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SFUND INTERNATIONAL HOLDINGS LIMITED

廣州基金國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : **1367**)

DECISION OF THE LISTING COMMITTEE FOR CANCELLATION OF LISTING

This announcement is made by SFund International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated (i) 5 February 2021 in relation to the decision of the Listing Review Committee of the Stock Exchange and suspension of trading in the Company’s shares; (ii) 9 February 2021 in relation to the resumption guidance for the Company as set out in a letter from the Stock Exchange; (iii) 30 June 2022 in relation to the additional resumption guidance for the Company as set out in a letter from the Stock Exchange (the “**Resumption Guidance Announcement**”); and (iv) 7 May 2021, 6 August 2021, 5 November 2021, 7 February 2022, 6 May 2022 and 8 August 2022 in relation to the update on the business operations of the Group and the resumption plan (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Resumption Guidance Announcement.

DECISION OF THE LISTING COMMITTEE

On 2 September 2022, the Stock Exchange informed the Company that the Listing Committee decided to cancel the listing of the Company’s shares on the Stock Exchange under Rule 6.01A of the Listing Rules (the “**Delisting Decision**”). The last day of the listing of the shares will be on 19 September 2022. The cancellation of listing is because the Company failed to fulfill the resumption guidance set out by the Stock Exchange and resume trading in its shares by 7 August 2022.

The Company will not apply for a review of the Delisting Decision made by the Listing Committee.

CANCELLATION OF LISTING

On 2 September 2022, the Stock Exchange issued a letter advising the Company that the last day of listing of the Shares will be 19 September 2022 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 20 September 2022.

CONSEQUENCES OF THE SHAREHOLDERS

All Shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

The Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
SFund International Holdings Limited
Cui Lei
Chief Executive Officer

Hong Kong, 15 September 2022

As at the date of this announcement, the executive Directors are Mr. Lin Qiansheng, Mr. Cui Lei, Mr. Chen Zifeng, Ms. Wang Jing.