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**Xinjiang Xinxin Mining Industry Co., Ltd.\***

**新疆新鑫礦業股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 3833)**

## **APPROVAL BY THE CSRC OF THE H SHARES CIRCULATION APPLICATION BY THE COMPANY**

This announcement is made by Xinjiang Xinxin Mining Industry Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 22 October 2021 in respect of, among others, the possibility that the Company may adopt and implement a H Shares Circulation Proposal; and (ii) the announcement of the Company dated 27 May 2022 in respect of the Company receiving the official acceptance letter from the CSRC stating its acceptance of the H Shares Circulation Application (together, the “**Announcements**”). Unless otherwise agreed, terms undefined in this announcement shall have the meaning ascribed to them in the Announcements.

The Board is pleased to announce that it has received the official approval (the “**Approval**”) from the CSRC approving the H Shares Circulation Application. The Approval shall be valid for 12 months from 27 August 2022.

As at the date of this announcement, details of the implementation plan of the Conversion and the Listing have not been finalised. The Company will make further announcements in respect of the progress of the Conversion and the Listing in accordance with the requirements of the Listing Rules as and when appropriate.

**WARNING: THE CONVERSION AND THE LISTING ARE STILL SUBJECT TO THE PERFORMANCE OF OTHER RELEVANT PROCEDURES REQUIRED BY THE CSRC, THE STOCK EXCHANGE OF HONG KONG LIMITED AND OTHER RELEVANT ONSHORE AND OFFSHORE REGULATORY AUTHORITIES. SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES OF THE COMPANY.**

By order of the Board  
**Xinjiang Xinxin Mining Industry Co., Ltd.**  
**Li Zhenzhen, Lam Cheuk Fai**  
*Joint Company Secretaries*

Xinjiang, the PRC, 13 September 2022

*As at the date of this announcement, the executive Directors are Mr. Qi Xinhui and Mr. Yu Wenjiang; the non-executive Directors are Mr. Guo Quan, Mr. Zhou Chuanyou, Mr. Hu Chengye and Mr. Wang Lijian; and the independent non-executive Directors are Mr. Hu Benyuan, Mr. Wang Qingming and Mr. Lee Tao Wai.*

*\* For identification purpose only*