Status: New Submission

500,000



For the month ended:

31 August 2022

# Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Exchanç	ges and Clearing Limited									
Name of Issuer:	Weimob Inc.									
Date Submitted:	05 September 2022									
I. Movements in Autl	horised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appl	icable		Listed on SEHK (No	ote 1)	Yes	
Stock code	02013		Description							
		Number o	f authorised/registere	ed shares		Par value	е	Autl	norised/register	red share capital
Balance at close of prece	eding month		5,000	0,000,000	USD		0.0001	USD		500,000
Increase / decrease (-)		C			US			0		
Balance at close of the n	at close of the month		5,000	USD	0.0001 USD			500,000		

Total authorised/registered share capital at the end of the month: USD

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## **II. Movements in Issued Shares**

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	02013		Description				
Balance at close of preceding	ng month		2,549,328,490				
Increase / decrease (-)			0				
Balance at close of the month	า	2,549,328,4					

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### **III. Details of Movements in Issued Shares**

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

## (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable O	rdinary sha	res	Class of shares		Not applicable	Sł	nares issuable to be listed o	n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1) 02013								•			
Description of the Convertibles	Currency	Amount at clo preceding m		Mo	vement during the month		Amount at close of the month	No. of new share issuer issued durir month pursuant th (C)	ng the ereto	issuer issued p	new shares of which may be oursuant thereto use of the month
1). US\$150,000,000 1.50% Guaranteed Convertible Bonds due 2025 (under general mandate)	USD		17,700,000			0	17,700,000		0		20,418,214
Type of convertibles	Others (Pl	ease specify)		Ordinary							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40218										
Subscription/Conversion price	HKD		6.72								
General Meeting approval date (if applicable)											
2). US\$300,000,000 Zero Coupon Guaranteed Convertible Bonds due 2020 (under general mandate)	USD 6	3	00,000,000			0	300,000,000		0		110,914,285
Type of convertibles	Others (Pl	ease specify)		Ordinary							
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40702										
Subscription/Conversion price	HKD		21								
General Meeting approval date (if applicable)											

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	Total C (Ordinary shares):	
(D). Any other Agreements or Arrange	ments to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes	) Not applicable
(E). Other Movements in Issued Share	Not applicable	
	Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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#### V. Confirmations

Not applicable	Not	app	licable
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Submitted by: Cao Yi

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

#### Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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