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## IMPORTANT

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**If you are in any doubt about any of the contents of this document, you should obtain independent professional advice.**



### Tencent Music Entertainment Group

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*

## LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock code: 1698

*Joint Sponsors*

**J.P.Morgan**

**Goldman Sachs 高盛**

*Joint Financial Advisors*

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 **CICC 中金公司**

 **HSBC**

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This document is published in connection with the listing by way of introduction on the Main Board of The Stock Exchange of Hong Kong Limited of the Class A ordinary share of the Company. This document contains particulars given in compliance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures (Stock Market Listing) Rules (Chapter 571V of the Laws of Hong Kong) for the purpose of giving information with regard to our Company, subsidiaries and consolidated affiliated entities.

**This document does not constitute an offer of, nor is it calculated to invite offers for, Class A ordinary shares or other securities of our Company, nor has any such Class A ordinary share or other securities been allotted with a view to any of them being offered for sale to or subscription by members of the public. No new Shares will be allotted to and issued in connection with, or pursuant to, this document.**

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this document, including the risk factors set out in “Risk Factors.” Information regarding the proposed arrangements for the listing of, and dealings and settlement of dealings in, our Class A ordinary share following the Introduction is set out in “Market Arrangements to Facilitate Dealings in Hong Kong” in this document.

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**The Company is controlled through weighted voting rights (“WVR”). Prospective investors should be aware of the potential risks of investing in a company with a WVR structure. For further information about the risks associated with our WVR structure, see the section headed “Risk Factors—Risks Related to Our Corporate Structure.” Prospective investors should make the decision to invest in us only after due and careful consideration.**

September 15, 2022