

Sunlit

無錫盛力達科技股份有限公司

Wuxi Sunlit Science and Technology Company Limited*

(a joint stock company established in the People's Republic of China with limited liability)

(在中華人民共和國註冊成立的股份有限公司)

Stock Code 股份代號 : 1289

*For identification purpose only 僅供識別

INTERIM REPORT

2022 中期報告



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公司資料 Corporate Information

董事會

執行董事

張德剛先生(主席)
張德強先生
馮麗麗女士

非執行董事

張靜華女士

獨立非執行董事

梁耀祖先生
俞建峰先生
鍾瑞峰先生

監事

彭加山先生(主席)
危奕女士
楊靜華女士

審核委員會

梁耀祖先生(主席)
俞建峰先生
鍾瑞峰先生

薪酬與考核委員會

俞建峰先生(主席)
鍾瑞峰先生
張德強先生

提名委員會

張德剛先生(主席)
俞建峰先生
鍾瑞峰先生

戰略委員會

張德剛先生(主席)
張德強先生
梁耀祖先生

公司秘書

何詠欣女士(ACG, ACS(PE))

授權代表

張德剛先生
何詠欣女士(ACG, ACS(PE))

BOARD OF DIRECTORS

Executive Directors

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Ms. Feng Lili

Non-executive Directors

Ms. Zhang Jinghua

Independent non-executive Directors

Mr. Leung Yiu Cho
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

SUPERVISORS

Mr. Peng Jiashan (Chairman)
Ms. Wei Yi
Ms. Yang Jinghua

AUDIT COMMITTEE

Mr. Leung Yiu Cho (Chairman)
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

REMUNERATION AND APPRAISAL COMMITTEE

Mr. Yu Jianfeng (Chairman)
Mr. Zhong Ruifeng
Mr. Zhang Deqiang

NOMINATION COMMITTEE

Mr. Zhang Degang (Chairman)
Mr. Yu Jianfeng
Mr. Zhong Ruifeng

STRATEGIC COMMITTEE

Mr. Zhang Degang (Chairman)
Mr. Zhang Deqiang
Mr. Leung Yiu Cho

COMPANY SECRETARY

Ms. Ho Wing Yan (ACG, ACS(PE))

AUTHORISED REPRESENTATIVES

Mr. Zhang Degang
Ms. Ho Wing Yan (ACG, ACS(PE))

註冊辦事處

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

總辦事處及中國主要營業地點

中國
江蘇省
無錫
惠山經濟開發區
堰新東路1號

香港主要營業地點

香港
灣仔
港灣道6-8號
瑞安中心27樓2703室

核數師

羅兵咸永道會計師事務所
執業會計師
註冊公眾利益實體核數師

本公司法律顧問

柯伍陳律師事務所(有關香港法律)

H股登記處

聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場二期
33樓3301-04室

主要往來銀行

招商銀行無錫分行
中國
江蘇省
無錫市
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公司網站

www.wxsunlit.com

REGISTERED OFFICE

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

HEADQUARTERS AND PRINCIPAL PLACE OF BUSINESS IN PRC

1 Yanxin Road East
Huishan Economic Development Zone
Wuxi
Jiangsu Province
PRC

PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 2703, 27th Floor, Shui On Centre
6-8 Harbour Road
Wanchai
Hong Kong

AUDITOR

PricewaterhouseCoopers
Certified Public Accountants
Registered Public Interest Entity Auditor

LEGAL ADVISERS TO THE COMPANY

ONC Lawyers (as to Hong Kong law)

H SHARE REGISTRAR

Union Registrars Limited
Suites 3301-04, 33/F.,
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

PRINCIPAL BANKER

China Merchants Bank Wuxi branch
No. 9, Xueqian Street
Wuxi City
Jiangsu Province
PRC

COMPANY'S WEBSITE

www.wxsunlit.com

財務摘要

Financial Highlights

業績

Results

截至6月30日止六個月

Six months ended 30 June

		2022年 2022 人民幣千元 RMB'000	2021年 2021 人民幣千元 RMB'000	變動 Change
收入	Revenue	74,287	97,201	-23.6%
毛利	Gross profit	16,654	19,226	-13.4%
除所得稅前利潤	Profit before income tax	4,029	3,211	25.5%
期內利潤	Profit for the period	3,959	2,948	34.3%
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company	3,959	2,948	34.3%
期內本公司股東應佔每股盈利 (以人民幣分列示)	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents)			
— 基本及攤薄	— Basic and diluted	3.09	2.30	34.3%

財務狀況

Financial Position

		2022年 6月30日 30 June 2022 人民幣千元 RMB'000	2021年 12月31日 31 December 2021 人民幣千元 RMB'000	變動 Change
總資產	Total assets	768,215	732,955	4.8%
流動資產淨值	Net current assets	494,943	487,720	1.5%
總資產減流動負債	Total assets less current liabilities	635,970	632,011	0.6%
總負債	Total liabilities	132,245	100,944	31.0%
總權益	Total equity	635,970	632,011	0.6%

財務數據

Financial statistics

		2022年 6月30日 30 June 2022	2021年 12月31日 31 December 2021
流動比率 ¹	Current ratio ¹	4.7	5.8
存貨周轉日數(日) ²	Inventory turnover days (days) ²	284.4	238.1
貿易應收款項周轉日數(日) ³	Trade receivables turnover days (days) ³	710.4	568.6
貿易應付款項周轉日數(日) ⁴	Trade payables turnover days (days) ⁴	76.4	47.0

1. 流動比率相等於流動資產除以流動負債

1. Current ratio = current assets/current liabilities

2. 存貨周轉日數相等於存貨結餘除以期內/年內收入，再乘以該期/年日數

2. Inventory turnover days = inventories balance/revenue for the period/year x number of days for the period/year

3. 貿易應收款項周轉日數相等於總貿易應收款項結餘(不包括銀行承兌票據)除以期內/年內收入，再乘以該期/年日數

3. Trade receivables turnover days = gross trade receivables balance excluding bank acceptance notes/revenue for the period/year x number of days for the period/year

4. 貿易應付款項周轉日數相等於貿易應付款項結餘除以期內/年內收入，再乘以該期/年日數

4. Trade payables turnover days = trade payables balance/revenue for the period/year x number of days for the period/year

管理層討論與分析

Management Discussion and Analysis

業務回顧

2022年上半年，隨着國內高效統籌的疫情防控，國內多點爆發的新冠肺炎疫情得到有效控制，但汽車行業仍然受到「供給衝擊、市場需求收縮」的影響。根據來自中國汽車工業協會（「中汽協」）的數據，2022上半年我國汽車產銷分別完成約1,211.7萬輛和1,205.7萬輛，產銷量比上年同期分別下降3.7%和6.6%。

截至二零二二年六月三十日止六個月，本集團實現營業收入人民幣7,429萬元，與上年同期人民幣9,720萬元相比，下降了23.6%。截至2022年6月30日止六個月本集團錄得淨利潤人民幣396萬元，與上年同期比較增加人民幣101萬元。

收入

BUSINESS REVIEW

In the first half of 2022, the outbreak of the COVID-19 across the country have been effectively in control due to the highly coordinated and efficient Pandemic control measures. However, the automobile industry continued to be affected by the supply chain disruptions and falling market demand. According to the data from the China Association of Automobile Manufacturers (“CAAM”), the production and sales of automobiles in the PRC in the first half of 2022 amounted to approximately 12.117 million units and approximately 12.057 million units, respectively, representing a decrease of 3.7% and 6.6%, respectively, as compared to the corresponding period last year.

During the six months ended 30 June 2022, the Group recorded revenue of RMB74.29 million, representing a decrease of 23.6% as compared to approximately RMB97.20 million for the corresponding period last year, and a net profit of RMB3.96 million, representing an increase of RMB1.01 million as compared with the corresponding period last year.

Revenue

		截至6月30日止六個月					
		For the six months ended 30 June					
		2022年			2021年		
		2022			2021		
		售出數量	人民幣千元	%	售出數量	人民幣千元	%
		Unit(s) sold	RMB'000	%	Unit(s) sold	RMB'000	%
電鍍黃銅鋼絲	Sales of brass electroplating wire						
生產線銷售	production lines	3	21,206	11.4	—	—	—
其他生產線銷售	Sales of other production lines	16	13,176	34.9	—	—	—
單機銷售	Sales of standalone machinery	173	30,827	41.5	768	84,775	87.2
修模設備、零部件及配件銷售	Sales of mould repairing equipment, component parts and accessories	不適用N/A	5,556	7.5	不適用N/A	8,436	8.7
租金收入	Rental income	不適用N/A	3,522	4.7	不適用N/A	2,784	2.9
貿易收入	Trading income	不適用N/A	—	—	不適用N/A	1,206	1.2
			74,287	100		97,201	100

管理層討論與分析 Management Discussion and Analysis

截至2022年6月30日止六個月，我們的收入約為人民幣74,300,000元，較2021年同期約人民幣97,200,000元減少約人民幣22,900,000元或約23.6%。

收入減少主要是由於2022年上半年受疫情反彈影響延遲向客戶交付及調試設備。

電鍍黃銅鋼絲生產線。截至2022年6月30日止六個月，電鍍黃銅鋼絲生產線的銷售收入較截至2021年6月30日止六個月增加約人民幣21,200,000元。

其他生產線。截至2022年6月30日止六個月，其他生產線的銷售收入約為人民幣13,200,000元。截至2021年6月30日止六個月，其他生產線並無產生銷售收入。

單機。截至2022年6月30日止六個月，單機銷售收入約為人民幣30,800,000元，較2021年同期約人民幣84,800,000元減少約63.6%，乃源於單機銷量下跌。客戶於截至2022年6月30日止六個月接納173套單機，而2021年同期則有768套獲客戶接納。

修模設備、零部件及配件。截至2022年6月30日止六個月，修模設備、零部件及配件銷售收入約為人民幣5,600,000元，較2021年同期約人民幣8,400,000元減少約34.1%，主要源於其他零部件及配件銷量減少。

Our revenue for the six months ended 30 June 2022 was approximately RMB74.3 million, representing a decrease of approximately RMB22.9 million, or approximately 23.6%, from approximately RMB97.2 million for the corresponding period of 2021.

The decrease in revenue was mainly attributable to the delay of delivery and testing of equipment to customers in the first half of 2022 as a result of the resurgence of the Pandemic.

Brass electroplating wire production lines. Revenue from the sales of brass electroplating wire production lines for the six months ended 30 June 2022 increased by approximately RMB21.2 million for the six months ended 30 June 2021.

Other production lines. Revenue from the sales of other production lines was approximately RMB13.2 million for the six months ended 30 June 2022. No revenue was generated from the sales of other production lines for the six months ended 30 June 2021.

Standalone machines. Revenue from the sales of standalone machines for the six months ended 30 June 2022 was approximately RMB30.8 million, representing a decrease of approximately 63.6% from approximately RMB84.8 million for the corresponding period of 2021. The decrease was attributable to the decrease in the sales volume of standalone machines. 173 sets of standalone machines were accepted by our customers during the six months ended 30 June 2022, while 768 sets were accepted by the customers in the corresponding period of 2021.

Mould repairing equipment, component parts and accessories. Revenue from the sales of mould repairing equipment, component parts and accessories for the six months ended 30 June 2022 was approximately RMB5.6 million, representing a decrease of approximately 34.1% from approximately RMB8.4 million for the corresponding period of 2021. The decrease was primarily attributable to the decreased sales of other component parts and accessories.

