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HENG TAI CONSUMABLES GROUP LIMITED

亨泰消費品集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00197)

**CLOSURE OF REGISTER OF MEMBERS FOR THE EXTRAORDINARY
GENERAL MEETING TO BE HELD ON 7 OCTOBER 2022**

Reference is made to the announcement of Heng Tai Consumables Group Limited (the “**Company**”) dated 17 August 2022 (the “**Announcement**”) in relation to, among other things, the Proposed Amendments to the Bond. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the EGM on Friday, 7 October 2022 to consider and, if thought fit, to approve the Second Supplemental Agreement and the transactions contemplated thereunder, and the right to exercise the Conversion Rights by the Subscriber. The Company will despatch a circular containing details of the resolutions to be proposed at the EGM, together with the notice of EGM and the proxy form, to the Shareholders as soon as practicable and not later than Tuesday, 20 September 2022.

For the purpose of determining the right to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 3 October 2022 to Friday, 7 October 2022 (both dates inclusive), during which period no transfer of Shares will be registered and the record date for determination of entitlements to the EGM shall be Friday, 7 October 2022. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Friday, 30 September 2022.

On behalf of the Board
Heng Tai Consumables Group Limited
Lam Kwok Hing
Chairman

Hong Kong, 15 September 2022

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Lam Kwok Hing (Chairman), Ms. Lee Choi Lin Joecy, Ms. Gao Qin Jian, Mr. Chan Cheuk Yu Stephen and Mr. Mok Tsan San; and three independent non-executive directors, namely Ms. Mak Yun Chu, Mr. Poon Yiu Cheung Newman and Mr. Hung Hing Man.