

SUBSTANTIAL SHAREHOLDERS

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So far as our Directors are aware, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), the following persons are expected to have an interest in the Shares or underlying Shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Shares held as at the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number	Percentage	Number	Percentage
Delight Health Limited ⁽¹⁾⁽⁸⁾ . . .	Beneficial owner, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Delight Faith Limited ⁽¹⁾⁽²⁾⁽⁸⁾ . . .	Interest in controlled corporation, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Future Health Limited ⁽³⁾⁽⁸⁾	Beneficial owner, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Go Far Limited ⁽³⁾⁽⁴⁾⁽⁸⁾	Interest in controlled corporation, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Excel Returns Group Limited ⁽⁵⁾⁽⁸⁾	Beneficial owner, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Go Prosper Enterprises Corporation ⁽⁶⁾⁽⁸⁾	Beneficial owner, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Much Premium Investment Limited ⁽⁶⁾⁽⁸⁾	Beneficial owner, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Mr. Yang Wenlong ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾⁽⁶⁾⁽⁷⁾⁽⁸⁾	Beneficial owner, interest in controlled corporation, interest through Voting Rights Entrustment Arrangement, interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Mr. Yang Yibin ⁽¹⁾⁽²⁾⁽⁸⁾	Interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%
Mr. Yang Xiao ⁽³⁾⁽⁴⁾⁽⁸⁾	Interest held jointly with other persons	660,205,360	50.48%	660,205,360	[REDACTED]%

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Name of Shareholder	Nature of interest	Shares held as at the Latest Practicable Date		Shares held immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised)	
		Number	Percentage	Number	Percentage
CMB Financial Holdings (Shenzhen) Co., Ltd. ⁽⁹⁾	Interest in controlled corporation	95,267,130	7.28%	95,267,130	[REDACTED]%
CMB International Capital Corporation Limited ⁽⁹⁾⁽¹⁰⁾	Interest in controlled corporation	95,267,130	7.28%	95,267,130	[REDACTED]%
CMB International Capital Holdings Corporation Limited ⁽⁹⁾⁽¹⁰⁾⁽¹¹⁾	Interest in controlled corporation	95,267,130	7.28%	95,267,130	[REDACTED]%
China Merchants Bank Co., Ltd. ⁽⁹⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾	Interest in controlled corporation	95,267,130	7.28%	95,267,130	[REDACTED]%
TPG Asia VII ⁽¹³⁾	Beneficial owner	82,897,346	6.33%	82,897,346	[REDACTED]%
TPG Capital ⁽¹³⁾	Interest in controlled corporation	82,897,346	6.33%	82,897,346	[REDACTED]%

Notes:

- (1) As at the Latest Practicable Date, Delight Health Limited directly holds 276,712,555 Shares in our Company and is wholly owned by Delight Faith Limited.
- (2) As at the Latest Practicable Date, Delight Faith Limited is owned by Mr. Yang Wenlong as to 60% of its equity interests and Mr. Yang Yibin as to 40% of its equity interests.
- (3) As at the Latest Practicable Date, Future Health Limited directly holds 295,499,475 Shares in our Company and is wholly owned by Go Far Limited.
- (4) As at the Latest Practicable Date, Go Far Limited is owned by Mr. Yang Wenlong as to 60% of its equity interests and Mr. Yang Yibin as to 40% of its equity interests.
- (5) As of Latest Practicable Date, Excel Returns Group Limited directly holds 11,760,000 Shares in our Company and is wholly-owned by Delight Faith Limited. Excel Returns Group Limited functions as the platform of the Employee Incentive Scheme.
- (6) Go Prosper Enterprises Corporation and Much Premium Investment Limited directly hold 54,400,000 and 21,833,330 Shares in our Company, respectively, and function as the platforms of the Restricted Share Scheme. Go Prosper Enterprises Corporation and Much Premium Investment Limited are wholly-owned by Restricted Share Scheme Participants.
- (7) As at the Latest Practicable Date, Mr. Yang Wenlong indirectly owns or controls 660,205,360 Shares of our Company, representing approximately 50.48% of the Company’s voting rights, including (i) 276,712,555 Shares being held through Delight Faith Limited and its subsidiaries, (ii) 295,499,475 Shares being held through Go Far Limited and its subsidiaries, and (iii) 87,993,330 Shares being held or controlled through Voting Rights Entrustment Arrangements with Excel Returns Group Limited, Go Prosper Enterprises Corporation, and Much Premium Investment Limited.
- (8) Mr. Yang Wenlong, Mr. Yang Yibin and Mr. Yang Xiao, Excel Returns Group Limited, Go Prosper Enterprises Corporation and Much Premium Investment Limited, Delight Health Limited, Future Health Limited, Delight Faith Limited, and Go Far Limited formed the Controlling Shareholders Group of our Company. As such, each of Mr. Yang Wenlong, Mr. Yang Yibin, Mr. Yang Xiao, Excel Returns Group Limited, Go Prosper Enterprises Corporation, Much Premium Investment Limited, Delight Health Limited, Future Health Limited, and Delight Faith Limited are deemed to be interested in the Shares held by other members of the Controlling Shareholders Group for purpose of Part XV of the SFO.
- (9) As of Latest Practicable Date, CMB Financial Holdings (Shenzhen) Co., Ltd. indirectly controls 95,267,130 Shares of our Company, representing 7.28% of the Company’s voting rights, including 92,567,623 Shares through Shanhaiyihao and 2,699,507 Shares through Nanjing Zhaoyin Gongying. The general partner of Shanhaiyihao is CMB International Financial Holdings (Shenzhen) Co., Ltd., a wholly-owned subsidiary of CMB Financial Holdings (Shenzhen) Co., Ltd. The general partner of Nanjing Zhaoyin Gongying is Jiangsu Zhaoyin Industrial Fund Management Co., Ltd., a wholly-owned subsidiary of CMB International Capital Management (Shenzhen) Ltd., which in turn is a wholly-owned subsidiary of CMB Financial Holdings (Shenzhen) Co., Ltd. As such, CMB Financial Holdings (Shenzhen) Co., Ltd. is deemed to be interested in the Shares held by Shanhaiyihao and Nanjing Zhaoyin Gongying for purpose of Part XV of the SFO.

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- (10) As of Latest Practicable Date, CMB Financial Holdings (Shenzhen) Co., Ltd. is wholly-owned by CMB International Capital Corporation Limited. As such, CMB International Capital Corporation Limited is deemed to be interested in the Shares controlled by CMB Financial Holdings (Shenzhen) Co., Ltd. for purpose of Part XV of the SFO.
- (11) As of Latest Practicable Date, CMB International Capital Corporation Limited is held as to 83.2% by CMB International Capital Holdings Corporation Limited. As such, CMB International Capital Holdings Corporation Limited is deemed to be interested in the Shares controlled by CMB International Capital Corporation Limited for purpose of Part XV of the SFO.
- (12) As of Latest Practicable, CMB International Capital Holdings Corporation Limited is wholly-owned by China Merchants Bank Co., Ltd. As such, China Merchants Bank Co., Ltd is deemed to be interested in the Shares controlled by CMB International Capital Holdings Corporation Limited for purpose of Part XV of the SFO.
- (13) As of Latest Practicable Date, TPG Asia VII is an affiliate of TPG Capital.

Except as disclosed above, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming the [REDACTED] is not exercised), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to us pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company.