租金收入。租金收入由截至2021年6月30日止六個月約人民幣2,800,000元增加約人民幣700,000元或26.5%至2022年同期約人民幣3,500,000元。租金收入來自於截至2022年6月30日止六個月及2021年同期出租予獨立第三方的投資物業。由於自2021年下半年租金單價上漲，故租金收入較2021年同期增加。

毛利及毛利率

截至2022年6月30日止六個月的毛利約為人民幣16,700,000元，較2021年同期約人民幣19,200,000元減少約13.4%。截至2022年6月30日止六個月的整體毛利率約為22.4%，而2021年同期則約為19.8%。整體毛利率上升，主要受產品結構變化影響，截至2022年6月30日止六個月確認毛利率較高的電鍍黃銅鋼絲生產線及其他生產線銷售收入。

其他收入

其他收入主要指本集團收取的增值稅退稅及政府補貼。截至2022年6月30日止六個月。我們的其他收入約為人民幣700,000元，較2021年同期約人民幣200,000元增加約356.2%，主要是由於截至2022年6月30日增加智能化生產項目相關政府補貼。

銷售開支

截至2022年6月30日止六個月，我們的銷售開支約為人民幣1,300,000元，較2021年同期約人民幣1,500,000元減少約12.9%，主要是由於2022年上半年受疫情反彈影響差旅費減少所致。

Rental income. The rental income increased by approximately RMB0.7 million, or 26.5%, to approximately RMB3.5 million for the six months ended 30 June 2022 from approximately RMB2.8 million for the corresponding period in 2021. Rental income was derived from investment properties rented to independent third parties during the six months ended 30 June 2022 and the corresponding period of 2021. As a result of the rise in rental unit price in the second half of 2021, the rental income increased as compared to that for the corresponding period in 2021.

Gross profit and gross profit margin

Gross profit for the six months ended 30 June 2022 was approximately RMB16.7 million, representing a decrease of approximately 13.4% from approximately RMB19.2 million for the corresponding period of 2021. Overall gross profit margin for the six months ended 30 June 2022 and the corresponding period of 2021 were approximately 22.4% and 19.8%, respectively. The increase was due to the recognition of the revenue from the sales of brass electroplating wire production lines and other production lines, which had higher profit margins as a result of the change in product mix during the six months ended 30 June 2022.

Other income

Other income mainly represented the VAT refunds and government subsidies received by the Group. Our other income for the six months ended 30 June 2022 was approximately RMB0.7 million, representing an increase of approximately 356.2% from approximately RMB0.2 million for the corresponding period of 2021, primarily due to the higher government subsidies associated with our intelligent manufacturing projects as at 30 June 2022.

Selling expenses

Our selling expenses for the six months ended 30 June 2022 was approximately RMB1.3 million, representing a decrease of approximately 12.9% from approximately RMB1.5 million for the corresponding period of 2021, which was primarily due to the decrease in travelling expenses under the resurgence of the Pandemic during the first half of 2022.

行政開支

我們的行政開支由截至2021年6月30日止六個月約人民幣12,200,000元減少約3.1%至截至2022年6月30日止六個月約人民幣11,800,000元，主要是由於專業費用減少導致。

金融資產減值損失淨額

截至2022年6月30日止六個月，本集團錄得金融資產減值損失淨額約人民幣6,700,000元，而2021年同期的金融資產減值損失淨額則約為人民幣3,300,000元。金融資產減值損失淨額增加主要是由於貿易應收款項餘額增加所致。

其他收益／(虧損) — 淨額

截至2022年6月30日止六個月，本集團錄得其他收益淨額約人民幣5,300,000元，而2021年同期則錄得其他虧損淨額約人民幣600,000元。截至2022年6月30日止六個月其他收益淨額增加主要源於外匯收益。

財務收入

截至2022年6月30日止六個月，本集團錄得財務收入約人民幣1,200,000元，而2021年同期則錄得財務收入淨額約人民幣1,400,000元。財務收入減少主要由於銀行利息收入減少所致。

所得稅開支

截至2022年6月30日止六個月，本集團錄得所得稅開支約人民幣100,000元，而2021年同期的所得稅開支則約為人民幣300,000元。所得稅開支下跌主要是由於本集團受惠於中國政府發表的多項優惠稅務政策，以及申請多項企業所得稅寬免。

Administrative expenses

Our administrative expenses decreased by approximately 3.1% from approximately RMB12.2 million for the six months ended 30 June 2021 to approximately RMB11.8 million for the six months ended 30 June 2022. This was primarily due to the reduction in the professional fees.

Net allowance for impairment losses on financial assets

The Group recorded a net allowance for impairment losses on financial assets of approximately RMB6.7 million for the six months ended 30 June 2022, as compared to the net allowance for impairment losses on financial assets of approximately RMB3.3 million in the corresponding period of 2021. The increase was mainly due to the higher balance of trade receivables.

Other gains/(losses) — net

The Group recorded net other gains of approximately RMB5.3 million for the six months ended 30 June 2022, as compared to the net other losses of approximately RMB0.6 million for the corresponding period of 2021. The increase in net other gains for the six months ended 30 June 2022 was mainly due to foreign exchange gains.

Finance income

The Group recorded finance income of approximately RMB1.2 million for the six months ended 30 June 2022, as compared to the net finance income of approximately RMB1.4 million for the corresponding period of 2021. The decrease was primarily due to the decrease in bank interest income.

Income tax expense

The Group recorded income tax expense of approximately RMB0.1 million for the six months ended 30 June 2022, as compared to income tax expense of approximately RMB0.3 million for the corresponding period of 2021. The decrease in income tax expense was mainly because the Group enjoyed various preferential tax policies issued by the PRC government and applied for a number of enterprise income tax preferences.

貿易應收款項

我們的應收賬項總額由2021年12月31日約人民幣220,200,000元增加約8.9%至2022年6月30日約人民幣241,800,000元。應收票據總額由2021年12月31日的人民幣87,700,000元增加7.0%至2022年6月30日的人民幣93,800,000元。貿易應收款項撥備由2021年12月31日約人民幣51,400,000元增加至2022年6月30日約人民幣58,100,000元。貿易應收款項總額及撥備增加主要是由於受2022年上半年疫情反彈影響，整體回款有所放緩。

存貨

我們的存貨由2021年12月31日約人民幣109,000,000元增加約7.1%至2022年6月30日約人民幣116,700,000元，主要原因為原材料隨生產訂單增多而增加。

貿易應付款項及應付票據

我們的貿易應付款項及應付票據由2021年12月31日約人民幣47,900,000元增加約24.4%至2022年6月30日約人民幣59,500,000元，主要原因為截至2022年6月30日止六個月因生產訂單增多導致原材料購貨量增加。

現金狀況及可動用資金

截至2022年6月30日止六個月，本集團透過經營現金流量撥付營運資金，維持穩健的流動資金狀況。

於2022年6月30日，本集團的現金及銀行結餘總額約為人民幣176,500,000元(2021年12月31日：約人民幣170,200,000元)，包括現金及現金等價物約人民幣39,200,000元(2021年12月31日：約人民幣33,800,000元)、有限制現金約人民幣69,400,000元(2021年12月31日：約人民幣59,900,000元)及定期存款約人民幣67,900,000元(2021年12月31日：約人民幣76,500,000元)。

TRADE RECEIVABLES

Our gross accounts receivable increased by approximately 8.9% from approximately RMB220.2 million as at 31 December 2021 to approximately RMB241.8 million as at 30 June 2022. The aggregate amount of notes receivable increased by 7.0% from RMB87.7 million as at 31 December 2021 to RMB93.8 million as at 30 June 2022. The allowance for trade receivables increased from approximately RMB51.4 million as at 31 December 2021 to approximately RMB58.1 million as at 30 June 2022. The increases in gross amount and allowance for trade receivables are primarily due to slower collection in general under the resurgence of the Pandemic during the first half of 2022.

INVENTORIES

Our inventories increased by approximately 7.1% from approximately RMB109.0 million as at 31 December 2021 to approximately RMB116.7 million as at 30 June 2022 mainly due to an increase in raw materials as a result of the increase in production orders.

TRADE AND NOTES PAYABLES

Our trade and notes payables increased by approximately 24.4% from approximately RMB47.9 million as at 31 December 2021 to approximately RMB59.5 million as at 30 June 2022. It was primarily due to the increase in purchase of raw materials resulting from the increase in production orders in the six months ended 30 June 2022.

CASH POSITION AND FUND AVAILABLE

During the six months ended 30 June 2022, the Group maintained a healthy liquidity position with working capital being financed by its operating cash flows.

As at 30 June 2022, the total cash and bank balances of the Group were approximately RMB176.5 million (31 December 2021: approximately RMB170.2 million), which comprised cash and cash equivalents of approximately RMB39.2 million (31 December 2021: approximately RMB33.8 million), restricted cash of approximately RMB69.4 million (31 December 2021: approximately RMB59.9 million) and time deposits of approximately RMB67.9 million (31 December 2021: approximately RMB76.5 million).

管理層討論與分析 Management Discussion and Analysis

於2022年6月30日，本集團的流動比率為4.7倍(2021年12月31日：5.8倍)。流動比率下降主要是由於貿易及其他應付款項以及合約負債增加所致。

於2022年6月30日，由於本集團概無未償還借款，故本集團的資產負債比率(按總借款除以總權益計算)為0%(2021年12月31日：0%)。

重大投資

截至2022年6月30日止六個月，本集團並無任何重大投資。

附屬公司、聯營公司及合營企業的重大收購及出售

截至2022年6月30日止六個月，本集團概無收購或出售附屬公司、聯營公司或合營企業。

集團資產押記

於2022年6月30日，現金存款約人民幣6,320,000元已質押予銀行作為應付票據及遠期外匯合約的擔保。於2021年12月31日，現金存款約人民幣6,320,000元已質押予銀行作為應付票據及遠期外匯合約的擔保。除上文所披露者外，於2022年6月30日，本集團概無任何資產押記。

未來重大投資計劃及預期資金來源

日後，本集團將繼續實施多元化發展策略及積極物色潛在投資機遇。

除本公司日期為2014年10月30日的招股章程(「招股章程」)或本公告所披露者外，於2022年6月30日，本集團概無未來重大投資計劃及預期資金來源。

As at 30 June 2022, the current ratio of the Group was 4.7 times (31 December 2021: 5.8 times). The decrease was primarily due to the increase in trade and other payables and contract liabilities.

As at 30 June 2022, the gearing ratio of the Group (calculated as total borrowings divided by total equity) was 0% (31 December 2021: 0%) as the Group had no outstanding borrowings.

SIGNIFICANT INVESTMENTS

During the six months ended 30 June 2022, the Group did not have any significant investments.

MATERIAL ACQUISITIONS AND DISPOSALS OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

During the six months ended 30 June 2022, the Group had no acquisition or disposal of subsidiaries, associates or joint ventures.

CHARGES ON GROUP ASSETS

As at 30 June 2022, cash deposits in the amount of approximately RMB6.32 million were pledged to banks as security for notes payable and forward foreign exchange contracts. As at 31 December 2021, cash deposits in the amount of approximately RMB6.32 million were pledged to banks as security for notes payable and forward foreign exchange contracts. Save for disclosed above, the Group did not have any charges on assets as at 30 June 2022.

FUTURE PLANS FOR MATERIAL INVESTMENTS AND EXPECTED SOURCES OF FUNDING

In the future, the Group will continue to implement its diversified development strategy and proactively identify potential investment opportunities.

Save as disclosed in the prospectus of the Company dated 30 October 2014 (the “Prospectus”) or in this announcement, the Group had no future plans for material investments and expected sources of funding as at 30 June 2022.

資本開支

截至2022年6月30日止六個月，本集團的資本開支約為人民幣1,900,000元(截至2021年6月30日止六個月：約人民幣500,000元)，主要與購置機器及設備有關。

持作出售物業

於2018年，本集團購買中國山東省東營市墾利區廣興路269號同興花園的166套住宅(「該等物業」)，作住宅單位及配套設施的總建築面積分別合共為18,920.9平方米及3,331.2平方米。本集團有意出售該等物業，因此，有關權利於2018年5月29日賣方完成將該等物業的所有權轉讓予本公司後確認為持作出售物業。

截至2022年6月30日止六個月，本集團按總代價約人民幣900,000元出售其中3套住宅。未售單位於2022年6月30日的賬面金額約為人民幣45,600,000元，佔本集團總資產5.9%。

資本承擔

於2022年6月30日，本集團並無已訂約但未產生的資本開支(2021年12月31日：無)。

資本架構

截至2022年6月30日止六個月，本集團的資本架構概無變動。本集團的資本僅由普通股組成。

CAPITAL EXPENDITURES

For the six months ended 30 June 2022, the Group's capital expenditures amounted to approximately RMB1.9 million (six months ended 30 June 2021: approximately RMB0.5 million), which mainly related to the purchase of machinery and equipment.

PROPERTIES HELD FOR SALE

In 2018, the Group purchased 166 residential units of Tong Xing Garden, No. 269 Guangxing Road, Kenli District, Dongying City, Shandong Province, the PRC (the "Properties"), which have a total gross floor area of 18,920.9 square metres for residential units and 3,331.2 square metres for ancillary facilities. The Group has an intention to sell the Properties and, accordingly, such rights are recognised as properties held for sale upon the completion of the transfer of the title of the Properties from the vendor to the Company on 29 May 2018.

