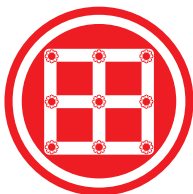


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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

**(1) DELAY IN DISPATCH OF CIRCULAR;
AND
(2) REVISED TIMETABLE OF THE
CAPITAL REORGANISATION**

Reference is made to the announcement (the “**Announcement**”) of China Silver Technology Holdings Limited (the “**Company**”) dated 3 August 2022 in relation to the proposed Capital Reorganisation involving, inter alia, the Capital Reduction, the Share Premium Reduction and the Share Sub-division. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement.

DELAY IN DISPATCH OF CIRCULAR

As additional time was required for the Company to finalize the circular in relation to the Capital Reorganisation (the “**Circular**”) and the notice (the “**EGM Notice**”) convening the extraordinary general meeting (the “**EGM**”), the Company now expects to have the Circular, the EGM Notice and the related proxy form dispatched to Shareholders on 5 September 2022.

REVISED TIMETABLE OF THE CAPITAL REORGANISATION

As a result of the delay in dispatch of the Circular and the expected date of holding of the EGM, the entire expected timetable for the implementation of the Capital Reorganisation will be revised as follows:

Event	Date and time
Date of dispatch of the circular with notice of the EGM and proxy form	Monday, 5 September 2022
Latest time for lodging share transfers to qualify for attending and voting at the EGM	4:00 p.m. on Monday, 26 September 2022
Closure of register of members for determining the entitlement to attend and vote at the EGM (both dates inclusive)	Tuesday, 27 September 2022 to Friday, 30 September 2022
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Wednesday, 28 September 2022
Date and time of the EGM	11:00 a.m. on Friday, 30 September 2022
Announcement of poll results of the EGM	Friday, 30 September 2022

The following events are conditional on the results of the EGM and the approval of the Court and therefore the dates are tentative only:

Event	Date and time
Expected effective date of the Capital Reorganisation.	Before 9:00 a.m. on Friday, 16 December 2022
Commencement of dealings in the New Shares.	9:00 a.m. on Friday, 16 December 2022
First day of free exchange of existing share certificates for new share certificates for the New Shares	Friday, 16 December 2022
Last day for free exchange of existing share certificates for new share certificates for the New Shares	Friday, 20 January 2023

Unless otherwise specified, all times and dates in this announcement refer to Hong Kong local times and dates.

The expected timetable is subject to the results of the EGM and satisfaction of the conditions to the Capital Reorganisation and is therefore for indicative purpose only. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

NO ADJUSTMENTS TO OPTIONS

As at the date of this announcement, there are outstanding share options (the “**Share Options**”) entitling the holders thereof to subscribe for 4,558,930 Existing Shares under the share option scheme of the Company which was adopted on 5 June 2006 and expired on 4 June 2016 (the “**Old Share Option Scheme**”). Under the terms and conditions of the Old Share Option Scheme, the Capital Reorganisation will not lead to any adjustments to the exercise price and the number of underlying Shares issuable upon the exercise of the outstanding Share Options. Save as disclosed above, as at the date of this announcement, the Company has no other outstanding options, warrants or other securities in issue which are convertible into or giving rights to subscribe for, convert or exchange into Shares.

Shareholders should take note that the Capital Reorganisation is conditional upon the satisfaction of the relevant conditions. Therefore, the Capital Reorganisation may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 2 September 2022

As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiaxin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Dr. Loke Yu (alias Loke Hoi Lam) and Ms. Qiu Yumei as independent non-executive Directors.