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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(已委任臨時清盤人)

(以重組為目的)

(於百慕達註冊成立之有限公司)

(股份代號: 00059)

海外監管公佈 公司債權人第一次會議通告

本海外監管公佈乃由天譽置業 (控股) 有限公司 (「本公司」) 根據香港聯合交易所有限公司 (「聯交所」) 證券上市規則 (「上市規則」) 第13.10B條而發出。

敬請參閱隨附標題為「公司債權人第一次會議通告」之公佈 (「新加坡證券交易所公佈」)，新加坡證券交易所公佈可由二零二二年九月十六日起於新加坡證券交易所有限公司之網站閱覽。

在聯交所網站刊載新加坡證券交易所公佈之目的僅為方便向香港投資者發佈相同資料以及遵守《上市規則》第13.10B條的規定，其概無任何其他目的。

承董事會命
天譽置業(控股)有限公司
(已委任臨時清盤人)
(以重組為目的)
主席
余斌

香港，二零二二年九月十六日

於本公佈日期，董事會包括三名執行董事：余斌先生 (主席)、王成華先生及金志峰先生；一名非執行董事：王凱玲女士；以及三名獨立非執行董事：溫曉靖先生、崔元先生及唐瑜女士。



天譽置業(控股)有限公司
SKYFAME REALTY (HOLDINGS) LIMITED
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
(Incorporated in Bermuda with limited liability)

NOTICE OF FIRST MEETING OF THE CREDITORS OF THE COMPANY

- 1 NOTICE IS NOW GIVEN THAT an online conference meeting of the creditors of Skyfame Realty (Holdings) Limited (the “**Company**”) will be held on:

Date: Wednesday, 28 September 2022
Meeting time: 3:00pm (Hong Kong time)
Digital platform: Please confirm attendance by email to the joint provisional liquidators of the Company (the “**JPLs**”) at project.phoenix@parthenon.ey.com by 5:00 pm (Hong Kong time) on Monday, 26 September 2022. Meeting invite to the meeting will be provided upon receipt of confirmation of attendance. Only those creditors who have confirmed attendance will be admitted.

In light of the COVID-19 pandemic, and to be consistent with the government guidelines on gatherings, the meeting shall be conducted by way of online conference. No physical place of meeting will be made available.

- 2 The purpose of the meeting is to:
- (a) explain the background giving rise to the JPLs’ appointment; and
 - (b) outline the provisional liquidation process and the proposed restructuring plan.
- 3 Attendance at this meeting is not compulsory. Creditors who wish to attend can do so by way of conference call, by proxy or by attorney. Please also complete and submit the Debt Confirmation Form at project.phoenix@parthenon.ey.com prior to the meeting.
- 4 The appointment of a proxy must be in the approved form in Annexure A. The Form of Proxy must be given and an attorney of the creditor must provide the instrument by which he or she is appointed to the JPLs at project.phoenix@parthenon.ey.com by 5:00pm (Hong Kong time) on Monday, 26 September 2022.

Dated this 15th day of September 2022.

Anita So
Joint Provisional Liquidator

The Joint Provisional Liquidators act as agents of the Company without personal liability.

Annexure A

**Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed for Restructuring Purposes) (the "Company")**

FORM OF PROXY FOR FIRST MEETING OF THE CREDITORS OF THE COMPANY

I/We (*Note 1*), _____ (*name*), of
_____ (*address*) being a
creditor of the Company HEREBY APPOINT (*Note 2*) _____ (*name*) of
_____ (*address*) as my/our
proxy to act for me/us at the First Meeting of Creditors convened by the Joint Provisional Liquidators
to be held at 3:00 pm (Hong Kong time) on Wednesday, 28 September 2022.

Signature (*Note 3*):

Dated:

For and on behalf of:

Notes:

- (1) Full name and address to be inserted in BLOCK CAPITALS.
- (2) Insert the name and address of the proxy desired in the space provided. **Any alteration made to this Form of Proxy must be initialled by the person who signs it.** The proxy need not be a creditor but must attend the relevant meeting in by way of telephone conference to represent you.
- (3) This Form of Proxy must be signed by you or your attorney duly authorised in writing or in the case of a company must be either under its common seal or under the hand of an officer or attorney duly authorised.
- (4) You are requested to lodge this Form of Proxy or other authority (if any) under which it is signed or a notarially certified copy thereof, to the Joint Provisional Liquidators at 27/F One Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong (Fax: +852 2827 0715 and Email: project.phoenix@parthenon.ey.com) by 5:00pm (Hong Kong time) on Monday, 26 September 2022. Completion and return of this Form of Proxy will not preclude you from attending on the meeting held by telephone conference, but in such event this Form of Proxy will be deemed to have been revoked.

**Supreme Court of Bermuda
Companies (Winding-up) No. 199 of 2022
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed) (For Restructuring Purposes)**

Debt Confirmation Form

1	Creditor's name	
2	Creditor's address and relevant contact details	
3	Amount of debt	
	Principal	
	Interest (if any)	
	Total	
4	Summaries the basis upon which the debt arises	
5	List of supporting documentation (copies of which must be attached)	
6	Summaries basis for interest	

7	Interest calculation	
8	Particulars of any security held including a list of the relevant documentation	
9	Value of the security and date of valuation	

Dated:

[Signature of Creditor]

Name:

Capacity:

Contact Details:

[Please state the name of the person signing the debt confirmation form, the capacity in which he or she is authorised to sign on behalf of the creditor and his or her contact details]