During the six months ended 30 June 2022, the Group sold 3 of the residential units at a total consideration of approximately RMB0.9 million, and the carrying value of the unsold units as at 30 June 2022 was approximately RMB45.6 million, representing 5.9% of the total assets of the Group.

CAPITAL COMMITMENTS

As at 30 June 2022, the Group had no capital expenditures contracted but not incurred (31 December 2021: Nil).

CAPITAL STRUCTURE

There was no change in the capital structure of the Group during the six months ended 30 June 2022. The capital of the Group only comprises ordinary shares.

外幣風險

外匯風險來自並非以實體功能貨幣計值的商業交易或已確認資產或負債。本集團確保淨外匯風險維持於可接受水平。

本集團於中國營運，大部分交易以人民幣計值及結算，惟若干貿易應收款項、現金及現金等價物以及定期存款以美元計值。因此，本集團面對外幣換算風險。截至2022年6月30日止六個月，由於美元兌人民幣貶值，可能產生匯兌虧損，故本集團已經訂立總值約6,439,000美元的人民幣兌美元遠期外匯合約，以對沖外匯風險。本集團將繼續監察外匯變動，務求以最理想方式保存現金價值。儘管本集團已與大型知名財務機構訂立外匯合約，以管理其外匯風險，惟無意就外匯波動日後走勢進行投機活動。

倘美元兌人民幣升值／貶值5%而所有其他變數維持不變，則本集團截至2022年6月30日止六個月的業績淨額將因多項以美元計值的金融資產而增加／減少約人民幣4,700,000元(截至2021年6月30日止六個月：人民幣4,500,000元)。

FOREIGN CURRENCY RISK

Foreign exchange risk arises when business transaction or recognised assets or liabilities are denominated in a currency that is not the entity's functional currency. The Group ensures that the net exposure in foreign exchange risk is kept to an acceptable level.

The Group operates in the PRC with most of the Group's transactions denominated and settled in RMB, except for certain trade receivables, cash and cash equivalents and time deposits, which are denominated in United States Dollar ("USD"). The Group is therefore exposed to foreign currency translation risk. The Group has entered into forward foreign exchange contracts of RMB against USD in an aggregate value of approximately USD6,439,000 to mitigate foreign exchange risk, including the potential exchange loss as a result of the depreciation of USD against RMB, during the six months ended 30 June 2022. The Group will continue to monitor foreign exchange changes to best preserve cash value. Although the Group entered into foreign exchange contracts with major and reputable financial institutions to manage its foreign exchange risk, it does not intend to speculate on future direction of foreign exchange fluctuations.

If the USD had strengthened/weakened by 5% against the RMB while all other variables had been held constant, the Group's net results for the six months ended 30 June 2022 would have been approximately RMB4.7 million (six months ended 30 June 2021: RMB4.5 million) better/worse, due to various financial assets denominated in USD.

上市募集資金淨額的用途

本公司的H股自2014年11月11日(「**上市日期**」)起在香港聯合交易所有限公司(「**聯交所**」)上市(「**上市**」)。經扣除包銷佣金、費用及上市相關開支後，上市募集資金淨額約為209,500,000港元(相等於約人民幣165,300,000元)。

為了提高本公司暫時閒置募集資金的使用效率，董事會在確保不影響已承擔專案建設和有關興建資金使用計劃的情況下，擬使用部分暫時閒置募集資金購買理財產品，以提高資金收益，提升本公司暫時閒置募集資金的使用效率和效益，繼而進一步提高本公司整體收入，為本公司及股東整體謀取更佳的投资回報。有關上市募集資金淨額用途變更的更多詳情，請參閱本公司日期為2016年3月29日的公告(「**該公告**」)。

連同理財產品將產生的收入，本公司將按照招股章程及該公告，繼續動用上市募集資金淨額興建位於中國江蘇省無錫的新製造設施(「**無錫新設施**」)及將於無錫新設施成立的新研發中心(「**新研發中心**」)以及其他用途。

USE OF NET PROCEEDS FROM THE LISTING

The Company's H shares have been listed (the "**Listing**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") since 11 November 2014 (the "**Listing Date**"). The net proceeds from the Listing after the deduction of underwriting commissions, fees and listing-related expenses amounted to approximately HK\$209.5 million (equivalent to approximately RMB165.3 million).

With a view to improving efficiency in the use of the Company's temporary idle proceeds, on the condition that the construction of the committed projects and planned usage of the proceeds for such construction will not be affected, the Board proposed to utilise part of the temporary idle proceeds to purchase wealth management products in order to increase capital revenue. The purposes are to improve the efficiency and effectiveness in the use of the Company's temporary idle raised proceeds, which will in turn further enhance the overall revenue of the Company, and to pursue better investment return for the Company and the shareholders as a whole. For more details regarding the change of the use of net proceeds from the Listing, please refer to the announcement of the Company dated 29 March 2016 (the "**Announcement**").

The Company will continue to apply the net proceeds from the Listing, together with the income to be generated from the wealth management products, for the construction of the new manufacturing facility located in Wuxi, Jiangsu Province of the PRC (the "**New Wuxi Facility**") and the new research & development centre to be established in the New Wuxi Facility (the "**New Research & Development Centre**") and for other purposes in accordance with the Prospectus and the Announcement.

管理層討論與分析 Management Discussion and Analysis

下表載列上市募集資金的使用情況：

The following table sets forth the status of the use of proceeds from the Listing:

	上市募集資金 淨額計劃 用途 ^(附註1)	截至2022年 6月30日 已動用	截至2022年 6月30日止 六個月已動用 Utilised during the six months ended	截至2022年 6月30日 未動用結餘 ^(附註2)	未動用上市 募集資金淨額 預期時間表 Expected timeline for unused net proceeds from the Listing	
	Planned use of net proceeds from the Listing ^(Note 1) (百萬港元) (HK\$ million) (概約) (approximately)	Utilised up to 30 June 2022 (百萬港元) (HK\$ million) (概約) (approximately)	Utilised during the six months ended 30 June 2022 (百萬港元) (HK\$ million) (概約) (approximately)	Unutilised balance up to 30 June 2022 ^(Note 2) (百萬港元) (HK\$ million) (概約) (approximately)		
為興建無錫新設施及新 研發中心提供資金	Funding the construction of the New Wuxi Facility and the New Research & Development Centre	163.0	112.77	1.78	61.9	2024年12月31日 或之前 by 31 December 2024
發展若干目標研發項目	Developing certain targeted research and development projects	25.5	26.63 ^{(附註3) (Note 3)}	—	—	—
作一般營運資金及其他一 般企業用途	General working capital and other general corporate purposes	21.0	21.0	—	—	—
總計：	Total:	209.50	160.4	1.78	61.9	

附註：

Notes:

- | | |
|--|--|
| <p>(1) 已分配募集資金淨額已參照(i)上市實際募集資金淨額約209,500,000港元(經扣除包銷佣金、費用及上市相關開支)；及(ii)招股章程所披露分配至各個用途的募集資金動用百分比調整及重新計算。</p> <p>(2) 於2022年6月30日，未動用募集資金約為61,900,000港元。約61,900,000港元的未動用募集資金中，未動用募集資金(包括募集資金淨額約50,200,000港元及募集資金淨額利息約11,700,000港元)已存入中國的持牌銀行。</p> <p>(3) 於2022年6月30日，募集資金淨額約25,500,000港元及募集資金淨額的利息約1,100,000港元已用於發展若干目標研發項目。</p> | <p>(1) The net proceeds allocated have been adjusted and recalculated with reference to (i) the actual net proceeds from the Listing of approximately HK\$209.5 million after the deduction of underwriting commissions, fees and listing-related expenses; and (ii) the percentage of the use of proceeds allocated to each of the purposes as disclosed in the Prospectus.</p> <p>(2) As at 30 June 2022, the unutilised proceeds amounted to approximately HK\$61.9 million. Among the unutilised proceeds of approximately HK\$61.9 million, the unutilised proceeds, including the net proceeds of approximately HK\$50.2 million and interest from net proceeds of approximately HK\$11.7 million, were deposited in licensed banks in the PRC.</p> <p>(3) As at 30 June 2022, net proceeds of approximately HK\$25.5 million and interest therefrom of approximately HK\$1.1 million were utilised to develop certain targeted research and development projects.</p> |
|--|--|

由於業務發展策略因該公告所載的理由而變更，故動用上市募集資金淨額興建無錫新設施及新研發中心一事有所延遲。由於疫情爆發影響經濟、營商環境及客戶需求，故已進一步延遲動用募集資金淨額。然而，本公司將按照招股章程及該公告所披露動用上市募集資金淨額的未動用部分。

展望

面對複雜的外部宏觀經濟環境和激烈內部競爭，本集團將全力以赴保障國內重大項目的對接和成功，該重大項目估計年產130萬噸產能規模的超高強精品鋼簾線和20萬噸胎圈絲生產能力，將成為中國最大的骨架材料生產企業，這將作為本集團未來幾年重點工作。本集團將以飽滿的熱情應對新的機遇和新的挑戰，將投入固定資產以擴充產能，確保產品保質保量按期完成，積極加強內部管理，及時調整生產組合，以全年生產任務為目標不斷努力，同時本集團將持續對現有生產線進行升級迭代，根據客戶定製化需求提高子午輪胎鋼簾線的產能，本集團作為中國優碳鋼絲製品裝備製造業的領導者，本集團將準確把握鋼簾線行業發展趨勢，洞悉鋼簾線行業競爭格局、規避經營和投資風險、制定正確競爭投資戰略，穩定和提高市場佔有率，提升本集團盈利能力。

There has been a delay in the utilisation of the net proceeds from the Listing to the construction of the New Wuxi Facility and the New Research and Development Centre as there was a change in business development strategies with the reasons set out in the Announcement. There has been further delay in the use of the net proceeds since the outbreak of Pandemic affected the economy, business environment and customers' demand. However, the Company will utilise the unutilised portion of the net proceeds from the Listing according to the disclosure in the Prospectus and the Announcement.

PROSPECTS

In view of the complicated external macroeconomic conditions as well as the fierce internal competition, the Group will make every effort to ensure the successful completion and operation of a major project in the PRC. With an estimated annual ultra-tensile fine steel cord and tyre bead wire production capacities of 1.3 million tons and 200,000 tons, respectively, this major project will become the largest framework materials producer in the PRC and will be the main task of the Group for the next few years. The Group will actively embrace new opportunities and challenges, invest in fixed assets in order to increase its production capacity, diligently ensure the quality, quantity and timely delivery of its products, vigorously pursue better internal management, properly adjust its product mix and relentlessly strive for its annual production target. It will also carry on the upgrade and replacement of existing production lines and enhance the production capacity of radial tyre cord in view of the rising customer demand for tailor-made products. Being the leading carbon steel wire production line manufacturer in the PRC, the Group will accurately capture the development trend of the steel cord industry, analyse the competition in the industry, mitigate operational and investment risk, formulate appropriate competition and investment strategies, stabilise and enhance its market share, and improve its profitability.

僱員及薪酬資料

於2022年6月30日，本集團僱用合共166名(2021年12月31日：141名)全職僱員，當中包括行政、財務、內部審核、研發、技術應用、品質控制、製造、採購、銷售及營銷員工。截至2022年6月30日止六個月，本集團的僱員薪酬總額約為人民幣10,900,000元(截至2021年6月30日止六個月：約人民幣10,500,000元)，相當於本集團的總收入約14.7%。

本集團十分重視聘用及培訓優秀人才，透過向新僱員提供入職培訓計劃及向現有僱員提供持續內部培訓，提升彼等的行業、技術及產品知識、職業道德以及於行業品質標準及工作安全標準方面的知識。此外，本集團鼓勵僱員報讀高階課程及考取專業資格。

本集團有信心其僱員將繼續為本集團的成功打造堅實基礎，並將繼續為客戶提供高水準服務。

本集團未曾因勞資糾紛或大量員工流失而導致正常業務營運出現任何受阻情況。董事認為，本集團與員工維持非常良好的關係。

本公司所授購股權的詳情

於2022年6月30日，本公司並無任何現行購股權計劃。於2022年6月30日，本公司並無已授出但尚未行使的購股權。

或然負債

於2022年6月30日，本集團概無任何重大或然負債(2021年12月31日：無)。

EMPLOYEE AND REMUNERATION INFORMATION

As at 30 June 2022, the Group employed a total of 166 full-time employees (31 December 2021: 141 full-time employees), including administrative, finance, internal audit, research and development, technical application, quality control, manufacturing, procurement, sales and marketing staff. For the six months ended 30 June 2022, the Group's total employee remuneration was approximately RMB10.9 million (six months ended 30 June 2021: approximately RMB10.5 million), representing approximately 14.7% of the Group's total revenue.

