

NET A GO

網譽科技

Net-a-Go Technology Co., Ltd 網譽科技有限公司

(Formerly known as U Banquet Group Holding Limited 前稱譽宴集團控股有限公司)
(Incorporated in the Cayman Islands with limited liability 於開曼群島註冊成立的有限公司)

Stock Code 股份代號: 1483



INTERIM
REPORT
2022
中期報告



CORPORATE INFORMATION

Directors

Executive Directors:

Mr. Sang Kangqiao (*Chairman*)

Mr. Cui Peng

Mr. Xu Wenze

Independent Non-executive Directors:

Mr. Lam Ka Tak

Mr. Xu Zhihao

Mr. Wong Sincere

Audit Committee

Mr. Lam Ka Tak (*Chairman*)

Mr. Xu Zhihao

Mr. Wong Sincere

Remuneration Committee

Mr. Wong Sincere (*Chairman*)

Mr. Sang Kangqiao

Mr. Lam Ka Tak

Nomination Committee

Mr. Sang Kangqiao (*Chairman*)

Mr. Xu Zhihao

Mr. Wong Sincere

Company Secretary

Mr. Yu Kin Man Duncan

Authorised Representatives

Mr. Cui Peng

Mr. Yu Kin Man Duncan

公司資料

董事

執行董事：

桑康喬先生 (*主席*)

崔鵬先生

許文澤先生

獨立非執行董事：

林嘉德先生

徐志浩先生

黃誠思先生

審核委員會

林嘉德先生 (*主席*)

徐志浩先生

黃誠思先生

薪酬委員會

黃誠思先生 (*主席*)

桑康喬先生

林嘉德先生

提名委員會

桑康喬先生 (*主席*)

徐志浩先生

黃誠思先生

公司秘書

余健文先生

授權代表

崔鵬先生

余健文先生



Registered Office

Vistra (Cayman) Limited
P.O. Box 31119 Grand Pavilion
Hibiscus Way, 802 West Bay Road
Grand Cayman KY1-1205
Cayman Islands

Head Office and Principal Place of Business in Hong Kong

Suite 1201,
1111 King's Road, Taikoo Shing
Hong Kong

Principal Share Registrar and Transfer Office in the Cayman Islands

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
P.O. Box 1350, Grand Cayman
KY1-1108
Cayman Islands

Branch Share Registrar and Transfer Office in Hong Kong

Union Registrars Limited
Suites 3301-04, 33/F
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Principal Bankers

Hang Seng Bank
China Citic Bank International

Auditor

PricewaterhouseCoopers
Certified Public Accountants and Registered PIE Auditor

Stock Code

1483

Company's Website

www.netago.hk

註冊辦事處

Vistra (Cayman) Limited
P.O. Box 31119 Grand Pavilion
Hibiscus Way, 802 West Bay Road
Grand Cayman KY1-1205
Cayman Islands

香港總部及主要營業地點

香港
太古城英皇道1111號
1201室

開曼群島主要股份過戶登記處

Ocorian Trust (Cayman) Limited
Windward 3, Regatta Office Park
P.O. Box 1350, Grand Cayman
KY1-1108
Cayman Islands

香港股份過戶登記分處

聯合證券登記有限公司
香港
北角
英皇道338號
華懋交易廣場二期
33樓3301-04室

主要往來銀行

恒生銀行
中信銀行(國際)

核數師

羅兵咸永道會計師事務所
執業會計師及註冊公眾利益
實體核數師

股份代號

1483

公司網站

www.netago.hk



FINANCIAL HIGHLIGHTS

For the six months period ended 30 June 2022 (the "Interim Period"), unaudited operating results of the Group (as defined below) were as follows:

- Revenue amounted to approximately HK\$138,913,000 representing an decrease of 12.1% compared to the same period of the previous financial year;
- Profit attributable to equity holders of the Company decreased by 67.6% to HK\$7,404,000 for the Interim Period as compared to HK\$22,846,000 for the same period of previous financial year;
- Basic and diluted earnings per share for the Interim Period based on weighted average number of ordinary shares was HK0.9 cents;
- No dividend was declared for the Interim Period.

財務摘要

截至二零二二年六月三十日止六個月期間（「中期期間」），本集團（定義見下文）未經審核經營業績如下：

- 收益約為138,913,000港元，較上一個財政年度去年同期減少12.1%；
- 於中期期間，本公司權益擁有人應佔溢利較上一個財政年度去年同期的22,846,000港元減少67.6%至7,404,000港元；
- 中期期間之每股基本及攤薄盈利（乃基於普通股加權平均數計算得出）為0.9港仙；
- 概無宣派中期期間之股息。



INTERIM RESULTS FOR THE SIX MONTHS ENDED 30 JUNE 2022

The board of directors (the “Board”) of Net-a-Go Technology Company Limited is pleased to announce the unaudited consolidated interim results of the Company and its subsidiaries (the “Group”) for the Interim Period together with the comparative unaudited figures for the corresponding period in 2021 (the “Corresponding Period”) as follows:

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the six months ended 30 June 2022

截至二零二二年六月三十 日止六個月之中期業績

網譽科技有限公司（「本公司」）董事會（「董事會」）欣然宣佈本公司及其附屬公司（「本集團」）於中期期間之未經審核綜合中期業績，連同二零二一年同期（「去年同期」）之未經審核比較數字如下：

簡明綜合全面收益表

截至二零二二年六月三十日止六個月

		Unaudited for the six months ended 30 June 截至六月三十日 止六個月 未經審核		
		Note 附註	2022 二零二二年 HK\$'000 千港元	2021 二零二一年 HK\$'000 千港元
Revenue	收益	4	138,913	158,099
Cost of revenue	收益成本		(119,201)	(119,594)
Gross profit	毛利		19,712	38,505
Amortisation	攤銷		(2,016)	(10,272)
General and administrative expenses	一般及行政開支	5	(12,068)	(14,502)
Other income	其他收入		357	595
(Loss)/Gain on disposal of financial assets at fair value through profit or loss	出售按公平值計入損益之金融資產之(虧損)/收益		(204)	17,786
Fair value gain on financial assets at fair value through profit or loss	按公平值計入損益之金融資產之公平值收益		8,012	6,098
Operating profit	經營溢利		13,793	38,210



CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (Continued)

For the six months ended 30 June 2022

簡明綜合全面收益表 (續)

截至二零二二年六月三十日止六個月

		Unaudited for the six months ended 30 June 截至六月三十日 止六個月 未經審核		
		Note 附註	2022 二零二二年 HK\$'000 千港元	2021 二零二一年 HK\$'000 千港元
Finance income	財務收入	6	6	600
Finance costs	財務成本		(139)	(36)
Finance income – net	財務收入一淨額		(133)	564
Profit before income tax	除所得稅前溢利		13,660	38,774
Income tax expense	所得稅開支	7	(3,219)	(8,326)
Profit for the period	本期間溢利		10,441	30,448
Profit attributable to:	下列人士應佔溢利：			
Equity holders of the Company	本公司權益擁有人		7,404	22,846
Non-controlling interests	非控股權益		3,037	7,602
			10,441	30,448
Other comprehensive (loss)/ income for the period:	本期間其他全面(虧損) ／收益：			
Items that may be reclassified to profit or loss	可能重新分類至損益 之項目			
– Exchange difference on translation of foreign operations	– 換算海外業務的 匯兌差額		(641)	5,236
Other comprehensive (loss)/ income for the period, net of tax	稅後本期間其他全面 (虧損)／收益		(641)	5,236
Total comprehensive income for the period	本期間全面收益總額		9,800	35,684



CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (Continued)

For the six months ended 30 June 2022

簡明綜合全面收益表 (續)

截至二零二二年六月三十日止六個月

Unaudited for the
six months ended 30 June
截至六月三十日
止六個月
未經審核

		2022 二零二二年 HK\$'000 千港元	2021 二零二一年 HK\$'000 千港元
Total comprehensive income attributable to:	下列人士應佔全面 收益總額：		
Equity holders of the Company	本公司權益擁有人	6,763	28,082
Non-controlling interests	非控股權益	3,037	7,602
		9,800	35,684
Earnings per share (HK cents)	每股盈利 (港仙)		
Basic and diluted	基本及攤薄	0.9	3.1
Dividends (HK\$)	股息 (港元)	-	-



CONDENSED CONSOLIDATED BALANCE SHEET

As at 30 June 2022

簡明綜合資產負債表

於二零二二年六月三十日

		30 June 2022 二零二二年 六月 三十日 (Unaudited) (未經審核) Note 附註	31 December 2021 二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
ASSETS	資產		
Non-current assets	非流動資產		
Property, plant and equipment	物業、廠房及設備	54,705	62,347
Investment properties	投資物業	98,816	100,050
Goodwill	商譽	134,098	115,428
Right of use assets	使用權資產	3,682	896
Deferred income tax assets	遞延所得稅資產	299	315
Intangible assets	無形資產	22,266	24,282
Non-current deposits	非流動按金	-	718
Restricted cash	受限制現金	-	2,588
Contract assets	合約資產	20,190	20,219
		334,056	326,843
Current assets	流動資產		
Trade receivables	貿易應收款項	10 168,901	134,475
Deposit and prepayment and other receivables	按金、預付款項及其他應收款項	32,116	36,977
Financial assets at fair value through profit or loss	按公平值計入損益之金融資產	11 68,928	96,609
Contract assets	合約資產	-	12,407
Restricted cash	受限制現金	9,950	7,688
Cash and cash equivalents	現金及現金等價物	231,341	233,608
		511,236	521,764
Total assets	總資產	845,292	848,607

