



**China Automotive  
Interior Decoration Holdings Limited**

**中國汽車內飾集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

股份代號 **Stock code: 0048**

INTERIM  
REPORT  
**2022**  
中期報告



## INTERIM RESULTS

The board of Directors (the "Board") of China Automotive Interior Decoration Holdings Limited (the "Company") is pleased to announce the following unaudited condensed consolidated interim results of the Company and its subsidiaries (the "Group") for the six months ended 30 June 2022 together with the comparative figures for the preceding financial six months ended 30 June 2021.

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2022

## 中期業績

中國汽車內飾集團有限公司(「本公司」)董事會(「董事會」)欣然宣佈本公司及其附屬公司(「本集團」)截至二零二二年六月三十日止六個月的以下未經審核簡明綜合中期業績，連同截至二零二一年六月三十日止上一財政六個月的比較數字。

## 未經審核簡明綜合損益及其他全面收益表

截至二零二二年六月三十日止六個月

		Six months ended 30 June 截至六月三十日止六個月		
		2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元	
		Note 附註		
<b>Revenue</b>	收入	4	<b>69,520</b>	74,885
Cost of sales	銷售成本		<b>(64,623)</b>	(68,868)
Gross profit	毛利		<b>(4,897)</b>	6,017
Other gains or losses	其他收益或虧損	5	<b>(11,438)</b>	2,852
Selling and distribution costs	銷售及分銷成本		<b>(3,661)</b>	(2,897)
Share of result of associate	應佔聯營公司業績		<b>323</b>	(259)
Administrative expenses	行政開支		<b>(27,595)</b>	(13,067)
<b>Loss from operations</b>	<b>經營虧損</b>	7	<b>(37,474)</b>	(7,354)
Finance costs	融資成本	8	<b>(798)</b>	(949)
<b>Loss before tax</b>	<b>除稅前虧損</b>		<b>(38,272)</b>	(8,303)
Income tax expense	所得稅開支	9	<b>(9)</b>	(37)
<b>Loss for the period attributable to the owners of the Company</b>	<b>本公司擁有人應佔期內虧損</b>		<b>(38,281)</b>	(8,340)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME** (Continued)

For the six months ended 30 June 2022

未經審核簡明綜合損益及其他全面收益表  
(續)

截至二零二二年六月三十日止六個月

		Six months ended 30 June 截至六月三十日止六個月	
		2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
		Note 附註	
<b>Loss for the period</b>	期內虧損	<b>(38,281)</b>	(8,340)
<b>Other comprehensive income/(loss) for the period, net of income tax:</b>	期內其他全面收入／(虧損)，扣除所得稅：		
<b>Items that will not be reclassified to profit or loss:</b>	不會重新分類至損益之項目：		
Exchange differences on translation from functional currency to presentation currency	換算功能貨幣至呈報貨幣之匯兌差額	<b>3,058</b>	1,131
<b>Items that may be reclassified subsequently to profit or loss:</b>	其後可能重新分類至損益之項目：		
Exchange differences on translating foreign operations	換算海外業務之匯兌差額	<b>(2,000)</b>	(235)
<b>Total other comprehensive income for the period</b>	期內其他全面收入總額	<b>1,058</b>	896
<b>Total comprehensive loss for the period attributable to the owners of the Company</b>	本公司擁有人應佔期內全面虧損總額	<b>(37,223)</b>	(7,444)
		<b>RMB 人民幣</b>	RMB 人民幣 (Restated) (經重列)
<b>Loss per share</b>	每股虧損		
– Basic and diluted	– 基本及攤薄	<b>(22.6) cents 分</b>	(7.0) cents 分
		10	

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

未經審核簡明綜合財務狀況表

At 30 June 2022

於二零二二年六月三十日

			<b>30 June 2022</b> 二零二二年 六月三十日 <b>(Unaudited)</b> (未經審核) <b>RMB'000</b> 人民幣千元	31 December 2021 二零二一年 十二月三十一日 (Audited) (經審核) RMB'000 人民幣千元
<b>ASSETS</b>	<b>資產</b>			
<b>Non-current assets</b>	<b>非流動資產</b>			
Property, plant and equipment	物業、廠房及設備		<b>34,507</b>	40,870
Right-of-use assets	使用權資產		<b>5,902</b>	6,706
Interest in an associate	於聯營公司之權益		<b>14,831</b>	13,840
Deferred tax assets	遞延稅項資產		<b>3,905</b>	3,905
			<b>59,145</b>	65,321
<b>Current assets</b>	<b>流動資產</b>			
Inventories	存貨		<b>25,824</b>	30,593
Trade receivables	應收貿易款項	12	<b>150,961</b>	152,077
Bills receivables	應收票據		–	3,921
Prepayments, deposits and other receivables	預付款項、按金及其他應收款項		<b>26,480</b>	29,242
Financial assets at fair value through profit or loss	透過損益按公平值列賬的 金融資產		<b>27,504</b>	38,105
Cash and bank balances	現金及銀行結餘		<b>29,294</b>	24,583
			<b>260,063</b>	278,521
<b>Total assets</b>	<b>總資產</b>		<b>319,208</b>	343,842
<b>EQUITY</b>	<b>權益</b>			
<b>Capital and reserves attributable to the owners of the Company</b>	<b>本公司擁有人應佔資本及儲備</b>			
Share capital	股本	13	<b>3,644</b>	3,476
Reserves	儲備		<b>154,614</b>	186,232
<b>Total equity</b>	<b>權益總額</b>		<b>158,258</b>	189,708

# CHINA AUTOMOTIVE INTERIOR DECORATION HOLDINGS LIMITED

## UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (Continued)

未經審核簡明綜合財務狀況表 (續)

At 30 June 2022

於二零二二年六月三十日

			30 June 2022 二零二二年 六月三十日 (Unaudited) (未經審核) RMB'000 人民幣千元	31 December 2021 二零二一年 十二月三十一日 (Audited) (經審核) RMB'000 人民幣千元
<b>LIABILITIES</b>	<b>負債</b>			
<b>Non-current liabilities</b>	<b>非流動負債</b>			
Lease liabilities	租賃負債		1,162	2,180
			<b>1,162</b>	<b>2,180</b>
<b>Current liabilities</b>	<b>流動負債</b>			
Trade payables	應付貿易款項	14	44,319	40,594
Accruals and other payables	應計費用及其他應付款項		29,233	13,324
Contract liabilities	合約負債		39,044	30,007
Bank borrowings	銀行借款	15	6,500	30,000
Lease liabilities	租賃負債		2,766	2,728
Tax payable	應付稅項		37,926	35,301
			<b>159,788</b>	<b>151,954</b>
<b>Total liabilities</b>	<b>負債總額</b>		<b>160,950</b>	<b>154,134</b>
<b>Total equity and liabilities</b>	<b>權益及負債總額</b>		<b>319,208</b>	<b>343,842</b>
<b>Net current assets</b>	<b>流動資產淨額</b>		<b>100,275</b>	<b>126,567</b>
<b>Total assets less current liabilities</b>	<b>總資產減流動負債</b>		<b>159,420</b>	<b>191,888</b>
<b>Net assets</b>	<b>資產淨額</b>		<b>158,258</b>	<b>189,708</b>

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY** 未經審核簡明綜合權益變動表

For the six months ended 30 June 2022

截至二零二二年六月三十日止六個月

		Share capital	Share premium	Merger reserve	Foreign currency translation reserve	Share option reserve	Statutory reserve	Accumulated losses	Total equity
		股本	股份溢價	合併儲備	外幣換算儲備	購股權儲備	法定儲備	累計虧損	權益總額
		RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
At 1 January 2021 (audited)	於二零二一年一月一日 (經審核)	1,984	304,721	5,992	36,889	3,868	11,818	(189,208)	176,064
Loss for the period	期內虧損	-	-	-	-	-	-	(8,340)	(8,340)
Exchange difference on translating functional currency to presentation currency	換算功能貨幣至呈報貨幣之匯兌差額	-	-	-	1,131	-	-	-	1,131
Exchange difference on translating foreign operations	換算海外業務之匯兌差額	-	-	-	(235)	-	-	-	(235)
Total comprehensive loss for the period	期內全面虧損總額	-	-	-	896	-	-	(8,340)	(7,444)
Share based payment expenses	股份付款開支	-	-	-	-	2,218	-	-	2,218
Issue of shares upon placing	配售時發行股份	1,492	17,330	-	-	-	-	-	18,822
At 30 June 2021 (unaudited)	於二零二一年六月三十日 (未經審核)	3,476	322,051	5,992	37,785	6,086	11,818	(197,548)	189,660
At 1 January 2022 (audited)	於二零二二年一月一日 (經審核)	3,476	322,051	5,992	29,903	6,086	11,818	(189,618)	189,708
Loss for the period	期內虧損	-	-	-	-	-	-	(38,281)	(38,281)
Exchange difference on translating functional currency to presentation currency	換算功能貨幣至呈報貨幣之匯兌差額	-	-	-	3,058	-	-	-	3,058
Exchange difference on translating foreign operations	換算海外業務之匯兌差額	-	-	-	(2,000)	-	-	-	(2,000)
Total comprehensive loss for the period	期內全面虧損總額	-	-	-	1,058	-	-	(38,281)	(37,223)
Share based payment expenses	股份付款開支	-	-	-	-	2,999	-	-	2,999
Issue of shares upon exercise of share options	行使購股權時發行股份	168	3,607	-	-	(995)	-	-	2,780
Lapse of share options	購股權失效	-	-	-	-	(6)	-	-	(6)
At 30 June 2022 (unaudited)	於二零二二年六月三十日 (未經審核)	3,644	325,658	5,992	30,961	8,084	11,818	(227,899)	158,258