The Group places great emphasis on recruiting and training of quality personnel by providing orientation programmes to the new employees and on-going internal training to the existing employees to enhance their industrial, technical and product knowledge, their work ethics, as well as their knowledge of industry quality standards and work safety standards. Furthermore, the Group encourages its employees to take advanced courses and obtain professional certifications.

The Group is confident that its employees will continue to provide a solid foundation for the success of the Group and will maintain a high standard of service to the customers.

The Group has not experienced any disruption of its normal business operations due to labour disputes or significant turnover of staff. The Directors consider that the Group has maintained a very good relationship with its staff.

DETAILS OF OPTIONS GRANTED BY THE COMPANY

As at 30 June 2022, the Company did not have any share option scheme in force. There is no outstanding option granted by the Company as at 30 June 2022.

CONTINGENT LIABILITIES

As at 30 June 2022, the Group did not have any significant contingent liabilities (31 December 2021: Nil).

中期簡明綜合收益表

Interim Condensed Consolidated Income Statement

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		未經審核	未經審核
		Unaudited	Unaudited
		附註	
		Note	
收入	Revenue	6	74,287
銷售成本	Cost of sales	7	(57,633)
毛利	Gross profit		16,654
銷售開支	Selling expenses	7	(1,315)
行政開支	Administrative expenses	7	(11,828)
金融資產減值損失淨額	Net allowance of impairment losses of financial assets		(6,698)
其他收入	Other income	8	739
其他收益／(虧損)	Other gains/(losses) — net	9	5,296
— 淨額			(611)
經營利潤	Operating profit		2,848
財務收入	Finance income	11	1,181
除所得稅前利潤	Profit before income tax		4,029
所得稅開支	Income tax expense	12	(70)
本公司股東應佔期內利潤	Profit for the period attributable to shareholders of the Company		3,959
期內本公司股東應佔每股盈利(以人民幣分列示)	Earnings per share attributable to shareholders of the Company for the period (expressed in RMB cents)		
— 基本及攤薄	— Basic and diluted	13	3.09
			2.30

中期簡明綜合全面收益表

Interim Condensed Consolidated Statement of Comprehensive Income

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		未經審核	未經審核
		Unaudited	Unaudited
期內利潤	Profit for the period	3,959	2,948
其他全面收益	Other comprehensive income	—	—
本公司股東應佔期內全面收益總額	Total comprehensive income for the period attributable to shareholders of the Company	3,959	2,948

中期簡明綜合資產負債表

Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		附註 Note	2022年 6月30日 30 June 2022 未經審核 Unaudited	2021年 12月31日 31 December 2021 經審核 Audited
資產	ASSETS			
非流動資產	Non-current assets			
使用權資產	Right-of-use assets	14	17,703	17,957
物業、廠房及設備	Property, plant and equipment	15	71,693	73,340
投資物業	Investment properties	16	36,143	37,507
無形資產	Intangible assets		22	32
貿易及其他應收款項	Trade and other receivables	21	1,621	1,642
遞延所得稅資產 — 淨值	Deferred income tax assets — net	17	13,845	13,813
			141,027	144,291
流動資產	Current assets			
存貨	Inventories	18	116,719	108,968
持作出售物業	Properties held for sale	19	45,643	46,495
預付款項	Prepayments	20	4,612	3,936
貿易及其他應收款項	Trade and other receivables	21	283,628	258,887
衍生金融工具	Derivative financial instruments	9	129	227
有限制現金	Restricted cash	22	69,353	59,875
定期存款	Time deposits	22	67,915	76,459
現金及現金等價物	Cash and cash equivalents	22	39,189	33,817
			627,188	588,664
總資產	Total assets		768,215	732,955
權益	EQUITY			
股本	Share capital	23	128,000	128,000
股份溢價	Share premium	23	311,464	311,464
儲備	Reserves	24	66,512	66,599
保留盈利	Retained earnings		129,994	125,948
總權益	Total equity		635,970	632,011

中期簡明綜合資產負債表 Interim Condensed Consolidated Balance Sheet

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

			2022年 6月30日 30 June 2022 未經審核 Unaudited	2021年 12月31日 31 December 2021 經審核 Audited
	附註 Note			
負債		LIABILITIES		
流動負債		Current liabilities		
貿易及其他應付款項	25	Trade and other payables	69,566	58,740
合約負債		Contract liabilities	62,679	42,204
			132,245	100,944
總負債		Total liabilities	132,245	100,944
總權益及負債		Total equity and liabilities	768,215	732,955

中期簡明綜合權益變動表

Interim Condensed Consolidated Statement of Changes in Equity

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

	附註	股本	股份溢價	儲備	保留盈利	總計
	Note	Share capital	Share premium	Reserves	Retained earnings	Total
未經審核 於2021年12月31日的 結餘		Unaudited Balance at 31 December 2021				
		<u>128,000</u>	<u>311,464</u>	<u>66,599</u>	<u>125,948</u>	<u>632,011</u>
全面收益						
期內利潤		Profit for the period				
		<u>—</u>	<u>—</u>	<u>—</u>	<u>3,959</u>	<u>3,959</u>
與擁有人的交易						
動用安全基金	24(a)	Safety fund used				
		<u>—</u>	<u>—</u>	<u>(87)</u>	<u>87</u>	<u>—</u>
與擁有人的交易總額						
		<u>—</u>	<u>—</u>	<u>(87)</u>	<u>87</u>	<u>—</u>
於2022年6月30日的 結餘		Balance at 30 June 2022				
		<u>128,000</u>	<u>311,464</u>	<u>66,512</u>	<u>129,994</u>	<u>635,970</u>
未經審核 於2020年12月31日的 結餘		Unaudited Balance at 31 December 2020				
		<u>128,000</u>	<u>311,464</u>	<u>66,772</u>	<u>127,464</u>	<u>633,700</u>
全面收益						
期內利潤		Profit for the period				
		<u>—</u>	<u>—</u>	<u>—</u>	<u>2,948</u>	<u>2,948</u>
與擁有人的交易						
動用安全基金	24(a)	Safety fund used				
已宣派股息	26	Dividend declared				
		<u>—</u>	<u>—</u>	<u>(112)</u>	<u>112</u>	<u>—</u>
		<u>—</u>	<u>—</u>	<u>—</u>	<u>(6,400)</u>	<u>(6,400)</u>
與擁有人的交易總額						
		<u>—</u>	<u>—</u>	<u>(112)</u>	<u>(6,288)</u>	<u>(6,400)</u>
於2021年6月30日的 結餘		Balance at 30 June 2021				
		<u>128,000</u>	<u>311,464</u>	<u>66,660</u>	<u>124,124</u>	<u>630,248</u>

以上簡明綜合權益變動表應與隨附附註一併閱讀。

The above condensed consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

中期簡明綜合現金流量表

Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 未經審核 Unaudited	2021年 2021 未經審核 Unaudited
		附註 Note	
經營活動的現金流量	Cash flows from operating activities		
營運所得／(所用)現金	Cash generated from/(used in) operations	4,770	(12,622)
已付所得稅	Income tax paid	(102)	(175)
		<u>4,668</u>	<u>(12,797)</u>
經營活動所得／(所用)現金流量淨額	Net cash flows generated from/(used in) operating activities		
投資活動的現金流量	Cash flows from investing activities		
購買物業、廠房及設備以及無形資產	Purchase of property, plant and equipment and intangible assets	(1,860)	(486)
出售物業、廠房及設備的所得款項	Proceeds from disposal of property, plant and equipment	21	157
購買按公平值計入損益的金融資產	Purchase of financial assets at fair value through profit or loss	(30,650)	(62,000)
出售按公平值計入損益的金融資產的所得款項	Proceeds from disposal of financial assets at fair value through profit or loss	30,737	62,391
有限制現金增加	Increase in restricted cash	(9,836)	(20,319)
定期存款減少	Decrease in time deposits	11,672	28,166
出售衍生金融工具的所得款項	Proceeds from disposal of derivative financial instruments	196	—
		<u>280</u>	<u>7,909</u>
投資活動所得現金流量淨額	Net cash flows generated from investing activities		
融資活動的現金流量	Cash flows from financing activities	—	—

中期簡明綜合現金流量表
Interim Condensed Consolidated Statement of Cash Flows

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		未經審核	未經審核
		Unaudited	Unaudited
	附註 Note		
現金及現金等值項目淨增加／(減少)	Net increase/(decrease) in cash and cash equivalents	4,948	(4,888)
外匯匯率變動影響	Effect of foreign exchange rate changes	424	(31)
期初的現金及現金等值項目	Cash and cash equivalents at beginning of the period	33,817	53,863
期末的現金及現金等值項目	Cash and cash equivalents at end of the period	39,189	48,944
	22		

以上簡明綜合現金流量表應與隨附附註一併閱讀。

The above condensed consolidated statement of cash flows should be read in conjunction with the accompanying notes.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

1 本集團的一般資料

無錫盛力達科技股份有限公司(「**本公司**」)及其附屬公司(統稱「**本集團**」)的主要業務為製造及銷售一系列用於製造鋼絲生產線的設備。

本公司為於2006年3月21日在中華人民共和國(「**中國**」)註冊成立的有限責任公司。於2012年7月24日，本公司根據中國相關法律及法規改制為股份有限公司。本公司註冊辦事處的地址為中國江蘇省無錫惠山經濟開發區堰新東路1號。

於2014年11月11日，本公司股份在香港聯合交易所有限公司(「**聯交所**」)主板上市。

2019新型冠狀病毒病(「**COVID-19**」)爆發對經濟造成前所未有的挑戰，並增添不明朗因素。COVID-19可能會影響輪胎製造業的財務表現及狀況。自COVID-19爆發以來，本集團一直注視COVID-19疫情，積極應對本集團財務狀況及經營業績所受影響。於簡明綜合中期財務資料獲授權刊發日期，COVID-19對本集團於2022年6月30日及截至該日止六個月的財務狀況及經營業績並無重大不利影響。

除非另有註明，否則中期簡明綜合財務資料以人民幣千元呈列。

中期簡明綜合財務資料乃未經審核。

2 編製基準

本截至2022年6月30日止六個月的中期簡明綜合財務資料乃按照香港會計準則第34號「中期財務報告」編製。中期簡明綜合財務資料應與按照香港財務報告準則編製的截至2021年12月31日止年度的年度財務報表一併閱讀。

1 GENERAL INFORMATION OF THE GROUP

Wuxi Sunlit Science and Technology Company Limited (the “**Company**”) and its subsidiaries (together, the “**Group**”) are principally engaged in the manufacturing and sales of a range of equipment for manufacturing steel wire production lines.

The Company was incorporated in the People’s Republic of China (the “**PRC**”) as a limited liability company on 21 March 2006. The Company was converted into a joint stock company with limited liabilities under relevant PRC laws and regulations on 24 July 2012. The address of the Company’s registered office is No.1 East Yanxin Road, Huishan Economic Development Zone, Wuxi, Jiangsu Province, the PRC.

The Company’s shares were listed on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 11 November 2014.

The outbreak of the 2019 Novel Coronavirus (the “**COVID-19**”) had brought unprecedented challenges and added uncertainties to the economy. COVID-19 may affect the financial performance and position of the industry of tyre manufacturing. Since the outbreak of COVID-19, the Group kept continuous attention on the situation of the COVID-19 and reacted actively to its impact on the financial position and operating results of the Group. As at the date that the condensed consolidated interim financial information is authorised for issue, COVID-19 does not have any material adverse impact on the financial position and operating result of the Group as at and for the six months ended 30 June 2022.

The interim condensed consolidated financial information is presented in Renminbi thousands (RMB’000), unless otherwise stated.

