

IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.

GC Construction Holdings Limited

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Total number of Offer Shares : 250,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 25,000,000 Shares (subject to re-allocation)
Number of Placing Shares : 225,000,000 Shares (subject to re-allocation and the Over-allotment Option)
Offer Price : Not more than HK\$0.54 per Offer Share and expected to be not less than HK\$0.50 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.005% and Financial Reporting Council transaction levy of 0.00015% (payable in full on application and subject to refund)
Nominal value : HK\$0.01 per Share
Stock code : 1489



Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunner and Joint Lead Manager



Joint Lead Managers



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies in Hong Kong" in Appendix V to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required under section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

The Offer Price is expected to be determined by agreement between our Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on the Price Determination Date or such later date as may be agreed between our Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) but in any event no later than Wednesday, 5 October 2022. The Offer Price will be not more than HK\$0.54 per Offer Share and is expected to be not less than HK\$0.50 per Offer Share, unless otherwise announced.

The Sole Global Coordinator may, with our Company's consent, reduce the number of Offer Shares under the Share Offer and/or the Offer Price stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Public Offer. In such a case, a notice of reduction in the number of Offer Shares and/or the Offer Price will be published on the website of the Stock Exchange at www.hkexnews.hk and website of our Company at www.chankiu.hk not later than the morning of the last day for lodging applications under the Public Offer. Details of the arrangement will then be announced by our Company as soon as practicable. Further details are set out in the sections headed "Structure and Conditions of the Share Offer" and "How to Apply for Public Offer Shares".

If, for any reason, the Offer Price is not agreed between the Sole Global Coordinator (for itself and on behalf of the Underwriters) and our Company on or before Wednesday, 5 October 2022, the Share Offer will not become unconditional and will lapse immediately.

Prior to making an investment decision, prospective investors should consider carefully all the information set out in this prospectus, including the risk factors set out in the section headed "Risk factors". Pursuant to the Public Offer Underwriting Agreement, the Sole Global Coordinator has the right in certain circumstances to terminate the obligations of the Public Offer Underwriters at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Further details of such circumstances are set out in the paragraph headed "Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination".

ATTENTION

We have adopted a fully electronic application process for the Share Offer. We will not provide printed copies of this prospectus or printed copies of any application forms to the public in relation to the Share Offer.

This prospectus is available at the website of the Stock Exchange at www.hkexnews.hk and our website www.chankiu.hk. If you require a printed copy of this prospectus, you may download and print from the website addresses above.

23 September 2022

IMPORTANT

Your application through the **eWhite Form** service or the **CCASS EIPO** service must be for a minimum of 5,000 Public Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

Number of Public Offer Shares applied for	Amount payable on application (HK\$)	Number of Public Offer Shares applied for	Amount payable on application (HK\$)	Number of Public Offer Shares applied for	Amount payable on application (HK\$)
5,000	2,727.21	150,000	81,816.36	5,000,000	2,727,211.95
10,000	5,454.43	200,000	109,088.48	6,250,000	3,409,014.94
15,000	8,181.64	300,000	163,632.71	7,500,000	4,090,817.93
20,000	10,908.85	400,000	218,176.95	8,750,000	4,772,620.92
25,000	13,636.06	500,000	272,721.20	10,000,000	5,454,423.90
30,000	16,363.27	750,000	409,081.80	11,250,000	6,136,226.89
35,000	19,090.49	1,000,000	545,442.39	12,500,000*	6,818,029.88
40,000	21,817.69	1,250,000	681,802.99		
45,000	24,544.92	1,500,000	818,163.59		
50,000	27,272.12	2,000,000	1,090,884.78		
75,000	40,908.18	2,500,000	1,363,605.98		
100,000	54,544.24	3,000,000	1,636,327.17		
125,000	68,180.30	4,000,000	2,181,769.56		

* Maximum number of Public Offer Shares you may apply for.

No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.