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS** 未經審核簡明綜合現金流量表

For the six months ended 30 June 2022

截至二零二二年六月三十日止六個月

		<b>Six months ended 30 June</b> 截至六月三十日止六個月	
		<b>2022</b> 二零二二年 <b>(Unaudited)</b> (未經審核) <b>RMB'000</b> 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
Net cash generated from operating activities	經營活動所得現金淨額	<b>27,242</b>	276
Net cash used in investing activities	投資活動所用現金淨額	<b>(29)</b>	(2,260)
Net cash (used in)/generated from financing activities	融資活動(所用) / 所得現金淨額	<b>(22,961)</b>	7,251
Net increase in cash and cash equivalents	現金及現金等值物之增加淨額	<b>4,252</b>	5,267
Cash and cash equivalents at the beginning of period	期初之現金及現金等值物	<b>24,583</b>	26,820
Effect of foreign currency exchange rate changes	外匯匯率變動之影響	<b>459</b>	759
Cash and cash equivalents at the end of period	期終之現金及現金等值物	<b>29,294</b>	32,846
Analysis of the balances of cash and cash equivalents:	現金及現金等值物之結餘分析:		
Cash and bank balances	現金及銀行結餘	<b>29,294</b>	32,846
		<b>29,294</b>	32,846

## NOTES TO THE UNAUDITED CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS

For the six months ended 30 June 2022

### 1. GENERAL INFORMATION

The Company was incorporated in the Cayman Islands on 9 December 2009 with limited liability. The registered office of the Company is located at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands. The address of the Group's principal place of business is located at Changxing Road South, Xin 104 Guo Dao East, Qing County Economic Development Zone, Canzhou City, Hebei Province, the People's Republic of China (the "PRC").

The principal activity of the Company is investment holding. The Group is principally engaged in the manufacture and sale of nonwoven fabric products used in automotive interior decoration parts and other parts, trading of rubber and food products.

The unaudited condensed consolidated financial statements for the six months ended 30 June 2022 are presented in Renminbi ("RMB") and all values are rounded to the nearest thousands, except when otherwise indicated.

### 2. BASIS OF PREPARATION

#### Statement of compliance

The unaudited condensed consolidated interim financial statements (the "Interim Financial Statements") have been prepared in accordance with the applicable disclosure requirements of Appendix 16 to The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules") and with Hong Kong Accounting Standard (the "HKAS") 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants (the "HKICPA").

The interim financial report has been prepared in accordance with same accounting policies adopted in the 2021 annual financial statements, except for the accounting policy changes that are expected to be reflected in the 2022 annual financial statements. Details of any changes in accounting policies are set out in note 3.

The preparation of an interim financial report in conformity with HKAS 34 requires management to make judgement, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses on a year to date basis. Actual results may differ from these estimates.

## 未經審核簡明綜合中期財務報表附註

截至二零二二年六月三十日止六個月

### 1. 一般資料

本公司於二零零九年十二月九日於開曼群島註冊成立為有限公司。本公司註冊辦事處位於 Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman, KY1-1111, Cayman Islands。本集團的主要營業地點位於中華人民共和國（「中國」）河北省滄州市青縣經濟開發區新104國道東長興路南。

本公司主要業務為投資控股。本集團主要從事製造及銷售用於汽車內飾件及其他部分的無紡布產品、買賣橡膠及食品。

除另有註明者外，截至二零二二年六月三十日止六個月的未經審核簡明綜合財務報表以人民幣（「人民幣」）呈列，而所有價值均調整至最接近的千元。

### 2. 編製基準

#### 合規聲明

未經審核簡明綜合中期財務報表（「中期財務報表」）乃根據香港聯合交易所有限公司證券上市規則（「上市規則」）附錄十六的適用披露規定及香港會計師公會（「香港會計師公會」）頒佈的香港會計準則（「香港會計準則」）第34號「中期財務報告」而編製。

中期財務報告乃根據二零二一年年度財務報表所採納的相同會計政策編製，惟預期於二零二二年年度財務報表反映的會計政策變動除外。會計政策任何變動的詳情載於附註3。

編製符合香港會計準則第34號的中期財務報告需要管理層作出判斷、估計及假設，而該等判斷、估計及假設會影響政策的應用及當年度至今的資產與負債、收入及開支的呈報金額。實際結果或會有別於該等估計。



### 3. APPLICATION OF NEW AND AMENDMENTS TO HONG KONG FINANCIAL REPORTING STANDARDS (“HKFRSs”)

In the current interim period, the Group has applied, for the first time, the following new and amendments to HKFRSs issued by the HKICPA which are mandatory effective for the annual period beginning on or after 1 January 2022 for the preparation of the Group’s condensed consolidated financial statements:

Amendments to HKFRS 3	Reference to the Conceptual Framework
Amendments to HKAS 16	Property, Plant and Equipment: Proceeds before Intended Use
Amendments to HKAS 37	Onerous Contracts — Cost of Fulfilling a Contract
Amendments to HKFRS 1, HKFRS 9, HKFRS 16 and HKAS 41	Annual Improvements to HKFRSs 2018–2020

The application of the amendments to HKFRSs in the current interim period has had no material impact on the Group’s financial positions and performance for the current and prior periods and/or on the disclosures set out in these condensed consolidated financial statements.

### 4. REVENUE

The Group is principally engaged in the manufacture and sale of nonwoven fabric products used in automotive interior decoration parts and other parts, trading of rubber and food products.

Nonwoven fabric related product for use in automotive interior decoration	用於汽車內飾件的無紡布相關產品
Supply and procurement operations:	供應及採購業務
Sales of food products	食品的銷售
Sales of rubber	橡膠的銷售

### 3. 應用新訂及經修訂香港財務報告準則（「香港財務報告準則」）

於本中期期間，本集團已首次應用香港會計師公會頒佈之下列新訂及經修訂香港財務報告準則，而此等新訂及經修訂準則於二零二二年一月一日或之後開始之年度期間強制用於編製本集團之簡明綜合財務報表：

香港財務報告準則第3號（修訂本）	概念框架之提述
香港會計準則第16號（修訂本）	物業、廠房及設備：擬定使用前之所得款項
香港會計準則第37號（修訂本）	有償合約—履行合約的成本
香港財務報告準則第1號、香港財務報告準則第9號、香港財務報告準則第16號及香港會計準則第41號（修訂本）	香港財務報告準則二零一八年至二零二零年之年度改進

在本中期期間應用經修訂之香港財務報告準則，對本集團本期間及過往期間的財務狀況及表現及／或對該等簡明綜合財務報表所載的披露並無重大影響。

### 4. 收入

本集團主要從事製造及銷售用於汽車內飾件及其他部分的無紡布產品、買賣橡膠及食品。

#### Six months ended 30 June 截至六月三十日止六個月

2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
67,260	69,448
2,260	2,157
—	3,280
<b>69,520</b>	<b>74,885</b>

## 5. OTHER GAINS OR LOSSES

Interest income  
Fair value (loss)/gain on financial assets at fair value through profit or loss  
Realized loss on disposal of financial assets at fair value through profit or loss  
Others

利息收入  
透過損益按公平值列賬的金融資產  
公平值(虧損)/收益  
出售透過損益按公平值列賬的  
金融資產的變現虧損  
其他

## 5. 其他收益或虧損

Six months ended 30 June  
截至六月三十日止六個月

2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
13	16
(11,064)	2,618
(550)	-
163	218
<b>(11,438)</b>	<b>2,852</b>

## 6. SEGMENT INFORMATION

Information reported to the directors of the Company, being the chief operating decision maker, for the purposes of resource allocation and assessment of segment performance focuses on the types of goods or services delivered or provided.

The Group's operating and reportable segments are as follows:

- (i) the manufacture and sale of nonwoven fabric related products used in automotive interior decoration parts and other parts; and
- (ii) the supply and procurement operation segment including trading of food products and rubber.

