
DEFINITIONS

In this document, unless the context otherwise requires, the following expressions have the following meanings.

“affiliate”	with respect to any specific person, any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“Aochuan Bangde”	Suzhou Xiangcheng Aochuan Bangde Investment Partnership (Limited Partnership) (蘇州市相城區奧傳邦德投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 24, 2019, one of Pre-[REDACTED] Investors
“Aqua”	Aqua Tech Investment Limited, a company incorporated under the laws of BVI with limited liability on January 21, 2021, one of Pre-[REDACTED] Investors
“Articles” or “Articles of Association”	the amended and restated articles of association of our Company, conditionally adopted on [DATE] with effect from the [REDACTED], a summary of which is set out in Appendix III to this document
“Board” or “Board of Directors”	the board of Directors of our Company
“Business day” or “business day”	a day on which banks in Hong Kong are generally open for normal banking business to the public and which is not a Saturday, Sunday or public holiday in Hong Kong
“BVI”	the British Virgin Islands
“Cayman Companies Act” or “Companies Act”	the Companies Act, Cap. 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands, as amended, supplemented or otherwise modified from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant

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[REDACTED]

“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual, joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“CICC Qizhi”	CICC Qizhi (Shanghai) Equity Investment Center (Limited Partnership) (中金祺智(上海)股權投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 6, 2015, one of Pre-[REDACTED] Investors
“Companies (Winding up and Miscellaneous Provisions) Ordinance”	the Companies (Winding up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Companies Ordinance”	the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company” or “the Company”	Dingdang Health Technology Group Ltd., an exempted company incorporated in the Cayman Islands with limited liability on August 20, 2014
“Consolidated Affiliated Entity(ies)”	entities whose financial results have been consolidated and accounted for as subsidiaries of our Company by virtue of the Contractual Arrangements, including Dingdang Medicine Express Technology, Jiangxi Health Pharmacy, Hainan Dingdang Kuaiyi, Hainan Internet Hospital, Hainan Telemedicine Center

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“Contractual Arrangements”	the series of contractual arrangements entered into by, among others, the WFOE, Dingdang Medicine Express Technology and the Registered Shareholders, details of which are described in the section headed “Contractual Arrangements”
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules and refers to each of Mr. Yang Wenlong, Mr. Yang Yibin, Mr. Yang Xiao, Excel Returns Group Limited, Go Prosper Enterprises Corporation, Much Premium Investment Limited, Delight Health Limited, Future Health Limited, Delight Faith Limited and Go Far Limited
“Dingdang Beijing”	Dingdang (Beijing) Health Management Co., Ltd. (叮嚀(北京)健康管理有限公司), a limited liability company incorporated under the laws of the PRC on April 19, 2021 and is wholly owned by the WFOE
“Dingdang Good Health”	Dingdang Good Health Technology (Beijing) Co., Ltd. (叮嚀好健康科技(北京)有限公司), a company incorporated under the laws of the PRC on April 20, 2018 with limited liability and our subsidiary
“Dingdang Good Mood”	Dingdang Good Mood Health Management (Beijing) Co., Ltd. (叮嚀好心情健康管理(北京)有限公司), a company incorporated under the laws of the PRC on November 14, 2019 with limited liability and our subsidiary
“Dingdang Lexiang”	Jiangxi Dingdang Lexiang E-Commerce Co., Ltd. (江西叮嚀樂享電子商務有限公司), a company incorporated under the laws of the PRC on August 13, 2020 with limited liability and our subsidiary
“Dingdang Medicine Express Technology”	Dingdang Medicine Express Technology Group Ltd. (叮嚀快藥科技集團有限公司), a company incorporated under the laws of the PRC on September 2, 2014 with limited liability and a Consolidated Affiliated Entity, which is a holding company of all the other Consolidated Affiliated Entities of our Group
“Dingdang No. 1”	Zhuhai Dingdang No. 1 Enterprise Management Consulting Center (Limited Partnership) (珠海叮嚀一號企業管理諮詢中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 26, 2016 and one of the Registered Shareholders. As of the Latest Practicable Date, Dingdang No. 1 is held by Mr. Yang Yibin, 6 participants of the Restricted Share Scheme, and Dingdang Wisdom as to 18.07%, 81.83%, and 0.1%, respectively
“Dingdang No. 2”	Zhuhai Dingdang No. 2 Enterprise Management Consulting Center (Limited Partnership) (珠海叮嚀二號企業管理諮詢中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 26, 2016 and one of the Registered Shareholders. As of the Latest Practicable Date, Dingdang No. 2 is held by Mr. Yang Yibin, 11 participants of the Restricted Share Scheme, and Dingdang Wisdom as to 29.27%, 70.63%, and 0.1%, respectively