**CONDENSED CONSOLIDATED BALANCE SHEET**

(Continued)

As at 30 June 2022

簡明綜合資產負債表 (續)

於二零二二年六月三十日

**Unaudited for the
six months ended 30 June**
截至六月三十日
止六個月
未經審核

	Note 附註	2022 二零二二年 HK\$'000 千港元	2021 二零二一年 HK\$'000 千港元
EQUITY			
Equity attributable to owners of the Company	權益 本公司擁有人 應佔權益		
Share capital	股本	7,950	7,950
Share premium	股份溢價	628,837	628,837
Reserves	儲備	(100,099)	(83,073)
		536,688	553,714
Non-controlling interest	非控股權益	105,523	102,487
Total equity	總權益	642,211	656,201
LIABILITIES	負債		
Non-current liabilities	非流動負債		
Lease liabilities	租賃負債	-	247
Deferred income tax liabilities	遞延所得稅負債	39,489	39,131
Deposits received	已收按金	-	341
Obligation under finance lease	融資租賃承擔	3,340	-
		42,829	39,719



CONDENSED CONSOLIDATED BALANCE SHEET

(Continued)

As at 30 June 2022

簡明綜合資產負債表 (續)

於二零二二年六月三十日

			30 June 2022 二零二二年 六月 三十日 (Unaudited) (未經審核) HK\$'000 千港元	31 December 2021 二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
Current liabilities	流動負債			
Trade payables	貿易應付款項	12	32,714	25,156
Accruals, provisions and other payables	應計費用、撥備及其他應付款項		28,684	56,210
Lease liabilities	租賃負債		609	715
Consideration payables	應付代價		60,293	60,293
Deposits received	已收按金		838	530
Current income tax liabilities	即期所得稅負債		23,826	9,783
Borrowings	借款	13	13,288	-
			160,252	152,687
Total liabilities	總負債		203,081	192,406
Total equity and liabilities	總權益及負債		845,292	848,607



CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明綜合權益變動表

For the six months ended 30 June 2022

截至二零二二年六月三十日止六個月

		Share capital	Share premium	Capital reserve	Exchange reserve	Share-based payment reserve	Share held for employee share scheme	Accumulated losses	Statutory reserve	Total	Non-controlling interest	Total
		股本 HK\$'000 千港元	股份溢價 HK\$'000 千港元	資本儲備 HK\$'000 千港元	匯兌儲備 HK\$'000 千港元	以股份為基礎的 付款儲備 HK\$'000 千港元	股份計劃 持有的股份 HK\$'000 千港元	累計虧損 HK\$'000 千港元	法定儲備 HK\$'000 千港元	總計 HK\$'000 千港元	非控股權益 HK\$'000 千港元	總計 HK\$'000 千港元
Balance as at 1 January 2022 (Audited)	於二零二二年一月一日的結餘 (經審核)	7,950	628,837	4,986	25,372	20,434	(33,806)	(113,972)	13,913	553,714	102,487	656,201
Comprehensive income:	全面收益：	-	-	-	-	-	-	7,404	-	7,404	3,037	10,441
Profit for the period	本期間溢利	-	-	-	-	-	-	7,404	-	7,404	3,037	10,441
Other comprehensive income:	其他全面收益：	-	-	-	(641)	-	-	-	-	(641)	-	(641)
Currency translation difference	貨幣換算差額	-	-	-	(641)	-	-	-	-	(641)	-	(641)
Total other comprehensive income	其他全面收益總額	-	-	-	(641)	-	-	-	-	(641)	-	(641)
Total comprehensive income	全面收益總額	-	-	-	(641)	-	-	7,404	-	6,763	3,037	9,800
Transaction with owners in their capacity as owners:	與擁有人以其擁有的身份進行的交易：	-	-	-	-	2,942	-	(491)	963	2,942	(472)	2,942
Issuance of ordinary share	發行普通股	-	-	-	-	-	-	-	-	-	-	-
Share-based payment	以股份為基礎的付款	-	-	-	-	2,942	-	-	-	2,942	-	2,942
Transfer to statutory reserve	轉撥至法定儲備	-	-	-	-	-	-	(491)	963	472	(472)	-
Acquisition of a subsidiary company	收購一間附屬公司	-	-	(6,180)	(6,687)	-	-	(12,973)	1	(25,839)	471	(25,368)
Acquisition of shares under employee share scheme	根據僱員股份計劃收購股份	-	-	-	-	-	(1,364)	-	-	(1,364)	-	(1,364)
Balance as at 30 June 2022 (Unaudited)	於二零二二年六月三十日的結餘 (未經審核)	7,950	628,837	(1,194)	18,044	23,376	(35,170)	(120,032)	14,877	536,688	105,523	642,211

		Share capital	Share premium	Capital reserve	Exchange reserve	Share-based payment reserve	Accumulated losses	Statutory reserve	Total	Non-controlling interest	Total
		股本 HK\$'000 千港元	股份溢價 HK\$'000 千港元	資本儲備 HK\$'000 千港元	匯兌儲備 HK\$'000 千港元	以股份為基礎的 付款儲備 HK\$'000 千港元	累計虧損 HK\$'000 千港元	法定儲備 HK\$'000 千港元	總計 HK\$'000 千港元	非控股權益 HK\$'000 千港元	總計 HK\$'000 千港元
Balance as at 1 January 2021 (Audited)	於二零二一年一月一日的結餘 (經審核)	7,050	480,200	4,986	14,548	10,832	(149,664)	10,142	378,094	90,040	468,134
Comprehensive income:	全面收益：	-	-	-	-	-	22,846	-	22,846	7,602	30,448
Profit for the period	本期間溢利	-	-	-	-	-	22,846	-	22,846	7,602	30,448
Other comprehensive income:	其他全面收益：	-	-	-	5,236	-	-	-	5,236	-	5,236
Currency translation difference	貨幣換算差額	-	-	-	5,236	-	-	-	5,236	-	5,236
Total other comprehensive income	其他全面收益總額	-	-	-	5,236	-	-	-	5,236	-	5,236
Total comprehensive income	全面收益總額	-	-	-	5,236	-	22,846	-	28,082	7,602	35,684
Transaction with owners in their capacity as owners:	與擁有人以其擁有的身份進行的交易：	-	900	148,637	-	-	-	-	149,537	-	149,537
Issuance of ordinary share	發行普通股	-	900	148,637	-	-	-	-	149,537	-	149,537
Share-based payment	以股份為基礎的付款	-	-	-	-	4,526	-	-	4,526	-	4,526
Transfer to statutory reserve	轉撥至法定儲備	-	-	-	-	-	(879)	1,724	845	(845)	-
Balance as at 30 June 2021 (Unaudited)	於二零二一年六月三十日的結餘 (未經審核)	7,950	628,837	4,986	19,784	15,358	(127,697)	11,866	561,084	96,797	657,881



CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

簡明綜合現金流量表

Unaudited
For six months ended
30 June
未經審核
截至六月三十日
止六個月

		2022 二零二二年 HK\$'000 千港元	2021 二零二一年 HK\$'000 千港元
Net cash outflow from operating activities	經營活動所得現金流出淨額	(19,382)	(6,399)
Net cash inflow from investing activities	投資活動所得現金流入淨額	5,365	1,561
Net cash inflow from financing activities	融資活動所得現金流入淨額	13,614	129,435
(Decrease)/Increase in cash and cash equivalents	現金及現金等價物(減少)/增加	(403)	124,597
Cash and cash equivalents at the beginning of period	期初現金及現金等價物	233,608	129,132
Currency translation differences	貨幣換算差額	(1,864)	(16,954)
Cash and cash equivalents at the end of period	期末現金及現金等價物	231,341	236,775
Analysis of the balance of cash and cash equivalents:	現金及現金等價物結餘分析：		
Cash and cash equivalents	現金及現金等價物	231,341	236,775



NOTES TO THE INTERIM FINANCIAL INFORMATION

1. GENERAL INFORMATION

The Company was incorporated in the Cayman Islands on 20 June 2013 as an exempted company with limited liability under the Companies Law (2010 Revision) of the Cayman Islands. The address of the Company's registered office is P.O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205, Cayman Islands. The Company's principal place of business is located at Suite 1201, 12/F, 1111 King's Road, Taikoo Shing, Hong Kong.

The Company is listed on the Main Board of the Stock Exchange of Hong Kong Limited.

The Company is an investment holding company and its subsidiaries are principally engaged in environmental maintenance business, property leasing business, securities trading business and medical devices business.

The condensed consolidated interim financial information are presented in Hong Kong dollars ("HK\$") unless otherwise stated. These condensed consolidated interim financial information have been approved for issue by the Board of Directors on 30 August 2022.

中期財務資料附註

1. 一般資料

本公司於二零一三年六月二十日根據開曼群島公司法（二零一零年修訂本）在開曼群島註冊成立為獲豁免有限公司。本公司的註冊辦事處地址為P.O. Box 31119 Grand Pavilion, Hibiscus Way, 802 West Bay Road, Grand Cayman, KY1-1205, Cayman Islands。本公司主要營業地點位於香港太古城英皇道1111號12樓1201室。

本公司於香港聯合交易所有限公司主板上市。

本公司為投資控股公司，連同其附屬公司主要從事環境維護業務、物業租賃業務、證券買賣業務及醫療器械業務。

除另有說明外，簡明綜合中期財務資料以港元（「港元」）呈列。此等簡明綜合中期財務資料已於二零二二年八月三十日獲董事會批准刊發。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

2. BASIS OF PREPARATION AND PRINCIPAL ACCOUNTING POLICIES

This condensed consolidated interim financial information for the six months ended 30 June 2022 has been prepared in accordance with HKAS 34 “Interim financial reporting”. The condensed consolidated interim financial information should be read in conjunction with the annual financial statements for the year ended 31 December 2021, which have been prepared in accordance with Hong Kong Financial Reporting Standards.

