

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

The information set out in this Appendix does not form part of the accountants’ report on the historical financial information of the Group for each of the four years ended December 31, 2021 and the three months ended March 31, 2022 (the “Accountants’ Report”) prepared by Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, our Company’s Reporting Accountants, as set out in Appendix I to this document, and is included herein for information only. The unaudited [REDACTED] financial information should be read in conjunction with the section headed “Financial Information” in this document and the Accountants’ Report set out in Appendix I to this document.

A. UNAUDITED [REDACTED] STATEMENT OF ADJUSTED CONSOLIDATED TANGIBLE ASSETS LESS LIABILITIES OF THE GROUP ATTRIBUTABLE TO OWNERS OF THE COMPANY

The following unaudited [REDACTED] statement of adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company prepared in accordance with paragraph 4.29 of the Listing Rules is set out below to illustrate the effect of the [REDACTED] (as defined in this document) on the audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022 as if the [REDACTED] had taken place on that date.

The unaudited [REDACTED] statement of adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company has been prepared for illustrative purposes only and, because of its hypothetical nature, it may not give a true picture of the consolidated tangible assets less liabilities of the Group as of March 31, 2022 or any future date following the [REDACTED].

The following unaudited [REDACTED] statement of adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company is based on the audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022 as derived from the Accountants’ Report, the text of which is set out in Appendix I to this document, and adjusted as follows:

	Audited consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022	Estimated net [REDACTED] from [REDACTED]	Unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022	Unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022 per [REDACTED]	
	RMB’000 <i>(Note 1)</i>	RMB’000 <i>(Note 2)</i>	RMB’000	RMB <i>(Note 3)</i>	HK\$ <i>(Note 4)</i>
Based on an [REDACTED] of HK\$[REDACTED] per [REDACTED].	(3,316,000)	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Notes:

1. The amount is calculated based on the audited consolidated net liabilities of the Group attributable to owners of the Company as of March 31, 2022 amounting to approximately RMB2,941,690,000, with adjustments for other intangible assets and goodwill of the Group attributable to owners of the Company as of March 31, 2022 of RMB118,548,000 and RMB255,762,000 respectively as extracted from the Accountants' Report of the Group set out in Appendix I to this document.
2. The estimated net [REDACTED] from the [REDACTED] are based on [REDACTED] to be issued at the [REDACTED] of HK\$[REDACTED] per [REDACTED], after deduction of the estimated [REDACTED] and share [REDACTED] (including [REDACTED] fees and other related expenses) expected to be incurred by the Group subsequent to March 31, 2022 and does not take into account the conversion of 677,142,307 Preferred Shares of the Company and allotment and issuance of any [REDACTED] upon the exercise of the [REDACTED]. For the purpose of calculating the estimated net [REDACTED] from the [REDACTED], the translation of HK dollars into Renminbi was made at the exchange rate of HK\$[REDACTED] to RMB[REDACTED] as disclosed by PBOC rate prevailing on [REDACTED]. No representation is made that HK dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.
3. The number of shares used for the calculation of unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to the owners of the Company per Share is based on [REDACTED] shares immediately following completion of [REDACTED]. It does not take into account the conversion of 677,142,307 Preferred Shares of the Company and allotment and issuance of any [REDACTED] upon the exercise of the [REDACTED].
4. The unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company per Share is converted to HK Dollars at the rate of HK\$[REDACTED] to RMB[REDACTED] as disclosed by PBOC rate prevailing on [REDACTED]. No representation is made that the Renminbi have been, would have been or may be converted to HK Dollars, or vice versa, at that rate or at any other rates or at all.
5. No adjustment has been made to the unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company as of March 31, 2022 to reflect any operating result or other transactions of the Group entered into subsequent to March 31, 2022. In particular, the unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company as shown on the table above have not been taken into account the conversion of 677,142,307 Preferred Shares of the Company.

As of March 31, 2022, the carrying amount of the 677,142,307 Preferred Shares was RMB4,931,565,000 and recognized as financial liabilities. Such Preferred Shares shall automatically be convert without the payment of any additional consideration into ordinary shares upon the completion of the [REDACTED].

Had the 677,142,307 Preferred Shares of the Company to be converted been assumed to convert as of March 31, 2022, the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company as of March 31, 2022 per Share would have been calculated based on [REDACTED] Shares. The unaudited [REDACTED] adjusted consolidated tangible assets less liabilities of the Group attributable to owners of the Company would have increased from approximately RMB[REDACTED] to approximately RMB[REDACTED] based on an [REDACTED] of HK\$[REDACTED] per [REDACTED]. The unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per [REDACTED] would have increased to RMB[REDACTED] (HK\$[REDACTED]), based on the [REDACTED] of HK\$[REDACTED] per [REDACTED].

For the purpose of calculating the unaudited [REDACTED] adjusted consolidated net tangible assets of the Group attributable to owners of the Company per Share, the translation of HK dollars into Renminbi was made at the exchange rate of HK\$[REDACTED] to RMB[REDACTED] as disclosed by PBOC rate prevailing on [REDACTED]. No representation is made that HK dollars have been, would have been or may be converted to Renminbi, or vice versa, at that rate or at any other rates or at all.

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[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

[REDACTED]

APPENDIX II UNAUDITED [REDACTED] FINANCIAL INFORMATION

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