## 6. 分部資料

向本公司董事(即主要經營決策者)呈報以分配資源及評估分部表現的資料,著重所付運貨品或提供服務的類別。

本集團的經營及可呈報分部如下:

- (i) 製造及銷售用於汽車內飾件及其他部分的無紡布相關產品;及
- (ii) 供應及採購經營分部(包括買賣食品及橡膠)。

6. SEGMENT INFORMATION (Continued)

Segment revenue and results

		Supply and procurement operation 供應及採購經營		Manufacture and sale of nonwoven fabric related products 製造及銷售無紡布相關產品		Total 合計	
		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月	
		2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元	2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元	2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
<b>Segment revenue:</b>	<b>分部收入:</b>						
Sales to external customers	銷售予外部客戶	<b>2,260</b>	5,437	<b>67,260</b>	69,448	<b>69,520</b>	74,885
Segment results	分部業績	<b>(37)</b>	(957)	<b>(20,905)</b>	(3,807)	<b>(20,942)</b>	(4,764)
Unallocated corporate income	未分配公司收入					<b>330</b>	2,634
Unallocated corporate expenses	未分配公司開支					<b>(16,862)</b>	(5,224)
Loss from operations	經營虧損					<b>(37,474)</b>	(7,354)
Finance costs	融資成本					<b>(798)</b>	(949)
Loss before tax	除稅前虧損					<b>(38,272)</b>	(8,303)

Segment revenue reported above represents revenue generated from external customers. There were no inter-segment sales for the six months ended 30 June 2022 and 2021.

6. 分部資料 (續)

分部收入及業績

Manufacture and sale of nonwoven fabric related products

製造及銷售無紡布相關產品

Six months ended 30 June  
截至六月三十日止六個月

以上呈報的分部收入乃來自外部客戶的收入。截至二零二二年及二零二一年六月三十日止六個月並無分部間銷售。

6. SEGMENT INFORMATION (Continued)

Segment assets and liabilities

		Supply and procurement operation 供應及採購經營		Manufacture and sale of nonwoven fabric related products 製造及銷售無紡布相關產品		Total 合計	
		30 June 2022	31 December 2021	30 June 2022	31 December 2021	30 June 2022	31 December 2021
		二零二二年六月三十日	二零二一年十二月三十一日	二零二二年六月三十日	二零二一年十二月三十一日	二零二二年六月三十日	二零二一年十二月三十一日
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
		RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
<b>ASSETS</b>	<b>資產</b>						
Segment assets	分部資產	28,273	24,715	256,109	260,776	284,382	285,491
Unallocated corporate assets	未分配公司資產					31,317	58,351
Total assets	資產總值					315,699	343,842
<b>LIABILITIES</b>	<b>負債</b>						
Segment liabilities	分部負債	2,671	2,859	117,865	118,102	120,536	120,961
Unallocated corporate liabilities	未分配公司負債					36,905	33,173
Total liabilities	負債總額					157,441	154,134

For the purpose of monitoring segment performance and allocating resources between segments:

- all assets are allocated to reportable segment other than corporate financial assets including financial assets at fair value through profit or loss, interest in an associate, and corporate cash and bank balances.
- all liabilities are allocated to reportable segments other than corporate financial liabilities including accruals and other payables.

6. 分部資料 (續)

分部資產及負債

Manufacture and sale of nonwoven fabric related products  
製造及銷售無紡布相關產品

Total  
合計

		30 June 2022	31 December 2021	30 June 2022	31 December 2021	30 June 2022	31 December 2021
		二零二二年六月三十日	二零二一年十二月三十一日	二零二二年六月三十日	二零二一年十二月三十一日	二零二二年六月三十日	二零二一年十二月三十一日
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
		RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
<b>ASSETS</b>	<b>資產</b>						
Segment assets	分部資產	28,273	24,715	256,109	260,776	284,382	285,491
Unallocated corporate assets	未分配公司資產					31,317	58,351
Total assets	資產總值					315,699	343,842
<b>LIABILITIES</b>	<b>負債</b>						
Segment liabilities	分部負債	2,671	2,859	117,865	118,102	120,536	120,961
Unallocated corporate liabilities	未分配公司負債					36,905	33,173
Total liabilities	負債總額					157,441	154,134

為監察分部表現及於分部間分配資源：

- 除公司金融資產(包括透過損益按公平值列賬的金融資產、於聯營公司的權益以及公司現金及銀行結餘)外，所有資產均分配至可呈報分部。
- 除公司金融負債(包括應計費用及其他應付款項)外，所有負債均分配至可呈報分部。

## 7. LOSS FROM OPERATIONS

The Group's loss from operations is stated after charging the following:

Depreciation of property, plant and equipment	物業、廠房及設備折舊
Depreciation of right-of-use assets	使用權資產折舊
Directors' remuneration	董事薪酬
Cost of inventories recognised as cost of sales	確認為銷售成本的存貨成本
Research and development expenditure	研發開支
Staff costs (including directors' remuneration)	員工成本(包括董事薪酬)
– Salaries and other benefits	– 薪金及其他福利
– Share based payment expenses	– 股份付款開支
– Retirement benefits scheme contributions	– 退休福利計劃供款

## 7. 經營虧損

本集團的經營虧損已扣除下列各項：

Six months ended 30 June 截至六月三十日止六個月	
2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
3,041	3,048
1,198	1,439
638	1,209
61,875	68,868
113	326
<b>13,434</b>	10,378
<b>1,875</b>	2,218
<b>1,019</b>	1,945
<b>16,328</b>	<b>14,541</b>

## 8. FINANCE COSTS

Interest expenses on bank borrowings wholly repayable within five years	須於五年內悉數清還的 銀行借款的利息開支
Interest expenses on lease liabilities	租賃負債的利息開支

## 8. 融資成本

Six months ended 30 June 截至六月三十日止六個月	
2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
689	800
109	149
<b>798</b>	<b>949</b>

## 9. INCOME TAX EXPENSE

Current tax	即期稅項
Hong Kong	香港
PRC enterprise income tax ("EIT")	中國企業所得稅(「企業所得稅」)

Pursuant to the rules and regulations of the Cayman Islands and British Virgin Islands ("BVI"), the Group is not subject to any income tax in the Cayman Islands and BVI.

On 21 March 2018, the Hong Kong Legislative Council passed The Inland Revenue (Amendment.) (No. 7) Bill 2017 (the "Bill") which introduces the two-tiered profits tax rates regime. The Bill was signed into law on 28 March 2018 and was gazetted on the following day. Under the two-tiered profits tax rates regime, the first HK\$2,000,000 of assessable profits of qualifying corporations will be taxed at 8.25%, and assessable profits above HK\$2,000,000 will be taxed at 16.5%. The assessable profits of corporations not qualifying for the two-tiered profits tax rates regime will continue to be taxed at a flat rate of 16.5%. The Group is subject to Hong Kong Profit Tax at a rate of 16.5% for the six months ended 30 June 2022 and 2021.

PRC EIT is calculated at the applicable rates based on estimated taxable income earned by the PRC subsidiaries of the Group with certain tax preference, based on existing legislation, interpretation and practice in respect thereof.

Pursuant to the enterprise income tax rules and regulations of the PRC, the applicable PRC EIT rate of the Group's PRC subsidiaries for the six months ended 30 June 2022 are 25%.

## 9. 所得稅開支

Six months ended 30 June  
截至六月三十日止六個月

2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
-	-
9	37
<b>9</b>	<b>37</b>

根據開曼群島及英屬維爾京群島(「英屬維爾京群島」)的規例及法規,本集團於開曼群島及英屬維爾京群島毋須繳納任何所得稅。

於二零一八年三月二十一日,香港立法會通過《2017年稅務(修訂)(第7號)條例草案》(「該草案」),引入兩級利得稅稅率制度。該草案於二零一八年三月二十八日經簽署成為法律,並於翌日在憲報刊登。根據兩級利得稅稅率制度,合資格企業之首2,000,000港元之應課稅溢利將按8.25%之稅率繳納稅項,而超過2,000,000港元之應課稅溢利將按16.5%之稅率繳納稅項。不符合兩級利得稅稅率制度資格之企業之應課稅溢利將繼續按16.5%之統一稅率繳納稅項。截至二零二二年及二零二一年六月三十日止六個月,本集團須按16.5%之稅率繳納香港利得稅。

中國企業所得稅根據現行法例、詮釋及其相關慣例,按享有若干稅項優惠之本集團的中國附屬公司所賺取估計應課稅收入,以適用稅率計算。

根據中國企業所得稅規例及法規,本集團的中國附屬公司於截至二零二二年六月三十日止六個月的適用中國企業所得稅率為25%。

## 10. LOSS PER SHARE

The calculations of basic loss per share for the six months ended 30 June 2022 are based on the unaudited condensed consolidated loss of approximately RMB38,281,000 attributable to the owners of the Company respectively (six months ended 30 June 2021: RMB8,340,000) and the weighted average number of ordinary shares of 169,615,656 in issue during the six months ended 30 June 2022 (six months ended 30 June 2021: 118,515,520).

For the six months ended 30 June 2022 and 2021, diluted earnings per share are the same as the basic loss per share as the Company did not have any dilutive potential ordinary shares during the six months ended 30 June 2022 and 2021.

## 11. DIVIDEND

The Board does not recommend the payment of interim dividend for the six months ended 30 June 2022 (six months ended 30 June 2021: Nil).

