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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated July 29, 2022 (the “**Prospectus**”) issued by Linmon Media Limited (the “**Company**”). This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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柠萌影业

Linmon Media Limited

檸萌影視傳媒有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9857)

**STABILIZING ACTIONS,
END OF STABILIZATION PERIOD
AND LAPSE OF OVER-ALLOTMENT OPTION**

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Friday, September 2, 2022, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. Further information in relation to the stabilization actions undertaken by Morgan Stanley Asia Limited, the Stabilizing Manager, or any person acting for it, during the stabilization period, is set out below.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised by the Joint Representatives (on behalf of the International Underwriters) during the stabilization period and lapsed on Friday, September 2, 2022. Accordingly, no Shares were or will be issued under the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

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- (i) over-allocations of an aggregate of 2,270,800 Shares under the International Offering, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
- (ii) the borrowing of an aggregate of 2,270,800 Shares from Lemontree Harvest Investment Limited pursuant to the Stock Borrowing Agreement to cover over-allocation under the International Offering; and
- (iii) successive purchases of an aggregate of 2,270,800 Shares in the price range of HK\$22.40 to HK\$27.75 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%) on the market during the stabilization period, representing approximately 15% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option. The last purchase made by the Stabilizing Manager or any person acting for it, on the market during the course of the stabilization period was on Friday, September 2 2022 at the price of HK\$25.95 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and FRC transaction levy of 0.00015%).

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PUBLIC FLOAT

The Company has applied, and the Stock Exchange has granted, a waiver from strict compliance with the requirements of Rule 8.08(1)(a) of the Listing Rules subject to conditions imposed by the Stock Exchange. The Company continues to comply with the minimum public float percentage prescribed in the conditions imposed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1)(a) of the Listing Rules.

By order of the Board
Linmon Media Limited
Su Xiao

Chairman, executive Director and president

Hong Kong, Friday, September 2, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Su Xiao as Chairman and executive Director; Ms. Chen Fei, Ms. Xu Xiao'ou and Mr. Zhou Yuan as executive Directors; Mr. Sun Zhonghuai and Mr. Zhang Rong as non-executive Directors; Ms. Long Yu, Mr. Jiang Changjian and Ms. Tang Songlian as independent non-executive Directors.