The condensed consolidated interim financial information have been prepared under the historical cost basis. The principal accounting policies used in the preparation of the interim financial statements are consistent with those used in the annual consolidated financial statements for the year ended 31 December 2021, except for the amendments and interpretations of Hong Kong Financial Reporting Standards (“New HKFRSs”) issued by the Hong Kong Institute of Certified Public Accountants which have become effective in this period as detailed in note 2.1 of this report.

中期財務資料附註 (續)

2. 編製基準及主要會計政策

截至二零二二年六月三十日止六個月之本簡明綜合中期財務資料已根據香港會計準則第34號「中期財務報告」編製。本簡明綜合中期財務資料應與根據香港財務報告準則編製之截至二零二一年十二月三十一日止年度之年度財務報表一併閱讀。

本簡明綜合中期財務資料已根據歷史成本法編製。除由香港會計師公會頒佈並於本期間生效之香港財務報告準則的該等修訂及詮釋（「新香港財務報告準則」）外，編製中期財務報表所用之主要會計政策與截至二零二一年十二月三十一日止年度之年度綜合財務報表所採用者一致。該等新香港財務報告準則已詳列於本報告附註2.1。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

2. BASIS OF PREPARATION AND PRINCIPAL ACCOUNTING POLICIES (Continued)

2. 編製基準及主要會計政策 (續)

2.1 *New Accounting Standards and Accounting Changes*

2.1 *新會計準則及會計變動*

The following new amendments to standards and interpretations are mandatory for accounting periods beginning on or after 1 January 2022. The adoption of these amendments to standards does not have any significant impact to the results and financial position of the Group.

以下準則及詮釋之新增修訂須於二零二二年一月一日或之後開始之會計期間強制採納。採納該等準則之修訂本不會對本集團之業績及財務狀況產生任何重大影響。

Accounting Guideline 5 (revised)

Revised Accounting Guideline 5 Merger Accounting for Common Control Combinations

會計指引第5號(經修訂)

經修訂會計指引第5號共同控制下合併的合併會計法

Amendments to HKAS 16

Property, Plant and Equipment – Proceeds before Intended Use

香港會計準則第16號修訂本

物業、廠房及設備—擬定用途前的所得款項

Amendments to HKFRS 3,

Narrow-scope Amendments

HKAS 16 and HKAS 37

香港財務報告準則第3號、

小範圍修訂

香港會計準則第16號及

香港會計準則第37號修訂本

Amendments to HKAS 37

Onerous Contracts – Cost Fulfilling a Contract

香港會計準則第37號修訂本

虧損合約—履行合約之成本

Amendments to HKFRS 3

Reference to the Conceptual Framework

香港財務報告準則第3號修訂本

對概念框架之提述

The Group has not applied any new standards and interpretations that are not effective for current accounting period.

本集團並無應用任何於當前會計期間尚未生效之新訂準則及詮釋。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

3. SEGMENT INFORMATION

(a) *Analysis of segment revenue and results*

The Chief Operating Decision Maker (“CODM”) has been identified as the Directors who review the Group’s internal reporting in order to assess performance and allocate resources. The CODM has determined the operating segments based on these reports.

The Group has four operating segments (i) environmental maintenance business, (ii) property leasing business, (iii) securities trading business and (iv) medical devices business.

Certain comparative figures has been reclassified to conform with current year’s presentation.

中期財務資料附註 (續)

3. 分部資料

(a) 分部收益及業績分析

主要經營決策者（「主要經營決策者」）指檢討本集團內部報告以評估表現及分配資源的董事。主要經營決策者基於有關報告釐定經營分部。

本集團擁有四個經營分部(i)環境維護業務、(ii)物業租賃業務、(iii)證券買賣業務及(iv)醫療器械業務。

若干比較數字已重新分類以與本年度之呈列一致。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

3. SEGMENT INFORMATION

(a) Analysis of segment revenue and results

(Continued)

Segment revenue and results

The following is an analysis of the Group's revenue and results by operating segment:

		Environmental maintenance business 環境維護業務		Property leasing business 物業租賃業務		Securities trading business 證券買賣業務		Medical devices business 醫療器械業務		Total 總計	
		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月	
		2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)	2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)	2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)	2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)	2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)
		HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元	HKS'000 千港元
Segment revenue	分部收益										
External Revenue	外部收益	131,718	156,467	1,614	1,496	-	136	5,581	-	138,913	158,099
Fair value gain on financial assets at fair value through profit and loss	按公平值計入損益之金融資產之公平值收益	-	-	-	-	8,012	6,098	-	-	8,012	6,098
Segment profit/(loss)	分部溢利/(虧損)	12,852	33,298	385	961	7,808	15,067	(314)	-	20,731	49,326
Finance income	財務收入									6	600
Finance costs	財務成本									(139)	(36)
Unallocated corporate expenses	未分配公司開支									(6,938)	(11,116)
Profit before tax	除稅前溢利									13,660	38,774

The accounting policies of the operating segments are the same as the Group's accounting policies. Segment profit/(loss) represents the profit earned/loss incurred by each segment without allocation of central administration costs, depreciation of certain plant and equipment, directors' emoluments, finance income, finance cost and exchange gain/(loss). This is the measure reported to the CODM for purposes of resources allocation and performance assessment.

中期財務資料附註 (續)

3. 分部資料

(a) 分部收益及業績分析 (續)

分部收益及業績

本集團收益及業績之分析按經營分部呈列如下：

經營分部之會計政策與本集團會計政策相同。分部溢利/(虧損)指各分部未分配中央行政費用、若干廠房及設備折舊、董事酬金、財務收入、財務成本及匯兌收益/(虧損)所賺取之溢利/產生之虧損。此乃呈報予主要經營決策者用於資源分配及業績評估的措施。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

3. SEGMENT INFORMATION (Continued)

(b) Segment assets and liabilities

The following is an analysis of the Group's assets and liabilities by operating segment:

中期財務資料附註 (續)

3. 分部資料 (續)

(b) 分部資產及負債

本集團資產及負債之分析按經營分部呈列如下：

		Environmental maintenance business 環境維護業務		Property leasing business 物業租賃業務		Securities trading business 證券買賣業務		Medical device business 醫療器械業務		Total 總計	
		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月		Six months ended 30 June 截至六月三十日止六個月	
		As at 30 June 2022 於 二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	As at 31 December 2021 於 二零二一年 十二月 三十一日 (Unaudited) (未經審核) HK\$'000 千港元	As at 30 June 2022 於 二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	As at 31 December 2021 於 二零二一年 十二月 三十一日 (Unaudited) (未經審核) HK\$'000 千港元	As at 30 June 2022 於 二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	As at 31 December 2021 於 二零二一年 十二月 三十一日 (Unaudited) (未經審核) HK\$'000 千港元	As at 30 June 2022 於 二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	As at 31 December 2021 於 二零二一年 十二月 三十一日 (Unaudited) (未經審核) HK\$'000 千港元	As at 30 June 2022 於 二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	As at 31 December 2021 於 二零二一年 十二月 三十一日 (Unaudited) (未經審核) HK\$'000 千港元
Segment assets	分部資產	418,789	378,392	98,817	137,529	68,928	97,865	26,973	0	613,507	613,786
Cash and cash equivalents	現金及現金等價物									231,341	233,608
Deferred income tax assets	遞延所得稅資產									299	315
Other unallocated corporate assets	其他未分配公司資產									145	898
Total assets	總資產									845,292	846,607
Segment liabilities	分部負債	55,273	76,054	1,473	1,878	1,328	3,601	12,663	0	70,737	81,543
Deferred income tax liabilities	遞延所得稅負債									39,489	391,311
Consideration payables	應付代價									60,293	60,293
Current income tax liabilities	即期所得稅負債									23,826	9,783
Other unallocated corporate liabilities	其他未分配公司負債									8,736	1,656
Total liabilities	總負債									203,081	192,406



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

3. SEGMENT INFORMATION (Continued)

(c) Geographical information

Revenues are attributed to geographic areas based on the location of customers. Revenues regarding geographical segments based on the location of customers or revenue source for the Interim Period are presented as follows:

中期財務資料附註 (續)

3. 分部資料 (續)

(c) 地區資料

地理區域應佔收益乃按客戶所在地劃分。中期期間按客戶所在地或收益來源劃分的地區分部收益呈列如下：

		For six months ended 30 June 截至六月三十日 止六個月	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
China	中國	138,913	157,963
Hong Kong	香港	0	136
		138,913	158,099

Information about major customers

During the Interim Period, no single customer accounted for more than 10% of the Group's total revenue (six months ended 30 June 2021: Nil).

