

Date: 22 SEP 2022

**Betters Medical Investment Holdings Limited**

百德医疗投资控股有限公司

Cricket Square, Hutchins Drive

P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

Attn: The Board of Directors

Dear Sirs,

**Re: Consent letter in respect of the proposed listing of Betters Medical Investment Holdings Limited 百德医疗投资控股有限公司 (the “Company”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) by way of global offering (the “Global Offering”)**

We refer to the prospectus dated 22 SEP 2022 issued by the Company in relation to the Global Offering (the “Prospectus”).

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Prospectus with inclusion therein of our statements and references to our name in the form and context in which they respectively appear in the Prospectus.

We also consent to this letter being made available for display on the websites of the Company and the Stock Exchange as described in Appendix V to the Prospectus. We further consent to this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange for the purpose of the registration of the Prospectus.

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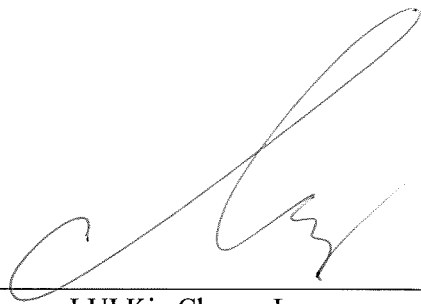
Yours faithfully,

For and on behalf of  
**BOCI Asia Limited**



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Name: YIP Kai Sun, Sunny  
Title: Executive Director



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Name: LUI Kin Chung, Jun  
Title: Director



**中泰國際**

ZHONGTAI INTERNATIONAL

Date: 22 SEP 2022

**Betters Medical Investment Holdings Limited**

百德医疗投资控股有限公司

Cricket Square, Hutchins Drive

P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

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Yours faithfully,

For and on behalf of  
**Zhongtai International Capital Limited**

---

Name: Brian Lee  
Title: Co-head of Corporate Finance

---

Name: George Tam  
Title: Vice President

# CONYERS

CONYERS DILL & PEARMAN

29<sup>th</sup> Floor  
One Exchange Square  
8 Connaught Place  
Central  
Hong Kong  
T +852 2524 7106 | F +852 2845 9268  
conyers.com

Date: 22 SEP 2022

Matter No.: 832892 / 107575672  
(852) 2842 9588  
Lillian.Woo@conyers.com

The Directors  
**Betters Medical Investment Holdings Limited**  
Cricket Square  
Hutchins Drive  
PO Box 2681  
Grand Cayman KY1-1111  
Cayman Islands

Dear Sirs,

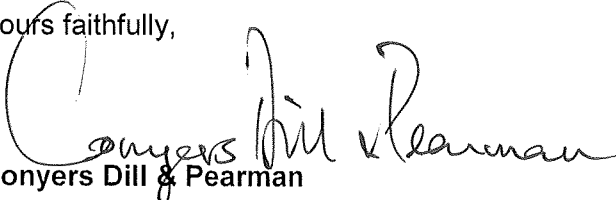
Re: **Betters Medical Investment Holdings Limited** 百德医疗投资控股有限公司  
(the "Company")

We refer to the prospectus dated 22 SEP 2022 (the "Prospectus") in respect of an offer of shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

We hereby give, and have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed "Documents on Display" in Appendix V to the Prospectus.

Yours faithfully,

  
Conyers Dill & Pearman



Add: 深圳市福田区中心商务区福华一路 88 号中心商务大厦 11 层  
11<sup>th</sup> Floor, Central Business Building No.88 Fu Hua 1<sup>st</sup> Rd., Fu Tian  
Central Business District, Shenzhen, P.R. China  
Tel:(86-755)8203 1266  
Fax:(86-755)8203 2122  
www.hills.cn P.C:518026

Date: 22 SEP 2022

**Betters Medical Investment Holdings Limited**

**百德医疗投资控股有限公司**

Cricket Square, Hutchins Drive

P.O. Box 2681, Grand Cayman KY1-1111

Cayman Islands

Attn: The Board of Directors

Dear Sirs,

**Re: Consent letter in respect of the proposed listing of Betters Medical Investment Holdings Limited 百德医疗投资控股有限公司 (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") by way of global offering (the "Global Offering")**

We refer to the prospectus dated 22 SEP 2022 issued by the Company in relation to the Global Offering (the "Prospectus").

We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Prospectus with inclusion therein of our opinion and statements and references to our name in the form and context in which they respectively appear in the Prospectus.

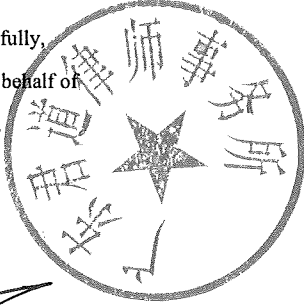
We also consent to our opinion and this letter being made available for display on the websites of the Company and the Stock Exchange as described in Appendix V to the Prospectus. We further consent to this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange for the purpose of the registration of the Prospectus.

