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**CHINA ENVIRONMENTAL TECHNOLOGY AND  
BIOENERGY HOLDINGS LIMITED**

**中科生物控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1237)**

**COMPLETION OF LOAN CAPITALISATION INVOLVING  
ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcements of the Company dated 22 August 2022 in relation to the Loan Capitalisation involving the issue of new Shares under General Mandate (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the conditions under each of the Subscription Agreements have been fulfilled and completion of each of the Subscriptions took place on 9 September 2022. All the 35,501,048 Subscription Shares I and 35,501,048 Subscription Shares II have been issued and allotted to Subscriber A and Subscriber B respectively at the Subscription Price in accordance with the terms and conditions of each of the Subscription Agreements.

## CHANGES OF SHAREHOLDING STRUCTURE

The changes on the shareholding structure of the Company as a result of the Loan Capitalisation are as follows:

	Before the Loan Capitalisation and the allotment and issue of the Total Subscription Shares		Immediately after the completion of the Loan Capitalisation and the allotment and issue of the Total Subscription Shares	
	<i>No. of Shares</i>	<i>Approximate Percentage</i>	<i>No. of Shares</i>	<i>Approximate Percentage</i>
Green Seas Capital Limited	89,929,482	10.58%	89,929,482	9.76%
Hong Kong Cheng Kun Holdings Limited	86,000,000	10.11%	86,000,000	9.33%
Hong Kong Guoyuan Group Capital Holdings Limited	140,350,000	16.50%	140,350,000	15.23%
Subscriber A	64,152,860	7.54%	99,653,908	10.82%
Subscriber B	61,883,860	7.28%	97,384,908	10.57%
Other public Shareholders	408,052,214	47.99%	408,052,214	44.29%
Total	850,368,416	100.00%	921,370,512	100.00%

By order of the Board  
**China Environmental Technology and  
Bioenergy Holdings Limited**  
**Xie Qingmei**  
*Chairlady*

Zhangping, People's Republic of China, 13 September 2022

*As at the date of this announcement, the executive Directors are Ms. Xie Qingmei and Mr. Wu Zheyuan, and the independent non-executive Directors are Mr. Tse Kwok Hing Henry, Prof. Jin Zhongwei and Prof. Su Wenqiang.*