有關主要客戶的資料

於中期期間，概無單一客戶佔本集團總收益的10%以上(截至二零二一年六月三十日止六個月：無)。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

4. REVENUE

Turnover which consists of revenue from (i) environmental maintenance business, (ii) property leasing business, (iii) securities trading business and (iv) medical devices business, for the Interim Period together with the comparative unaudited figures for the Corresponding Period are as follows:

中期財務資料附註 (續)

4. 收益

中期期間之營業額包括來自(i)環境維護業務、(ii)物業租賃業務、(iii)證券買賣業務及(iv)醫療器械業務的收益連同去年同期之未經審核比較數字如下：

		For six months ended 30 June 截至六月三十日 止六個月	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
Revenue	收益		
Environmental maintenance business:	環境維護業務：		
Service income for provision of environmental maintenance services	提供環境維護服務的服務收入	131,718	156,467
Property leasing business:	物業租賃業務：		
Rental income	租金收入	1,614	1,496
Securities trading business:	證券買賣業務：		
Securities interest income	證券利息收入	-	136
Medical devices business:	醫療器械業務：		
Sales of medical devices	銷售醫療器械	5,581	-
		138,913	158,099



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

4. REVENUE (Continued)

Assets related to contracts with customers

The Group has recognised the following revenue-related contract assets

4. 收益 (續)

客戶合約相關之資產

本集團確認以下收益相關合約資產

		As at 30 June 2022	As at 31 December 2021 於二零二一年 十二月 三十一日 (Audited) (經審核)
		HK\$'000 千港元	HK\$'000 千港元
Contract assets	合約資產		
Classified under:	分類如下：		
– non-current assets	– 非流動資產	20,190	20,219
– current assets	– 流動資產	–	12,407
		20,190	32,626

As at 30 June 2022, contract assets amounting to HK\$20,190,000 (as at 31 December 2021: HK\$32,626,000) as the Group has entered into a service contract with a customer of its environmental maintenance business in which the Group has provided the relevant services ahead of the agreed payment schedule of 8 years. No contract assets (as at 31 December 2021: HK\$12,407,000) are classified as non-current assets based on the agreed payment schedule as at 30 June 2022.

於二零二二年六月三十日，由於本集團與環境維護業務之一名客戶訂立服務合約，其中本集團較協定的付款時間表提前八年提供相關服務，故合約資產達20,190,000港元（於二零二一年十二月三十一日：32,626,000港元）。概無合約資產（於二零二一年十二月三十一日：12,407,000港元）按於二零二二年六月三十日協定的付款時間表分類為非流動資產。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

5. GENERAL AND ADMINISTRATIVE EXPENSES

5. 一般及行政費用

		For six months ended 30 June 截至六月三十日 止六個月	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
Depreciation on fixed assets	固定資產折舊	569	556
Legal and professional fee	法律及專業費用	599	1,463
Rent and rate	租金及差餉	559	523
Share-based payment expenses	以股份為基礎的付款 開支	2,942	4,526
Staff salaries and allowances	員工薪酬及津貼	5,852	4,892
Travelling expenses	差旅費	272	528
Others	其他	1,275	2,014
		12,068	14,502

6. FINANCE INCOME

The finance income for the Interim Period amounted to approximately HK\$6,000 (six month ended 30 June 2021: HK\$600,000) mainly comprised of interest income on short-term bank deposits.

6. 財務收入

中期期間的財務收入約為6,000港元(截至二零二一年六月三十日止六個月：600,000港元)，主要包括短期銀行存款的利息收入。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

7. INCOME TAX EXPENSE

7. 所得稅開支

		For six months ended 30 June 截至六月三十日 止六個月	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
Current income tax	即期所得稅		
Hong Kong profit tax	香港利得稅	3	–
PRC enterprise income tax	中國企業所得稅	3,216	8,326
Income tax expenses	所得稅開支	3,219	8,326

Hong Kong profits tax has been provided at the rate of 16.5% on the estimated assessable profits for six months ended 30 June 2022 and 2021. The applicable corporate income tax rate for Mainland China subsidiaries is 25% on the estimated assessable profits.

香港利得稅按16.5%的稅率就截至二零二二年及二零二一年六月三十日止六個月的估計應課稅溢利計提撥備。中國內地附屬公司針對估計應課稅溢利的適用企業所得稅稅率為25%。

8. DIVIDENDS

The Directors do not recommend payment of interim dividend for the Interim Period (six months ended 30 June 2021: Nil).

8. 股息

董事不建議就中期期間派付中期股息(截至二零二一年六月三十日止六個月：無)。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

9. EARNINGS PER SHARE

(a) Basic

Basic earnings per share is calculated by dividing the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the Interim Period and corresponding period of previous financial year.

Profit attributable to owners of the Company (HK\$'000) 本公司擁有人應佔溢利 (千港元)

Weighted average number of ordinary shares in issue (thousands) 已發行普通股加權平均數 (千股)

Earnings per share (HK\$) 每股盈利 (港元)

(b) Diluted

Diluted earning/(loss) per share is calculated by adjusting the weighted average number of ordinary shares outstanding to assume conversion of all dilutive potential ordinary shares. For the Interim Period, the Company has one category of dilutive potential ordinary shares: 40,000,000 share options granted (six months ended 30 June 2021: 40,000,000 share options granted). However, the computation of diluted earnings per share for the Interim Period does not assume the exercise of share option granted by the Company as the exercise price of those options was higher than the average market price per share.

中期財務資料附註 (續)

9. 每股盈利

(a) 基本

每股基本盈利乃採用本公司擁有人應佔溢利除以於中期期間及上一財政年度去年同期已發行普通股的加權平均數計算。

For six months ended
30 June
截至六月三十日
止六個月

	2022 二零二二年 (Unaudited) (未經審核)	2021 二零二一年 (Unaudited) (未經審核)
Profit attributable to owners of the Company (HK\$'000) 本公司擁有人應佔溢利 (千港元)	7,404	22,846
Weighted average number of ordinary shares in issue (thousands) 已發行普通股加權平均數 (千股)	795,000	743,287
Earnings per share (HK\$) 每股盈利 (港元)	0.009	0.031

(b) 攤薄

每股攤薄盈利／(虧損)乃假設已轉換所有潛在攤薄普通股後調整已發行普通股的加權平均數計算得出。於中期期間，本公司擁有一類潛在攤薄普通股：40,000,000份已授出購股權(截至二零二一年六月三十日止六個月：40,000,000份已授出購股權)。然而，計算中期期間每股攤薄盈利時並無假設本公司授出之購股權獲行使，此乃由於該等購股權之行使價高於每股平均市價。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

10. TRADE RECEIVABLES

10. 貿易應收款項

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核)	二零二一年 十二月 三十一日 (Audited) (經審核)
		HK\$'000 千港元	HK\$'000 千港元
0 to 30 days	0至30日	22,732	28,571
31 to 60 days	31至60日	21,055	22,140
61 to 90 days	61至90日	17,824	16,295
More than 90 days	超過90日	107,916	68,095
		169,527	135,101
Loss: loss allowance	減：虧損撥備	(626)	(626)
		168,901	134,475

As at 30 June 2022, the Group's trade receivables mainly comprised receivables from the Group's environmental maintenance business. These receivables were not past due nor impaired and amounted to approximately HK\$169,527,000 (as at 31 December 2021: HK\$135,101,000). They are related to customers for whom there were no recent history of default.

於二零二二年六月三十日，本集團的貿易應收款項主要包括來自本集團環境維護業務之應收款項。該等應收款項既無逾期亦無減值，金額約為169,527,000港元（於二零二一年十二月三十一日：135,101,000港元）。貿易應收款項與近期並無違約記錄的客戶有關。

As at 30 June 2022, no trade receivables were impaired (as at 31 December 2021: same). Provision for impairment of trade receivables in the amount of HK\$626,000 was made as at 30 June 2022 (as at 31 December 2021: same).

於二零二二年六月三十日，並無貿易應收款項已減值（於二零二一年十二月三十一日：相同）。於二零二二年六月三十日並無就貿易應收款項作出減值撥備626,000港元（於二零二一年十二月三十一日：相同）。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

11. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
Hong Kong listed equity securities	香港上市股本證券	53,222	28,958
Unlisted equity investments	非上市股本投資	15,706	21,081
Equity securities listed outside Hong Kong	非香港上市股本證券	0	46,570
		68,928	96,609

12. TRADE PAYABLES

The aging analysis of trade payables based on the invoice date was as follows:

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
0-30 days	0至30日	14,512	9,011
31-60 days	31至60日	1,343	2,854
61-90 days	61至90日	3,030	2,497
More than 90 days	超過90日	13,829	10,794
		32,714	25,156

The carrying amounts of the Group's trade payables approximate their fair values and are denominated in Hong Kong dollars.

中期財務資料附註 (續)

11. 按公平值計入損益之金融資產

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
Hong Kong listed equity securities	香港上市股本證券	53,222	28,958
Unlisted equity investments	非上市股本投資	15,706	21,081
Equity securities listed outside Hong Kong	非香港上市股本證券	0	46,570
		68,928	96,609

12. 貿易應付款項

按發票日期呈列的貿易應付款項賬齡分析如下：

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核) HK\$'000 千港元	二零二一年 十二月 三十一日 (Audited) (經審核) HK\$'000 千港元
0-30 days	0至30日	14,512	9,011
31-60 days	31至60日	1,343	2,854
61-90 days	61至90日	3,030	2,497
More than 90 days	超過90日	13,829	10,794
		32,714	25,156

本集團的貿易應付款項的賬面值與其公平值相若，並以港元計值。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

中期財務資料附註 (續)

13. BORROWINGS

13. 借貸

		30 June 2022	31 December 2021
		二零二二年 六月三十日 (Unaudited) (未經審核)	二零二一年 十二月 三十一日 (Audited) (經審核)
		HK\$'000	HK\$'000
		千港元	千港元
Bank loans (Note)	銀行貸款 (附註)	13,288	-

Note:

Bank borrowings have an effective interest rate of 4.15% per annum. The carrying amounts of the borrowings were denominated in RMB.

