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SHENGJING BANK CO., LTD.*
盛京銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02066)

**POLL RESULTS OF 2022 FIRST
EXTRAORDINARY GENERAL MEETING,
2022 FIRST DOMESTIC SHARE CLASS MEETING
AND
2022 FIRST H SHARE CLASS MEETING HELD ON
16 SEPTEMBER 2022**

References are made to the notices of the 2022 first extraordinary general meeting, the 2022 first domestic share class meeting and the 2022 first H share class meeting all dated 3 August 2022 (collectively the “**Notices**”); and the circular dated 1 September 2022 (the “**Circular**”) of Shengjing Bank Co., Ltd. (the “**Bank**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Notices and the Circular.

The EGM and the Class Meetings were held at Room 604, 6/F, No. 109 Beizhan Road, Shenhe District, Shenyang, Liaoning Province, the PRC on Friday, 16 September 2022. All the resolutions as set out in the Notices were taken by poll on a one-share-one-vote basis. All Directors of the Bank were present at the EGM and the Class Meetings.

As at the date of the EGM and the Class Meetings, the registered and issued share capital of the Bank was RMB8,796,680,200, which was divided into 6,455,937,700 Domestic Shares and 2,340,742,500 H Shares. (a) Shareholders or their authorised proxies holding an aggregate of 5,397,910,018 Shares, representing 61.36% of the total issued share capital of the Bank, were present at the EGM; (b) Shareholders or their authorised proxies holding an aggregate of 4,261,568,718 Domestic Shares, representing 66.01% of the total issued Domestic Shares of the Bank, were present at the Domestic Share Class Meeting; and (c) Shareholders or their authorised proxies holding an aggregate of 1,136,341,300 H Shares, representing 48.55% of the total issued H Shares of the Bank, were present at the H Share Class Meeting.

As at the date of the EGM and the Class Meetings:

- (a) Shenyang Shengjing Finance Investment Group Co., Ltd., being a shareholder of the Bank, holding 1,829,225,327 domestic shares of the Bank, accounting for approximately 20.79% of the total issued shares of the Bank, was required to abstain and has abstained from voting on the resolutions related to the approval of the Agreement and the plan of convertible negotiated deposit at the EGM and the Domestic Share Class Meeting; the total number of shares abstaining from voting held by Shenyang Shengjing Finance Investment Group Co., Ltd. was 1,829,225,327 shares in total;
- (b) Shenyang Hengxin State-owned Asset Management Group Co., Ltd., being a shareholder of the Bank, holding 479,836,334 domestic shares of the Bank, accounting for approximately 5.45% of the total issued shares of the Bank, was required to abstain and has abstained from voting on the resolutions related to the approval of the Agreement and the plan of convertible negotiated deposit at the EGM and the Domestic Share Class Meeting; the total number of shares abstaining from voting held by Shenyang Hengxin State-owned Asset Management Group Co., Ltd. was 479,836,334 shares in total;
- (c) Northeast Pharmaceutical Group Co., Ltd., being a shareholder of the Bank, holding 137,833,335 domestic shares of the Bank, accounting for approximately 1.57% of the total issued shares of the Bank, was required to abstain and has abstained from voting on the resolutions related to the approval of the Agreement and the plan of convertible negotiated deposit at the EGM and the Domestic Share Class Meeting; the total number of shares abstaining from voting held by Northeast Pharmaceutical Group Co., Ltd. was 137,833,335 shares in total; and
- (d) Shenyang Technology Venture Capital Co., Ltd., being a shareholder of the Bank, holding 1,741,498 domestic shares of the Bank, accounting for approximately 0.02% of the total issued shares of the Bank, was required to abstain and has abstained from voting on the resolutions related to the approval of the Agreement and the plan of convertible negotiated deposit at the EGM and the Domestic Share Class Meeting; the total number of shares abstaining from voting held by Shenyang Technology Venture Capital Co., Ltd. was 1,741,498 shares in total.

