

SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, immediately upon [REDACTED], the following persons will have interests and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of the nominal value of any class of share capital carrying the rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of Interest	Number of Domestic Shares held ⁽¹⁾	Assuming that the [REDACTED] and the [REDACTED] are not exercised at all		Assuming that both the [REDACTED] and the [REDACTED] are fully exercised	
			Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] ⁽¹⁾ (%)
<i>Domestic Shares</i>						
Mr. Zhu	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Liu	Deemed interests ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Fu	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Chen	Deemed interests ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Dahua Technology	Beneficial owner ⁽⁸⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Hangzhou Guoshun Lingpao Equity Investment Partnership (Limited Partnership) (杭州國舜領跑股權投資合夥企業(有限合伙)) ("Guoshun Lingpao")	Beneficial owner ⁽⁹⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ningbo Meishan Free Trade Zone Sequoia Zhisheng Capital Investment L.P. (寧波梅山保稅港區紅杉智盛股權投資合夥企業(有限合伙)) ("Sequoia Zhisheng")	Beneficial owner ⁽¹¹⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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Name of Shareholder	Nature of Interest	Number of H Shares held ⁽¹⁾	Assuming that the [REDACTED] and the [REDACTED] are not exercised at all		Assuming that both the [REDACTED] and the [REDACTED] are fully exercised	
			Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the relevant class of Shares after the [REDACTED] ⁽¹⁾ (%)	Approximate percentage of shareholding in the total share capital of our Company after the [REDACTED] ⁽¹⁾ (%)
<i>H Shares</i>						
Mr. Zhu	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests in controlled corporations ⁽²⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Liu	Deemed interests ⁽⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Fu	Beneficial owner	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests in controlled corporations ⁽⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Deemed interests ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests in controlled corporations ⁽¹²⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Ms. Chen	Interests in controlled corporations ⁽⁷⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Deemed interests ⁽⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests held jointly with another person ⁽³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Wu Baojun (吳保軍先生)	Deemed interest ⁽¹³⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Interests in controlled corporations ⁽¹⁴⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Mr. Cao Li (曹力先生)	Beneficial interest ⁽¹⁵⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
	Beneficial interest ⁽¹⁶⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Dahua Technology	Beneficial owner ⁽⁸⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Guoshun Lingpao	Beneficial owner ⁽⁹⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Guosen Securities Co., Ltd. (國信證券股份有限公司) ("Guosen Securities")	Trustee ⁽¹⁰⁾	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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- (1) The calculation is based on (i) in the event that the [REDACTED] and the [REDACTED] are not exercised, the total number of [REDACTED] Domestic Shares in issue and [REDACTED] H Shares to be issued pursuant to the [REDACTED] (including [REDACTED] H Shares to be converted from Domestic Shares and [REDACTED] H Shares to be converted from Unlisted Foreign Shares in issue upon [REDACTED]) and (ii) in the event that the [REDACTED] and the [REDACTED] are fully exercised, the total number of [REDACTED] Domestic Shares in issue and [REDACTED] H Shares to be issued pursuant to the [REDACTED] (including [REDACTED] H Shares to be converted from Domestic Shares and [REDACTED] H Shares to be converted from Unlisted Foreign Shares in issue upon [REDACTED]).
- (2) Hangzhou Xintu is held as to 70% and 30% by Mr. Zhu and Ms. Liu (the spouse of Mr. Zhu), respectively. Mr. Zhu is therefore deemed to be interested in the [REDACTED] H Shares converted from Domestic Shares held through Hangzhou Xintu. Mr. Zhu is the general partner of Ningbo Jinghang and Wanzai Mingzhao and therefore Mr. Zhu is deemed to be interested in [REDACTED] H Shares converted from Domestic Shares held through Ningbo Jinghang and Wanzai Mingzhao. Therefore, Mr. Zhu is deemed to be interested in a total of [REDACTED] H Shares converted from Domestic Shares of our Company through Hangzhou Xintu, Ningbo Jinghang and Wanzai Mingzhao.
- (3) Pursuant to an acting-in-concert agreement dated February 1, 2016 entered into by and between Mr. Zhu and Mr. Fu, Mr. Zhu and Mr. Fu agreed to act in concert by aligning their votes at the Board and/or Shareholders' meetings of our Company in accordance with the consensus achieved among them. In the event that they are unable to reach consensus on any matter presented, the parties shall vote in accordance with the direction of Mr. Zhu, subject to applicable laws and regulations and without prejudice to interests of our Company, Shareholders and creditors. The term of the agreement commences from the date of its execution and ends 36 months after the [REDACTED]. Ms. Chen, as spouse of Mr. Fu, and her controlled entity, Ningbo Hualing, have been acting in concert with Mr. Fu and Mr. Zhu on voting and making decisions in respect of her interest in our Company. Ms. Liu, as spouse of Mr. Zhu, has also been acting in concert with Mr. Zhu and Mr. Fu. Accordingly, Mr. Zhu, Mr. Fu, Ms. Liu and Ms. Chen are members of the Single Largest Group of Shareholders with respect to their shareholding in the Company. Therefore, under the SFO, in addition to their respective direct shareholding or interest in controlled corporations, each of such individual is also deemed to be interested in the interest of the other individuals.
- (4) Mr. Zhu and Ms. Liu are spouses. Therefore, under the SFO, Mr. Zhu and Ms. Liu are deemed to be interested in the Shares of our Company held by each other.
- (5) Mr. Fu is the general partner of Ningbo Huayang and Ningbo Gulin. Mr. Fu is therefore deemed to be interested in the total of [REDACTED] H Shares converted from Domestic Shares held through Ningbo Huayang and Ningbo Gulin.
- (6) Mr. Fu and Ms. Chen are spouses. Therefore, under the SFO, Mr. Fu and Ms. Chen are deemed to be interested in the Shares of our Company held by each other.
- (7) Ms. Chen is the general partner of Ningbo Hualing. Therefore, Ms. Chen is deemed to be interested in [REDACTED] H Shares converted from Domestic Shares of our Company held through Ningbo Hualing.
- (8) Dahua Technology is listed on the Shenzhen Stock Exchange (stock code: 002236.SZ). As of the Latest Practicable Date, Mr. Fu, Mr. Zhu and Ms. Chen held approximately 34.19%, 5.36% and 2.38% of the issued share capital of Dahua Technology, respectively.
- (9) Guoshun Lingpao is one of our major Pre-[REDACTED] Investors and is a limited partnership established in the PRC. For details of Guoshun Lingpao, see "History, Development and Corporate Structure — Information about Our Major Pre-[REDACTED] Investors — Guoshun Lingpao" in this Document.

