429	RMB	1	RMB	20,628,944,429
Increase / decrease (-)		0			RMB	0
Balance at close of the month		20,628,944,429	RMB	1	RMB	20,628,944,429

3. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	Yes	
Stock code	04614	Description	U.S. \$1,000,000,000 4.40% Non-Cumulative Perpetual Offshore Preference Shares ("Offshore Preference Shares")			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	50,000,000	RMB	100	USD	1,000,000,000
Increase / decrease (-)	0			USD	0
Balance at close of the month	50,000,000	RMB	100	USD	1,000,000,000

4. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No
Stock code	360028	Description	RMB27,500,000,000 (dividend yield of 4.81%, Non-Cumulative) Domestic Preference Shares listed on SSE ("Domestic Preference Shares")		
	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	275,000,000	RMB	100	RMB	27,500,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	275,000,000	RMB	100	RMB	27,500,000,000

Total authorised/registered share capital at the end of the month: RMB 59,352,045,601

Remarks:

- As the Bank is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Bank.
- The share capital of the Offshore Preference Shares was calculated by multiplying the total number of the Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.
- The share capital of Domestic Preference Shares was calculated in accordance with the number of Domestic Preference Shares and the number of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Shares issued.
- The total share capital at the end of the month was calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of the Domestic Preference Shares and all Offshore Preference Shares, which is converted into Renminbi at the CNY Central Parity Rate between U.S. dollars and Renminbi of RMB6.6322 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 25 October 2017.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	03968	Description				
Balance at close of preceding month	4,590,901,172					
Increase / decrease (-)	0					
Balance at close of the month	4,590,901,172					

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	600036	Description	A Shares listed on SSE			
Balance at close of preceding month	20,628,944,429					
Increase / decrease (-)	0					
Balance at close of the month	20,628,944,429					

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	Yes	
Stock code	04614	Description	Offshore Preference Shares			
Balance at close of preceding month	50,000,000					
Increase / decrease (-)						
Balance at close of the month	50,000,000					

4. Type of shares	Preference shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	360028	Description	Domestic Preference Shares			
Balance at close of preceding month	275,000,000					
Increase / decrease (-)	0					
Balance at close of the month	275,000,000					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)	03968						
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference Shares	USD	1,000,000,000			1,000,000,000	0	368,812,915
Type of convertibles	Preference Shares						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	04614						
Subscription/Conversion price	HKD 21.06						
General Meeting approval date (if applicable)	26 May 2017						

2. Type of shares issuable		Ordinary shares	Class of shares	Class A	Shares issuable to be listed on SEHK (Note 1)	No	
Stock code of shares issuable (if listed on SEHK) (Note 1)							
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1).	Domestic Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Domestic Preference Shares	RMB	27,500,000,000		27,500,000,000	0	1,445,846,477
Type of convertibles		Preference Shares					
Stock code of the Convertibles (if listed on SEHK) (Note 1)							
Subscription/Conversion price		RMB	19.02				
General Meeting approval date (if applicable)		26 May 2017					

Total C (Ordinary shares Class H): _____ 0

Total C (Ordinary shares Class A): _____ 0

Remarks:

1. In respect of the Offshore Preference Shares: The new shares issuable pursuant to the Offshore Preference Shares are H Shares of the Company. The initial conversion price of the Offshore Preference Shares is equal to the average trading price of H Shares of the Bank for the 20 trading days prior to the announcement date of the Board resolution approving the proposed issuance of the Offshore Preference Shares (24 March 2017), namely HK\$21.06 per H Share. The number of H Shares issuable upon full conversion of the Offshore Preference Shares is calculated by dividing the total offer size of Offshore Preference Shares (as converted into Hong Kong dollars at the fixed exchange rate of US\$1.00 to HK\$7.7672) by the initial conversion price of HK\$21.06 per H Share, rounded down to the nearest whole number of H Shares.

2. In respect of the Domestic Preference Shares: The new shares issuable pursuant to the Domestic Preference Shares are A Shares of the Company. The initial conversion price is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 24 March 2017, i.e. RMB19.02 per A Share. The number of A Shares issuable upon full conversion of the Domestic Preference Shares is calculated by dividing the total offer size of Domestic Preference Shares by the initial conversion price of RMB19.02 per A Share, rounded down to the nearest whole number of A Shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E)	<u>0</u>
Total increase / decrease (-) in Ordinary shares Class A during the month (i.e. Total of A to E)	<u>0</u>

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ho Wing Tsz Wendy

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"