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## **COUNTRY GARDEN HOLDINGS COMPANY LIMITED**

### **碧桂園控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2007)**

### **VOLUNTARY ANNOUNCEMENT ISSUE OF FIRST TRANCHE OF 2022 MEDIUM-TERM NOTES BY COUNTRY GARDEN REAL ESTATE GROUP CO., LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

This is a voluntary announcement made by Country Garden Holdings Company Limited (the “**Company**”).

Country Garden Real Estate Group Co., Ltd. (碧桂園地產集團有限公司) (the “**Issuer**”), a company established in the People’s Republic of China (the “**PRC**”) and a wholly-owned subsidiary of the Company, publicly issued the first tranche of 2022 medium-term notes (the “**First Tranche of 2022 Medium-term Notes**”) in the PRC on 19 September 2022, with an aggregate principal amount of RMB1,500,000,000 for a term of three years and coupon rate of 3.20%, which are fully guaranteed by China Bond Insurance Co., Ltd.\* (中債信用增進投資股份有限公司) with unconditional and irrevocable joint and several liability. The Issuer has received “AAA” rating from credit rating agency China Chengxin International Credit Rating Co., Ltd. (中誠信國際信用評級有限責任公司) towards the Issuer and the First Tranche of 2022 Medium-term Notes.

Details of the First Tranche of 2022 Medium-term Notes are published on the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)).

By order of the Board  
**Country Garden Holdings Company Limited**  
**MO Bin**  
*President and Executive Director*

Foshan, Guangdong Province, the PRC, 20 September 2022

*As of the date of this announcement, the executive directors of the Company are Mr. YEUNG Kwok Keung (Chairman), Ms. YANG Huiyan (Co-Chairman), Mr. MO Bin (President), Ms. YANG Ziying, Mr. YANG Zhicheng, Mr. SONG Jun and Mr. SU Baiyuan. The non-executive director of the Company is Mr. CHEN Chong. The independent non-executive directors of the Company are Mr. LAI Ming, Joseph, Mr. SHEK Lai Him, Abraham, Mr. TONG Wui Tung, Mr. HUANG Hongyan and Mr. TO Yau Kwok.*

\* for identification purpose only