## 12. TRADE RECEIVABLES

The aging analysis of trade receivables, based on the invoice date, and net of allowance for expected credit losses, is as follows:

0 to 90 days	0至90日
91 to 180 days	91至180日
181 to 365 days	181至365日
Over 365 days	超過365日

The Group's trading terms with customers are mainly on credit. The credit terms generally ranging from 30 days to 120 days (2021: ranging from 30 days to 120 days), depending on the creditworthiness of customers and their existing relationship with the Group. The Group seeks to maintain strict control over its outstanding receivables. Overdue balances are reviewed regularly by senior management. Trade receivables are non-interest bearing.

## 10. 每股虧損

截至二零二二年六月三十日止六個月的每股基本虧損乃分別根據本公司擁有人應佔的未經審核簡明綜合虧損約人民幣38,281,000元（截至二零二一年六月三十日止六個月：人民幣8,340,000元）及於截至二零二二年六月三十日止六個月已發行普通股加權平均股數為169,615,656股（截至二零二一年六月三十日止六個月：118,515,520股）而計算。

由於本公司於截至二零二二年及二零二一年六月三十日止六個月並無擁有任何潛在攤薄普通股，故此截至二零二二年及二零二一年六月三十日止六個月的每股攤薄盈利與每股基本虧損相同。

## 11. 股息

董事會不建議派付截至二零二二年六月三十日止六個月的中期股息（截至二零二一年六月三十日止六個月：無）。

## 12. 應收貿易款項

根據發票日期，應收貿易款項的賬齡分析（經扣除預期信貸虧損撥備）如下：

30 June 2022 二零二二年 六月三十日 (Unaudited) (未經審核) RMB'000 人民幣千元	31 December 2021 二零二一年 十二月三十一日 (Audited) (經審核) RMB'000 人民幣千元
45,729	80,745
55,786	25,303
47,433	32,424
2,013	13,605
<b>150,961</b>	<b>152,077</b>

本集團與客戶的貿易條款主要為信貸。根據客戶信貸級別及彼等與本集團的現有關係，信貸期一般介乎30日至120日（二零二一年：介乎30日至120日）。本集團致力嚴謹監控未付的應收款項。逾期未付的結餘由高級管理層定期審閱。應收貿易款項為免息款項。

## 13. SHARE CAPITAL

Authorised:  
Ordinary shares of HK\$0.025 each  
At 1 January 2022 (audited) and  
30 June 2022 (unaudited)

法定：  
每股面值0.025港元的普通股  
於二零二二年一月一日  
(經審核)及二零二二年  
六月三十日(未經審核)

Issued and fully paid:  
Ordinary shares of HK\$0.025 each  
At 1 January 2022 (audited)

Issue of share upon exercise of  
share options (note (i))

At 30 June 2022 (unaudited)

已發行及繳足：  
每股面值0.025港元的普通股  
於二零二二年一月一日  
(經審核)

行使購股權時發行股份(附註(i))

於二零二二年六月三十日  
(未經審核)

Note:

- (i) On 6 May 2022, 7,900,000 ordinary shares of HK\$0.025 each were issued in relation to share options exercised under the share option scheme of the Company at the exercise price of HK\$0.425.

## 13. 股本

Number of Shares 股份數目	Amount 金額 HK\$'000 千港元	Amount 金額 RMB'000 人民幣千元
40,000,000,000	1,000,000	863,495
167,215,104	4,180	3,476
7,900,000	198	168
175,115,104	4,378	3,644

附註：

- (i) 於二零二二年五月六日，7,900,000股每股面值0.025港元的普通股已就本公司購股權計劃項下的購股權獲行使而發行，行使價為0.425港元。



#### 14. TRADE PAYABLES

The aging analysis of trade payables, based on the invoice dates, is as follows:

0 to 90 days	0至90日
91 to 180 days	91至180日
181 to 365 days	181至365日
Over 365 days	超過365日

#### 14. 應付貿易款項

根據發票日期，應付貿易款項的賬齡分析如下：

30 June 2022 二零二二年 六月三十日 (Unaudited) (未經審核) RMB'000 人民幣千元	31 December 2021 二零二一年 十二月三十一日 (Audited) (經審核) RMB'000 人民幣千元
21,101	22,859
6,690	2,277
146	678
16,382	14,780
<b>44,319</b>	<b>40,594</b>

#### 15. BANK BORROWINGS

Bank loans, secured	銀行貸款，有抵押
Less: Amounts classified under current liabilities	減：分類為流動負債的款項
Secured bank loan that contain a repayment on demand clause or due within one year	包括按要求償還條款或於一年內到期的有抵押銀行貸款
Amounts classified under non-current liabilities	分類為非流動負債的款項

Short-term bank loans are arranged at floating rates and exposed the Group to cash flow interest rate risk.

#### 15. 銀行借款

30 June 2022 二零二二年 六月三十日 (Unaudited) (未經審核) RMB'000 人民幣千元	31 December 2021 二零二一年 十二月三十一日 (Audited) (經審核) RMB'000 人民幣千元
6,500	30,000
6,500	30,000
-	-

短期銀行貸款按浮動利率安排且令本集團面臨現金流量利率風險。

## 16. MATERIAL RELATED PARTY TRANSACTIONS

In addition to the transactions and balances as disclosed elsewhere in the unaudited condensed consolidated financial statements, the Group entered into the following material transaction with related parties during the reporting period:

### Compensation of key management personnel

Compensation for key management personnel, including amount paid to the Company's directors is as follows:

Salaries and other short-term benefits	薪金及其他短期利益
Employer contribution to pension scheme	退休金計劃僱主供款

## 16. 重大關連方交易

除未經審核簡明綜合財務報表內其他內容披露的交易及結餘外，於報告期間內本集團與關連方訂有以下重大交易：

### 主要管理人員之補償

主要管理人員的補償，包括已付本公司董事金額如下：

Six months ended 30 June	
截至六月三十日止六個月	
2022	2021
二零二二年	二零二一年
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)
RMB'000	RMB'000
人民幣千元	人民幣千元
974	1,204
7	5
<b>981</b>	<b>1,209</b>

## MANAGEMENT DISCUSSION AND ANALYSIS

### Business review

The Group is principally engaged in the manufacture and sale of nonwoven fabric related products used in automotive interior decoration parts and other parts, trading of rubber and food products. The Group also deploys financial resource to securities investment to achieve earnings in the form of capital appreciation and income from dividends. The Group also taps into the business of financial services through the investment in a securities house.

### Manufacture and sale of nonwoven fabric products

Manufacture and sale of nonwoven fabric related products is one of the principal business of the Group. The Group mainly manufactures its nonwoven fabric related products with single layer or multiple layers of nonwoven fabric in accordance with specific requirements and standards of different customers in the Group's manufacturing factories located in the PRC (Cangzhou and Chengdu). Most of the customers of nonwoven fabric products are primary manufacturers and suppliers of automotive parts in the PRC. The majority of the Group's products are further processed by these customers in order to make different automotive components and parts such as floor, head lining, seat cover, parcel tray, trunk, luggage-side trim, hubcap and car-mat, which are of different characteristics and are to be applied for different usages in passenger vehicles.

According to the latest statistics released from China Association of Automobile Manufacturers, the production and sales of passenger vehicles in the PRC were approximately 10,434,000 units and 10,355,000 units respectively for the six months ended 30 June 2022, representing an increase of approximately 6.0% and 3.4% as compared with the corresponding period of 2021. As a result of increasing competition in the automotive industry in the PRC, there was a decrease in revenue of the Group's business of manufacture and sale of nonwoven fabric products during the six months ended 30 June 2022.

### Supply and procurement operation

Since 2016, the Group resumed the business of trading of food products such as dairy products and flour-based products to diversify its business scope and it generated steady income of the Group.

The Group commenced its business of rubber trading since 2012 and the quoted price of rubber was generally varied according to the tendency of the commodities markets. To manage the risk, the Group mainly carried out that business in back-to-back model. As the fluctuation in price of top commodities, crude oil, the Group only accepted the orders with lower default risk.

## 管理層討論及分析

### 業務回顧

本集團主要從事製造及銷售用於汽車內飾件及其他部分的無紡布相關產品及買賣橡膠及食品。本集團亦投入財務資源於證券投資以透過資本增值及股息收入的形式賺取盈利。本集團亦通過投資證券公司進軍金融服務業務。

### 製造及銷售無紡布產品

製造及銷售無紡布相關產品為本集團的主要業務之一。本集團根據不同客戶的特定要求及標準於本集團位於中國（滄州及成都）的生產廠房製造一層或多層無紡布相關產品。大部分無紡布產品的客戶為中國汽車配件主要製造商及供應商。本集團大部分產品均由該等客戶作進一步加工，以生產不同的汽車零件及配件，如汽車主地毯面料、頂蓬面料、座椅面料、衣帽架面料、行李箱蓋毯面料、行李箱側毯面料、輪罩面料及汽車腳踏墊面料，各具不同特點，可應用於乘用車的不同用途。

根據中國汽車工業協會公佈的最新數據，截至二零二二年六月三十日止六個月中國乘用車的製造及銷售分別約為10,434,000台及10,355,000台，較二零二一年同期分別增加約6.0%及3.4%。由於中國汽車行業內競爭日益劇烈，本集團截至二零二二年六月三十日止六個月無紡布產品製造及銷售業務的收入減少。

### 供應及採購經營

自二零一六年起，本集團恢復食品（例如乳製品及麵粉產品）買賣業務以擴充其業務範圍並為本集團帶來穩定收入。

本集團自二零一二年起開展其買賣橡膠業務，而橡膠的報價一般隨著商品市場的趨勢而改變。為管理風險，本集團主要以背對背模式經營該業務。由於主要商品、原油價格波動，本集團僅接受違約風險較低的訂單。

## Interest in associates

The Company through a joint venture company indirectly hold 42% of the equity interest in GEO Securities Limited (“GEO Securities”) and classified as “interest in an associate” at 30 June 2022, GEO Securities has the licenses to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 9 (asset management) regulated activities under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong) in Hong Kong. The Group shared a gain of associate of approximately RMB0.3 million for the six months ended 30 June 2022.

