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## **OZNER WATER INTERNATIONAL HOLDING LIMITED**

**浩澤淨水國際控股有限公司**

**(IN LIQUIDATION)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2014)**

**(1) SANCTION OF THE CREDITORS SCHEME;**

**(2) PERMANENT STAY OF THE WINDING UP ORDER UPON RESUMPTION;**

**AND**

**(3) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Ozner Water International Holding Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements made by the Company dated 16 December 2020, 22 December 2020, 18 March 2021, 3 May 2021, 6 May 2021, 17 June 2021, 16 September 2021, 16 December 2021, 16 March 2022, 19 June 2022, 28 July 2022 and 18 August 2022 in relation to, among other things, the Petition, the appointment of the Liquidators, the Resumption Guidance, the progress of Resumption, and the Creditors Scheme Meeting (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

### **SANCTION OF THE CREDITORS SCHEME BY THE HONG KONG COURT**

The Company is pleased to announce that the Creditors Scheme has been approved by the requisite statutory majorities of the Scheme Creditors at the Creditors Scheme Meeting held on 22 August 2022 and, pursuant to the order dated 7 September 2022, the Hong Kong Court has sanctioned without modification the Creditors Scheme.

As disclosed in the Announcement dated 18 August 2022, once the Creditors Scheme is sanctioned by the court, the relevant court order has been registered in the Companies Registry in Hong Kong, and the Scheme Assets are received by the Scheme Company, the Scheme will become binding and effective even if the Resumption does not occur.

Further announcement(s) will be made by the Company in respect thereof as and when appropriate.

## **PERMANENT STAY OF THE WINDING UP ORDER UPON RESUMPTION**

The Company is pleased to announce that, pursuant to the order dated 7 September 2022, the Hong Kong Court has granted a permanent stay of the winding up order, which is conditional upon:

- (a) the publication of a resumption of trading notice by the Stock Exchange in respect of the Shares of the Company; and
- (b) the Liquidators having filed either a Form D1 or a Form D2 (as appropriate) with the Official Receiver.

As at the date of this announcement, the abovementioned conditions remain to be fulfilled. The Company will keep the Shareholders and investors informed of the latest developments by making further announcements as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 March 2021 and will remain suspended until further notice.

**The taking effect of the Creditors Scheme and permanent stay of the winding up order are subject to the fulfilment of various conditions and therefore may or may not materialise. The release of this announcement does not necessarily indicate that the Creditors Scheme and the permanent stay of the winding up order will be effective. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

For and on behalf of  
**Ozner Water International Holding Limited**  
**(In Liquidation)**  
**Lai Kar Yan (Derek)**  
**Chan Man Hoi**  
Joint and Several Liquidators  
*acting as agents without personal liability*

Hong Kong, 13 September 2022

*At the date of this announcement, the executive Directors are XIAO Shu and XIE Jinlong and the non-executive Director is WANG Xiaodong.*

*The Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*