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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Pioneer Reward Limited (the “Issuer”)

(incorporated in the British Virgin Islands with limited liability)

CNY5,000,000,000 2.85 per cent. Guaranteed Bonds due 2025 (Stock Code: 84407) (the “Bonds”)

unconditionally and irrevocably guaranteed by



HUATAI SECURITIES CO., LTD. (华泰证券股份有限公司)

(incorporated in the People’s Republic of China with limited liability)

(Stock code: 601688.SH, 6886.HK, HTSC.LI) (the “Guarantor”)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

| | | |
|-------------------------------|---|----------------------|
| Huatai International | Agricultural Bank of China Limited Hong Kong Branch | Bank of China |
| Bank of Communications | China Minsheng Banking Corp., Ltd., Hong Kong Branch | ICBC (Asia) |

Joint Lead Managers and Joint Bookrunners

| | | | |
|--|---------------------|---|---|
| Chiyu Banking Corporation Limited | CMBC Capital | China CITIC Bank International | China Everbright Bank Hong Kong Branch |
| CMB Wing Lung Bank Limited | HSBC | ICBC (Macau) | ICBC Singapore |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 6 September 2022. The listing and permission to deal in the Bonds is expected to become effective on 15 September 2022.

15 September 2022

As at the date of this announcement, the sole director of the Issuer is CHUNG Chi Chuen Ryan.

As at the date of this announcement, the Board of the Guarantor comprises Mr. Zhang Wei, Mr. Zhou Yi and Ms. Yin Lihong as executive Directors; Mr. Ding Feng, Mr. Chen Zhongyang, Mr. Ke Xiang and Ms. Hu Xiao as non-executive Directors; and Ms. Liu Yan, Mr. Chen Zhibin, Mr. Wang Jianwen, Ms. Au King Chi and Mr. Wang Quansheng as independent non-executive Directors.