## Financial review

### Revenue

The Group’s revenue for the six months ended 30 June 2022 and 2021 was illustrated as follows:

Nonwoven fabric related products for use in automotive interior decoration	用於汽車內飾件的無紡布相關產品
Supply and procurement operation:	供應及採購經營：
Sales of food products	食品的銷售
Sales of rubber	橡膠的銷售

For the six months ended 30 June 2022, the Group’s revenue decreased to approximately RMB69.5 million, compared to approximately RMB74.9 million in the corresponding period in 2021, representing a decrease of approximately 7.2%. The decrease in the Group’s revenue was mainly attributable to the decrease in revenue of the Group’s business of manufacture and sale of nonwoven fabric related products.

### Gross Profit

For the six months ended 30 June 2022, the gross profit of the Group decreased by RMB1.2 million to approximately RMB4.8 million. The decrease was mainly due to the decrease in the profit margin of Group’s business of manufacture and sale of nonwoven fabric related products.

### Other gains or losses

For the six months ended 30 June 2022, the Group’s other gains or losses changed from a gain of approximately RMB2.9 million for the corresponding period of 2021 to a loss of approximately RMB11.4 million in 2022. It was mainly due to the fair value loss on financial assets at fair value through profit or loss of approximately HK\$11.1 million.

## 於聯營公司之權益

本公司透過合營公司間接持有智易東方證券有限公司（「智易東方證券」）42%的權益，該權益於二零二二年六月三十日歸類為「於聯營公司的權益」。智易東方證券擁有於香港根據證券及期貨條例（香港法例第571章）可從事第1類（證券交易）、第4類（就證券提供意見）及第9類（資產管理）受規管活動之執照。本集團於截至二零二二年六月三十日止六個月分佔聯營公司收益約人民幣0.3百萬元。

## 財務回顧

### 收入

截至二零二二年及二零二一年六月三十日止六個月，本集團的收入列示如下：

#### Six months ended 30 June 截至六月三十日止六個月

2022 二零二二年 (Unaudited) (未經審核) RMB'000 人民幣千元	2021 二零二一年 (Unaudited) (未經審核) RMB'000 人民幣千元
67,260	69,448
2,260	2,157
–	3,280
<b>69,520</b>	<b>74,885</b>

截至二零二二年六月三十日止六個月，本集團收入減少至約人民幣69.5百萬元，與二零二一年同期的約人民幣74.9百萬元相比減少約7.2%。本集團收入減少乃主要由於本集團的無紡布相關產品製造及銷售業務的收入減少。

### 毛利

截至二零二二年六月三十日止六個月，本集團毛利減少人民幣1.2百萬元至約人民幣4.8百萬元。該減少乃主要由於本集團無紡布相關產品製造及銷售業務的利潤率減少。

### 其他收益或虧損

截至二零二二年六月三十日止六個月，本集團其他收益或虧損由二零二一年同期收益約人民幣2.9百萬元變為二零二二年虧損約人民幣11.4百萬元，主要由於透過損益按公平值列賬的金融資產的公平值虧損約11.1百萬港元所致。

## **Administrative expenses**

The administrative expenses increased by approximately RMB14.4 million from approximately RMB13.1 million to approximately RMB27.6 million for the six months ended 30 June 2022 which mainly due to net allowance for expected credit losses on trade receivables of approximately RMB5.8 million, loss on disposal of property, plant and equipment of approximately RMB3.4 million and one-off compensation to staff of approximately RMB5.0 million in connection with the relocation of production lines from Wuxi to Cangzhou and Chengdu.

## **Loss attributable to the owners of the Company**

The loss attributable to the owners of the Company was approximately RMB38.3 million for the six months ended 30 June 2022 compared with a loss of approximately RMB8.3 million for the corresponding period of 2021.

## **Prospect and outlook**

The Board expects that 2022 will be a challenging year for the business of manufacturing and sale of nonwoven fabric related products as the continuously increase in production costs for maintaining competitiveness, enhancing safety requirements to cope with the development of the automotive industry.

To maintain its income stream, the Group will still deploy its resources on:

- (1) upgrading the production lines in order to improve the production efficiency;
- (2) installing new machineries to suit the customers' varying requirements and demands on high-end products;
- (3) conducting research and development to keep up with the latest technological trends in relation to product specifications;
- (4) strengthening the quality control systems to retain customer loyalty and reinforce the Group's reputation in the nonwoven fabric industry in the PRC; and
- (5) identifying new customers so as to diversify the Group's customers base.

As a result of the increasing risk of volatility in rubber price since the fluctuation in price of crude oil, the Group would be cautious in accepting orders to avoid any downside exposure. For the business of trading of food products, the Group will continue to find new customers to strengthen its customers base.

In addition, the Group will continue to adopt a prudent approach to manage its money lending business and on the other hands to seek for opportunities to expand this operations.

## **行政開支**

行政開支由約人民幣13.1百萬元增加約人民幣14.4百萬元至截至二零二二年六月三十日止六個月的約人民幣27.6百萬元，主要由於應收貿易款項預期信貸虧損撥備淨額約人民幣5.8百萬元、出售物業、廠房及設備的虧損約人民幣3.4百萬元及就生產線由無錫移至滄州及成都向員工支付一次性補償約人民幣5.0百萬元。

## **本公司擁有人應佔虧損**

截至二零二二年六月三十日止六個月，本公司擁有人應佔虧損約為人民幣38.3百萬元，而二零二一年同期則為虧損約人民幣8.3百萬元。

## **前景及展望**

為保持競爭力、提高安全要求以應對汽車業發展，使得生產成本持續增加，董事會預期二零二二年對無紡布相關產品製造及銷售業務而言將會挑戰重重。

為維持收入流，本集團仍將繼續投放資源於：

- (1) 將生產線升級，以改善生產效率；
- (2) 安裝新機器，以迎合客戶對高端產品不停轉變的需要及需求；
- (3) 進行研發，以在有關產品規格的最新技術趨勢上與時並進；
- (4) 加強質量監控系統，以確保顧客繼續支持及鞏固本集團於中國無紡布行業的口碑；及
- (5) 物色新客戶以分散本集團客戶群。

由於原油價格波動導致橡膠價格波動的風險增加，故本集團於接納訂單時將採取審慎態度，以避免任何負面影響。食品貿易業務方面，本集團將繼續尋找新客戶以鞏固其客戶基礎。

此外，本集團將繼續採取審慎方法管理放貸業務，亦會尋求機會擴展該業務。

Going forward, with a view to achieving better return and enhancing the expansion of the Group, the Group will look for potential investment opportunities to diversify its business scope.

## SIGNIFICANT INVESTMENTS

At 30 June 2022, the Group held (i) approximately 4.5 million shares (approximately 1.9%) of Tai Kam Holdings Limited (“TK”), (ii) approximately 5.5 million shares (approximately 1.9%) of Harbour Digital Asset Capital Limited (“HD”) and (iii) approximately 22.8 million shares (approximately 3.1%) of Wealth Glory Holdings Limited (“WG”). TK, HD and WG were the companies listed on the Hong Kong Stock Exchange. TK is principally engaged in construction business mainly site formation works and renovation works in Hong Kong. HD is principally engaged in the investments in listed and unlisted securities. WG is principally engaged in trading of natural resources and commodities; money lending business; development and promotion of brands, design, manufacture and sale of trendy fashion merchandises and other consumer products; and investment in securities.

The Group also held a discretionary investment fund (“Discretionary Fund”) as financial assets at fair value through profit or loss. The investment in the Discretionary Fund was approved by the shareholders of the Company at the general meeting of the Company held on 16 February 2016. The Discretionary Fund is managed by a corporation licensed under the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong). The investment objective of the Discretionary Fund is to generate income and/or achieve capital appreciation through investing in a variety of the authorized investments.

The Group’s investment in TK, HD, WG and the Discretionary Fund were collectively referred to as the “Significant Investments”.

