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YesAsia Holdings Limited 喆麗控股有限公司

(Incorporated in Hong Kong with limited liability) (Stock Code: 2209)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY CHIEF EXECUTIVE OFFICER, EXECUTIVE DIRECTOR AND CONTROLLING SHAREHOLDER

This announcement is a voluntary announcement made by YesAsia Holdings Limited (the "**Company**").

The board (the "**Board**") of directors (the "**Directors**") of the Company was informed by Mr. Lau Kwok Chu ("**Mr. Lau**"), the chief executive officer, an executive Director and who himself and together with his spouse Ms. Chu Lai King ("**Ms. Chu**") are the controlling shareholders of the Company, that Mr. Lau acquired an aggregate of 1,523,000 ordinary shares of the Company (the "**Share**(**s**)") at an average price of approximately HK\$0.62 per Share in the open market during the period from 29 August 2022 to 30 August 2022 (the "**Acquisition**"). Ms. Chu is the spouse of Mr. Lau, an executive Director and chairperson of the Board and the sister of one of the Directors, Mr. Chu Kin Hang.

Mr. Lau is confident in the future prospects and long-term development of the Company and would like to demonstrate his long-term commitment to and confidence in the overall prospects and growth potential of the Company by further increasing his shareholding in the Company. Mr. Lau does not rule out the possibility of further increasing his shareholding in the Company subject to applicable laws and regulatory requirements as and when appropriate.

Immediately before the Acquisition, Mr. Lau and Ms. Chu held 119,347,980 Shares and 29,235,550 Shares respectively, representing approximately 30.14% and 7.38%, respectively, of the total issued Shares. As Mr. Lau is the spouse of Ms. Chu and vice versa, Mr. Lau and Ms. Chu each was deemed, or taken to be interested in an aggregate of 148,583,530 Shares under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"), representing approximately 37.52% of the total issued Shares.

Immediately after the Acquisition, Mr. Lau and Ms. Chu held 120,870,980 Shares and 29,235,550 Shares respectively, representing approximately 30.53% and 7.38%, respectively, of the total issued Shares as at the date of this announcement. Mr. Lau and Ms. Chu each was deemed, or taken to be interested in an aggregate of 150,106,530 Shares, representing approximately 37.91% of the total issued Shares, under the SFO.

Immediately before the Acquisition and after the Acquisition, Mr. Lau and Ms. Chu held options under the pre-IPO share option schemes of the Company which entitled Mr. Lau and Ms. Chu to subscribe for 3,700,000 and 600,000 Shares respectively.

Based on the information available to the Company and to the best knowledge of the Board, the Company has maintained sufficient public float following the Acquisition and as at the date of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board YESASIA HOLDINGS LIMITED Ng Sai Cheong Company Secretary

Hong Kong, 5 September 2022

As of the date of this announcement, the executive Directors are Mr. LAU Kwok Chu, Ms. CHU Lai King, and Mr. CHU Kin Hang; the non-executive Directors are Mr. HUI Yat Yan Henry, Mr. LUI Pak Shing Michael, and Mr. POON Chi Ho; the independent non-executive Directors are Mr. CHAN Yu Cheong, Mr. SIN Pak Cheong Philip Charles, and Mr. WONG Chee Chung.