附註：

銀行借貸之實際年利率為4.15%。借貸之賬面值以人民幣計值。

14. RELATED PARTIES TRANSACTIONS

Parties are considered to be related to the Group if the party has the ability, directly or indirectly, to exercise control or significant influence over the Group in making financial and operating decisions, or vice versa. Related parties may be individuals (being members of key management personnel, significant shareholders and/or their close family members) or other entities and include entities which are under the significant influence of related parties of the Group where those parties are individuals. Parties are also considered to be related if they are subject to common control.

14. 關聯方交易

倘有關方可直接或間接對本集團財務及經營決策行使控制權或施加重大影響，該方均視為與本集團有關，反之亦然。關聯方可為個人（即主要管理人員、主要股東及／或彼等近親家屬成員）或其他實體，包括受本集團關聯方（為個人）重大影響的實體。倘有關方受共同控制，則亦視為相關聯。



NOTES TO THE INTERIM FINANCIAL INFORMATION (Continued)

14. RELATED PARTIES TRANSACTIONS (Continued)

- (a) Other than the acquisition of Medical Devices Business, there was no related party transaction during the six months ended 30 June 2022 (six months ended 30 June 2021: Nil).
- (b) Compensation of key management personnel of the Group during the period is as follows:

		Six-month period ended 30 June 截至六月三十日止 六個月期間	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
Basic salaries allowances and benefits	基本薪金、津貼及福利	1,680	1,680
Employer's attributions to pension scheme	退休金計劃僱主供款	36	36
		1,716	1,716

15. EVENTS AFTER THE REPORTING PERIOD

There is no material subsequent event undertaken by the Group after 30 June 2022, up to the date of this report.

中期財務資料附註 (續)

14. 關聯方交易 (續)

- (a) 除收購醫療器械業務外，截至二零二二年六月三十日止六個月，並無任何關聯方交易（截至二零二一年六月三十日止六個月：無）。
- (b) 本集團於期內的主要管理人員薪酬如下：

		Six-month period ended 30 June 截至六月三十日止 六個月期間	
		2022 二零二二年 (Unaudited) (未經審核) HK\$'000 千港元	2021 二零二一年 (Unaudited) (未經審核) HK\$'000 千港元
Basic salaries allowances and benefits	基本薪金、津貼及福利	1,680	1,680
Employer's attributions to pension scheme	退休金計劃僱主供款	36	36
		1,716	1,716

15. 報告期後事項

截至本報告日期，本集團於二零二二年六月三十日後並無發生重大期後事項。



MANAGEMENT DISCUSSION AND ANALYSIS

BUSINESS AND OPERATIONAL OVERVIEW

For the Interim Period, the Group was principally engaged in four operating segments, (i) environmental maintenance business, (ii) property leasing business, (iii) securities trading business and (iv) medical devices business. The Company and its subsidiaries recorded a revenue of approximately HK\$138,913,000, compared to a revenue of approximately HK\$158,099,000 for the six month period ended 30 June 2021 (the “Corresponding Period”). Profit attributable to the equity holders of the Company was approximately HK\$7,404,000 for the Interim Period (Corresponding period: HK\$22,846,000).

The decrease in profit attributable to the equity holders of the Company was primarily due to the following factors:

- (i) For the six months ended 30 June 2021, there was a relief related to value-added-tax (the “VAT Relief”) granted by the local government in the People’s Republic of China (the “PRC”) due to the COVID-19 pandemic in the amount of approximately HK\$2.5 million. There were no such kind of relief granted by the local government in the PRC during the Interim Period;
- (ii) Decrease in revenue from the Group’s environmental maintenance business in the amount of approximately HK\$24.7 million during the Interim Period, representing a decrease of approximately 15.8% as compared with the corresponding Period, as certain environmental maintenance service contracts were completed and did not renew during the year of 2021; and
- (iii) The absence of gain on disposal of financial assets at fair value through profit and loss during the Interim Period. For the corresponding Period, the Group recorded gain on disposal of financial assets at fair value through profit and loss in the amount of HK\$17.8 million.

管理層討論及分析

業務及營運概覽

於中期期間，本集團主要運營四個經營分部：(i)環境維護業務、(ii)物業租賃業務、(iii)證券買賣業務及(iv)醫療器械業務。本公司及其附屬公司錄得收益約138,913,000港元，而截至二零二一年六月三十日止六個月期間（「去年同期」）收益則約為158,099,000港元。於中期期間本公司權益擁有人應佔溢利約為7,404,000港元（去年同期：22,846,000港元）。

本公司權益持有人應佔溢利減少乃主要由於以下因素：

- (i) 截至二零二一年六月三十日止六個月，中華人民共和國（「中國」）地方政府因COVID-19疫情授予與增值稅有關的減免（「增值稅減免」）約2.5百萬港元。於中期期間，中國地方政府並無授予該類減免；
- (ii) 因若干環境維護服務合約二零二一年已完成且未續期，於中期期間，本集團環境維護業務收益減少約24.7百萬港元，較去年同期減少約15.8%；及
- (iii) 於中期期間並無出售按公平值計入損益之金融資產之收益。去年同期，本集團錄得出售按公平值計入損益之金融資產之收益17.8百萬港元。



Environmental Maintenance Business

The environmental maintenance business is based in Chengdu, the PRC, and is penetrating into other regions in the PRC such as Xinjiang Autonomous Region, Hebei Province and Inner Mongolia Autonomous Region. Its scope of services mainly includes (i) janitorial services for public areas in cities; (ii) classification management of solid waste, bulky garbage and food waste; and (iii) facility maintenance management of refuse collection points.

As of 30 June 2022, the Group had a total of 12 environmental maintenance service contracts in progress with the total contract amount for the remaining contract term of approximately RMB633 million.

Property Leasing Business

During the Interim Period, the Group recorded rental income in the amount of HK\$1,614,000 for the leasing of an office in Beijing (Corresponding Period: HK\$1,496,000).

Securities Trading Business

During the Interim Period, the Group do not record any securities interest income (Corresponding Period: HK\$136,000).

The Group recorded loss on disposal of financial assets at fair value through profit or loss in the amount of approximately HK\$204,000 (Corresponding Period: gain of approximately HK\$17,786,000) and fair value gain of financial assets at fair value through profit and loss in the amount of approximately HK\$8,012,000 (Corresponding Period: HK\$6,098,000).

環境維護業務

環境維護業務總部位於中國成都，並擴展至中國其他地區，如新疆自治區、河北省及內蒙古自治區。服務範圍主要包括(i)城市公共區域的保潔服務；(ii)固體垃圾、大型垃圾及廚餘垃圾的分類管理；及(iii)垃圾收集站設施的維護管理。

截至二零二二年六月三十日，本集團共有12項履行中之環境維護服務合約，餘下合約期限的合約總金額約為人民幣633百萬元。

物業租賃業務

於中期期間，本集團就出租一處北京辦公室而錄得租金收入1,614,000港元(去年同期：1,496,000港元)。

證券買賣業務

於中期期間，本集團並無錄得任何證券利息(去年同期：136,000港元)。

本集團錄得出售按公平值計入損益之金融資產之虧損約204,000港元(去年同期：收益約17,786,000港元)及按公平值計入損益之金融資產之公平值收益約8,012,000港元(去年同期：6,098,000港元)。



The table below sets forth the performance of different financial assets held by the Group during the Interim Period:

下表載列本集團於中期期間所持有的不同金融資產之表現：

Nature of financial assets	Name of the underlying company	Remarks	Value as at	Investment	Receipt from	Realised gain	Unrealised fair	Fair value as at	Size relative	
			1 January 2022	for the interim Period	disposal for the interim Period	for the interim period	for the interim period	30 June 2022	to total assets as at 30 June 2022	
金融資產性質	有關公司名稱	備註	於二零二二年一月一日之價值 HK\$'000 千港元	中期期間投資 HK\$'000 千港元	中期期間出售所得款項 HK\$'000 千港元	中期期間變現收益 HK\$'000 千港元	中期期間未變現公平值調整 HK\$'000 千港元	於二零二二年六月三十日之公平值 HK\$'000 千港元	於二零二二年六月三十日相對於總資產的比例	
Unlisted Equity Investments 非上市股本投資	A private fund 一隻私募基金	a	21,081	-	-	-	(5,375)	15,706	1.9%	
Hong Kong Listed Equity Securities 香港上市股本證券	Various listed companies in HK 多間香港上市公司	b	28,958	13,122	(2,373)	(583)	14,098	53,222	6.3%	
Listed Equity Investments 上市股本投資	A list money market fund in PRC 一隻中國上市貨幣市場基金	c	46,570	-	(46,977)	407	-	0	-	
								96,609	68,928	

- The unlisted equity investments represented the investment in Pentamount Global SPC – Global Income SP in 2021. The investment objective of the segregated portfolio is to maximize capital appreciation by investing a wide range of instruments mainly in listed bond.
 - The fair value of the listed equity securities is determined based on a quoted market bid price in a relevant stock exchange.
 - The Fund is an open-end money market fund. The Fund was approved by the China Securities Regulatory Commission and was listed on the Shanghai Stock Exchange since 28 January 2013. The fair value of the fund is determined based on a quoted market bid price in a relevant stock exchange.
- 非上市股本投資指於二零二一年於Pentamount Global SPC– Global Income SP之投資。獨立投資組合之投資目標為透過投資於多種工具（主要為上市債券），以實現資本增值最大化。
 - 上市股本證券之公平值乃根據於有關證券交易所所報市買入價釐定。
 - 該基金為開放式貨幣市場基金。經中國證監會核准，該基金於二零一三年一月二十八日於上海證券交易所上市。該基金的公平值乃基於相關證券交易所的市場買入價釐定。



Medical Devices Business

The Group starts to engage in the medical devices business after the completion of acquisition of medical devices business on 31 May 2022. The pen injector from the Company's medical devices business is categorized as a Class II medical devices in China and has obtained the relevant certification approved by the National Medical Products Administration ("NMPA"). The Company was granted with the International Organisation for Standardisation 13485 ("ISO 13485") Certificate for meeting the regulatory requirements of the design, development and production of pen injector and has obtained the CE Full Quality Assurance System Certificate ("CE marking") for its pen injector for complying the product safety requirement across Europe.