Detail of the Significant Investments are as follows:

		Six months ended 30 June 2022 截至二零二二年 六月三十日止六個月	At 30 June 2022 於二零二二年 六月三十日	Approximate percentage to the total assets 佔資產總額之 概約百分比	At 31 December 2021 於二零二一年 十二月三十一日
		Fair Value loss 公平值虧損 RMB’000 人民幣千元	Fair Value 公平值 RMB’000 人民幣千元		Fair Value 公平值 RMB’000 人民幣千元
TK	泰錦	3,350	1,508	0.5%	4,768
HD	港灣數字	408	3,694	1.2%	3,927
WG	富譽	337	3,310	1.0%	3,902
Discretionary Fund	酌情基金	3,972	11,347	3.6%	14,750

展望未來，為實現更豐厚回報及促進本集團的擴展，本集團將物色有潛力的投資商機，務求多元化發展其業務範圍。

## 重大投資

於二零二二年六月三十日，本集團持有(i)泰錦控股有限公司(「泰錦」)約4.5百萬股股份(約1.9%)；(ii)港灣數字產業資本有限公司(「港灣數字」)約5.5百萬股股份(約1.9%)；及(iii)富譽控股有限公司(「富譽」)約22.8百萬股股份(約3.1%)。泰錦、港灣數字及富譽為香港聯交所上市公司。泰錦主要於香港從事以地盤平整及裝修工程為主的建築業務。港灣數字主要從事投資上市及非上市證券。富譽主要從事天然資源及商品貿易、放債業務、開發及推廣品牌、設計、製造及銷售時尚服飾及其他消費品以及證券投資。

本集團亦持有酌情投資基金(「酌情基金」)作為按公平值於損益列賬的金融資產。於酌情基金的投資已獲本公司股東於二零一六年二月十六日舉行的本公司股東大會上批准。酌情基金乃由香港法例第571章證券及期貨條例項下之持牌法團管理。酌情基金之投資目標為通過投資各類型獲准投資產生收益及/或達致資本增值。

本集團於泰錦、港灣數字及富譽之投資及酌情基金統稱為「重大投資」。

重大投資詳情如下：



## CHINA AUTOMOTIVE INTERIOR DECORATION HOLDINGS LIMITED

Except the above, at 30 June 2022, there was no investment held by the Group which value was more than 1% of the total assets of the Group.

Looking ahead, the value of the Significant Investments may be susceptible to the overall equity market conditions.

### RAISING OF FUNDS IN 2021 AND USE OF PROCEEDS

On 16 February 2021, the Company entered into a placing agreement with a placing agent pursuant to which the Company has conditionally agreed to place up to 71,663,616 placing shares at a price of HK\$0.32 per placing share. The placing shares were allotted and issued on 3 May 2021. Net proceeds from the Placing was approximately HK\$22.3 million (the "Net Proceeds") which was intended to be applied as to (i) approximately HK\$10.3 million for repaying the bank borrowings; and (ii) approximately HK\$12.0 million for installation and general working capital of the business in Automotive Components. At 30 June 2021, the net proceeds was fully utilized as intended.

### LIQUIDITY AND FINANCIAL RESOURCES

The Group generally financed its operations by internal cash resources and bank financing.

At 30 June 2022, cash and bank balances of the Group amounted to approximately RMB29.3 million (31 December 2021: RMB24.6 million), and approximately RMB15.3 million (31 December 2021: RMB16.8 million) of which are denominated in Hong Kong dollars and United States dollars.

At 30 June 2022, the Group's liquidity ratio, represented by the ratio of current assets over current liabilities, and gearing ratio, represented by the ratio of total liabilities to total assets, were 1.64 (31 December 2021: 1.83) and 0.50 (31 December 2021: 0.45) respectively.

### FOREIGN EXCHANGE EXPOSURE

Majority of the assets and liabilities of the Group were denominated in Renminbi, United States dollars and Hong Kong dollars. At 30 June 2022, the Group had no significant exposure under foreign exchange contracts, interest, currency swaps or other financial derivatives.

### CAPITAL STRUCTURE

There has been no material change in the capital structure of the Group since 31 December 2021.

除上文外，於二零二二年六月三十日，本集團並無持有價值高於本集團總資產1%之任何投資。

展望未來，重大投資之價值可能受整體股市市況影響。

### 於二零二一年籌集資金及所得款項用途

於二零二一年二月十六日，本公司與配售代理訂立配售協議，據此，本公司已有條件同意配售最多71,663,616股配售股份，每股配售股份價格為0.32港元。配售股份於二零二一年五月三日配發及發行。配售事項之所得款項淨額約為22.3百萬港元（「所得款項淨額」），擬按如下方式動用：(i) 約10.3百萬港元用於償還銀行借款；及(ii) 約12.0百萬港元用作汽車零部件業務的安裝及一般營運資金。於二零二一年六月三十日，所得款項淨額已按擬定用途悉數動用。

### 流動資金及財務資源

本集團一般透過內部現金資源及銀行融資為其營運提供資金。

於二零二二年六月三十日，本集團現金及銀行結餘約為人民幣29.3百萬元（二零二一年十二月三十一日：人民幣24.6百萬元），其中約人民幣15.3百萬元（二零二一年十二月三十一日：人民幣16.8百萬元）以港元及美元列值。

於二零二二年六月三十日，本集團的流動性比率（以流動資產佔流動負債的比率表示）及資產負債比率（以負債總額佔總資產的比率表示）分別為1.64（二零二一年十二月三十一日：1.83）及0.50（二零二一年十二月三十一日：0.45）。

### 外匯風險

本集團大部分資產及負債以人民幣、美元及港元計值。於二零二二年六月三十日，本集團概無因外匯合約、利息、貨幣掉期或其他金融衍生工具而面臨重大風險。

### 資本架構

自二零二一年十二月三十一日起本集團之資本架構概無重大變動。

## DIRECTORS' AND CHIEF EXECUTIVES' INTERESTS IN SHARES, UNDERLYING SHARES AND DEBENTURES

So far as known to the Directors, at 30 June 2022, the interests and short positions of the directors and chief executives of the Company in the shares, underlying shares and debentures of the Company or any its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (“SFO”)) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and/or short positions of which they were taken or deemed to have under such provisions of SFO) or which were recorded in the register required to be kept by the Company pursuant to Section 352 of the SFO or otherwise required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers in Appendix 10 to the Main Board Listing Rules (“Model Code”), were as follows:

### Long positions in shares and underlying shares of the Company

Name	Capacity and nature of interest	Number of unlisted shares option	Number of ordinary shares held	Total	Approximate percentage of shareholding in the Company
姓名	身份及權益的性質	未上市購股權數目	所持普通股數目	總計	佔本公司持股量之概約百分比
Director 董事					
Zhuang Yuejin 莊躍進	Beneficial owner 實益擁有人	1,670,000	15,164,800	16,834,800	9.61%
Wong Ho Yin 黃浩然	Beneficial owner 實益擁有人	1,670,000	790,000	2,460,000	1.40%
Xiao Suni 肖蘇妮	Beneficial owner 實益擁有人	1,670,000	790,000	2,460,000	1.40%
Zhu Chunyan 朱春燕	Beneficial owner 實益擁有人	–	790,000	790,000	0.45%

Save as disclosed above, at 30 June 2022, none of the Directors or chief executives of the Company had any interests or short positions in the shares or underlying shares or debentures of the Company or any of its associated corporations as recorded in the register required to be kept by the Company under Section 352 of the SFO, or as otherwise required to be notified to the Company and the Stock Exchange pursuant to the Model Code.

Save as disclosed above, at no time during the reporting period were rights to acquire benefits by means of the acquisition of shares in or debentures of the Company or of any other body corporate granted to any Directors or their respective spouse or children under 18 years of age, or were any such rights exercised by them; or was the Company, its holding company or any of its subsidiaries a party to any arrangements to enable the Directors, their respective spouse or children under 18 years of age to acquire such rights in the Company or any body corporate.

### 董事及最高行政人員於股份、相關股份及債權證的權益

據董事所知，於二零二二年六月三十日，本公司董事及最高行政人員於本公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）的股份、相關股份及債權證中，擁有根據證券及期貨條例第XV部第7及第8分部須知會本公司及聯交所的權益及淡倉（包括根據證券及期貨條例有關條文彼等被當作或被視為擁有的權益及／或淡倉），或根據證券及期貨條例第352條登記於本公司所需存置登記冊內的權益及淡倉，或根據主板上市規則附錄10上市發行人董事進行證券交易的標準守則（「標準守則」）須知會本公司及聯交所的權益及淡倉如下：

### 於本公司股份及相關股份之好倉

除上文所披露者外，於二零二二年六月三十日，概無本公司董事或最高行政人員於本公司或其任何相聯法團的股份或相關股份或債權證中，擁有根據證券及期貨條例第352條登記於本公司所需存置登記冊內的任何權益或淡倉，或根據標準守則須知會本公司及聯交所的任何權益或淡倉。

除上文所披露者外，於報告期之任何時間內概無授予任何董事或彼等各自之配偶或未滿十八歲子女可透過收購本公司或任何其他法人團體之股份或債權證而獲益的權利，該等權利亦無獲其行使；本公司、其控股公司或其任何附屬公司亦無訂立任何安排致使董事、彼等各自之配偶或未滿十八歲子女獲得於本公司或任何法人團體之該等權利。



## SUBSTANTIAL SHAREHOLDERS' AND OTHER PERSONS' INTERESTS OR SHORT POSITIONS IN THE SHARES OR UNDERLYING SHARES OF THE COMPANY

Save as disclosed under the paragraph "DIRECTORS' AND CHIEF EXECUTIVES' INTEREST IN SHARES, UNDERLYING SHARES AND DEBENTURES", at 30 June 2022, the Directors of the Company were not aware of any persons who had, or was deemed to have, interests or short positions in the Shares or underlying Shares which would fall to be disclosed to the Company in accordance with the provisions of Divisions 2 and 3 of Part XV of the SFO; or be recorded in the register required to be kept under Section 336 of the SFO.