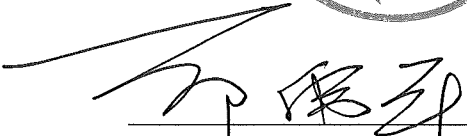
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Add: 深圳市福田区中心商务区福华一路 88 号中心商务大厦 11 层  
11<sup>th</sup> Floor, Central Business Building No.88 Fu Hua 1<sup>st</sup> Rd.,Fu Tian  
Central Business District, Shenzhen, P.R. China  
Tel:(86-755)8203 1266  
Fax:(86-755)8203 2122  
www.hills.cn P.C:518026

Yours faithfully,  
For and on behalf of  
Hills & Co.



  
Name: Edward Yau  
Position/Title: Partner & Chief Lawyer



Tel : +852 2218 8288  
Fax: +852 2815 2239  
www.bdo.com.hk

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香港干諾道中111號  
永安中心25樓

The Board of Directors  
百德医疗投资控股有限公司  
Bettters Medical Investment Holdings Limited  
Cricket Square, Hutchins Drive,  
PO Box 2681, Grand Cayman,  
KY1-1111, Cayman Islands

22 September 2022  
Our ref: 081425-IP1220/2209

Dear Sirs

**BETTERS MEDICAL INVESTMENT HOLDINGS LIMITED (the “Company”)  
AND ITS SUBSIDIARIES (hereinafter collectively referred to as the “Group”)  
CONSENT LETTER**

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We refer to the prospectus dated 22 September 2022 (the “Prospectus”) in connection with the proposed initial listing of shares of the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “HKEX”), a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants’ report dated 22 September 2022 on the historical financial information for the years ended 31 December 2019, 2020 and 2021 and five months ended 31 May 2022 and our accountants’ report dated 22 September 2022 on the unaudited pro forma financial information as at 31 May 2022 in the Prospectus, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named documents being made available for display on the HKEX’s website and the Company’s own website as described in the paragraph headed “Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display - Documents on Display” in Appendix V to the Prospectus.

Yours faithfully  
BDO Limited

JYH/SMW/rc



# IMPORTANT

**IMPORTANT:** If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



## Betters Medical Investment Holdings Limited 百德医疗投资控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 248,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 24,800,000 Shares (subject to reallocation)
Number of International Placing Shares	: 223,200,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price	: Not more than HK\$1.72 per Offer Share and expected to be not less than HK\$1.40 per Offer Share (payable in full on application in Hong Kong dollars plus brokerage of 1.00%, SFC transaction levy of 0.0027%, FRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.005% and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 6678

### Joint Sponsors



BOC INTERNATIONAL



中泰國際  
ZHONGTAI INTERNATIONAL

### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



BOC INTERNATIONAL



中泰國際  
ZHONGTAI INTERNATIONAL



中國銀河國際  
CHINA GALAXY INTERNATIONAL



信達國際  
CINDA INTERNATIONAL

### Joint Bookrunners and Joint Lead Managers



华泰国际  
HUATAI INTERNATIONAL



EDDID  
艾德金融



光大證券 | 國際  
EVERLIGHT SECURITIES INTERNATIONAL



國信證券(香港)  
GUOSEN SECURITIES (HK)



興證国际  
XINGZHENG INTERNATIONAL



華盛證券  
Huasheng Securities

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Documents on Display – Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility for the contents of this prospectus or any other documents referred to above.

The final Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us on the Price Determination Date, which is expected to be on or around Tuesday, 27 September 2022 and in any event, not later than Monday, 3 October 2022, or such other date as agreed between parties. The Offer Price will not be more than HK\$1.72 and is currently expected to be not less than HK\$1.40. If, for any reason, the final Offer Price is not agreed by Monday, 3 October 2022 between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and us, the Global Offering will not proceed and will lapse.

The Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered, sold, pledged or transferred, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. The Offer Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S.

Prior to making an investment decision, prospective investors should consider carefully all of the information set out in this prospectus, including the risk factors set out in "Risk Factors" in this prospectus.

The Joint Global Coordinators may (for themselves and on behalf of the Underwriters), with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative offer price range below as stated in this prospectus at any time on or prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, an announcement will be published on the morning of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [baidesz.com](http://baidesz.com) not later than the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. Details of the arrangement will then be announced by us as soon as practicable. Please refer to "Structure and Conditions of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in this prospectus.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) if certain grounds for termination arise prior to 8:00 a.m. on the Listing Date. Such grounds are set out in "Underwriting – Underwriting arrangements and expenses – The Hong Kong Public Offering – Grounds for termination" in this prospectus.

### ATTENTION

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this document or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.

This prospectus is available at the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and our Company ([baidesz.com](http://baidesz.com)). If you require a printed copy of this prospectus, you may download and print from the website addresses above.

22 September 2022



Date: 22 SEP 2022

**Betters Medical Investment Holdings Limited**

百德医疗投资控股有限公司

Cricket Square, Hutchins Drive  
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Yours faithfully,  
For and on behalf of  
Frost & Sullivan (Beijing) Inc.,  
Shanghai Branch Co.



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Name: Charles Lau  
Title: Consulting Director