

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of the **GREEN** Application Form;
- (b) the written consents referred to in the section headed “Statutory and General Information — Other information — 22. Consents of experts” in Appendix IV to this prospectus;
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information — Further information about our business — 7. Summary of material contracts” in Appendix IV to this prospectus; and
- (d) a statement of the particulars of the Selling Shareholder referred to in the section headed “Statutory and General Information — Other information — 25. Particulars of the Selling Shareholder” in Appendix IV to this prospectus.

DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.mttg Holdings.com up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report from Deloitte Touche Tohmatsu, in respect of the historical financial information for the three years ended 31 March 2022, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information of our Group from Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of our Company for the three years ended 31 March 2022;
- (e) the rules of the Share Option Scheme;
- (f) the Cayman Companies Act;
- (g) the Cayman Islands legal opinion(s) dated the prospectus date issued by Harney Westwood & Riegels, our legal advisers as to Cayman Companies Acts;

- (h) the material contracts referred to in the section headed “Statutory and General Information — Further information about our business — 7. Summary of material contracts” in Appendix IV to this prospectus;
- (i) the written consents referred to in the section headed “Statutory and General Information — Other information — 22. Consents of experts” in Appendix IV to this prospectus;
- (j) the service contracts and the letters of appointment referred to in the section headed “Statutory and General Information — Further information about Directors and Shareholders — 10. Directors — (b) Particulars of Directors’ service contracts” in Appendix IV to this prospectus;
- (k) the industry report, the summary of which is set forth in the section headed “Industry Overview” in this prospectus;
- (l) the PRC legal opinion dated the prospectus date issued by Jingtian & Gongcheng, our legal advisers as to PRC laws;
- (m) the Macau legal opinion dated the prospectus date issued by FCLaw Lawyers & Private Notaries, our legal advisers as to Macau laws; and
- (n) the statement of the particulars of the Selling Shareholder referred to in the section headed “Statutory and General Information — Other information — 25. Particulars of the Selling Shareholder” in Appendix IV to this prospectus.