## SHARE OPTION SCHEME

The Company adopted a share option scheme on 5 June 2015 (the "Scheme") which will remain in force for a period of 10 years from the effective date of the Scheme and will expire on 4 June 2025.

Under the Scheme, the Directors may at their discretion grant options to the eligible participants, including but not limited to, any Directors (whether executive or non-executive and whether independent or not) and any employee (whether full time or part time) of the Group or any other person, who has contributed to the Group.

The maximum number of shares in respect to which options may be granted under the Scheme shall not exceed 10% of the issued share capital of the Company on the date of adopting the Scheme. The limit may be refreshed at any time provided that the new limit must not be in aggregate exceed 10% of the issued share capital of the Company at the date of the shareholders' approval in general meeting. However, the total number of shares which may be issued upon exercise of all outstanding options granted and yet to be exercised under the Scheme and any other scheme of the Company must not in aggregate exceed 30% of the shares in issue from time to time. At 30 June 2022, an aggregate of 29,460,000 share options granted under the Scheme remained outstanding and the total number of shares available for issuance upon exercise of all options to be granted under the Scheme was 17,511,510 shares, which respectively represented approximately 16.8% and 10% of the issued share capital of the Company. The maximum number of shares in respect of which options may be granted to any individual in any 12-month period shall not exceed 1% of the shares in issue on the last date of such 12-month period unless approval of the shareholders of the Company has been obtained in accordance with the Listing Rules. A nominal consideration of HK\$1 is payable on acceptance of the grant of an option.

Options may be exercised at any time from the date of grant of the option to the 10th anniversary of the date of grant as may be determined by the Directors. The exercise price is determined by the Directors, and will not be less than the highest of (i) the closing price per share as stated in the Stock Exchange's daily quotations sheets on the date of the grant of the options; (ii) the average closing price per share as stated in the Stock Exchange's daily quotations sheets for the five business days immediately preceding the date of the grant of the options; or (iii) the nominal value of a share.

## 主要股東及其他人士於本公司之股份或相關股份中的權益或淡倉

除「董事及最高行政人員於股份、相關股份及債權證的權益」一段所披露者外，於二零二二年六月三十日，本公司董事概不知悉任何人士已經或被視為於股份或相關股份中擁有根據證券及期貨條例第XV部之第2及第3分部須向本公司披露，或根據證券及期貨條例第336條登記於須予存置登記冊的權益或淡倉。

## 購股權計劃

本公司於二零一五年六月五日採納購股權計劃（「該計劃」），該計劃自生效日期起十年內有效，而屆滿日期將為二零二五年六月四日。

根據該計劃，董事可酌情向合資格參與者授出購股權，包括但不限於任何董事（不論是執行或非執行及是否獨立）及本集團之任何僱員（不論是全職或兼職）或對本集團有貢獻之任何其他人士。

根據該計劃授出之購股權獲行使時，可予發行之股份數目最多不超過本公司於採納該計劃當日之已發行股本10%。該上限可隨時更新，惟新限額合共不得超過股東於股東大會批准當日，本公司之已發行股本之10%。然而，根據該計劃及本公司任何其他計劃已授出但尚未行使之全部購股權獲行使時，可予發行之股份總數不得超過不時已發行股份之30%。於二零二二年六月三十日，根據該計劃授出的合共29,460,000份購股權仍未獲行使，而因行使根據該計劃將予授出的所有購股權而可供發行的股份總數為17,511,510股，分別相當於本公司已發行股本約16.8%及10%。於任何十二個月期間內，向任何個別人士可能授出之購股權所涉股份最高數目不得超過該十二個月期間最後一天已發行股份之1%，除非按照上市規則經由本公司股東批准則作別論。象徵式代價1港元須於接納授出購股權時支付。

購股權可於授出購股權日期起計，直至授出日期十週年的任何時間內行使，而期限由董事決定。行使價則由董事釐定，並將不會低於以下之最高者：(i) 於購股權授出日期股份在聯交所每日報價表所報之收市價；(ii) 緊接購股權授出日期前五個營業日股份在聯交所每日報價表所報之平均收市價；或(iii) 股份面值。

On 13 May 2022, an aggregate of 16,700,000 share options granted under the Scheme to the eligible participants and the closing price of the shares immediately before the date on which the options were granted was HK\$0.415.

於二零二二年五月十三日，根據該計劃向合資格參與者授出合共16,700,000份購股權，緊接授出購股權日期前的股份收市價為0.415港元。

The movements in the Company's share options granted to the eligible participants during the six months ended 30 June 2022 were as follows:

合資格參與者所獲授本公司購股權截至二零二二年六月三十日止六個月內之變動如下：

	Date of grant 授出日期	Exercise price HK\$ 行使價 港元	Outstanding at 1 January 2022 於二零二二年 一月一日 尚未行使	Movement during the period 期內變動			Outstanding at 30 June 2022 於二零二二年 六月三十日 尚未行使	Exercise period 行使期
				Granted 已授出	Exercised 已行使	Cancelled 已註銷		
Category 1: 類別1: Directors 董事								
Zhuang Yuejin 莊躍進	15 May 2020 二零二零年五月十五日	0.425	796,000	-	(790,000)	-	(6,000)	- 15 May 2020 to 14 May 2022 二零二零年五月十五日至 二零二二年五月十四日
	13 May 2022 二零二二年五月十三日	0.433	-	1,670,000	-	-	-	1,670,000 13 May 2022 to 12 May 2024 二零二二年五月十三日至 二零二四年五月十二日
Wong Ho Yin 黃浩然	15 May 2020 二零二零年五月十五日	0.425	796,000	-	(790,000)	-	(6,000)	- 15 May 2020 to 14 May 2022 二零二零年五月十五日至 二零二二年五月十四日
	13 May 2022 二零二二年五月十三日	0.433	-	1,670,000	-	-	-	1,670,000 13 May 2022 to 12 May 2024 二零二二年五月十三日至 二零二四年五月十二日
Xiao Suni 肖蘇妮	15 May 2020 二零二零年五月十五日	0.425	796,000	-	(790,000)	-	(6,000)	- 15 May 2020 to 14 May 2022 二零二零年五月十五日至 二零二二年五月十四日
	13 May 2022 二零二二年五月十三日	0.433	-	1,670,000	-	-	-	1,670,000 13 May 2022 to 12 May 2024 二零二二年五月十三日至 二零二四年五月十二日
Zhu Chunyan 朱春燕	15 May 2020 二零二零年五月十五日	0.425	796,000	-	(790,000)	-	(6,000)	- 15 May 2020 to 14 May 2022 二零二零年五月十五日至 二零二二年五月十四日
	Total 總計		3,184,000	5,010,000	(3,160,000)	-	(24,000)	5,010,000
Category 2: 類別2: Employees 僱員								
	4 April 2019 二零一九年四月四日	2.500	4,800,000	-	-	-	-	4,800,000 4 April 2019 to 3 April 2029 二零一九年四月四日至 二零二九年四月三日
	15 May 2020 二零二零年五月十五日	0.425	4,776,000	-	(4,740,000)	-	(36,000)	- 15 May 2020 to 14 May 2022 二零二零年五月十五日至 二零二二年五月十四日
	12 May 2021 二零二一年五月十二日	0.690	7,960,000	-	-	-	-	7,960,000 12 May 2021 to 11 May 2023 二零二一年五月十二日至 二零二三年五月十一日
	13 May 2022 二零二二年五月十三日	0.433	-	11,690,000	-	-	-	11,690,000 13 May 2022 to 12 May 2024 二零二二年五月十三日至 二零二四年五月十二日
	Total 總計		17,536,000	11,690,000	(4,740,000)	-	(36,000)	24,450,000
Total 總計			20,720,000	16,700,000	(7,900,000)	-	(60,000)	29,460,000

## PURCHASE, SALE OR REDEMPTION OF THE LISTED SECURITIES OF THE COMPANY

Neither the Company, nor any of its subsidiaries has purchased, sold or redeemed any of the Company's listed securities during the six months ended 30 June 2022.

## DIRECTOR'S INTEREST IN COMPETING INTERESTS

The Directors are not aware of any business or interest of the directors of the Company, the controlling shareholder of the Company and their respective associates (as defined under the Main Board Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group during the six months ended 30 June 2022.

