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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

PLAN ON VOLUNTARY PURCHASE OF SHARES OF THE BANK BY EMPLOYEES

This announcement is made by CHINA BOHAI BANK CO., LTD. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Bank is pleased to announce that, according to the Index Review Results published by the Hang Seng Indexes Company Limited on August 19, 2022, the Bank was included as a constituent stock in the Hang Seng Composite Index with effect from September 5, 2022. On the same day, the H shares of the Bank have also been included in the list of Hong Kong Stock Connect stocks under Shenzhen-Hong Kong Stock Connect, which is an important channel facilitating trading and investment of stocks between Hong Kong and a broader base of Mainland China investors.

The Board of the Bank further announces that, based on the confidence in the long-term business development and strategic planning prospects of the Bank and the recognition on the long-term investment value of the shares of the Bank, certain employees of the Bank (excluding core connected persons of the Bank) (the “**Purchase Entities**”) intend to purchase H shares of the Bank through the secondary market voluntarily using their own funds for an aggregate of not less than 25,000,000 H shares of the Bank within nine months from September 15, 2022. The purchase plan did not set a price range. The Purchase Entities voluntarily undertake that the shares of the Bank purchased according to the plan will not be transferred to any others within two years from the date of purchase.

During the purchase period, the Purchase Entities with inside information shall abide by relevant laws and regulations, the Listing Rules and restrictions on trading of the shares of the Bank under the rules and regulations of the Bank. As the Purchase Entities do not involve core connected persons of the Bank and none of the Purchase Entities will become a new substantial shareholder of the Bank (as defined under the Listing Rules) under the plan, it is expected that the plan will not have any effect on the number of H shares held by the public.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
September 15, 2022

As at the date of this announcement, the Board of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.