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CHINA PIONEER PHARMA HOLDINGS LIMITED

中国先锋医药控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01345)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “China Pioneer Pharma Holdings Limited” to “Shanghai Pioneer Holding Ltd” and the dual foreign name of the Company in Chinese from “中国先锋医药控股有限公司” to “上海先锋控股有限公司”.

The Proposed Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders approving the Proposed Change of Company Name at the EGM; and (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

A circular containing, among other things, information relating to the Proposed Change of Company Name together with a notice of the EGM and relevant form of proxy will be dispatched to the Shareholders in due course.

Proposed Change of Company Name

The board (the “**Board**”) of directors (the “**Directors**”) of China Pioneer Pharma Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the English name of the Company from “China Pioneer Pharma Holdings Limited” to “Shanghai Pioneer Holding Ltd” and the dual foreign name of the Company in Chinese from “中国先锋医药控股有限公司” to “上海先锋控股有限公司” (the “**Proposed Change of Company Name**”).

Conditions for the Proposed Change of Company Name

The Proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholders**”) at the forthcoming extraordinary general meeting of the Company (the “**EGM**”) approving the Proposed Change of Company Name; and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Name by issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect on the date of the issue of a certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands confirming that the new name has been registered. Thereafter, the Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Reasons for the Proposed Change of Company Name

In view of the rapid development of the Group’s new environmental protection business, the Group has formed a development trend of both environmental protection business and medicine and health. In order to better reflect the Group’s actual business and future development orientation, the Company plans to change its name to facilitate the expansion of environmental protection business in the future.

Therefore, the Board considers that the Proposed Change of Company Name will be beneficial to the future business development of the Group, and is in the interests of the Company and the Shareholders as a whole.

Effects of the Proposed Change of Company Name

The Proposed Change of Company Name will not affect any of the rights of the Shareholders or the Company’s daily business operation and its financial position. All existing share certificates in issue bearing the Company’s existing name shall continue to be evidence of legal title to the shares of the Company and valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the exchange of existing share certificates of the securities for new share certificates bearing the new name of the Company.

Once the Proposed Change of Company Name becomes effective, share certificates of the Company will be issued in the new name of the Company and the shares of the Company will be traded on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) under the new name. In addition, subject to confirmation by the Stock Exchange, the English and Chinese stock short names of the Company for trading in the securities on the Stock Exchange will also be changed after the Proposed Change of Company Name becomes effective.

General

The EGM will be convened and held for the Shareholders to consider and, if thought fit, approve the Proposed Change of Company Name. A circular containing, among other things, information relating to the Proposed Change of Company Name together with a notice of the EGM and relevant proxy form will be dispatched to the Shareholders in due course.

Further announcement(s) will be made as and when appropriate in relation to, among other things, the results of the EGM, the effective date of the Proposed Change of Company Name and the new English and Chinese stock short names for trading in the securities of the Company on the Stock Exchange.

By order of the Board
China Pioneer Pharma Holdings Limited
LI Xinzhou
Chairman

Hong Kong, 8 September 2022

As at the date of this announcement, Mr. LI Xinzhou, Mr. LUO Chunyi and Mr. XIAO Guoguang are executive Directors, Ms. HU Mingfei is a non-executive Director and Mr. ZHANG Hong, Mr. WONG Chi Hung, Stanley and Mr. LAI Chanshu are independent non-executive Directors.