## CODE OF CONDUCT REGARDING SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted a code of conduct regarding securities transactions by the Directors on terms no less exacting than the required standard of dealings as set out in the Model Code. Having made specific enquiry with all Directors, the Company confirmed that all Directors have complied with the code of conduct and the required standard of dealings concerning securities transactions by the Directors during the six months ended 30 June 2022.

## CORPORATE GOVERNANCE

Except for the deviations set out below, the Company has complied with the code provisions as set out in the Corporate Governance Code ("Code") in Appendix 14 to the Main Board Listing Rules for the six months ended 30 June 2022.

### Code Provision C.2.1

Code provision C.2.1 stipulates that the roles of chairman and chief executive officer should be separate and should not be performed by the same individual. Mr. Zhuang Yuejin is the Chairman and the Chief Executive Officer of the Company. Such deviation from Code provision C.2.1 is deemed appropriate as it is considered to be more efficient to have one single person as the Chairman of the Company as well as to discharge the executive functions of a chief executive officer, and it provides the Group with strong and consistent leadership in the development and execution of long term business strategies. The Board believes that the balance of power and authority is adequately ensured by the operations of the Board which comprises highly experienced individuals. At 30 June 2022, there are three independent non-executive Directors on the Board. All of them possess adequate independence and therefore the Board considers the Company has achieved balance and provided sufficient protection of its interests.

## 購買、出售或贖回本公司之上市證券

本公司及其任何附屬公司於截至二零二二年六月三十日止六個月概無購買、出售或贖回本公司任何上市證券。

## 董事於競爭業務的權益

截至二零二二年六月三十日止六個月，董事概不知悉本公司董事、本公司控股股東及彼等各自的聯繫人士（定義見主板上市規則）的任何業務或權益與本集團的業務出現或可能出現競爭，亦不知悉該等人士已或可能與本集團出現任何其他利益衝突。

## 有關董事進行證券交易的行為守則

本公司已採納有關董事進行證券交易的行為守則，其條款並不遜於標準守則所載的交易準則規定。經向全體董事作出特定查詢後，本公司確認全體董事於截至二零二二年六月三十日止六個月均一直遵守行為守則及有關董事進行證券交易的交易必守準則。

## 企業管治

除下文所載的偏離情況外，截至二零二二年六月三十日止六個月，本公司已遵守主板上市規則附錄14的企業管治守則（「守則」）所載的守則條文。

### 守則條文第C.2.1條

守則條文第C.2.1條規定主席與行政總裁的角色應予區分，並不應由一人同時兼任。莊躍進先生為本公司主席及行政總裁。守則條文第C.2.1條的偏離情況被視為恰當，原因是董事會認為一人同時兼任本公司主席並履行行政總裁的執行職務更具效率，並為本集團提供穩固且貫徹的領導，方便發展及推行長遠的業務策略。董事會深信，基於董事會經驗豐富，董事會的運作能充分確保權力得到制衡。於二零二二年六月三十日，董事會有三名獨立非執行董事。由於彼等的獨立性均屬充分，故此董事會認為本公司已取得平衡及充分保障本公司的利益。

## MATERIAL ACQUISITIONS OR DISPOSALS

There was no material acquisitions or disposal of subsidiaries and affiliated companies by the Group for the six months ended 30 June 2022.

## PLEDGE ON ASSETS

At 30 June 2022, the Group secured its bank loans by buildings with a carrying amounts of approximately RMB4.25 million and leasehold land with a carrying amounts of approximately RMB2.30 million.

## EMPLOYEES AND REMUNERATION POLICY

At 30 June 2022, the Group employed a total of 162 employees. The remuneration policy of the employees of the Group was set up by the Board on the basis of their experience, qualifications and competence. Other employees' benefits include contributions to statutory mandatory provident funds, and social insurance together with housing provident funds to its employees in Hong Kong and the PRC respectively.

A remuneration committee was set up for, inter alia, reviewing the Group's remuneration policy and structure for all directors and senior management of the Group.

## NOMINATION COMMITTEE

The Company established a nomination committee on 13 September 2010 with written terms of reference in compliance with the Code. At 30 June 2022, the nomination committee comprises one executive Director, namely Mr. Zhuang Yuejin, and two independent non-executive Directors, namely Mr. Mak Wai Ho and Ms. Ng Li La, Adeline. Mr. Zhuang Yuejin has been appointed as the chairman of the nomination committee.

## REMUNERATION COMMITTEE

The Company established a remuneration committee on 13 September 2010 with written terms of reference in compliance with the Code. At 30 June 2022, the remuneration committee comprises one executive Director, namely Mr. Zhuang Yuejin and two independent non-executive Directors, namely Mr. Mak Wai Ho and Ms. Zhu Chunyan. Mr. Mak Wai Ho has been appointed as the chairman of the remuneration committee.

## 重大收購或出售

於截至二零二二年六月三十日止六個月，本集團概無就附屬公司及聯屬公司進行重大收購或出售。

## 抵押資產

於二零二二年六月三十日，本集團以賬面值約人民幣4.25百萬元的樓宇及賬面值約人民幣2.30百萬元的租賃土地擔保其銀行貸款。

## 僱員及薪酬政策

於二零二二年六月三十日，本集團共聘用162名僱員。本集團的僱員薪酬政策乃由董事會根據其經驗、資歷及工作能力而制定。其他僱員福利分別包括香港及中國僱員的法定強制性公積金供款、社會保險以及住房公積金。

薪酬委員會已告成立，旨在（其中包括）審閱本集團所有董事及高級管理層的薪酬政策及結構。

## 提名委員會

本公司於二零一零年九月十三日成立提名委員會，並以書面列明符合守則的職權範圍。於二零二二年六月三十日，提名委員會由一名執行董事莊躍進先生，及兩名獨立非執行董事麥偉豪先生及吳莉娜女士組成。莊躍進先生已獲委任為提名委員會主席。

## 薪酬委員會

本公司於二零一零年九月十三日成立薪酬委員會，並以書面列明符合守則的職權範圍。於二零二二年六月三十日，薪酬委員會由一名執行董事莊躍進先生，及兩名獨立非執行董事麥偉豪先生及朱春燕女士組成。麥偉豪先生已獲委任為薪酬委員會主席。

## AUDIT COMMITTEE

The Company has established the audit committee on 13 September 2010 with written terms of reference in compliance with the Code. At 30 June 2022, the audit committee comprises three independent non-executive Directors, namely Mr. Mak Wai Ho, Ms. Ng Li La, Adeline and Ms. Zhu Chunyan. Mr. Mak Wai Ho has been appointed as the chairman of the audit committee. The Group's unaudited condensed consolidated interim results for the six months ended 30 June 2022 have not been audited by the Company's auditors, but have been reviewed by the audit committee, which was of the opinion that the preparation of such results complied with the applicable accounting standards and requirements and adequate disclosures have been made.

## BOARD OF DIRECTORS

At 30 June 2022, the Board comprises three executive Directors and three independent non-executive Directors as follows:

### Executive Directors

Mr. Zhuang Yuejin (*Chairman*)  
Mr. Wong Ho Yin  
Ms. Xiao Suni

### Independent non-executive Directors

Mr. Mak Wai Ho  
Ms. Ng Li La, Adeline  
Ms. Zhu Chunyan

By the order of the Board  
**China Automotive Interior  
Decoration Holdings Limited**  
**Zhuang Yuejin**  
*Chairman*

Hong Kong, 31 August 2022

*At the date of this report, the executive Directors are Mr. Zhuang Yuejin, Mr. Wong Ho Yin and Ms. Xiao Suni; and the independent non-executive Directors are Mr. Mak Wai Ho, Ms. Ng Li La, Adeline and Ms. Zhu Chunyan.*

## 審核委員會

本公司已於二零一零年九月十三日成立審核委員會，並以書面列明符合守則的職權範圍。於二零二二年六月三十日，審核委員會由三名獨立非執行董事麥偉豪先生、吳莉娜女士及朱春燕女士組成。麥偉豪先生獲委任為審核委員會主席。本集團截至二零二二年六月三十日止六個月的未經審核簡明綜合中期業績尚未經本公司核數師審核，惟已由審核委員會審閱，而該委員會認為該等業績乃按適用會計準則及規定而編製，且已作出充分披露。

## 董事會

於二零二二年六月三十日，董事會由下列三名執行董事及三名獨立非執行董事組成：

### 執行董事

莊躍進先生 (*主席*)  
黃浩然先生  
肖蘇妮女士

### 獨立非執行董事

麥偉豪先生  
吳莉娜女士  
朱春燕女士

承董事會命  
中國汽車內飾集團有限公司  
*主席*  
莊躍進

香港，二零二二年八月三十一日

於本報告日期，執行董事為莊躍進先生、黃浩然先生及肖蘇妮女士；獨立非執行董事為麥偉豪先生、吳莉娜女士及朱春燕女士。



Website 網址: <http://www.hklistco.com/48>