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CANCELLATION OF CONVERTIBLE PREFERENCE SHARES

This announcement is made by China NT Pharma Group Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to inform the shareholders of the Company (the “**Shareholders**”) and potential investors on the Group’s latest update to the convertible preference shares of the Company.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that Annie Investment Co., Ltd. (the “**Holder**”), the holder of 218,579,000 convertible preference shares of the Company (the “**Convertible Preference Shares**”), has requested Company to redeem the Convertible Preference Shares pursuant to the terms and conditions of the Convertible Preference Shares. In relation to the redemption, the Holder and the Company have mutually agreed to cancel the Convertible Preference Shares held by the Holder, and extend the repayment date of the redemption amount of the Convertible Preference Shares (which has been reclassified to other borrowings of the Company) to 31 December 2023. The Holder is a company wholly-owned by Ms. Shum Ning (“**Ms. Shum**”), who is the spouse of Mr. Ieong Chong Mang (“**Mr. Ieong**”). Both Mr. Ieong and Ms. Shum are substantial Shareholders but they are not involved in the management of the Company.

The Board thanks Mr. Ieong and Ms. Shum for their long term support as investors and thanks Ms. Shum for extending the repayment date of the redemption amount of the Convertible Preference Shares to 31 December 2023.

By order of the Board
China NT Pharma Group Company Limited
Ng Tit
Chairman

Hong Kong, 23 September 2022

As at the date of this announcement, the executive Directors are Mr. Ng Tit and Ms. Chin Yu; the non-executive Director is Dr. Qian Wei; and the independent non-executive Directors are Mr. Yu Tze Shan Hailson, Mr. Pan Fei and Dr. Zhao Yubiao.