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中国优通控股
China UT Holding

CHINA U-TON FUTURE SPACE INDUSTRIAL GROUP HOLDINGS LTD.
中國優通未來空間產業集團控股有限公司

(In Liquidation)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by China U-Ton Future Space Industrial Group Holdings Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

References are made to the announcement of the Company dated 5 May 2021 in relation to the suspension of trading in the shares of the Company on the Stock Exchange, the announcement of the Company dated 8 July 2021 in relation to the resumption guidance issued by the Stock Exchange to the Company on 7 July 2021 (the “**Initial Resumption Guidance**”) and the announcement of the Company dated 16 September 2022 in relation to, among others, the Suspected Unauthorised Subscription, the establishment of the Special Investigation Committee and the appointment of the Independent Investigator (collectively, the “**Announcements**”). Capitalised terms herein shall bear the same meanings as defined in the Announcements, unless stated otherwise.

On 22 September 2022, the Company received a letter from the Stock Exchange, in which the Stock Exchange set out the following additional resumption guidance (the “**Additional Resumption Guidance**” and together with the Initial Resumption Guidance, the “**Resumption Guidance**”) for the Company:

- (a) conduct an independent forensic investigation into the Suspected Unauthorised Subscription (the “**Independent Forensic Investigation**”), announce the findings and take appropriate remedial action; and
- (b) conduct an independent internal control review (the “**Independent Internal Control Review**”) and demonstrate that the Company has in place adequate internal control and procedures to comply with the Listing Rules.

The Stock Exchange further indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

RESUMPTION PLAN

The Company is now taking appropriate steps to fulfill all the Resumption Guidance, including, without limitation, working closely with the Special Investigation Committee and the Independent Investigator to proceed to conducting the Independent Forensic Investigation and the Independent Internal Control Review for the Additional Resumption Guidance. Further announcements will be made by the Company to update its shareholders and the public on, among others, the progress of its resumption plan as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 3:00 p.m. on Wednesday, 5 May 2021. Trading in the shares of the Company will remain suspended until further notice.

Shareholders and potential investors are advised to exercise caution when dealing with the Shares of the Company.

Mr. Ho Man Kit
Joint and Several Liquidator of
CHINA U-TON FUTURE SPACE
INDUSTRIAL GROUP HOLDINGS LTD.
(In Liquidation)

Hong Kong, 27 September 2022

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Mr. Zhao Feng, Ms. Liu Jianzhou, Mr. Chen Qizheng, Mr. Liu Zhen and Mr. Mok Kwan Leong; the independent non-executive directors are Mr. Wang Haiyu, Mr. Mok Hon Kwong Thomas and Mr. Ma Yu-heng.

The affairs, business and property of the Company in Hong Kong are being managed by Mr. Ho Man Kit and Ms. Kong Sze Man Simone, the joint and several liquidators, who act as the agent of the Company only and without personal liability.

Website: www.chinauton.com.hk