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“Dingdang No. 3”	Zhuhai Dingdang No. 3 Enterprise Management Consulting Center (Limited Partnership) (珠海叮噹三號企業管理諮詢中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 26, 2016 and one of the Registered Shareholders. As of the Latest Practicable Date, Dingdang No. 3 is owned by Mr. Yang Yibin and Dingdang Wisdom as to 99.9% and 0.1%, respectively
“Dingdang No. 4”	Zhuhai Dingdang No. 4 Investment Center (Limited Partnership) (珠海叮噹四號投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 26, 2016 and one of the Registered Shareholders. As of the Latest Practicable Date, Dingdang No. 4 is owned by Mr. Yang Wenlong, Mr. Yang Xiao and Dingdang Wisdom as to 82.5%, 17.4% and 0.1%, respectively
“Dingdang Wisdom”	Beijing Dingdang Wisdom Business Consulting Co., Ltd. (北京叮噹智慧商務諮詢有限公司), a limited liability company incorporated under the laws of the PRC on July 13, 2016 and the general partner of Dingdang No. 1, Dingdang No. 2, Dingdang No. 3 and Dingdang No. 4. As of Latest Practicable Date, Dingdang Wisdom is owned by Mr. Yang Wenlong and Mr. Yang Yibin as to 83.33% and 16.67%, respectively
“Dingdang Youpin”	Beijing Dingdang Youpin Technology Co., Ltd. (北京叮噹優品技術有限公司), a company incorporated under the laws of the PRC on March 18, 2020 with limited liability and our subsidiary
“Director(s)”	director(s) of our Company
“EIT Law”	Enterprise Income Tax Law of the People’s Republic of China (中華人民共和國企業所得稅法), as amended, supplemented or otherwise modified from time to time
“EMINENT”	EMINENT TALENT LIMITED, a company incorporated under the laws of the BVI with limited liability on March 29, 2011, one of Pre-[REDACTED] Investors
“ESOP”	Pre-[REDACTED] Share Option Scheme, Restricted Share Scheme and RSU Scheme on May 1, 2020 and the Restricted Share Agreement on May 31, 2021
“Exchange Participant(s)”	a person: (a) who, in accordance with the Listing Rules, may trade on or through the Stock Exchange; and (b) whose name is entered in a list, register or roll kept by the Hong Kong Stock Exchange as a person who may trade on or through the Hong Kong Stock Exchange

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“Extreme Condition(s)”	extreme condition(s) including but not limited to serious disruption of public transport services, extensive flooding, major landslides and large-scale power outage caused by a super typhoon according to the revised “Code of Practice in Times of Typhoons and Rainstorms” issued by the Labour Department of the government of Hong Kong in June 2019, as announced by the government of Hong Kong
“FRC”	Financial Reporting Council
[REDACTED]	
“Group” or “our Group” or “we” or “us”	our Company, its subsidiaries and the Consolidated Affiliated Entities (or our Company and any one or more of its subsidiaries or the Consolidated Affiliated Entities, as the context may require)
“Guangzhou Zhaoxin”	Guangzhou Zhaoxin Wuji Equity Investment Partnership Enterprise (Limited Partnership) (廣州市招信五暨股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on March 18, 2020 and one of Pre-[REDACTED] Investors
“Hainan Dingdang Kuaiyi”	Dingdang Kuaiyi (Hainan) Medical Technology Co., Ltd. (叮嚀快醫(海南)醫療科技有限公司), a company incorporated under the laws of the PRC on April 18, 2019 with limited liability and our Consolidated Affiliated Entity
“Hainan Internet Hospital”	Dingdang Kuaiyi (Hainan) Internet Hospital Co., Ltd. (叮嚀快醫(海南)互聯網醫院有限公司), a company incorporated under the laws of the PRC on September 4, 2019 with limited liability and our Consolidated Affiliated Entity
“Hainan Telemedicine Center”	Dingdang Kuaiyi (Hainan) Telemedicine Center Co., Ltd. (叮嚀快醫(海南)遠程醫療中心有限公司), a company incorporated under the laws of the PRC on August 26, 2019 with limited liability and our Consolidated Affiliated Entity
“High Innovation Haiying”	Hunan High Innovation Haiying Healthcare Industry Investment LP. (湖南高創海盈醫療健康產業投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 21, 2018 and one of Pre-[REDACTED] Investors
“HK\$” or “HK dollars”	Hong Kong dollars and cents, respectively, the lawful currency of Hong Kong

