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ZENSUN ENTERPRISES LIMITED

正商實業有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 185)

VOLUNTARY ANNOUNCEMENT REDEMPTION AT MATURITY OF US\$200,000,000 12.5% SENIOR NOTES DUE 2022 (the "2022 Notes", Stock Code: 40189)

This announcement is made by Zensun Enterprises Limited (the "Company") on a voluntary basis.

Reference is made to the announcement of the Company dated 9 September 2022 in relation to remittance of funds to Trustee for repayment of the US\$200,000,000 12.5% senior notes due 2022 (the "2022 Notes") at maturity and the other announcements mentioned therein (collectively, the "Announcements"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

REDEMPTION AT MATURITY OF THE 2022 NOTES

The 2022 Notes matured on 13 September 2022 (the "Maturity Date"). The Company has repaid the 2022 Notes in full at their outstanding principal amount of US\$36,400,000 together with interest accrued to the Maturity Date. The Company considers that there will be no material impact on its financial position as a result of the redemption of the 2022 Notes at maturity.

By Order of the Board

Zensun Enterprises Limited

Zhang Jingguo

Chairman, Chief Executive Officer

and Executive Director

Hong Kong, 13 September 2022

As at the date of this announcement, the executive Directors are Mr. Zhang Jingguo and Mr. Zhang Guoqiang; the non-executive Director is Ms. Huang Yanping and the independent non-executive Directors are Mr. Liu Da, Mr. Ma Yuntao and Dr. Li Huiqun.