The interim condensed consolidated financial information has not been audited.

2 BASIS OF PREPARATION

This interim condensed consolidated financial information for the six months ended 30 June 2022 has been prepared in accordance with Hong Kong Accounting Standard (“**HKAS**”) 34, ‘Interim Financial Reporting’. The interim condensed consolidated financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2021, which have been prepared in accordance with Hong Kong Financial Reporting Standards (“**HKFRSs**”).

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策

除下述者外，所應用的會計政策與截至2021年12月31日止年度的年度財務報表所應用者(如該年度財務報表所述)一致。

(a) 所得稅

中期期間的所得稅以將適用於預期全年盈利總額的稅率計提。

(b) 本集團採納的新訂準則以及準則的修改

本集團已應用以下於本集團自2022年1月1日起的財政年度首次生效的新訂準則及準則的修改。

3 ACCOUNTING POLICIES

Except as described below, the accounting policies applied are consistent with those applied in the annual financial statements for the year ended 31 December 2021, as described in those annual financial statements.

(a) Income taxes

Taxes on income in the interim periods are accrued using the tax rate that would be applicable to expected total annual earnings.

(b) New standards and amendments to standards adopted by the Group

The Group has applied the following new standards and amendments to standards for the first time for the Group's financial year commencing 1 January 2022.

準則／修改	主題	Standards/Amendments	Subject
香港會計準則第16號的修改	物業、廠房及設備 — 作擬定用途前的所得款項	Amendments to HKAS 16	Property, Plant and Equipment: Proceeds before Intended Use
香港財務報告準則第3號的修改	業務合併對概念框架的提述	Amendments to HKFRS 3	Business Combinations reference to the Conceptual Framework
香港會計準則第37號的修改	虧損合約 — 履行合約的成本	Amendments to HKAS 37	Onerous Contracts — Cost of Fulfilling a Contract
年度改進	香港財務報告準則2018年至2020年周期年度改進	Annual Improvements	Annual Improvements to HKFRS Standards 2018–2020 Cycle
經修改的會計指引第5號	共同控制合併的合併會計法	Revised Accounting Guideline 5	Merger Accounting for Common Control Combinations
採納新訂準則及修改對簡明綜合中期財務資料並無重大影響。		The adoption of the new standards and amendments does not have significant impact on the condensed consolidated interim financial information.	

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

3 會計政策 (續)

(c) 已頒佈但尚未生效的新訂準則以及準則及詮釋的修改

下列新訂準則以及準則及詮釋的修改已頒佈但並未於自2022年1月1日開始的財政年度生效，且未獲本集團提早採納：

3 ACCOUNTING POLICIES (Continued)

(c) New standards and amendments and interpretations to standards that have been issued but are not effective

The following new standards and amendments and interpretations to standards have been issued but are not effective for the financial year beginning 1 January 2022 and have not been early adopted by the Group:

準則／修改／詮釋	主題	於下列日期或之後 開始的年度生效 Effective for annual years beginning on or after
Standards/Amendments/Interpretations	Subject	
香港財務報告準則第17號 HKFRS 17	保險合約 Insurance Contracts	2023年1月1日 1 January 2023
香港會計準則第1號的修改 Amendments to HKAS 1	將負債分類為流動或非流動 Classification of Liabilities as Current or Non-current	2023年1月1日 1 January 2023
香港會計準則第1號及香港 財務報告準則實務聲明 第2號的修改 Amendments to HKAS 1 and HKFRS Practice Statement 2	會計政策披露 Disclosure of Accounting Policies	2023年1月1日 1 January 2023
香港會計準則第12號的修改 Amendments to HKAS 12	與單一交易產生的資產及負債有關的 遞延稅項 Deferred Tax related to Assets and Liabilities arising from a Single Transaction	2023年1月1日 1 January 2023
香港會計準則第8號的修改 Amendments to HKAS 8	會計估計的定義 Definition of Accounting Estimates	2023年1月1日 1 January 2023
香港詮釋第5號(2020年) Hong Kong Interpretation 5 (2020)	財務報表的呈列 — 借款人將載有按要求 償還條文的有期貨款分類 Presentation of Financial Statements — Classification by the Borrower of a Term Loan that Contains a Repayment on Demand Clause	2023年1月1日 1 January 2023
香港財務報告準則第10號及香港會計準則 第28號的修改 Amendments to HKFRS 10 and HKAS 28	投資者與其聯營公司或合營企業間的 資產出售或投入 Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	有待釐定 To be determined

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

4 估計

編製中期財務資料需要管理層作出影響會計政策應用以及資產及負債、收入及開支所呈報數額的判斷、估計及假設。實際結果可能與該等估計有所差異。

編製本中期簡明綜合財務資料時，管理層於應用本集團會計政策時所作出的重大判斷及估計不確定性的主要來源與截至2021年12月31日止年度的綜合財務報表所應用者相同。

5 公平值估計

按公平值列賬的金融工具透過不同的估值法計量。該等估值法的輸入值在公平值層級內分為以下三個層級：

- 相同資產或負債在活躍市場的報價(未經調整)(第一級)。
- 有關資產或負債包括除於第一級內的報價外的可觀察輸入值，不論直接(即價格)或間接(即以價格計算所得)(第二級)。
- 並非基於可觀察市場數據的資產或負債輸入值(即不可觀察輸入值)(第三級)。

本集團按公平值列賬的衍生金融工具基於第三級估值法按公平值列賬。

除衍生金融工具外，本集團其他金融資產(包括貿易及其他應收款項、有限制現金、定期存款以及現金及現金等值項目)及短期負債(包括貿易及其他應付款項)均屬於短期限，故其賬面值與其公平值相若。

4 ESTIMATES

The preparation of interim financial information requires management to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expense. Actual results may differ from these estimates.

In preparing this interim condensed consolidated financial information, the significant judgements made by management in applying the Group's accounting policies and the key sources of estimation uncertainty were the same as those that applied to the consolidated financial statements for the year ended 31 December 2021.

5 FAIR VALUE ESTIMATION

Financial instruments carried at fair value are measured by different valuation methods. The inputs to valuation methods are categorised into three levels within a fair value hierarchy, as follows:

- Quoted prices (unadjusted) in active markets for identical assets or liabilities (level 1).
- Inputs other than quoted prices included within level 1 that are observable for the asset or liability, either directly (that is, as prices) or indirectly (that is, derived from prices) (level 2).
- Inputs for the asset or liability that are not based on observable market data (that is, unobservable inputs) (level 3).

The Group's derivative financial instruments are carried at fair value based on level 3 valuation method.

Other than the derivative financial instruments, the carrying amounts of the Group's other financial assets (including trade and other receivables, restricted cash, time deposits and cash and cash equivalents) and short-term liabilities (including trade and other payables) approximate their fair values due to their short-term maturities.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入

主要經營決策者已確定為本公司的董事會。主要經營決策者視本集團業務為單一的經營分部，並按此審閱財務報表。

本集團主要從事生產及銷售一系列用於製造鋼絲製品的設備以及租賃。截至2022年及2021年6月30日止六個月來自銷售貨品的收入以及租金收入如下：

6 REVENUE

The chief operating decision-maker (“CODM”) has been identified as the board of directors of the Company. The CODM regards the Group’s business as a single operating segment and reviews the financial statements accordingly.

The Group is principally engaged in the manufacturing and sales of a range of equipment for manufacturing steel wire products and leasing. Revenue from sales of goods and rental income for the six months ended 30 June 2022 and 2021 are as follows:

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		(未經審核)	(未經審核)
		(Unaudited)	(Unaudited)
生產線銷售	Sales of production lines		
— 電鍍黃銅鋼絲生產線	— Brass electroplating wire production lines	21,206	—
— 其他生產線	— Other production lines	13,176	—
單機銷售	Sales of standalone machines	30,827	84,775
其他修模設備、零部件及配件銷售	Sales of other mould repairing equipment, component parts and accessories	5,556	8,436
租金收入	Rental income	3,522	2,784
貿易收入	Trading income	—	1,206
		74,287	97,201

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

6 收入(續)

本集團主要在中國大陸經營業務。截至2022年及2021年6月30日止六個月，收入總額的地理資料如下：

6 REVENUE (Continued)

The Group mainly operates its business in Mainland China. For the six months ended 30 June 2022 and 2021, the geographical information on the total revenue is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
收入	Revenue		
— 中國大陸	— Mainland China	67,665	96,524
— 其他	— Others	6,622	677
		74,287	97,201

本集團的收入來自以下外部客戶，該等客戶各自貢獻本集團收入10%以上：

The Group's revenues were derived from the following external customers that individually contributed more than 10% of the Group's revenue:

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
公司A	Company A	18,666	不適用N/A ¹
公司B	Company B	12,760	不適用N/A ¹
公司C	Company C	12,165	不適用N/A ¹
公司D	Company D	8,534	不適用N/A ¹
公司E	Company E	不適用N/A ¹	81,611

¹ 相應收入並無佔本集團截至2022年及2021年6月30日止六個月總收入10%或以上。

¹ The corresponding revenue did not contribute 10% or more of the Group's total revenue for the six months ended 30 June 2022 and 2021.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

7 按性質劃分的開支

7 EXPENSES BY NATURE

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
製成品及在製品的存貨變動	Changes in inventories of finished goods and work in progress	(4,717)	(9,914)
所用原材料	Raw materials used	50,212	75,470
僱員福利開支(附註10)	Employee benefit expenses (note 10)	10,905	10,527
折舊及攤銷	Depreciation and amortisation	5,170	5,065
外包安裝費	Outsourced installation fees	2,815	3,225
其他稅項支出	Other tax charges	1,735	1,491
業務招待費	Entertainment expenses	870	446
運輸費	Transportation expenses	653	801
差旅費用	Travelling expenses	599	627
專業費用	Professional fees	554	1,700
辦公費用	Office expenses	526	457
核數師酬金	Auditor's remuneration	472	425
其他開支	Other expenses	982	1,375
總銷售成本、銷售開支及 行政開支	Total cost of sales, selling expenses and administrative expenses	70,776	91,695

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

8 其他收入

8 OTHER INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
政府補貼(附註(a))	Government subsidies (note (a))	739	67
增值稅退稅	Value-added tax ("VAT") refunds	—	95
		739	162

附註：

(a) 政府補貼主要指本集團應用智能化生產項目及對穩定員工就業作出貢獻的補貼。

Notes:

(a) Government subsidies mainly represented subsidies for the Group's application of intelligent manufacturing projects and contribution of stabiling staff employment.

9 其他收益／(虧損) — 淨額

9 OTHER GAINS/(LOSSES) — NET

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
匯兌收益／(虧損) — 淨額	Foreign exchange gains/(losses) — net	5,100	(1,042)
衍生金融工具的未變現公平值收益	Unrealised fair value gains on derivative financial instruments	98	49
按公平值計入損益的金融資產的公平值收益	Fair value gains on financial assets at fair value through profit or loss	87	391
其他	Others	11	(9)
		5,296	(611)

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

10 僱員福利開支

10 EMPLOYEE BENEFIT EXPENSES

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
工資、薪金及酌情花紅	Wages, salaries and discretionary bonuses	7,897	7,729
其他社會保障成本、住房福利及其他僱員福利	Other social security costs, housing benefits and other employee benefits	2,010	1,880
退休金成本 — 界定供款計劃	Pension costs — defined contribution plans	998	918
		10,905	10,527

11 財務收入

11 FINANCE INCOME

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
— 銀行利息收入	— Bank interest income	1,138	1,356
— 未實現財務收入攤銷	— Amortisation of unearned financial income	43	48
		1,181	1,404

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

12 所得稅開支

12 INCOME TAX EXPENSE

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
當期所得稅 — 中國企業所得稅	Current income tax — PRC corporate income tax	102	121
遞延所得稅	Deferred income tax	(32)	142
所得稅開支	Income tax expense	70	263

除中國企業所得稅外，本集團無須繳納其他司法權區的所得稅。

Except for the PRC corporate income tax (“**CIT**”), the Group is not subject to income tax of other jurisdictions.

本集團就其於中國成立的實體的應課稅收入提撥企業所得稅。

CIT is provided on the assessable income of entities within the Group established in the PRC.