FINANCIAL REVIEW

Revenue

The table below sets forth the revenue breakdown of the Group's for the Interim Period and Corresponding Period:

		For six months ended	
		30 June	
		截至六月三十日	
		止六個月	
		2022	2021
		二零二二年	二零二一年
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Revenue	收益		
– from environmental maintenance business	—來自環境維護業務	131,718	156,467
– from property leasing business	—來自物業租賃業務	1,614	1,496
– from securities trading business	—來自證券買賣業務	0	136
– from medical devices business	—來自醫療器械業務	5,581	0
		138,913	158,099

醫療器械業務

本集團於二零二二年五月三十一日完成醫療器械業務收購後開始從事醫療器械業務。本公司醫療器械業務的筆式注射器在中國屬於二類醫療器械，並已獲得國家藥品監督管理局（「國家藥監局」）批准的相關認證。本公司因符合筆式注射器的設計、開發及生產的監管要求而獲授國際標準化組織13485（「ISO 13485」）證書，並因其筆式注射器符合整個歐洲的產品安全要求而獲得CE全面質量保證體系證書（「CE標誌」）。

財務回顧

收益

下表載列本集團於中期期間及去年同期之收益明細：



During the Interim Period, the Group recorded a total revenue of approximately HK\$138,913,000 (Corresponding Period: approximately HK\$158,099,000) representing an decrease of approximately 12.1% as compared to the corresponding period in 2021. The decrease was primarily due to the decrease of revenue from environmental maintenance business as certain environmental maintenance service contracts were completed and did not renew during the year of 2021.

Cost of Revenue

The cost of revenue is mainly comprised of service fees to workers, material consumed, depreciation on machinery and motor vehicles, motor vehicles expenses and utilities expenses from the environmental maintenance business. Cost of revenue for the Interim Period amounted to approximately HK\$119,201,000 (Corresponding Period: HK\$119,594,000), representing an decrease of approximately 0.3% as compared to Corresponding Period. The Gross profit margin decrease from 24.4% from the Corresponding Period to 14.2% for the Interim Period. The drop in gross profit margin was mainly attributable from the environmental maintenance business because of:

- a) Certain environmental maintenance service contracts with high gross profit margin (Gross profit ratio ranged from 37.0% to 56.0%) were completed and did not renew since the year of 2021.
- b) Certain new environmental maintenance service contracts engaged in the second half of 2021 have comparative low profit margin (Gross profit ratio ranged from 5.7% to 11.1%).

於中期期間，本集團錄得總收益約138,913,000港元（去年同期：約158,099,000港元），較二零二一年同期減少約12.1%，該減少主要由於因若干環境維護服務合約二零二一年已完成且未續期，環境維護業務收益減少所致。

收益成本

收益成本主要包括來自環境維護業務的工人的服務費、耗材、機器及汽車折舊、汽車開支及公用設施開支。中期期間之收益成本約為119,201,000港元（去年同期：119,594,000港元），較去年同期減少約0.3%。毛利率由去年同期的24.4%下降至中期期間的14.2%。毛利率下降乃主要歸因於環境維護業務，由於：

- a) 若干高毛利率（毛利率介乎37.0%至56.0%）的環境維護服務合約已於二零二一年度完成且未續期。
- b) 二零二一年下半年新簽訂的若干環境維護服務合約的利潤率較低（毛利率介乎5.7%至11.1%）。



Employee Benefit Expenses

The Group had 801 workers from the environmental maintenance business in PRC and 42 office staff from Hong Kong and PRC office, total 843 employees as at 30 June 2022 (As at 30 June 2021: 1,797 workers and 62 office staff, total 1,859 employees). Salaries and benefits expenses for workers were recognised as service fees to workers and classified under cost of revenue while salaries and benefits expenses for office staff were classified under general and administrative expenses.

During the Interim Period, salaries and benefits expenses for workers and office staff were respectively approximately HK\$71,122,000 and HK\$5,852,000 (Corresponding Period: approximately HK\$71,174,000 and HK\$4,892,000). The Group would regularly review the work allocation of the workers and office staff to maintain a high standard of service.

Profit Attributable to the Equity Holders of the Company

During the Interim Period, the Group recorded profit attributable to the equity holders of the Company in the amount of approximately HK\$7,404,000 (Corresponding Period: approximately HK\$22,846,000). The decrease in profit attributable to the equity holders of the Company were mainly attributable to the absence of gain on disposal of financial assets at fair value through profit and loss during the Interim Period (Corresponding Period: gain of approximately HK\$17,786,000).

僱員福利開支

於二零二二年六月三十日，本集團中國環境維護業務擁有801名工人，香港及中國辦事處擁有42名辦公室員工，合共843名僱員（於二零二一年六月三十日：1,797名工人及62名辦公室員工，合共1,859名僱員）。工人的薪金及福利開支確認為工人的服務費並分類為收益成本，而辦公室員工薪金及福利開支則分類為一般及行政開支。

於中期期間，工人及辦公室員工的薪金及福利開支分別約為71,122,000港元及5,852,000港元（去年同期：約71,174,000港元及4,892,000港元）。工人及員工的薪金及福利開支增幅與受僱工人及員工人數增幅一致。本集團將定期檢閱工人及辦公室員工的工作分配以維持高服務標準。

本公司權益擁有人應佔溢利

於中期期間，本集團錄得本公司權益擁有人應佔溢利約7,404,000港元（去年同期：約22,846,000港元）。本公司權益擁有人應佔溢利減少，乃主要由於本中中期期間並無出售按公平值計入損益之金融資產之收益（去年同期：約17,786,000港元）。



Liquidity, Financial Resources and Capital structure

Capital structure

The Group's objectives of managing capital are to safeguard its ability to continue as a going concern in order to provide returns for shareholders and to maintain an optimal capital structure to reduce the cost of capital.

In order to maintain or adjust the capital structure, the Group may adjust the amount of dividends paid to shareholders, return capital to shareholders, issue new shares or sell assets to reduce debt.

Consistent with others in the industry, the Group monitors its capital on the basis of the gearing ratio. The Group's strategy for lowering the gearing ratio to an acceptable level remain constant during the Interim Period.

Cash position and pledged bank deposit

As at 30 June 2022, the Group's cash and cash equivalents were approximately HK\$231,341,000 representing a slightly decrease of approximately 1% as compared with approximately HK\$233,608,000 as at 31 December 2021.

Trade receivables

As at 30 June 2022, the Group's trade receivables were approximately HK\$168,901,000, representing an increase of approximately 25.6% as compared to such amount as at 31 December 2021. The trade receivables were mainly comprised of trade receivable from the environmental maintenance business while the increase was mainly arised from new environmental maintenance projects which have longer credit period.

流動資金、財務資源及資本架構

資本架構

本集團資本管理目標是確保其能持續經營之能力，以為股東帶來回報並維持最優資本架構以減少資金成本。

為維持或調整資本架構，本集團可調整付予股東的股息金額、退還資本予股東、發行新股份或出售資產以減少負債。

與其他同行一樣，本集團以資產負債比率為基準監察其資本。本集團的策略於中期期間保持不變，即將資產負債比率降至可接納的水平。

現金狀況及已抵押銀行存款

於二零二二年六月三十日，本集團現金及現金等價物約為231,341,000港元，較於二零二一年十二月三十一日約233,608,000港元略微減少約1%。

貿易應收款項

於二零二二年六月三十日，本集團的貿易應收款項約為168,901,000港元，較於二零二一年十二月三十一日之有關金額增加約25.6%。貿易應收款項主要包括來自環境維護業務的貿易應收款項，而有關增幅主要來自信貸期較長的新環境維護項目。



Capital expenditure

For the Interim Period, the Group's capital expenditure was approximately HK\$860,000 (Corresponding Period: approximately HK\$17,059,000), which was mainly used in the environmental maintenance business.

Gearing ratio

The gearing ratio is calculated as net debt divided by total capital. Net debt is calculated as consideration payables plus loans from a shareholder less cash and cash equivalents. Total capital is calculated as 'equity' shown in the consolidated balance sheet plus net debt. As at 30 June 2022 and 31 December 2021, the Group was in a net cash position, hence, no gearing ratio is disclosed.

Foreign Exchange Exposure

The Group operated in Hong Kong and PRC and primarily used HKD and RMB for the business in Hong Kong and PRC. The Group was exposed to foreign exchange risk based on fluctuations between HKD and RMB arising from its core operation in the Hong Kong and PRC. The Group did not undertake derivatives financial instruments or hedging instruments for speculative purposes. The Group will constantly review the economic situation and its foreign currency risk profile, continue to actively monitor foreign exchange exposure to minimize the impact of any adverse currency movement.

