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Moody Technology Holdings Limited
滿地科技股份有限公司

(Incorporated in the Cayman Islands with limited liability and continued in Bermuda with limited liability)

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

EFFECTIVE DATE OF THE CREDITORS' SCHEME

References are made to the announcements of Moody Technology Holdings Limited (the “**Company**”) dated 11 November 2020, 11 April 2022, 18 May 2022, 9 June 2022 and 28 June 2022 (collectively, the “**Announcements**”) and the circular of the Company dated 21 July 2022 (the “**Circular**”) in relation to, inter alia, the Scheme. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

As disclosed in the Circular, the Scheme will become binding and effective on the Company and the Scheme Creditors when the conditions precedent to the Scheme are satisfied, details of which were set out in the Circular.

As all of the conditions precedent to the Scheme have been fulfilled on 5 September 2022, the Board is pleased to announce that the Scheme has become effective on 5 September 2022.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate.

By order of the Board of
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 5 September 2022

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.