根據中國企業所得稅法(「**新企業所得稅法**」)，本公司的適用企業所得稅率為25%。根據新企業所得稅法的相關法規，本公司符合高新技術企業資格，並就截至2022年6月30日止六個月採用15% (截至2021年6月30日止六個月：15%)的經調減企業所得稅率。

Pursuant to the PRC Corporate Income Tax Law (the “**New CIT Law**”), the Company’s applicable CIT rate is 25%. Under the relevant regulations of the New CIT Law, the Company was qualified as High/New Tech Enterprise and applied a reduced CIT rate of 15% for the six months ended 30 June 2022 (six months ended 30 June 2021: 15%).

截至2021年6月30日止六個月，無錫海盛軟件科技有限公司(「**海盛軟件**」)符合小微企業資格，少於人民幣1,000,000元的應課稅利潤採用5%的經調減實際企業所得稅率，而人民幣1,000,000元至人民幣3,000,000元的應課稅利潤則採用10%的經調減實際企業所得稅率。截至2022年6月30日止六個月，少於人民幣1,000,000元的應課稅利潤採用2.5%的經調減實際企業所得稅率。

Wuxi Haisheng Software Technology Co., Ltd. (“**Haisheng Software**”) was qualified as the Small and Micro Enterprise, the taxable profit less than RMB1 million applied a reduced effective CIT rate of 5%, the taxable profit between RMB1 million and RMB3 million applied a reduced effective CIT rate of 10% for the six months ended 30 June 2021. The taxable profit less than RMB1 million applied a reduced effective CIT rate of 2.5% for the six months ended 30 June 2022.

截至2022年6月30日止六個月及截至2021年6月30日止六個月，本公司的其他附屬公司應用25%的企業所得稅率。

The other subsidiary of the Company applied a CIT rate of 25% for the six months ended 30 June 2022 and for the six months ended 30 June 2021.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

13 每股盈利

每股基本盈利的計算方法為將期內本公司股東應佔利潤除以已發行普通股的加權平均數。

13 EARNINGS PER SHARE

The basic earnings per share is calculated by dividing the profit attributable to the shareholders of the Company by the weighted average number of ordinary shares in issue during the period.

截至6月30日止六個月 Six months ended 30 June

		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
本公司股東應佔期內利潤 (人民幣千元)	Profit for the period attributable to shareholders of the Company (RMB'000)	3,959	2,948
已發行普通股的加權平均數 (千股)	Weighted average number of ordinary shares in issue (thousand)	128,000	128,000
每股基本及攤薄盈利 (人民幣分)	Basic and diluted earnings per share (RMB cents)	3.09	2.30

由於本公司於2022年6月30日及2021年6月30日並無任何發行在外潛在攤薄普通股，故每股攤薄盈利等於每股基本盈利。

As the Company did not have any dilutive potential ordinary shares outstanding as at 30 June 2022 and 30 June 2021, diluted earnings per share is equal to basic earnings per share.

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

14 租賃

14 LEASES

		於2022年 6月30日 As at 30 June 2022 (未經審核) (Unaudited)	於2021年 12月31日 As at 31 December 2021 (經審核) (Audited)
使用權資產	Right-of-use assets		
土地使用權	Land use rights	17,703	17,957

(a) 本集團的所有土地使用權均位於中國大陸，並根據為期50年的租賃持有。

(b) 截至2022年6月30日止六個月，本集團土地使用權的攤銷已計入行政開支及銷售成本，金額分別為人民幣96,000元及人民幣158,000元(截至2021年6月30日止六個月：人民幣96,000元及人民幣158,000元)。

(c) 本集團的租賃活動

本集團出租若干物業。租賃合約一般為期多於一年。

(a) All the land use rights of the Group are located in Mainland China and are held on leases for 50 years.

(b) Amortisation of the Group's land use rights were included in the administrative expenses and cost of sales in the amount of RMB96,000 and RMB158,000 for the six months ended 30 June 2022 (Six months ended 30 June 2021: RMB96,000 and RMB158,000), respectively.

(c) The Group's leasing activities

The Group leases out properties. Rental contracts are typically made for periods of more than one year.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

15 物業、廠房及設備

15 PROPERTY, PLANT AND EQUIPMENT

		樓宇	機器	汽車	電腦及 電子設備 Computer and electronic equipment	辦公室設備 Office equipment	室內裝修 Interior decoration	在建工程 Construction in progress	總計 Total
		Buildings	Machinery	Vehicles					
於2022年1月1日(經審核)	At 1 January 2022 (Audited)								
成本	Cost	93,850	15,537	7,262	5,654	1,957	3,662	116	128,038
累計折舊	Accumulated depreciation	(33,629)	(6,923)	(6,177)	(5,118)	(1,629)	(1,222)	—	(54,698)
賬面淨值	Net book amount	60,221	8,614	1,085	536	328	2,440	116	73,340
截至2022年6月30日止六個月 (未經審核)	Six months ended 30 June 2022 (Unaudited)								
期初賬面淨值	Opening net book amount	60,221	8,614	1,085	536	328	2,440	116	73,340
添置	Additions	—	862	278	48	123	605	—	1,916
轉撥自在建工程	Transfer from construction in progress	—	93	—	—	—	—	(93)	—
出售	Disposals	—	—	(21)	—	—	—	—	(21)
折舊費用	Depreciation charge	(2,120)	(598)	(319)	(132)	(50)	(323)	—	(3,542)
期末賬面淨值	Closing net book amount	58,101	8,971	1,023	452	401	2,722	23	71,693
於2022年6月30日(未經審核)	At 30 June 2022 (Unaudited)								
成本	Cost	93,850	16,492	7,519	5,702	2,080	4,267	23	129,933
累計折舊	Accumulated depreciation	(35,749)	(7,521)	(6,496)	(5,250)	(1,679)	(1,545)	—	(58,240)
賬面淨值	Net book amount	58,101	8,971	1,023	452	401	2,722	23	71,693
於2021年1月1日(經審核)	At 1 January 2021 (Audited)								
成本	Cost	93,850	14,710	7,280	5,356	1,860	3,546	156	126,758
累計折舊	Accumulated depreciation	(29,390)	(6,139)	(5,700)	(4,857)	(1,511)	(670)	—	(48,267)
賬面淨值	Net book amount	64,460	8,571	1,580	499	349	2,876	156	78,491
截至2021年6月30日止六個月 (未經審核)	Six months ended 30 June 2021 (Unaudited)								
期初賬面淨值	Opening net book amount	64,460	8,571	1,580	499	349	2,876	156	78,491
添置	Additions	—	87	105	228	69	—	—	489
轉撥自在建工程	Transfer from construction in progress	—	12	—	—	—	—	(12)	—
出售	Disposals	—	(30)	(6)	—	—	—	(121)	(157)
折舊費用	Depreciation charge	(2,120)	(552)	(295)	(124)	(70)	(276)	—	(3,437)
期末賬面淨值	Closing net book amount	62,340	8,088	1,384	603	348	2,600	23	75,386
於2021年6月30日(未經審核)	At 30 June 2021 (Unaudited)								
成本	Cost	93,850	14,574	7,263	5,584	1,929	3,546	23	126,769
累計折舊	Accumulated depreciation	(31,510)	(6,486)	(5,879)	(4,981)	(1,581)	(946)	—	(51,383)
賬面淨值	Net book amount	62,340	8,088	1,384	603	348	2,600	23	75,386

中期簡明綜合財務資料附註
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15 物業、廠房及設備(續)

折舊費用乃計入中期簡明綜合收益表的以下類別：

15 PROPERTY, PLANT AND EQUIPMENT (Continued)

Depreciation charges were included in the following categories in the interim condensed consolidated income statement:

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
銷售成本	Cost of sales	1,813	1,737
行政開支	Administrative expenses	1,725	1,696
銷售開支	Selling expenses	4	4
		3,542	3,437

16 投資物業

16 INVESTMENT PROPERTIES

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
截至6月30日止六個月	Six months ended 30 June		
於1月1日的期初結餘	Opening balance at 1 January	37,507	40,235
折舊及攤銷費用	Depreciation and amortisation charge	(1,364)	(1,364)
於6月30日的期末結餘	Closing balance at 30 June	36,143	38,871
於6月30日	At 30 June		
成本	Cost	57,466	62,600
累計折舊及攤銷	Accumulated depreciation and amortisation	(21,323)	(23,729)
賬面淨值	Net book amount	36,143	38,871

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

16 投資物業(續)

投資物業主要由租賃土地和樓宇構成，乃為獲得長期租金收益或作為資本增值或兩者兼備而持有，同時並非由本集團佔用。投資物業初始按成本計量，其後按成本減累計折舊及攤銷以及累計減值虧損列賬。投資物業以直線法按足以在其估計可使用年期內撇銷其成本的折舊率折舊。於各結算日，本集團會審閱投資物業的餘值及可使用年期，並視乎情況作出適當調整。任何修訂的影響會於出現變動時計入中期簡明綜合收益表。

於中期簡明綜合收益表確認的數額如下：

16 INVESTMENT PROPERTIES (Continued)

Investment properties, principally comprising leasehold land and buildings, are held for long-term rental yields or capital appreciation or both, and are not occupied by the Group. Investment properties are initially measured at cost and subsequently carried at cost less accumulated depreciation and amortisation and accumulated impairment losses. Investment properties are depreciated on a straight line basis, at rates sufficient to write off their costs over their estimated useful lives. The residual values and useful lives of investment properties are reviewed, and adjusted as appropriate at each balance sheet date. The effects of any revision are included in the interim condensed consolidated income statement when the changes arise.

The following amounts have been recognised in the interim condensed consolidated income statement:

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		(未經審核)	(未經審核)
		(Unaudited)	(Unaudited)
租金收入	Rental income	3,522	2,784
產生租金收入的直接營運開支	Direct operating expenses that generate rental income	(1,364)	(1,364)
		2,158	1,420

中期簡明綜合財務資料附註
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17 遞延稅項資產 — 淨值

遞延稅項資產變動如下：

17 DEFERRED TAX ASSETS — NET

The movement in deferred tax assets is as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
於1月1日的期初結餘	Opening balance at 1 January	13,813	12,829
於中期簡明收益表計入／(扣除)	Credited/(Charged) to the interim condensed income statement	32	(142)
於6月30日的期末結餘	Closing balance at 30 June	13,845	12,687

18 存貨

18 INVENTORIES

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
原材料	Raw materials	28,566	25,846
在製品	Work in progress	61,398	60,532
製成品	Finished goods	30,113	27,095
		120,077	113,473
減值撥備	Allowance for impairment	(3,358)	(4,505)
賬面淨值	Net book amount	116,719	108,968

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

19 持作出售物業

19 PROPERTIES HELD FOR SALE

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
成本	Cost	57,924	59,123
減：減值撥備	Less: allowance for impairment	(12,281)	(12,628)
賬面淨值	Net book amount	45,643	46,495

20 預付款項

20 PREPAYMENTS

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
購買貨品的預付款項	Prepayments for purchase of goods	4,612	3,904
預付增值稅及其他稅項	Prepayments for value added tax and other taxes	—	32
		4,612	3,936

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項

21 TRADE AND OTHER RECEIVABLES

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
貿易應收款項	Trade receivables		
應收賬款 — 第三方(附註(a))	Accounts receivable — third parties (note (a))	241,760	220,159
減：應收賬款減值撥備	Less: allowance for impairment of accounts receivable	(55,703)	(49,829)
應收賬款 — 淨額	Accounts receivable — net	186,057	170,330
商業承兌票據(附註(b))	Commercial acceptance notes (note (b))	49,795	40,053
減：商業票據減值撥備	Less: allowance for impairment of commercial notes	(2,360)	(1,561)
商業承兌票據 — 淨額(附註(b))	Commercial acceptance notes — net (note (b))	47,435	38,492
銀行承兌票據(附註(b))	Bank acceptance notes (note (b))	44,018	47,652
貿易應收款項 — 淨額	Trade receivables — net	277,510	256,474
其他應收款項	Other receivables		
其他應收款項 — 第三方	Other receivables — third parties	6,827	3,650
減：未實現財務收入	Less: unearned financial income	(300)	(312)
減：其他應收款項減值撥備	Less: allowance for impairment of other receivables	(501)	(476)
其他應收款項 — 淨額	Other receivables — net	6,026	2,862
應收利息	Interest receivable	1,130	817
合約資產	Contract assets	583	376
		285,249	260,529
非流動部分	Non-current portion	1,621	1,642
流動部分	Current portion	283,628	258,887
		285,249	260,529

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項(續)

附註：

(a) 就銷售生產線、單機及設備而言，除由客戶保留作為本集團產品質量保證金的部分合約款項外，本集團在銷售合約內向客戶授出少於180天的信貸期。於2022年6月30日，應收賬款包括該等保留款項約人民幣56,654,000元(2021年12月31日：人民幣51,617,000元)，佔應收賬款的23.4%(2021年12月31日：23.4%)。該等保留款項於產品質量保證期(一般為由客戶驗收設備起計12個月)屆滿後到期收取。

就銷售零部件及配件而言，本集團在銷售合約內向若干客戶授出30至90天的信貸期。

(b) 本集團的應收票據包括銀行承兌票據及商業承兌票據，且一般於由簽發日期起計六個月或一年內結算。

於2022年6月30日，應收票據人民幣6,320,000元已質押作為本集團應付票據的擔保(於2021年12月31日：人民幣6,320,000元)。

於各結算日基於應收賬款總額確認日期的賬齡分析如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Notes:

(a) For sales of production lines, standalone machines and equipment, apart from a portion of the contract sum retained by customers to cover the Group's product quality warranty, the Group grants less than 180 days credit terms to customers in the sales contract. Included in accounts receivable as at 30 June 2022 are such retained sums of approximately RMB56,654,000 (31 December 2021: RMB51,617,000) representing 23.4% (31 December 2021: 23.4%) of accounts receivable. These are due for collection upon the expiry of product quality warranty period (which is usually 12 months from the acceptance by the customer of the equipment).

