

AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 7836) (股份代號: 7836)

(Warrant Code: 4836) (權證代號: 4836)

NOTIFICATION LETTER 通知信函

20 September 2022

Dear Non-Registered Shareholder/Warranthead⁽¹⁾,

AQUILA ACQUISITION CORPORATION (“Aquila”) – Notification of publication of Interim Report (“Current Corporate Communication”) on Aquila’s website

The Current Corporate Communication of Aquila, in both English and Chinese versions, is available on the website of Aquila at www.aquilaacq.com.hk and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

If you wish to receive printed version of the Current Corporate Communication, please complete the Request Form on the reverse side and return it to Aquila’s Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the mailing label (for pre-paid postage in Hong Kong) at the bottom of the Request Form.

Please note that by completing and returning the Request Form to request for the printed version of the Current Corporate Communication, you will expressly indicate that your instruction to receive printed version will apply to all future Corporate Communications⁽²⁾ of Aquila to be sent to you until you notify Aquila’s Hong Kong Share Registrar to the contrary or you cease to hold any shares and/or warrants of Aquila.

Should you have any queries relating to this notification, please do not hesitate to call the enquiry hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m. (Monday to Friday, excluding public holidays).

Yours faithfully

For and on behalf of

AQUILA ACQUISITION CORPORATION

Rongfeng JIANG

Chairman of the Board

Notes: (1) This notification letter is addressed to Non-registered Shareholder/Warranthead, which means such person or company whose shares and/or warrants are held in The Central Clearing and Settlement System (CCASS) and who has notified Aquila from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications.

(2) Corporate Communication(s) refer to any document issued or to be issued by Aquila for the information or action of holders of any of its securities, including but not limited to: (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

各位非登記股東／權證持有人⁽¹⁾：

AQUILA ACQUISITION CORPORATION (「Aquila」) – 於Aquila網站刊發中期報告 (「本次公司通訊」) 之發佈通知

Aquila之本次公司通訊，均備有英文及中文版本，已登載於Aquila網站 www.aquilaacq.com.hk 及香港聯合交易所有限公司之網站 www.hkexnews.hk。

如閣下欲收取本次公司通訊之印刷本，請填妥本函背面之申請表格及使用申請表格底部隨附之郵寄標籤（已預付在香港投寄之郵費）寄回Aquila之香港證券登記處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。

請注意，當閣下填寫及寄回申請表格以索取本次公司通訊之印刷本後，即表示確認閣下收取印刷本之指示將適用於Aquila今後所有之公司通訊⁽²⁾，直至閣下通知Aquila之香港證券登記處另外之安排或停止持有Aquila的股份及／或權證。

閣下如就本通知有任何疑問，請於上午九時正至下午六時正（星期一至星期五，公眾假期除外），致電查詢熱線(852) 2980 1333。

代表
AQUILA ACQUISITION CORPORATION
董事會主席
蔣榕烽
謹啟

2022年9月20日

附註：(1) 此函件乃向Aquila之非登記之股東／權證持有人（指股份及／或權證存放於中央結算及交收系統的人士或公司，並透過香港中央結算有限公司不時向Aquila發出通知，希望收取公司通訊）發出。

(2) 公司通訊指由Aquila發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告及財務摘要報告（如適用）；(b)中期報告及中期摘要報告（如適用）；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

Request Form 申請表格

To: **AQUILA ACQUISITION CORPORATION (the "Company")**
(Stock Code: 7836) (Warrant Code: 4836)
c/o Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致: **AQUILA ACQUISITION CORPORATION (「本公司」)**
(股份代號: 7836) (權證代號: 4836)
經卓佳證券登記有限公司
香港夏慤道16號
遠東金融中心17樓

I/We would like to receive the Corporate Communications⁽¹⁾ of the Company in the manner as indicated below:

本人/吾等希望以下列方式收取本公司刊發之公司通訊⁽¹⁾:

(Please mark a "✓" in ONLY ONE of the following boxes. 請從下列選擇中, 僅在其中一個空格內劃上「✓」號。)

- to receive printed English copy ONLY; OR
僅收取英文印刷本; 或
- to receive printed Chinese copy ONLY; OR
僅收取中文印刷本; 或
- to receive both the printed English and Chinese versions.
同時收取所有日後公司通訊的英文及中文印刷本。

Signature:

簽署: _____

Date:

日期: _____

Name:

姓名: _____ (English 英文)
(in block letters 請以正楷填寫)

_____ (Chinese 中文)

Contact Phone

Number:

聯絡電話: _____

Notes 附註:

1. Corporate Communication(s) refer to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to: (a) directors' reports, annual accounts together with the auditors' reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms.

公司通訊指由本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、年度賬目連同核數師報告及財務摘要報告 (如適用); (b) 中期報告及中期摘要報告 (如適用); (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

2. By completing and returning this Request Form to request for the printed copy of the Current Corporate Communication, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copies.

當閣下填寫及寄回此申請表格以索取本次刊發之公司通訊印刷本後, 即表示閣下確認擬收取本公司今後刊發的所有公司通訊的印刷本。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address.

本聲明中之「個人資料」相等於《個人資料(私隱)條例》(第486章) (「《私隱條例》」) 所定義之「個人資料」, 當中可能包括但不限於閣下之姓名、聯絡電話號碼、電郵地址及郵寄地址。Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

閣下是自願提供個人資料, 以便按閣下選擇之方式收取公司通訊。本公司將在有需要之期間, 保存閣下之個人資料作核實及記錄用途。

You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

閣下有權根據《私隱條例》中的條款, 查閱及/或修改閣下之個人資料。任何相關查閱及/或修改個人資料之要求均須以書面方式透過以下途徑提出:

By mail to: Privacy Compliance Officer
郵寄至: Tricor Investor Services Limited
17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong

私隱條例事務主任
卓佳證券登記有限公司
香港夏慤道16號遠東金融中心17樓

By email to: is-enquiries@hk.tricorglobal.com
電郵至:

(Please cut along the dotted line. 請沿虛線剪下。)



Please cut the mailing label and stick this on an envelope to return the Request Form to us.

No postage stamp is required for local mailing

當閣下寄回此表格時, 請將此郵寄標籤剪貼於信封上。
如在本港投寄, 閣下無需支付郵費或貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Freepost No. 簡便回郵號碼: 10 GPO
Hong Kong 香港