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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6818)

SUPPLEMENTAL NOTICE OF THE 2022 FIRST EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of the 2022 first extraordinary general meeting (the "EGM") of China Everbright Bank Company Limited (the "Company") dated 12 August 2022 (the "Original Notice"), which set out the time and venue of the EGM and the resolutions to be submitted at the EGM for shareholders' approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the EGM, which will be held as originally scheduled at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Wednesday, 28 September 2022 at 9:30 a.m., will consider and, if thought fit, pass the following ordinary resolutions, in addition to the resolution set out in the Original Notice:

ORDINARY RESOLUTIONS

2. The Resolution on the Election of the Directors of the Ninth Session of the Board of Directors of China Everbright Bank Company Limited:
 - 2.1 Election of Mr. Wang Jiang as the non-executive director
 - 2.2 Election of Mr. Wu Lijun as the non-executive director
 - 2.3 Election of Mr. Fu Wanjun as the executive director
 - 2.4 Election of Mr. Yao Zhongyou as the non-executive director
 - 2.5 Election of Mr. Qu Liang as the executive director
 - 2.6 Election of Mr. Yao Wei as the non-executive director

- 2.7 Election of Mr. Liu Chong as the non-executive director
- 2.8 Election of Mr. Li Wei as the non-executive director
- 2.9 Election of Mr. Wang Liguu as the independent non-executive director
- 2.10 Election of Mr. Shao Ruiqing as the independent non-executive director
- 2.11 Election of Mr. Hong Yongmiao as the independent non-executive director
- 2.12 Election of Mr. Li Yinquan as the independent non-executive director
- 2.13 Election of Mr. Han Fuling as the independent non-executive director
- 2.14 Election of Mr. Liu Shiping as the independent non-executive director

Items 2.1 to 2.14 above shall be voted on item by item.

3. The Resolution on the Election of the Shareholder Supervisors and External Supervisors of the Ninth Session of the Board of Supervisors of China Everbright Bank Company Limited:

- 3.1 Election of Mr. Lu Hong as the shareholder supervisor
- 3.2 Election of Mr. Wu Junhao as the shareholder supervisor
- 3.3 Election of Mr. Li Yinzhong as the shareholder supervisor
- 3.4 Election of Mr. Wang Zhe as the external supervisor
- 3.5 Election of Mr. Qiao Zhimin as the external supervisor
- 3.6 Election of Ms. Chen Qing as the external supervisor

Items 3.1 to 3.6 above shall be voted on item by item.

4. The Resolution on Amendments to the Plan of Authorisation by Shareholders' General Meeting to Board of Directors of China Everbright Bank Company Limited

5. The Resolution on the Approval of Comprehensive Credit Line for the Related Legal Person Everbright Securities Co., Ltd.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
9 September 2022

As at the date of this supplemental notice, the Executive Directors of the Company are Mr. Fu Wanjun and Mr. Qu Liang; the Non-executive Directors are Mr. Wang Jiang, Mr. Wu Lijun, Mr. Yao Zhongyou, Mr. Yao Wei, Mr. Liu Chong and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Wang Liguo, Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Han Fuling and Mr. Liu Shiping.

Notes:

- (1) Details of the resolutions are set out in the circular of the Company dated 9 September 2022 (the “**Circular**”). Unless otherwise defined in this supplemental notice of EGM, capitalised terms used in this supplemental notice of EGM shall have the same meanings as those defined in the Circular.
- (2) A supplemental proxy form (the “**Supplemental Proxy Form**”) containing the additional resolutions mentioned above is enclosed with the Circular. The proxy form issued by the Company on 12 August 2022 (the “**Original Proxy Form**”) will remain valid and effective to the fullest extent applicable if correctly completed and lodged with the H Share Registrar and Transfer Office of the Company.
- (3) If you intend to appoint a proxy to attend the EGM, you are requested to complete the Original Proxy Form and/or the accompanying Supplemental Proxy Form in accordance with the instructions printed thereon. To be valid, the Original Proxy Form and/or the Supplemental Proxy Form, together with the power of attorney or other authorization document (if any) must be lodged at the H Share Registrar and Transfer Office of the Company, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 9:30 a.m. on Tuesday, 27 September 2022) or any adjournment thereof (as the case may be) by holders of H Shares. Completion and return of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting in person at the EGM or at any adjournment thereof should you so wish, but in such event, the instrument appointing a proxy shall be deemed to be revoked.
- (4) Shareholders are entitled to appoint one or more proxies to attend the EGM, but only one of proxies can be designated to vote at the EGM. For the avoidance of doubt, should the proxies being appointed to attend the EGM under each of the Original Proxy Form and/or the Supplemental Proxy Form are different and more than one of the proxies attended the EGM, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the EGM.
- (5) Please refer to the Original Notice for details in respect of other resolution to be considered at the EGM, eligibility for attending the EGM, proxy, registration procedures, closure of register of members and other relevant matters.
- (6) References to dates and time in this supplemental notice are to Hong Kong dates and time.