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“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly owned subsidiary of Hong Kong Exchanges and Clearing Limited
“HKSCC Nominees”	the HKSCC Nominees Limited, a wholly owned subsidiary of HKSCC
“Hong Kong” or “HK”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules” or “Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)

[REDACTED]

“Hong Kong Share Registrar”	[REDACTED]
“Hong Kong Stock Exchange” or “Stock Exchange”	the Stock Exchange of Hong Kong Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited

[REDACTED]

“Huifenghechang”	Xiamen Huifenghechang Investment Partnership (Limited Partnership) (廈門惠風和暢投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 14, 2020 and one of Pre-[REDACTED] Investors
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DEFINITIONS

“IFRS”	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
“Independent Third Party(ies)”	any entity or person who is not a connected person of our Company within the meaning ascribed thereto under the Listing Rules

[REDACTED]

“Jiangxi Dingdangyun”	Jiangxi Dingdangyun Big Data Management Co., Ltd. (江西叮噹雲大數據管理有限公司), a company incorporated under the laws of the PRC on January 22, 2016 with limited liability and our subsidiary
““Jiangxi Dingdang E-Commerce”	Jiangxi Dingdang E-Commerce Co., Ltd. (江西叮噹電子商務有限公司), a company incorporated under the laws of the PRC on February 22, 2016 with limited liability and our indirect wholly-owned subsidiary
“Jiangxi Health Pharmacy”	Jiangxi Dingdang Health Pharmacy Chain Co., Ltd. (江西叮噹健康藥房連鎖有限公司), a company incorporated under the laws of the PRC on September 21, 2020 with limited liability and our Consolidated Affiliated Entity

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“Jiangxi Renhetang”	Jiangxi Renhetang Pharmaceutical Chain Co., Ltd. (江西仁和堂醫藥連鎖有限公司), a company incorporated under the laws of the PRC on March 12, 2015 with limited liability and our subsidiary
“Jiangxi Shanliang”	Jiangxi Shanliang Health Pharmacy Chain Co., Ltd. (江西閃亮健康藥房連鎖有限公司), a company incorporated under the laws of the PRC on December 25, 2019 with limited liability and our subsidiary
“Jinjiao Langqiu”	Ningbo Jinjiao Langqiu Investment Partnership (Limited Partnership) (寧波金蛟朗秋投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 24, 2019 and one of Pre-[REDACTED] Investors

[REDACTED]

“Joint Sponsors”	China International Capital Corporation Hong Kong Securities Limited and CMB International Capital Limited (<i>in no particular order</i>)
“Latest Practicable Date”	March 10, 2022, being the latest practicable date for the purpose of ascertaining certain information contained in this document prior to its publication

[REDACTED]

“Macau”	the Macau Special Administrative Region of the PRC
“Main Board”	the stock market (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel with the Growth Enterprise Market of the Stock Exchange

