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CHINA MINMETALS CORPORATION

(incorporated with limited liability in the People's Republic of China)

as Issuer

US\$1,000,000,000 Senior Perpetual Capital Securities (Stock Code: 5009)

REDEMPTION NOTICE

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the US\$1,000,000,000 Senior Perpetual Capital Securities (the “**Securities**”) set out in the offering circular dated 1 November 2017 in relation to the Securities, China Minmetals Corporation (the “**Issuer**”) hereby gives notice that it will redeem all of the Securities on 13 November 2022 (the “**First Call Date**”), at the principal amount of the Securities together with any Distribution accrued to the First Call Date (including any Arrears of Distribution and any Additional Distribution Amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$1,000,000,000. Upon redemption of the outstanding amount of the Securities on the First Call Date, there will be no Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

27 September 2022

As at the date of this announcement, the directors of the Issuer are Weng Zuliang, Guo Wenqing, Si Zefu, Dong Mingjun, Li Yinquan, Mi Shuhua, Gao Lieyang, Sun Jiakang and Zhang Ye.