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## **NOTICE OF REDEMPTION ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Sun Hung Kai & Co. (BVI) Limited**

*(incorporated in the British Virgin Islands with limited liability)  
(as "Issuer")*



*(incorporated in Hong Kong with limited liability)  
(as guarantor, the "Company")  
(Stock code: 86)*

**in respect of**  
**U.S.\$550,000,000 4.65 per cent. Notes due 2022**  
**(comprising the U.S.\$400,000,000 4.65 per cent. Notes due 2022 issued on 8 September 2017 and**  
**the U.S.\$150,000,000 4.65 per cent. Notes due 2022 issued on 18 September 2017)**  
**issued under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme**  
**(Stock code: 5267)**

The Company hereby announces that the redemption of the outstanding 4.65 per cent. Notes due 2022 (of which U.S.\$433,769,000 remained outstanding as of 7 September 2022) (the "Notes") issued by the Issuer under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme took place on 8 September 2022. As of the date of this announcement, there are no outstanding Notes in issue.

The delisting of the Notes from The Stock Exchange of Hong Kong Limited occurred upon the maturity of the Notes and such delisting was effective from the close of business on 8 September 2022.

Hong Kong, 9 September 2022

*As at the date of this announcement, the directors of the Issuer are Mr. Simon Chow Wing Charn and Mr. Brendan James McGraw. The executive directors of the Company are Mr. Lee Seng Huang (Group Executive Chairman) and Mr. Simon Chow Wing Charn; the non-executive director of the Company is Mr. Peter Anthony Curry; and the independent non-executive directors of the Company are Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones, Ms. Vivian Alexa Kao, Ms. Jacqueline Alee Leung and Mr. Wayne Robert Porritt.*