For sales of component parts and accessories, the Group grants 30 to 90 days credit terms to certain customers in sales contracts.

(b) Notes receivable of the Group include bank acceptance notes and commercial acceptance notes, and are usually settled within six months or one year from the date of issue.

As at 30 June 2022, notes receivable of RMB6,320,000 were pledged as security for the Group's notes payable (As at 31 December 2021: RMB6,320,000).

Aging analysis based on recognition date of the gross accounts receivable at the respective balance sheet dates is as follows:

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
1年內	Within 1 year	67,719	104,184
1至2年	1-2 years	103,355	49,819
2至3年	2-3 years	29,924	28,179
3年以上	Over 3 years	40,762	37,977
		241,760	220,159

中期簡明綜合財務資料附註
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(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

21 貿易及其他應收款項(續)

應收賬款、商業承兌票據及其他應收款項的減值撥備變動如下：

21 TRADE AND OTHER RECEIVABLES (Continued)

Movements of allowance for impairment of accounts receivable, commercial acceptance notes and other receivables are as follows:

		截至6月30日止六個月 Six months ended 30 June	
		2022年 2022 (未經審核) (Unaudited)	2021年 2021 (未經審核) (Unaudited)
於1月1日的期初結餘	Opening balance at 1 January	51,866	50,039
額外減值撥備	Additional allowance for impairment	6,698	3,285
撥回減值撥備	Reversal of allowance for impairment	—	(35)
撤銷不可收回的應收款項	Receivables written off as uncollectible	—	(1,603)
於6月30日的期末結餘	Closing balance at 30 June	58,564	51,686

22 現金及現金等值項目

22 CASH AND CASH EQUIVALENTS

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
銀行及庫存現金	Cash at bank and in hand	39,189	33,817
銀行存款	Bank deposits	137,268	136,334
		176,457	170,151
減：有限制現金(附註(a))	Less: Restricted cash (note (a))	(69,353)	(59,875)
減：定期存款(附註(b))	Less: Time deposits (note (b))	(67,915)	(76,459)
現金及現金等值項目	Cash and cash equivalents	39,189	33,817

附註：

- (a) 以人民幣計值的有限制現金指質押予銀行作為應付票據擔保的現金存款、外匯期權的定期存款質押(附註25)。
- (b) 定期存款初步為期三個月以上。

Notes:

- (a) The restricted cash which is denominated in RMB represented cash deposits pledged to banks as security for notes payable, pledge of time deposits for foreign exchange option (note 25).
- (b) The initial term of time deposits was over three months.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

22 現金及現金等值項目(續)

本集團的現金及現金等值項目、有限制現金以及定期存款以下列貨幣計值：

22 CASH AND CASH EQUIVALENTS (Continued)

The Group's cash and cash equivalents, restricted cash and time deposits are denominated in the following currencies:

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
人民幣	RMB	69,016	64,245
港元	HKD	7	7
美元	USD	107,434	105,899
		176,457	170,151

23 股本及股份溢價

23 SHARE CAPITAL AND SHARE PREMIUM

	已發行 股份數目 Number of issued shares (股) (shares)	股本 Share capital	股份溢價 Share premium	總計 Total	
於2022年6月30日及 2021年12月31日	At 30 June 2022 and 31 December 2021	128,000,000	128,000	311,464	439,464

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

24 儲備

24 RESERVES

		資本公積 Capital reserves	法定儲備 Statutory reserves	特別儲備 Special reserve	總計 Total
於2022年1月1日 (經審核)	At 1 January 2022 (Audited)	17,637	38,879	10,083	66,599
動用安全基金(附註(a))	Safety fund used (note (a))	—	—	(87)	(87)
於2022年6月30日 (未經審核)	At 30 June 2022 (Unaudited)	17,637	38,879	9,996	66,512
於2021年1月1日 (經審核)	At 1 January 2021 (Audited)	17,637	38,879	10,256	66,772
動用安全基金(附註(a))	Safety fund used (note (a))	—	—	(112)	(112)
於2021年6月30日 (未經審核)	At 30 June 2021 (Unaudited)	17,637	38,879	10,144	66,660

附註：

(a) 根據國家安全生產監督管理總局於2012年頒佈的若干法規，部分集團實體須預留收入的若干百分比作為安全基金。該筆基金可用於改善機械製造安全，且不可用作向股東分派。於產生安全開支後，會自安全基金轉撥等額款項至保留盈利。

Notes:

(a) Pursuant to certain regulations issued by the State of Administration of Work Safety in 2012, certain group entities are required to set aside an amount to a safety fund at certain percentage of revenue. The fund can be used for improvement of safety for machinery manufacturing, and is not available for distribution to shareholders. Upon incurring safety expenditure, an equivalent amount is transferred from safety fund to retained earnings.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

25 貿易及其他應付款項

25 TRADE AND OTHER PAYABLES

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
貿易應付款項(附註(a))	Trade payables (note (a))	31,377	21,528
應付票據(附註(b))	Notes payable (note (b))	28,142	26,330
其他應付稅項	Other taxes payable	4,028	3,960
供應商的質量保證金	Quality warranty deposits from suppliers	2,463	2,463
應付僱員福利	Employee benefits payable	1,957	2,267
質量保證開支撥備	Provision for quality warranty expenses	206	240
物業、廠房及設備的應付款項	Payables for property, plant and equipment	72	16
其他	Others	1,321	1,936
		69,566	58,740

附註：

Notes:

(a) 貿易應付款項的賬齡分析如下：

(a) The aging analysis of the trade payables is as follows:

		2022年 6月30日 30 June 2022 (未經審核) (Unaudited)	2021年 12月31日 31 December 2021 (經審核) (Audited)
1年內	Within 1 year	23,759	21,206
1至2年	1-2 years	7,521	225
2至3年	2-3 years	—	—
3年以上	Over 3 years	97	97
		31,377	21,528

(b) 應付票據以向銀行質押現金存款作擔保(附註22)。

(b) The notes payable are secured by pledge of cash deposits to banks (note 22).

中期簡明綜合財務資料附註
Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

26 股息

本公司董事並無宣派截至2021年12月31日止年度的股息。

本公司董事不建議宣派截至2022年6月30日止六個月的股息(截至2021年6月30日止六個月：無)。

27 資本承擔

於2022年6月30日，本集團並無已訂約但未撥備的資本開支(2021年12月31日：無)。

28 關聯方交易

本集團由張德剛先生、張德強先生及張靜華女士最終控制，彼等於2022年6月30日持有本公司60.34%直接股權。

於截至2022年及2021年6月30日止六個月，本集團並無與關聯方進行任何重大交易。

26 DIVIDENDS

No dividend was declared by the Directors of the Company for the year ended 31 December 2021.

The Directors of the Company do not recommend the declaration of a dividend in respect of the six months ended 30 June 2022 (six months ended 30 June 2021: Nil).

27 CAPITAL COMMITMENTS

There is no capital expenditure contracted but not provided as at 30 June 2022 (31 December 2021: Nil).

28 RELATED PARTY TRANSACTIONS

The Group is ultimately controlled by Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua, who held 60.34% direct equity interest in the Company as at 30 June 2022.

During the six months ended 30 June 2022 and 2021, no significant transaction has been carried out between the Group and related parties.

中期簡明綜合財務資料附註

Notes to the Interim Condensed Consolidated Financial Information

(除非另有註明，否則所有數額以人民幣千元列示) (All amounts in RMB thousands unless otherwise stated)

28 關聯方交易(續)

(a) 主要管理層補償

主要管理層包括本公司董事、監事及高級管理層。截至2022年及2021年6月30日止六個月的主要管理層補償載列如下：

28 RELATED PARTY TRANSACTIONS (Continued)

(a) Key management compensation

Key management includes directors, supervisors and senior managements of the Company. The key management compensation for the six months ended 30 June 2022 and 2021 are set out as below:

		截至6月30日止六個月	
		Six months ended 30 June	
		2022年	2021年
		2022	2021
		(未經審核)	(未經審核)
		(Unaudited)	(Unaudited)
主要管理層補償	Key management compensation		
— 工資、薪金及花紅	— Wages, salaries and bonuses	988	1,109
— 福利及退休金	— Welfare and pension	273	260
		<u>1,261</u>	<u>1,369</u>

遵守企業管治守則

董事會致力秉持高水平的企業管治及商業道德，並確信這對提升投資者信心及給予股東最大回報而言至關重要。董事會不時檢討其企業管治常規，以符合持份者日益提高的期望、遵守日益嚴緊的監管規定，並履行其對卓越企業管治的承諾。

本公司已採納上市規則附錄十四所載企業管治守則(「**企業管治守則**」)內的守則條文，作為其本身的企業管治守則。董事會信納本公司於截至2022年6月30日止六個月及直至本報告日期為止已遵守企業管治守則的所有守則條文。

遵守上市發行人董事進行證券交易的標準守則

本公司已採納上市規則附錄十所載的上市發行人董事進行證券交易的標準守則(「**標準守則**」)作為本公司董事及監事進行證券交易的行為守則。經本公司向全體董事及監事作出具體查詢後，本公司全體董事及監事確認，彼等各自於截至2022年6月30日止六個月內一直遵守標準守則所載的規定標準。

因受聘於本公司而可能管有有關本公司證券的內幕消息的任何本公司僱員或任何本公司附屬公司董事或僱員，亦已被要求於標準守則禁止其買賣本公司證券時，不要進行任何買賣，猶如彼為一名董事。

COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

The Board is committed to upholding a high standard of corporate governance and business ethics in the firm belief that they are essential for enhancing investors' confidence and maximising shareholders' returns. The Board reviews its corporate governance practices from time to time in order to meet the rising expectations of stakeholders, comply with increasingly stringent regulatory requirements and fulfill its commitment to excellence in corporate governance.

The Company has adopted the code provisions in the Corporate Governance Code (the "**CG Code**") as set out in Appendix 14 to the Listing Rules as its own code for corporate governance. The Board is satisfied that the Company has complied with all code provisions under the CG Code during the six months ended 30 June 2022 and up to the date of this report.

COMPLIANCE WITH MODEL CODE FOR SECURITIES TRANSACTIONS OF DIRECTORS OF LISTED ISSUERS

The Company has adopted the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules (the "**Model Code**") as the code of conduct regarding securities transactions by the Directors and supervisors of our Company. Upon making specific enquiries of all of the Directors and supervisors by the Company, all the Directors and supervisors of the Company confirmed that each of them had fully complied with the required standards set out in the Model Code throughout the six months ended 30 June 2022.

Any employee of the Company or director or employee of any subsidiary of the Company who, because of their office in the Company, are likely to be in possession of inside information in relation to the securities of the Company, have also been requested not to deal in securities of the Company when he/she would be prohibited from dealing by the Model Code as if he/she were a Director.