資本支出

於中期期間，本集團的資本支出約為860,000港元（去年同期：約17,059,000港元），主要用於環境維護業務。

資產負債比率

資產負債比率按債務淨額除以資本總額計算。債務淨額按應付代價加股東貸款減現金及現金等價物計算。資本總額乃按綜合資產負債表所列的「權益」加債務淨額計算。於二零二二年六月三十日及二零二一年十二月三十一日，本集團處於淨現金狀態，故此，並無披露資產負債比率。

外匯風險

本集團於香港及中國營運，在香港及中國的業務主要使用港元及人民幣。本集團承受的匯兌風險來自港元及人民幣之間的波動，因其香港及中國的核心業務引起。本集團並無投資任何金融衍生工具或對沖工具作投機用途。本集團會定期審視經濟狀況及其匯兌風險組合，繼續積極監控匯兌風險，盡量減低任何貨幣變動的不利影響。



Significant Investment Held, Material Acquisition or Disposal of Subsidiaries and Affiliated Companies and Plans for Material Investment or Capital Assets

Completion of Acquisition of Medical Devices Business

On 8 April 2022, Aerospace Huatai Environmental Protection Co., Ltd.* (“Aerospace Huatai”), an indirect wholly-owned subsidiary of the Company, entered into the Sale and Purchase Agreement with Shanghai Benemae Pharmaceutical Corporation (“Shanghai Benemae”), pursuant to which Aerospace Huatai has conditionally agreed to acquire, and Shanghai Benemae has conditionally agreed to sell 90% of the equity interests in the Target Company at a total Consideration of RMB27,000,000 (equivalent to approximately HK\$33,067,972). (the “2022 Acquisition”).

The 2022 Acquisition was completed on 31 May 2022. Upon the completion, the Target Company becomes an indirect non wholly-owned subsidiary of the Company. The financial results of the Target Company will be consolidated into the financial statements of the Group.

Save as disclosed above, there is no plan for material investments or capital assets as at 30 June 2022.

所持有的重大投資、附屬公司及聯屬公司的重大收購或出售及重大投資或資本資產的計劃

完成收購醫療器械業務

於二零二二年四月八日，本公司間接全資附屬公司航天華泰環保有限公司（「航天華泰」）與上海仁會生物科技集團有限公司（「上海仁會」）訂立買賣協議，據此，航天華泰有條件同意收購，而上海仁會有條件同意出售目標公司的90%股權，代價總額為人民幣27,000,000元（相等於約33,067,972港元）（「二零二二年收購事項」）。

二零二二年收購事項於二零二二年五月三十一日完成。於完成後，目標公司成為本公司的間接非全資附屬公司。目標公司的財務業績將於本集團的財務報表合併入賬。

除上文所披露者外，截至二零二二年六月三十日，概無重大投資或資本資產計劃。



Change in Use of Proceeds from the Placing

Reference is made to (i) the announcement of the Company dated 23 March 2021 in relation to the 2021 Share Placing; (ii) the announcement of the Company dated 15 April 2021 in relation to the completion of the 2021 Share Placing; and (iii) the announcement of the Company dated 30 April 2021 in relation to the termination of the memorandum of understanding (the “MOU”) for a possible acquisition and capital injection into Beijing Yunling Technology Co., Ltd. (北京雲聆科技有限公司) (the “Possible Acquisition”) (the “Termination Announcement”). The net proceeds received by the Company from the 2021 Share Placing (the “Net Proceeds”), after deducting the underwriting fees and commissions and other expenses payable by the Company in connection with the 2021 Share Placing, were approximately HK\$149.5 million.

As stated in the Termination Announcement, the MOU was terminated with effect from 30 April 2021 and the parties to the MOU decided not to proceed with the Possible Acquisition. The Board has therefore decided to apply the Net Proceeds for other possible investments in high-growth business in PRC which will generate a stable and constant stream of income to the Group and create long term value for the Shareholders.

Further reference is made to the announcement of the Company dated 8 April 2022 and 4 July 2022, the use of proceed from the 2021 Share Placing were revised to (i) approximately HK\$41.7 million will be used for funding the operating costs and expenses of the initial stages of the new environmental maintenance projects; (ii) approximately HK\$33.1 million will be used for the 2022 Acquisition; (iii) approximately HK\$60.7 million will be used for the development of meat trading business and further development of logistics chain business and (iv) the remaining portion of approximately HK\$14 million will be used by the Company as general working capital of the Group.

變更配售事項所得款項用途

茲提述(i)本公司日期為二零二一年三月二十三日有關二零二一年股份配售事項的公佈；(ii)本公司日期為二零二一年四月十五日有關完成二零二一年股份配售事項的公佈；及(iii)本公司日期為二零二一年四月三十日有關終止可能收購及注資北京雲聆科技有限公司(「可能收購事項」)的併購意向書(「併購意向書」)的公佈(「終止公佈」)。經扣除本公司就二零二一年股份配售事項應付的包銷費用及佣金以及其他開支後，本公司自二零二一年股份配售事項收取的所得款項淨額(「所得款項淨額」)為約149.5百萬港元。

誠如終止公佈所述，併購意向書自二零二一年四月三十日起終止，併購意向書的訂約方決定不再進行可能收購事項。因此，董事會決定將所得款項淨額用於中國高增長業務的其他可能投資，這將為本集團帶來穩定及持續的收入來源，並為股東創造長期價值。

茲進一步提述本公司日期為二零二二年四月八日及二零二二年七月四日的公告，二零二一年股份配售事項所得款項用途變更為(i)約41.7百萬港元將用作新環境維護項目初期階段的營運成本；(ii)約33.1百萬港元將用於二零二二年收購事項；(iii)約60.7百萬港元將用於發展肉類貿易業務及進一步開拓物流鏈業務及(iv)剩餘部分約14百萬港元將由本公司用作本集團一般營運資金。



USE OF PROCEEDS

The Company has not conducted any equity fund raising activities during the Interim Period and subsequently after 30 June 2022. The use of proceeds from the 2020 Subscriptions and 2021 Share Placing are updated as follows:

Use of Proceeds from the 2020 Subscriptions

Reference is made to the announcement of the Company dated 16 December 2019, 19 December 2019 and 7 January 2020 for the 2020 Subscription.

The net proceeds from the 2020 Subscription were approximately HK\$177,000,000 and the Company intends to apply the net proceeds in (i) the settlement of outstanding consideration payable for the acquisition of BYL Property Holdings Group Limited in 2018 ("Settlement of Consideration Payable") amounting to approximately HK\$74,571,000 as at 31 December 2019; and (ii) general working capital as to the remaining balance. Up to the date of this report, the Company had paid approximately HK\$13,920,000 for the Settlement of outstanding consideration payable, with the remaining balance to be utilised as intended. Approximately HK\$102,429,000 has been utilised as general working capital as intended. The Group has no intention to change the use of proceeds from the 2020 Subscriptions.

所得款項用途

於中期期間及隨後於二零二二年六月三十日後，本公司並無進行任何股本集資活動。二零二二年認購事項及二零二一年股份配售事項所得款項用途更新如下：

來自二零二零年認購事項的所得款項用途

二零二零年認購事項請參閱本公司日期為二零一九年十二月十六日、二零一九年十二月十九日及二零二零年一月七日的公告。

二零二零年認購事項所得款項淨額約為177,000,000港元，本公司欲將所得款項淨額應用在(i)二零一八年收購寶潤來置業控股集團有限公司尚未償付的應付代價結算於二零一九年十二月三十一日約74,571,000港元（「結算應付代價」）；及(ii)餘額用作一般營運資金。截至本報告日期，本公司已就結算尚未支付的應付代價支付約13,920,000港元，餘下結餘將按擬定用途動用。約102,429,000港元已按擬定用途用作一般營運資金。本集團無意變更來自二零二零年認購事項的所得款項用途。



Use of Proceeds from the 2021 Share Placing

The net proceeds from the 2021 Share Placing were utilized as follows:

二零二一年股份配售事項所得款項用途

二零二一年股份配售事項所得款項淨額用途如下：

		所得款項淨額 於二零二二年 七月四日的 經修訂分配 Revised allocation of the Net Proceeds on 4 July 2022	截至 本報告日期的 已動用 所得款項淨額 Utilised amount of the Net Proceeds as at the date of this report	截至 本報告日期的 未動用 所得款項淨額 Unutilised Net Proceeds as at the date of this report
		HK\$ million 百萬港元	HK\$ million 百萬港元	HK\$ million 百萬港元
Operating costs and expenses of the initial stages of the new environmental maintenance projects	新環境維護項目初期 階段的營運成本及 開支	41.7	41.7	-
General working capital of the Group	本集團一般營運資金	14.0	14.0	-
Development of meat trading business and further development of logistics chain business	發展肉類貿易業務及 進一步開拓物流鏈 業務	60.7	14	(Note) (附註) 46.7
Investment in the 2022 Acquisition	投資於二零二二年 收購事項	33.1	33.1	-
Total	合計	149.5	102.8	46.7

Note: The unutilised amount is expected to be fully utilised by the end of 2022.

附註：未動用金額預期將於二零二二年底之前獲悉數動用。



Impact of COVID-19

As at the date of this report, the Group was not aware of any material adverse effects on the financial statements as a result of the COVID-19 outbreak.

Contingent Liabilities

As at 30 June 2022, the Group did not have any material contingent liabilities.

Employees and Remuneration Policies

The Group had 843 (as at 30 June 2021: 1,859) employees as at 30 June 2022. The Group's remuneration practices are in line with the prevailing market practice and are determined on the basis of performance, qualification and experience of individual employee.