Save as disclosed above, no other Shareholder was required to abstain from voting on any of the resolutions at the EGM and the Class Meetings. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the EGM or the Class Meetings. Accordingly, the total number of issued Shares entitling the relevant Shareholders to attend and vote for or against the relevant resolutions at the EGM was 6,348,043,706. The total number of Domestic Shares entitling the holders of Domestic Shares to attend and vote for or against the relevant resolutions at the Domestic Share Class Meeting was 4,007,301,206. The total number of H Shares entitling the holders of H Shares to attend and vote for or against the relevant resolutions at the H Share Class Meeting was 2,340,742,500.

There was no Share of the Bank entitling the Shareholders to attend and abstain from voting in favor of the resolutions at the EGM and the Class Meetings as set out in Rule 13.40 of the Listing Rules.

The Bank's H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM and the Class Meetings. Tian Yuan Law Firm, the Bank's PRC legal advisor, one supervisor of the Bank and two representatives from the Shareholders were also responsible for the vote-taking and vote-tabulation at the EGM and the Class Meetings.

Poll Results of the EGM

The poll results of the proposed resolutions are set out as follows:

ORDINARY RESOLUTION		Number of Votes Cast and Percentage of Total Number of Votes Cast			Total number of Shares voted
		For	Against	Abstain	
1.	Proposed amendments to the Directors and Supervisors Allowance System of Shengjing Bank Co., Ltd.	5,397,909,518 99.999991%	500 0.000009%	0 0.000000%	5,397,910,018
SPECIAL RESOLUTION		For	Against	Abstain	Total number of Shares voted
2.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through a convertible negotiated deposit of the Bank	2,950,485,972 99.982072%	529,050 0.017928%	0 0.000000%	2,951,015,022

As more than half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolution numbered 1, such resolution was duly passed as ordinary resolution of the Bank. As at least two-thirds of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the resolution numbered 2, such resolution was duly passed as special resolution of the Bank.

Poll Results of the Domestic Share Class Meeting

The poll results of the proposed resolution are set out as follows:

SPECIAL RESOLUTION		Number of Votes Cast and Percentage of Total Number of Votes Cast			Total number of Domestic Shares voted
		For	Against	Abstain	
1.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through a convertible negotiated deposit of the Bank	1,814,673,722 100.000000%	0 0.000000%	0 0.000000%	1,814,673,722

As at least two-thirds of the votes from the Shareholders (including their proxies) attending the Domestic Share Class Meeting were cast in favour of the resolution numbered 1, such resolution was duly passed as special resolution of the Bank.

Poll Results of the H Share Class Meeting

The poll results of the proposed resolution are set out as follows:

SPECIAL RESOLUTION		Number of Votes Cast and Percentage of Total Number of Votes Cast			Total number of H Shares voted
		For	Against	Abstain	
1.	To consider and approve the proposal in relation to the replenishment of other tier-one capital through a convertible negotiated deposit of the Bank	1,135,812,250 99.953443%	529,050 0.046557%	0 0.000000%	1,136,341,300

As at least two-thirds of the votes from the Shareholders (including their proxies) attending the H Share Class Meeting were cast in favour of the resolution numbered 1, such resolution was duly passed as special resolution of the Bank.

By order of the Board
Shengjing Bank Co., Ltd.
ZHOU Zhi
Joint Company Secretary

Shenyang, Liaoning Province, China
16 September 2022

As at the date of this announcement, the executive directors of the Bank are Mr. QIU Huofa, Mr. SHEN Guoyong, Mr. SHI Yang and Ms. LI Ying; the non-executive directors of the Bank are Mr. SU Qingxiang, Mr. LIANG Zhifang; and the independent non-executive directors of the Bank are Mr. NI Guoju, Mr. KEUNG Chak, Mr. TAI Kwok Leung, Alexander, Mr. XING Tiancai and Mr. LI Jinyi.

* *Shengjing Bank Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking and/or deposit-taking business in Hong Kong.*