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LET GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by LET Group Holdings Limited and Major Success Group Limited dated 14 September 2022 in relation to, among other things, the LET Offers. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Joint Announcement have the same meaning when used in this announcement.

The LET Board hereby announces that Astrum Capital Management Limited, a licensed corporation to carry out type 1 (dealing in securities), type 2 (dealing in futures contracts), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser of LET to advise the LET Independent Board Committee in respect of the LET Offers and, in particular, as to whether the LET Offers are fair and reasonable and as to the acceptance of the LET Offers. The appointment of Astrum Capital Management Limited as the independent financial adviser has been approved by the LET Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Astrum Capital Management Limited and the recommendation to the LET Independent Board Committee in respect of the LET Offers will be included in the Composite Document to be despatched jointly by LET and the Offeror to the LET Shareholders and LET Optionholders.

By order of the Board
LET Group Holdings Limited
Chiu King Yan
Company Secretary

Hong Kong, 20 September 2022

As at the date of this announcement, the executive Directors are Mr. Lo Kai Bong (Chairman), Mr. Au Chung On John and Mr. Manuel Assis Da Silva; and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.