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XINYI GLASS HOLDINGS LIMITED

信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

SUPPLEMENTAL ANNOUNCEMENT ON THE SCRIP DIVIDEND SCHEME

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xinyi Glass Holdings Limited (the “**Company**”). The Board refers to the circular (the “**Circular**”) of the Company dated 26 August 2022 in relation to the Scrip Dividend Scheme (as defined in the Circular). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as used in the Circular. The Directors would like to provide the Shareholders with the following information in addition to the information disclosed in page 7 of the Circular.

“6. OVERSEAS SHAREHOLDERS

As of the Record Date, an aggregate of 150,456,225 Shares, representing 3.71% of the then number of Shares in issue, were held through the China Securities Depository and Clearing Corporation Limited (“**ChinaClear**”) as nominee under Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect (the “**PRC Southbound Trading Investors**”).

Pursuant to the Frequently Asked Questions Series 29 issued by the Stock Exchange on 17 November 2014 and updated on 4 November 2016 and 13 July 2018 on the interpretation of the Listing Rules, investors from the People’s Republic of China (which for the purpose of this Circular, excludes Hong Kong, The Macau Special Administrative Region of the People’s Republic of China and Taiwan) who are the PRC Southbound Trading Investors may participate in the Scrip Dividend Scheme through ChinaClear.

ChinaClear will provide nominee services for the PRC Southbound Trading Investors to elect to receive the Scrip Shares in respect of all or part of his/her holding of Shares in accordance with the relevant laws and regulations.

The PRC Southbound Trading Investors should seek advice from their intermediary (including broker, custodian, nominee or ChinaClear participants) and/or other professional advisers for further information on the logistical arrangements as required by ChinaClear, and provide instructions with such intermediary in relation to the election to receive the Scrip Shares.”

The Board wishes to clarify that, based on the information available to the Directors, except for the PRC Southbound Trading Investors, there were no Overseas Shareholders whose names appeared on the Register of Members on the Record Date and whose addresses as shown on the Register of Members were outside of Hong Kong.

The above additional information does not affect other information contained in the Circular and save as disclosed in this announcement, the contents of the Circular remain unchanged.

On behalf of the Board
XINYI GLASS HOLDINGS LIMITED
Dr. LEE Yin Yee, B.B.S.
Chairman

Hong Kong, 5 September 2022

As of the date of this announcement, Dr. LEE Yin Yee, B.B.S., Mr. TUNG Ching Bor, Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. and Mr. LEE Shing Kan are the executive Directors; Mr. LI Ching Wai, Mr. LI Ching Leung, Mr. SZE Nang Sze and Mr. NG Ngan Ho are the non-executive Directors; and Mr. LAM Kwong Siu, G.B.S., Mr. WONG Chat Chor Samuel, Dr. TRAN Chuen Wah, John and Dr. YANG Siu Shun, J.P. are the independent non-executive Directors.

This announcement is published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.