董事於合約的重大權益

除招股章程或上文所披露者外，概無董事於本公司或其任何附屬公司在截至2022年6月30日止六個月內所訂立任何對本集團業務而言屬重大的合約中擁有任何重大權益。

競爭業務

截至2022年6月30日止六個月，董事並不知悉董事、本公司控股股東及彼等各自的緊密聯繫人(定義見上市規則)有任何與或可能與本集團業務構成競爭的業務或權益，以及與或可能與本集團存在任何其他利益衝突。

審核委員會

本公司的審核委員會(「**審核委員會**」)已舉行會議，以討論本公司的風險管理、內部監控系統及財務報告事宜，其中包括審閱本集團截至2022年6月30日止六個月的未經審核中期業績及未經審核中期簡明綜合財務資料。本集團截至2022年6月30日止六個月的中期簡明綜合財務資料未經本公司核數師審核或審閱，惟已由本公司審核委員會審閱。

股本

於2022年6月30日，本公司的已發行股本總額為人民幣128,000,000元，分為128,000,000股每股面值人民幣1.00元的股份，當中96,000,000股為內資股，佔本公司已發行股份總數75%，而32,000,000股則為H股，佔本公司已發行股份總數25%。

本公司股本期內的變動詳情載於中期簡明綜合財務資料附註23。

DIRECTORS' MATERIAL INTEREST IN CONTRACTS

Save as disclosed in the Prospectus or above, no Director had any material interests in any contract of significance to the business of the Group to which the Company or any of its subsidiaries was a party during the six months ended 30 June 2022.

COMPETING BUSINESS

During the six months ended 30 June 2022, the Directors were not aware of any business or interest of the Directors, the controlling shareholder(s) of the Company and their respective close associates (as defined under the Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group.

AUDIT COMMITTEE

The audit committee of the Company (the “**Audit Committee**”) has held meetings to discuss the risk management, internal control systems and financial reporting matters of the Company, including the review of the unaudited interim results and the unaudited interim condensed consolidated financial information of the Group for the six months ended 30 June 2022. The interim condensed consolidated financial information of the Group for the six months ended 30 June 2022 has not been audited or reviewed by the auditor of the Company but has been reviewed by the Audit Committee of the Company.

SHARE CAPITAL

As at 30 June 2022, the total issued share capital of the Company was RMB128,000,000, divided into 128,000,000 shares of RMB1.00 each, of which 96,000,000 were domestic shares, representing 75% of the total issued shares of the Company and 32,000,000 were H shares, representing 25% of the total issued shares of the Company.

Details of movements in the share capital of the Company during the period are set out in Note 23 to the interim condensed consolidated financial information.

購買、出售或贖回本公司的上市證券

截至2022年6月30日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

董事、監事及最高行政人員於證券的權益

於2022年6月30日，本公司董事、監事及最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例第XV部）的股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的權益或淡倉（包括其根據證券及期貨條例的相關條文被當作或視為擁有的權益及淡倉），或根據證券及期貨條例第352條須載入該條所述登記冊內的權益或淡倉，或根據標準守則須知會本公司及聯交所的權益或淡倉如下：

(i) 董事於本公司股份中的權益

董事姓名 Name of Director	股份類別 Class of shares	股份數目 Number of shares	權益性質 Nature of interest	佔相關類別 股本的概約 百分比 ^(附註1) Approximate Percentage in the relevant class of share capital ^(Note 1)	佔已發行股本 總額的概約 百分比 ^(附註1) Approximate Percentage in the total issued share capital ^(Note 1)
張德剛先生 Mr. Zhang Degang	內資股 Domestic Shares	43,221,504	實益擁有人 Beneficial owner	45.02%	33.77%
	內資股 Domestic Shares	34,010,496	與其他人士共同持有的權益 ^(附註2) Interest held jointly with another person ^(Note 2)	35.43%	26.57%
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 ^(附註3) Interest in controlled corporation ^(Note 3)	4.60%	3.45%

PURCHASE, SALE OR REDEMPTION OF OUR COMPANY'S LISTED SECURITIES

Neither the Company nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2022.

DIRECTORS', SUPERVISORS' AND CHIEF EXECUTIVES' INTERESTS IN SECURITIES

As at 30 June 2022, the interests or short positions of the Directors, supervisors and the chief executive of the Company in the shares, underlying shares and debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be recorded in the register referred to therein or which will be required to be notified to the Company and the Stock Exchange pursuant to the Model Code, were as follows:

(i) Interests of the Directors in the shares of the Company

企業管治及其他資料 Corporate Governance and Other Information

董事姓名 Name of Director	股份類別 Class of shares	股份數目 Number of shares	權益性質 Nature of interest	佔相關類別 股本的概約 百分比 ^(附註1) Approximate Percentage in the relevant class of share capital ^(Note 1)	佔已發行股本 總額的概約 百分比 ^(附註1) Approximate Percentage in the total issued share capital ^(Note 1)
張德強先生 Mr. Zhang Deqiang	內資股 Domestic Shares	29,983,104	實益擁有人 Beneficial owner	31.23%	23.42%
	內資股 Domestic Shares	47,248,896	與其他人士共同持有的權益 ^(附註2) Interest held jointly with another person ^(Note 2)	49.22%	36.92%
	內資股 Domestic Shares	4,416,000	於受控制法團的權益 ^(附註3) Interest in controlled corporation ^(Note 3)	4.60%	3.45%
張靜華女士 Ms. Zhang Jinghua	內資股 Domestic Shares	4,027,392	實益擁有人 Beneficial owner	4.20%	3.15%
	內資股 Domestic Shares	77,620,608	與其他人士共同持有的權益 ^(附註2) Interest held jointly with another person ^(Note 2)	80.85%	60.64%

附註：

- (1) 有關計算以本公司於2022年6月30日已發行合共128,000,000股普通股為基準，當中包括96,000,000股內資股及32,000,000股H股。
- (2) 張德剛先生、張德強先生及張靜華女士為一致行動人士，因此彼等各自被視為於彼等各自所持股份中擁有權益。根據日期為2013年7月26日的一致行動協議，張德剛先生、張德強先生及張靜華女士各自確認彼等自三知工控於2009年4月17日成立起，共同一致行使彼等於本集團成員公司的股東大會及／或董事會會議上的表決權，且將繼續一致行動。
- (3) 張德剛先生及張德強先生是順欣的兩名普通合夥人，因此被視為於順欣所持股份中擁有權益。

Notes:

- (1) The calculation is based on the total number of 128,000,000 ordinary shares of the Company in issue as at 30 June 2022, which was comprised of 96,000,000 domestic shares and 32,000,000 H shares.
- (2) Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua are persons acting in concert and accordingly each of them is deemed to be interested in the shares held by each other. By the Acting in Concert Agreement dated 26 July 2013, each of Mr. Zhang Degang, Mr. Zhang Deqiang and Ms. Zhang Jinghua confirmed that they had exercised their voting rights at the meetings of the shareholders and/or directors of the members of the Group in unanimity since the establishment of Sanzhi Gongkong on 17 April 2009, and will continue to do so.
- (3) Mr. Zhang Degang and Mr. Zhang Deqiang are two of the general partners of Shunxin and are therefore deemed to be interested in the shares held by Shunxin.

除上文所披露者外，於2022年6月30日，概無本公司董事、監事及最高行政人員於本公司或其任何相聯法團(定義見證券及期貨條例第XV部)的股份、相關股份或債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所的任何權益或淡倉(包括彼等根據證券及期貨條例的相關條文被當作或視為擁有的權益或淡倉)，或記錄於本公司根據證券及期貨條例第352條須存置的登記冊的任何權益或淡倉，或根據標準守則已另行知會本公司及聯交所的任何權益或淡倉。

主要股東的權益及淡倉

據董事所知，於2022年6月30日，概無任何人士或法團(本公司董事、最高行政人員或監事除外)於本公司股份或相關股份中擁有或被視為或當作擁有根據證券及期貨條例第XV部第2及3分部條文須向本公司披露或記錄於根據證券及期貨條例第336條須存置的登記冊的權益或淡倉。

股息

董事會議決不宣派截至2022年6月30日止六個月的股息(截至2021年6月30日止六個月：無)。

Save as disclosed above, as at 30 June 2022, none of the Directors, supervisors and the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO) or as recorded in the register of the Company required to be kept under Section 352 of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

INTERESTS AND SHORT POSITIONS OF SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, as at 30 June 2022, no persons or corporations (other than the Directors, chief executive or supervisors of the Company) had or deemed or taken to have an interest or short position in the shares, or underlying shares of the Company which were required to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or which were recorded in the register required to be kept under section 336 of the SFO.

DIVIDENDS

The Board resolved not declare a dividend for the six months ended 30 June 2022 (six months ended 30 June 2021: nil).

公眾持股量的充足程度

基於本公司所得的公開資料及就董事所知，本公司直至本報告日期止一直維持上市規則所訂明的最低公眾持股量。

報告期後重要事項

於2022年6月30日後及直至本報告日期為止並無發生須披露的重大事項。

SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and within the knowledge of the Directors, the Company has maintained the prescribed minimum public float under the Listing Rules up to the date of this report.

IMPORTANT EVENTS AFTER REPORTING PERIOD

There is no significant events occurred subsequent to 30 June 2022 and up to the date of this report which requires disclosure.

在本報告內，除非文義另有所指，否則下列詞彙具有以下涵義：

In this report, unless the context otherwise requires, the following terms shall have the following meanings:

「董事會」 “Board”	指	本公司董事會 The Board of Directors of the Company
「企業管治守則」 “CG Code”	指	上市規則附錄十四所載的企業管治守則 Corporate Governance Code as set out in Appendix 14 to the Listing Rules
「本公司」或「我們」 “Company”, “our Company”, “we” or “our”	指	無錫盛力達科技股份有限公司 Wuxi Sunlit Science and Technology Company Limited*
「董事」 “Director(s)”	指	本公司董事 The director(s) of the Company
「本集團」或「盛力達」 “Group” or “Sunlit”	指	本公司及其附屬公司 The Company and its subsidiaries
「港元」 “HKD”	指	港元，香港法定貨幣 Hong Kong dollars, the lawful currency of Hong Kong
「香港」 “Hong Kong”	指	中國香港特別行政區 The Hong Kong Special Administrative Region of the PRC
「上市」 “Listing”	指	本公司H股於2014年11月11日在聯交所主板上市 The listing of the H Shares of the Company on the Main Board of the Stock Exchange on 11 November 2014
「上市規則」 “Listing Rules”	指	聯交所證券上市規則 The Rules Governing the Listing of Securities on the Stock Exchange
「標準守則」 “Model Code”	指	上市規則附錄十所載上市發行人董事進行證券交易的標準守則 Model code for securities transactions by directors of listed issuers as set out in Appendix 10 to the Listing Rules
「中國」 “PRC”	指	中華人民共和國，就本報告而言，不包括香港、中國澳門特別行政區及台灣 The People’s Republic of China excluding, for the purpose of this report, Hong Kong, Macao Special Administrative Region of the PRC and Taiwan
「招股章程」 “Prospectus”	指	本公司日期為2014年10月30日的招股章程 The prospectus of the Company dated 30 October 2014



詞彙 Glossary

「人民幣」 “RMB”	指	人民幣，中國法定貨幣 Renminbi, the lawful currency of the PRC
「三知工控」 “Sanzhi Gongkong”	指	江陰三知工控機械有限公司，於2009年4月17日在中國成立的有限責任公司，為本公司的直接全資附屬公司，已於2015年12月撤銷註冊 江陰三知工控機械有限公司 (Jiangyin Sanzhi Gongkong Machinery Company Limited*), a limited liability company established in the PRC on 17 April 2009 and a direct wholly-owned subsidiary of the Company, and was deregistered in December 2015
「證券及期貨條例」 “SFO”	指	香港法例第571章證券及期貨條例 Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
「順欣」 “Shunxin”	指	無錫順欣投資企業(有限合夥)，於中國成立的有限合夥 無錫順欣投資企業(有限合夥) (Wuxi Shunxin Investment Enterprise (Limited Partnership)*), a limited partnership established in the PRC
「聯交所」 “Stock Exchange”	指	香港聯合交易所有限公司 The Stock Exchange of Hong Kong Limited
「增值稅」 “VAT”	指	增值稅 Value-added tax

* for identification purpose only

* 僅供識別



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