

## CONTENTS

### IMPORTANT NOTICE TO PROSPECTIVE INVESTORS

*This document is issued by our Company solely in connection with the [REDACTED] and the [REDACTED] and does not constitute an [REDACTED] to sell or a solicitation of an offer to subscribe for or buy any security other than the [REDACTED]. This document may not be used for the purpose of, and does not constitute, an offer to sell or a solicitation of an offer to subscribe for or buy any security in any other jurisdiction or in any other circumstances. No action has been taken to permit a [REDACTED] of the [REDACTED] or the distribution of this document in any jurisdiction other than Hong Kong. The distribution of this document and the [REDACTED] and sale of the [REDACTED] in other jurisdictions are subject to restrictions and may not be made except as permitted under the applicable securities laws of such jurisdictions pursuant to registration with or authorization by the relevant securities regulatory authorities or an exemption therefrom.*

*You should rely only on the information contained in this document to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this document. Any information or representation not included in this document must not be relied on by you as having been authorized by us, the Joint Sponsors, the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], the [REDACTED], any of our or their respective directors, officers, employees, agents or representatives of any of them, or any other person or party involved in the [REDACTED]. Information contained on our website, located at [www.leapmotor.com](http://www.leapmotor.com), does not form part of this document.*

	Page
Expected Timetable .....	i
Contents .....	iv
Summary .....	1
Definitions .....	32
Glossary of Technical Terms .....	45
Forward-Looking Statements .....	50
Risk Factors .....	52
Waivers from Strict Compliance with the Listing Rules and Exemption from Strict Compliance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance .....	92
Information about this Document and the [REDACTED] .....	105
Directors, Supervisors and Parties Involved in the [REDACTED] .....	110
Corporate Information .....	120
Industry Overview .....	122
Regulatory Overview .....	143
History, Development and Corporate Structure .....	183
Business .....	212

## CONTENTS

<b>Connected Transactions</b> .....	291
<b>Directors, Supervisors and Senior Management</b> .....	302
<b>Relationship with Our Single Largest Group of Shareholders</b> .....	320
<b>Share Capital</b> .....	324
<b>[REDACTED]</b> .....	331
<b>Substantial Shareholders</b> .....	341
<b>Financial Information</b> .....	345
<b>Future Plans and Use of [REDACTED]</b> .....	403
<b>[REDACTED]</b> .....	407
<b>Structure of the [REDACTED]</b> .....	418
<b>How to Apply for [REDACTED]</b> .....	433
<b>Appendix I — Accountant’s Report</b> .....	I-1
<b>Appendix II — Unaudited Pro Forma Financial Information</b> .....	II-1
<b>Appendix III — Taxation and Foreign Exchange</b> .....	III-1
<b>Appendix IV — Summary of Principal Legal and Regulatory Provisions</b> .....	IV-1
<b>Appendix V — Summary of the Articles of Association</b> .....	V-1
<b>Appendix VI — Statutory and General Information</b> .....	VI-1
<b>Appendix VII — Documents Delivered to the Registrar of Companies and Available on Display</b> .....	VII-1