DEFINITIONS

“Marble”	Marble Router Limited, an exempted company incorporated under the laws of the BVI with limited liability on November 16, 2020, one of Pre-[REDACTED] Investors
“Memorandum” or “Memorandum of Associations”	the amended and restated memorandum of association of our Company, conditionally adopted on [DATE] with effect from the [REDACTED], a summary of which is set out in Appendix III to this document
“MIIT”	the Ministry of Industry and Information Technology (中華人民共和國工業和信息化部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“Nanjing Zhaoyin Gongying”	Nanjing Zhaoyin Gongying Equity Investment Partnership (南京市招銀共贏股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 10, 2019 and one of Pre-[REDACTED] Investors
“NDRC”	the National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“NMPA”	the National Medical Products Administration (國家藥品監督管理局)
“Ningbo Aowen”	Ningbo Meishan Bonded Port Area Aowen Investment Management Partnership (Limited Partnership) (寧波梅山保稅港區奧聞投資管理合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 21, 2017 and one of Pre-[REDACTED] Investors
“Ningbo Qiling”	Ningbo Meishan Bonded Port Area Qiling Equity Investment Center (Limited Partnership) (寧波梅山保稅港區祺瓴股權投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 29, 2016 and one of Pre-[REDACTED] Investors
“Ningbo Qirui”	Ningbo Meishan Bonded Port Area Qirui Equity Investment Center (Limited Partnership) (寧波梅山保稅港區祺睿股權投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on November 29, 2016 and one of Pre-[REDACTED] Investors
“Ningbo SBCVC”	Ningbo SBCVC Stable Growth Investment Partnership (Limited Partnership) (寧波軟銀穩定成長投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 22, 2015 and one of Pre-[REDACTED] Investors

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[REDACTED]

“OrbiMed Genesis”	OrbiMed Genesis Master Fund, L.P., an exempted limited partnership incorporated under the laws of the Cayman Islands on November 5, 2019 and one of Pre-[REDACTED] Investors
“OrbiMed New Horizons”	OrbiMed New Horizons Master Fund, L.P., an exempted limited partnership incorporated under the laws of the Cayman Islands on February 10, 2020 and one of Pre-[REDACTED] Investors

[REDACTED]

“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“PRC” or “China”	the People’s Republic of China. For the purposes of this document only and except where the context requires otherwise, excludes Hong Kong, Macau and Taiwan
“PRC Legal Advisors”	Jingtian & Gongcheng, the PRC legal advisors of our Company
“Pre-[REDACTED] Investment(s)”	the Pre-[REDACTED] investment(s) in the Dingdang Medicine Express Technology and the Company undertaken by the Pre-[REDACTED] Investors, details of which are set out in the section headed “History, Reorganization and Corporate Structure”

DEFINITIONS

“Pre-[REDACTED] Investors”	Ningbo SBCVC, Qingdao SB, Tongdao Win-win, Shenzhen Zhaoyin New Trend, Shenzhen Zhaoyin Gongying, CICC Qizhi, Ningbo Qirui, Tianshi Renhe, Aochuan Bangde, Jinjiao Langqiu, Xuri Xinzhu, Z-Park Longmen, High Innovation Haiying, Ningbo Qiling, Nanjing Zhaoyin Gongying, Guangzhou Zhaoxin, Shenzhen Ruanyin, Taikang Life Insurance, TD HK, TPG Asia VII, Worldwide Healthcare Trust, OrbiMed Genesis, OrbiMed New Horizons, Redview Capital, Travis, Valliance, Summer Eminence, Yingke Innovation Fund, YANGTZE, EMINENT, Marble, Simag, Aqua, and Tasly
“Pre-[REDACTED] Shareholders’ Agreement”	the shareholders’ agreement entered into between the Company and the Pre-[REDACTED] Investors on May 25, 2021
“Pre-[REDACTED] Share Option Scheme”	the Pre-[REDACTED] share option scheme adopted by the Company on May 1, 2020, the principal terms of which are set out in the section headed “Statutory and General Information — Pre-[REDACTED] Share Option Scheme” in Appendix IV
“Preferred Share(s)”	the Series A Preferred Shares, the Series B Preferred Shares, the Series B+ Preferred Shares, and the Series C Preferred Shares

[REDACTED]

“document”	this document being issued in connection with the Hong Kong [REDACTED]
“province”	a province or, where the context requires, a provincial level autonomous region or municipality, under the direct supervision of the central government of the PRC
“QIB”	a qualified institutional buyer within the meaning of Rule 144A
“Qingdao SB”	Qingdao SB Hechuang No. 1 Equity Investment Fund Partnership (Limited Partnership) (青島軟銀合創一號股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on January 14, 2021 and one of Pre-[REDACTED] Investors
“Redview Capital”	Redview Capital Investment X Limited, a company incorporated under the laws of the Cayman Islands with limited liability on April 15, 2021 and one of Pre-[REDACTED] Investors

