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APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1104)

(Warrant Code: 1074)

CLOSURE OF REGISTER OF MEMBERS

The board of directors (the “**Board**”) of APAC Resources Limited (the “**Company**”) announces that the register of members of the Company will be closed as follows:

(1) For determining the entitlement to attend and vote at the forthcoming annual general meeting of the Company scheduled to be held on Thursday, 1 December 2022 (“2022 AGM”)

- Latest time to lodge transfer documents for registration with the Company’s branch share registrar in Hong Kong At 4:30 p.m.
on Friday, 25 November 2022
- Closure of the register of members of the Company Monday, 28 November 2022
to Thursday, 1 December 2022
(both days inclusive)

(2) For determining the entitlement to the proposed final dividend for the year ended 30 June 2022 subject to the approval of the shareholders at the 2022 AGM

- Latest time to lodge transfer documents for registration with the Company’s branch share registrar in Hong Kong At 4:30 p.m.
on Tuesday, 31 January 2023
- Closure of the register of members of the Company Wednesday, 1 February 2023
to Friday, 3 February 2023
(both days inclusive)

During the above closure periods, no transfer of shares of the Company will be effected. In order to qualify to attend and vote at the 2022 AGM and to qualify for the proposed final dividend, all transfers of share ownership, accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than the aforementioned latest time.

By Order of the Board
APAC Resources Limited
Arthur George Dew
Chairman

Hong Kong, 27 September 2022

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Wang Hongqian

* *For identification purpose only*