



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Langham Hospitality Investments and Langham Hospitality Investments Limited

Date Submitted: 02 September 2022

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	As a component of Share Stapled Units (Remark)			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.0005	HKD	2,500,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	5,000,000,000	HKD	0.0005	HKD	2,500,000	

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	As a component of Share Stapled Units (Remark)			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	5,000,000,000	HKD	0.0005	HKD	2,500,000	
Increase / decrease (-)	0			HKD	0	
Balance at close of the month	5,000,000,000	HKD	0.0005	HKD	2,500,000	

Total authorised/registered share capital at the end of the month: HKD 5,000,000

Remarks:

A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Langham Hospitality Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Langham Hospitality Investments; (b) the beneficial interest in a specifically identified ordinary share of Langham Hospitality Investments Limited ("LHIL") linked to the Unit and held by LHIL Manager Limited as legal owner in its capacity as trustee-manager of Langham Hospitality Investments; and (c) a specifically identified preference share of LHIL stapled to the Unit.

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	As a component of Share Stapled Units (Remark)			
Balance at close of preceding month			3,255,820,285			
Increase / decrease (-)			17,662,794			
Balance at close of the month			3,273,483,079			

2. Type of shares	Preference shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	As a component of Share Stapled Units (Remark)			
Balance at close of preceding month			3,255,820,285			
Increase / decrease (-)			17,662,794			
Balance at close of the month			3,273,483,079			

3. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	Units (As a component of Share Stapled Units (Remark))			
Balance at close of preceding month			3,255,820,285			
Increase / decrease (-)			17,662,794			
Balance at close of the month			3,273,483,079			

4. Type of shares	Other type (specify in description)	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01270	Description	Share Stapled Units (Remark)			
Balance at close of preceding month			3,255,820,285			
Increase / decrease (-)			17,662,794			
Balance at close of the month			3,273,483,079			

## Remarks:

A Share Stapled Unit is the combination of the following securities or interests in securities which, subject to the provisions in the trust deed constituting Langham Hospitality Investments, can only be dealt with together and may not be dealt with individually or one without the others: (a) a Unit in Langham Hospitality Investments; (b) the beneficial interest in a specifically identified ordinary

share of Langham Hospitality Investments Limited ("LHIL") linked to the Unit and held by LHIL Manager Limited as legal owner in its capacity as trustee-manager of Langham Hospitality Investments; and (c) a specifically identified preference share of LHIL stapled to the Unit.

**III. Details of Movements in Issued Shares****(A). Share Options (under Share Option Schemes of the Issuer)** Not applicable**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable**(E). Other Movements in Issued Share**

1. Type of shares issuable (Note 5 and 6)	Other type (Please specify)	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Other type (Please specify)	Share Stapled Units					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)	01270					
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)	HKD	0.932	26 August 2022	12 May 2021	17,662,794	0
Please refer to the below remarks						

Total E (Share Stapled Units): 17,662,794

## Remarks:

Payment of the Hotel Management Fees and Licence Fees under a specific mandate as approved at the extraordinary general meeting held on 12 May 2021 and pursuant to the Hotel Management Agreements and Trademark Licence Agreements (as defined in the prospectus dated 16 May 2013) for the period from 1 January 2022 to 30 June 2022 by way of Share Stapled Units issued on 26 August 2022

Total increase / decrease (-) in Share Stapled Units during the month (i.e. Total of A to E)	<u>17,662,794</u>
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Wong Mei Ling, Marina

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”