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“Registered Shareholders”	the registered shareholders of Dingdang Medicine Express Technology, namely Mr. Yang Wenlong, Dingdang No. 1, Dingdang No. 2, Dingdang No. 3, and Dingdang No. 4
“Regulation S”	Regulation S under the U.S. Securities Act
“Renhe”	Renhe (Group) Development Co., Ltd. (仁和(集團)發展有限公司) (together with its subsidiaries, “ Renhe Group ”), a company incorporated under the laws of the PRC on July 6, 2001 with limited liability, in which Mr. Yang Wenlong (by himself and together with his close associate) directly controls 100% of the equity interests
“Renhe Pharmacy”	Renhe Pharmacy Co., Ltd. (仁和藥業股份有限公司) (together with its subsidiaries, “ Renhe Pharmacy Group ”), a Joint Stock company incorporated under the laws of the PRC on December 4, 1996 and listed on Shenzhen Stock Exchange (stock code: 000650), in which Mr. Yang Wenlong (by himself and together with his close associates) indirectly controls approximately 28.73% of the equity interests
“Reorganization”	the offshore and onshore reorganization as set out in section headed “History, Reorganization and Corporate Structure — Reorganization”
“Restricted Share Scheme”	the restricted share scheme adopted by the Company on May 1, 2020, the principal terms of which are set out in the section headed “Statutory and General Information — Restricted Share Scheme” in Appendix IV
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“RSU Scheme”	the restricted share unit scheme adopted by the Company on May 1, 2020, the principal terms of which are set out in the section headed “Statutory and General Information — RSU Scheme” in Appendix IV
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE”	the State Administration of Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理總局)
“SAT”	the State Administration of Taxation of the PRC (中華人民共和國國家稅務總局)

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“Securities and Futures Ordinance” or “SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Series A Investors”	Tongdao Win-win, Ningbo Yuepu, and Qingdao SB
“Series A Preferred Shares”	the Series A Preferred Shares of par value US\$0.0001 per share in the authorized share capital of the Company, of which 125,000,000 shares are in issue as of the Latest Practicable Date
“Series B Investors”	Shanghaiyihao, Shenzhen Zhaoyin Gongying, Ningbo Yuepu, Qingdao SB, CICC Qizhi, and Ningbo Qirui
“Series B Preferred Shares”	the Series B Preferred Shares of par value US\$0.0001 per share in the authorized share capital of the Company, of which 147,058,820 shares are in issue as of the Latest Practicable Date
“Series B+ Investors”	Huifenghechang, Ningbo Aowen, Z-Park Longmen, High Innovation Haiying, Ningbo Qiling, Ningbo Yuepu, Qingdao SB, Shenzhen SBCVC, Shanghaiyihao, Nanjing Zhaoyin Gongying, and TK Dingdang Limited
“Series B+ Preferred Shares”	the Series B+ Preferred Shares of par value US\$0.0001 per share in the authorized share capital of the Company, of which 222,709,327 shares are in issue as of the Latest Practicable Date
“Series C Investors”	TPG Asia VII, TD HK, Worldwide Healthcare Trust, OrbiMed Genesis Master, OrbiMed New Horizons, Redview Capital, Travis, Valliance, Summer Eminence, Yingke Innovation Fund, YANGTZE, EMINENT, Marble, Simag, Aqua, and Tasly
“Series C Preferred Shares”	the Series C Preferred Shares of par value US\$0.0001 per share in the authorized share capital of the Company, of which 182,374,160 shares are in issue as of the Latest Practicable Date
“SFC”	the Securities and Futures Commission of Hong Kong
“Share(s)”	ordinary shares in the share capital of our Company with a par value of US\$0.0001
“Shareholder(s)”	holder(s) of our Shares
“Shenzhen SBCVC”	Shenzhen SBCVC Growth Equity Investment Fund Partnership (Limited Partnership) (深圳欣創成長股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on July 29, 2019 and one of Pre-[REDACTED] Investors

