
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offering, we will issue an announcement in Hong Kong to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.mttgholdings.com.

Hong Kong Public Offering commences9:00 a.m., on
Tuesday, 13 September 2022

Latest time for completing electronic applications
under the **HK eIPO White Form** service through
one of the below ways ⁽²⁾:

(1) the designated website **www.hkeipo.hk**

(2) the **IPO App**, which can be downloaded by searching
“**IPO App**” in App Store or Google Play Store or
downloaded at **www.hkeipo.hk/IPOApp**
or **www.tricorglobal.com/IPOApp** ⁽²⁾

11:30 a.m. on
Friday, 16 September 2022

Application lists of the Hong Kong Public Offering open ⁽³⁾ 11:45 a.m. on
Friday, 16 September 2022

Latest time to give **electronic application instructions**
to HKSCC ⁽⁴⁾ 12:00 noon on
Friday, 16 September 2022

Latest time to complete payment of **HK eIPO White Form**
applications by effecting internet banking transfer(s)
or PPS payment transfer(s)..... 12:00 noon on
Friday, 16 September 2022

Application lists of the Hong Kong Public Offering close ⁽³⁾ 12:00 noon on
Friday, 16 September 2022

Expected Price Determination Date ⁽⁵⁾ to be on or around..... Friday, 16 September 2022

Announcement of the final Offer Price, an indication of
the level of interest in the International Placing,
the level of applications in the Hong Kong
Public Offering and the basis of allocation of
the Hong Kong Offer Shares to be published on
the websites of the Stock Exchange at **www.hkexnews.hk**
and our Company at **www.mttgholdings.com** ⁽⁶⁾ on or before Friday,
23 September 2022

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Results of allocations in the Hong Kong Public Offering (including successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the section headed "How to apply for Hong Kong Offer Shares — 11. Publication of Results" in this prospectus from..... Friday, 23 September 2022

Results of allocations in the Hong Kong Public Offering will be available at **www.tricor.com.hk/ipo/result** (alternatively: **www.hkeipo.hk/IPOResult**) or available at "Allotment Result" function in the **IPO App** with a "search by ID/Business Registration Number" function..... Friday, 23 September 2022

Despatch/collection of Share certificates in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offering on ⁽⁷⁾ & ⁽⁹⁾ Friday, 23 September 2022

Despatch/collection of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques on ⁽⁸⁾ & ⁽⁹⁾ Friday, 23 September 2022

Dealings in Shares on the Stock Exchange to commence at 9:00 a.m. on Monday, 26 September 2022

The application for the Hong Kong Offer Shares will commence on Tuesday 13 September 2022 through Friday, 16 September 2022. The application monies (including the brokerages, SFC transaction levies, Financial Reporting Council transaction levy and Stock Exchange trading fees) will be held by the receiving bank on behalf of our Company and the refund monies, if any, will be returned to the applicants without interest on Friday, 23 September 2022. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Monday, 26 September 2022.

Notes:

- 1 All times and dates refer to Hong Kong local time and date, except as otherwise stated. Details of the structure of the Share Offer, including the conditions of the Hong Kong Public Offering, are set forth in the section headed "Structure and conditions of the Share Offer" in this prospectus.
- 2 You will not be permitted to submit your application through the designated website at **www.hkeipo.hk** or the **IPO App** after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained a payment reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- 3 If there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning or extreme conditions at any time between 9:00 a.m. and 12:00 noon on Friday, 16 September 2022, the application lists will not open on that day. For further details, please refer to the section headed "How to apply for Hong Kong Offer Shares — 10. Effect of bad weather and/or extreme conditions on the opening of the application lists" in this prospectus. If the application lists do not open and close on Friday, 16 September 2022, the dates mentioned in this section headed "Expected timetable" in this prospectus may be affected. A press announcement will be made by us in such event.

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- 4 Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the section headed “How to apply for Hong Kong Offer Shares — 6. Applying by Giving Electronic Application Instructions to HKSCC via CCASS” in this prospectus for further details.
- 5 The Price Determination Date is expected to be on or about Friday, 16 September 2022. If, for any reason, the Offer Price is not agreed by Friday, 23 September 2022 between the Joint Bookrunners (for themselves and on behalf of the Underwriters) and our Company (for ourselves and on behalf of the Selling Shareholder), the Share Offer will not proceed and will lapse.
- 6 None of the website or any of the information contained on the website forms part of this prospectus.
- 7 Share certificates are expected to be issued on Friday, 23 September 2022 but will only become valid provided that the Share Offer has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is scheduled to be at around 8:00 a.m. on Monday, 26 September 2022. Investors who trade Shares on the basis of publicly available allocation details before the receipt of share certificates and before they become valid do so entirely of their own risk.
- 8 e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications and in respect of wholly or partially successful applications if the Offer Price is less than the price per Offer Share payable on application.
- 9 Applicants who have applied through the **HK eIPO White Form** service and paid their applications monies through single bank accounts may have refund monies (if any) despatched to those bank accounts in the form of e-Auto Refund payment instructions. Applicants who have applied through the **HK eIPO White Form** service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched to the addresses as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares, any uncollected Share certificates and/or refund cheques will be despatched by ordinary post, at the applicants' risk, to the addresses specified in the relevant applications.

You should read carefully the sections headed “Underwriting”, “Structure and conditions of the Share Offer” and “How to Apply for Hong Kong Offer Shares” in this prospectus for details relating to the structure of the Share Offer, procedures on the applications for Hong Kong Offer Shares and the expected timetable, including conditions, effect of bad weather and the despatch of refund monies and Share certificates.