Dividend

The Directors do not recommend payment of dividend for the Interim Period (Corresponding Period: Nil).

Share Option Scheme and Share Option

The Company has adopted two share option schemes, namely, the 2013 Share Option Scheme which was adopted on 19 November 2013 and the 2021 Share Option Scheme which was adopted on 16 June 2021. The Schemes were adopted pursuant to resolutions passed by the Company's shareholders on 19 November 2013 and 16 June 2021 respectively for the primary purpose of providing eligible participants an opportunity to have a personal stake in the Company and to motivate, attract and retain the eligible participants whose contributions are important to the long-term growth and profitability of the Group.

COVID-19之影響

於本報告日期，本集團並不知悉 COVID-19 疫情對財務報表造成的任何重大不利影響。

或然負債

於二零二二年六月三十日，本集團並無任何重大或然負債。

僱員及薪酬政策

於二零二二年六月三十日，本集團有 843 名（於二零二一年六月三十日：1,859 名）僱員。本集團的薪酬常規符合當前市場常規，乃基於僱員個人表現、資歷及經驗釐定。

股息

董事不建議派付中期期間之股息（去年同期：無）。

購股權計劃及購股權

本公司已採納兩項購股權計劃，即於二零一三年十一月十九日採納的二零一三年購股權計劃及於二零二一年六月十六日採納的二零二一年購股權計劃。該等計劃乃分別根據本公司股東於二零一三年十一月十九日及二零二一年六月十六日通過的決議案而獲採納，主要旨在向合資格參與者提供機會可於本公司中擁有個人股權，以及激勵、吸引及留任其貢獻對本集團長期發展及盈利尤為重要之合資格參與者。



During the Interim Period, no options had been granted, exercised, lapsed or forfeited from the 2013 Share Option Scheme and 2021 Share Option Scheme.

There were 40,000,000 and zero option respectively remained outstanding as at 30 June 2022 under the 2013 Share Option Scheme and 2021 Share Option Scheme.

Prospects

The Group had begun the development of the medical devices business during the Interim Period and will be developing the meat trading business in the second half of 2022.

Looking forward, the Group will continue to utilize its available resources to engage and develop its core business and newly engaged business, and seek for potential investment opportunities which will enable the Group to expand its business portfolio and diversify the revenue sources to increase the Shareholders' value.

The Board maintains its view that investing in high-growth businesses in the PRC, including high technology, software consulting and internet service related business, is key to contribute to a stable stream of income to the Group and to create long term value for the Shareholders. Due to the outbreak of COVID-19 and the quarantine and lockdown restrictions imposed by the PRC Government, the progress of identifying potential investment opportunities had been delayed. Nevertheless, the Board will endeavour to adhere to the plan of investing in the high growth businesses in the PRC and make announcement as and when appropriate.

於中期期間內，概無二零一三年購股權計劃及二零二一年購股權計劃項下購股權獲授出、行使、失效或被沒收。

於二零二二年六月三十日，二零一三年購股權計劃及二零二一年購股權計劃項下分別有40,000,000及零份購股權仍未行使。

展望

本集團已於中期開始發展醫療器械業務，並將於二零二二年下半年發展肉類貿易業務。

展望未來，本集團將繼續利用其可用資源從事及發展其核心業務及新從事的業務，並尋求可令本集團擴大其業務組合及多元化收入來源以增加股東價值的潛在投資機會。

董事會堅持認為，投資於中國的高增長業務，包括高科技、軟件諮詢及互聯網服務相關業務，是為本集團貢獻穩定收入來源及為股東創造長期價值的關鍵。由於COVID-19的爆發以及中國政府實施的隔離及封鎖限制，識別潛在投資機會的進程被推遲。儘管如此，董事會將努力堅持投資於中國高增長業務的計劃，並適時發佈公告。



DIRECTORS' INTERESTS IN A COMPETING BUSINESS

For the Interim Period, the Directors are not aware of any business or interest of the Directors, the management of the Company and their respective associates (as defined under the Listing Rules) that compete or may compete with the business of the Group and any other conflict of interest which any such person has or may have with the Group.

ARRANGEMENTS TO PURCHASE SHARES OR DEBENTURES

At no time during the Interim Period was the Company, or any of its subsidiaries or fellow subsidiaries, a party to any arrangements to enable the Directors to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate.

PURCHASE, SALE OR REDEMPTION OF THE LISTED SECURITIES OF THE COMPANY

Neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the listed securities of the Company during the Interim Period.

CORPORATE GOVERNANCE

The Company is committed to ensure a high standard of corporate governance in the interests of the shareholders and devotes considerable effort to maintain high level of business ethics and corporate governance practices. The Company has complied with the Corporate Governance Code (the "CG Code") as set out in Appendix 14 of the Listing Rules throughout the Interim Period. The Company has applied the principles of, and complied with, the applicable code provisions of the CG Code during the Interim Period.

董事於競爭業務中擁有的權益

於中期期間，董事並不知悉本公司董事、管理層及彼等各自之聯繫人（定義見上市規則）的任何業務或權益會或可能會與本集團業務形成競爭，亦不知悉任何該等人士與本集團具有或可能具有任何其他利益衝突。

購買股份或債權證的安排

本公司或其任何附屬公司或同系附屬公司於中期期間任何時間概無訂立任何安排，以使董事可透過收購本公司或任何其他法團之股份或債權證而獲益。

購買、出售或贖回本公司上市證券

於中期期間，本公司及其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

企業管治

為保障股東的利益，本公司致力確保高標準的企業管治，並投入大量精力維持高水平的商業道德標準及企業管治常規。本公司於整個中期期間一直遵守上市規則附錄十四所載之企業管治守則（「企業管治守則」）。於中期期間，本公司已採用企業管治守則中的原則並遵循其中的適用守則條文。



DIRECTORS' SECURITIES TRANSACTIONS

The Group had adopted Appendix 10 of the Listing Rules (the "Model Code") as its own code of conduct regarding Directors' securities transactions on terms no less exacting than the required standard of dealings.

Having made specific enquiries to all the Directors and all the Directors of the Company had confirmed compliance with the required standard of dealings and the code of conduct for directors' securities transactions during the Interim Period.

AUDIT COMMITTEE

The Company has established an audit committee (the "Audit Committee"). The Audit Committee performs, amongst others, review financial information of the Group; review relationship with and the terms of appointment of the external auditors; and review the Company's financial reporting system, internal control system and risk management system.

The existing Audit Committee of the Company consists of three independent non-executive directors of the Company, chaired by Mr. Lam Ka Tak and the other two members are Mr. Xu Zhihao and Mr. Wong Sincere.

The unaudited interim financial results of the Group for the Interim Period have been reviewed by the Audit Committee.

董事進行證券交易

本集團已採納上市規則附錄十（「標準守則」），作為其本身之董事進行證券交易之行為守則，其條款嚴格度不遜於交易規定準則。

經向全體董事作出具體查詢後，本公司全體董事確認於中期期間已遵守董事進行證券交易之交易規定準則及行為守則。

審核委員會

本公司已設立審核委員會（「審核委員會」）。審核委員會履行（其中包括）：審閱本集團的財務資料；檢討與外聘核數師的關係及委任條款；及檢討本公司財務申報系統、內部監控系統及風險管理系統等職能。

本公司現屆審核委員會由本公司三名獨立非執行董事組成，主席為林嘉德先生，其他兩名成員為徐志浩先生及黃誠思先生。

本集團中期期間之未經審核中期財務業績已經審核委員會審閱。



PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

This report is published on the Company's website (www.netago.hk) and the HKExnews website (www.hkexnews.hk) of Hong Kong Exchanges and Clearing Limited. The 2022 Interim Report of the Company containing all the information required by the Listing Rules will be dispatched to the shareholders and available on the above websites in due course.

APPRECIATION

The Company's continuous development and progress facing market competition and challenges rest on the dedication and contributions of our staff from all departments as well as the trust, support and encouragement from all shareholders and business partners. On behalf of the Board, I would also like to express our sincere thanks to shareholders, clients, suppliers, business partners and other stakeholders for their continuing trust and unfailing support.

By Order of the Board

Net-a-Go Technology Company Limited
Sang Kangqiao

Chairman and Executive Director

Hong Kong, 30 August 2022

As at the date of this report, the Executive Directors are Mr. Sang Kangqiao, Mr. Xu Wenzhe and Mr. Cui Peng; and the Independent Non-executive Directors are Mr. Xu Zhihao, Mr. Lam Ka Tak and Mr. Wong Sincere.

刊發中期業績及中期報告

本報告刊登於本公司網站 (www.netago.hk) 及香港交易及結算有限公司「披露易」網站 (www.hkexnews.hk)。載有上市規則規定之所有資料之本公司二零二二年中期報告將於適當時候寄發予股東及於上述網站刊發。

致謝

面對市場的競爭與挑戰，本公司仍能不斷地發展進步，實有賴各部門員工之忠誠服務及貢獻，以及各股東及業務夥伴的信賴、支持及鼓勵。本人亦謹藉此代表董事會衷心感謝股東、客戶、供應商、業務夥伴及其他持份者對本集團的持續信任及不懈支持。

承董事會命
網譽科技有限公司
主席兼執行董事
桑康喬

香港，二零二二年八月三十日

於本報告日期，執行董事為桑康喬先生、許文澤先生及崔鵬先生；及獨立非執行董事為徐志浩先生、林嘉德先生及黃誠思先生。



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Net-a-Go Technology Co., Ltd
網譽科技有限公司