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“Shenzhen Zhaoyin Gongying”	Shenzhen Zhaoyin Gongying Equity Investment Limited Partnership (深圳市招銀共贏股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on October 20, 2015 and one of Pre-[REDACTED] Investors
“Shenzhen Zhaoyin New Trend”	Shenzhen Zhaoyin Telecom New Trend Equity Investment Fund Partnership (Limited Partnership) (深圳招銀電信新趨勢股權投資基金合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on April 14, 2017, one of Pre-[REDACTED] Investors
“Simag”	Simag Investment Limited, a company incorporated under the laws of Hong Kong with limited liability on June 16, 2005 and one of Pre-[REDACTED] Investors
	[REDACTED]
“State Council”	State Council of the People’s Republic of China (中華人民共和國國務院)
	[REDACTED]
“subsidiary(ies)”	has the meaning ascribed thereto in section 15 of the Companies Ordinance
“Summer Eminence”	Summer Eminence Holdings Limited, a company incorporated under the laws of the BVI with limited liability on May 18, 2021 and one of Pre-[REDACTED] Investors
“Taikang Life Insurance”	Taikang Life Insurance Co., Ltd. (泰康人壽保險有限責任公司), a company incorporated under the laws of the PRC with limited liability on November 28, 2016 and one of Pre-[REDACTED] Investors
“Tasly”	Tasly International Capital Limited, a company incorporated under the laws of the BVI with limited liability on February 28, 2014 and one of Pre-[REDACTED] Investors
“TD HK”	TD Capital (Hong Kong) Management Company Limited (同道資本(香港)管理有限公司), a private company limited by shares incorporated under the laws of Hong Kong on November 24, 2015 and one of Pre-[REDACTED] Investors
“Tianshi Renhe”	Ningbo Tianshi Renhe Equity Investment Partnership (Limited Partnership) (寧波天時仁合股權投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on December 6, 2016, one of Pre-[REDACTED] Investors

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“Tongdao Win-win”	Tongdao Win-win (Zhuhai) Investment Consulting Partnership (Limited Partnership) (同道共贏(珠海)投資諮詢合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on January 3, 2017 and one of Pre-[REDACTED] Investors
“TPG Asia VII”	TPG Asia VII SF Pte. Ltd., a company incorporated under the laws of Singapore on August 23, 2017 and one of Pre-[REDACTED] Investors
“Track Record Period”	the three financial years ended December 31, 2019, 2020 and 2021
“Travis”	Travis Global Limited, a company incorporated under the laws of the BVI with limited liability on March 25, 2021 and one of Pre-[REDACTED] Investors
“U.S.” or “United States”	the United States of America, its territories, its possessions and all areas subject to its jurisdiction
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder

[REDACTED]

“Valliance”	The Valliance Fund, an exempted company incorporated in the Cayman Islands with limited liability on March 15, 2019 and one of Pre-[REDACTED] Investors
“WFOE”	Dingdang Kuaiyao (Beijing) Technology Development Co., Ltd. (叮噹快藥(北京)技術開發有限公司), a company incorporated under the laws of the PRC on September 30, 2016 with limited liability and our indirect wholly-owned subsidiary

[REDACTED]

“Worldwide Healthcare Trust”	Worldwide Healthcare Trust PLC, a publicly listed trust incorporated under the laws of England and Wales on February 14, 1995 and one of Pre-[REDACTED] Investors
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DEFINITIONS

“Xuri Xinzhu”	Ningbo Xuri Xinzhu Investment Partnership (Limited Partnership) (寧波旭日新竹投資合夥企業(有限合夥)), a limited partnership incorporated under the laws of the PRC on May 24, 2019 and one of Pre-[REDACTED] Investors
“YANGTZE”	YANGTZE LOGISTICS LIMITED, a company incorporated under the laws of the BVI with limited liability on November 20, 2003 and one of Pre-[REDACTED] Investors
“Yaofangwang”	Renhe Yaofangwang (Beijing) Medicine Technology Co., Ltd. (仁和藥房網(北京)醫藥科技有限公司), a company incorporated under the laws of the PRC on August 8, 2001 with limited liability and our subsidiary
“Yingke Innovation Fund”	Yingke Innovation Fund LP, an exempted limited partnership registered in the Cayman Islands on September 3, 2019 and one of Pre-[REDACTED] Investors
“Z-Park Longmen”	Beijing Z-Park Longmen Fund Investment Center (Limited Partnership) (北京中關村龍門基金投資中心(有限合夥)), a limited partnership incorporated under the laws of the PRC on September 14, 2018 and one of Pre-[REDACTED] Investors

In this document, the terms “associate”, “close associate”, “connected person”, “core connected person”, “connected transaction”, and “substantial shareholder” shall have the meanings given to such terms in the Hong Kong Listing Rules, unless the context otherwise requires.

Certain amounts and percentage figures included in this document have been subject to rounding. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.

For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this document in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.