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- (10) Guosen Securities is the manager of Guosen Securities Leapmotor Technology Employee Shareholding No. 1 Single Asset Management Plan (國信證券零跑科技員工持股1號單一資產管理計劃) ("Employee Shareholding Plan"), our Company's employee shareholding plan. For details of our Employee Shareholding Plan, see "History, Development and Corporate Structure — Establishment and Development of Our Company — (6) Equity Transfer to Employee Shareholding Plan in February 2021" and "Appendix VI — Statutory and General Information — Further Information about Our Directors, Supervisors, Management and Substantial Shareholders — 5. Employee Incentive Schemes" in this Document.
- (11) Sequoia Zhisheng is one of our major Pre-[REDACTED] Investors and is a limited partnership established in the PRC. For details of Sequoia Zhisheng, see "History, Development and Corporate Structure — Information about Our Major Pre-[REDACTED] Investors — Sequoia Zhisheng and Sequoia Jiasheng" in this Document.
- (12) The general partner of Hangzhou Jingbo Equity Investment L.P. (杭州景博股權投資合夥企業(有限合夥)) ("Hangzhou Jingbo") is Mr. Zhang Xingming (張興明), an Independent Third Party holding 33.33% therein. The limited partners of Hangzhou Jingbo are Mr. Fu and an Independent Third Party, each holding 33.33% therein respectively. Therefore, under the SFO, Mr. Fu is deemed to be interested in the [REDACTED] H Shares converted from Domestic Shares held through Hangzhou Jingbo.
- (13) Mr. Fu and Ms. Chen are spouses. Therefore, under the SFO, Ms. Chen is deemed to be interested in the [REDACTED] H Shares converted from Domestic Shares held by Mr. Fu through Hangzhou Jingbo.
- (14) Mr. Wu Baojun (吳保軍先生) is one of the limited partners of Ningbo Jinghang, holding 70.28% of its interests. Therefore, under the SFO, Mr. Wu is deemed to be interested in the [REDACTED] H Shares converted from Domestic Shares held through Ningbo Jinghang.
- (15) Mr. Wu Baojun (吳保軍先生) is entitled to receive 500,000 Shares pursuant to the options granted to him under the Pre-[REDACTED] Share Option Scheme, subject to vesting conditions. See "Appendix VI — Statutory and General Information — Further Information about Our Directors, Supervisors, Management and Substantial Shareholders — 5. Employee Incentive Schemes" for details.
- (16) Mr. Cao Li (曹力先生) is entitled to receive 2,000,000 Shares pursuant to the options granted to him under the Pre-[REDACTED] Share Option Scheme, subject to vesting conditions. See "Appendix VI — Statutory and General Information — Further Information about Our Directors, Supervisors, Management and Substantial Shareholders — 5. Employee Incentive Schemes" for details.

Saved as disclosed herein, our Directors are not aware of any other person who will, immediately following the completion of the [REDACTED] (assuming that (i) the [REDACTED] and the [REDACTED] are not exercised and (ii) all [REDACTED] Domestic Shares and [REDACTED] Unlisted Foreign Shares are converted in H Shares as applied with CSRC under the "Full Circulation" Program), have any interest and/or short positions in the Shares or underlying shares of our Company which would fall to be disclosed to the Company pursuant to the provisions of Divisions 2 and 3 of Part XV of the SFO, or, who is, directly or indirectly, interested in 10% or more of the nominal value of any class of our share capital carrying rights to vote in all circumstances at general meetings of our Company. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control of our Company or any other member of our Group.