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## **Suoxinda Holdings Limited**

**索信达控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3680)**

### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Suoxinda Holdings Limited (the “**Company**”) dated 1 September 2022 (the “**Announcement**”) in relation to, among others, the Specific Mandate Subscription, the Specific Mandate and the transactions contemplated thereunder. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further details of the Specific Mandate Subscription, the Specific Mandate and the transactions contemplated thereunder, (ii) the recommendation from the Independent Board Committee to the Independent Shareholders in relation to the proposed allotment and issue of the Connected Subscription Shares to the Connected Subscribers; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the proposed allotment and issue of the Connected Subscription Shares to the Connected Subscribers; and (iv) a notice of convening the EGM will be despatched to the Shareholders on or before 23 September 2022.

As additional time is required to finalise certain information to be included in the Circular, the Company currently expects that the despatch date of the Circular will be postponed to a date on or before 7 October 2022.

By order of the Board  
**Suoxinda Holdings Limited**  
**Song Hongtao**  
*Chairman of the Board*

Hong Kong, 23 September 2022

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Song Hongtao, Mr. Chen Zhenping, Dr. Wu Fu-Shea and Mr. Wu Xiaohua, and three independent non-executive Directors, namely, Mr. Tu Xinchun, Dr. Chen Wei and Mr. Yang Haifeng.*