

**APPENDIX II      UNAUDITED PRO FORMA FINANCIAL INFORMATION**

*The information set forth in this appendix does not form part of the Accountant's Report received from the Company's reporting accountant, PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, as set forth in Appendix I to this document, and is included herein for illustrative purpose only.*

*The unaudited pro forma financial information should be read in conjunction with the section headed "Financial Information" in this document and the Accountant's Report set forth in Appendix I to this document.*

**A.      UNAUDITED PRO FORMA STATEMENT OF ADJUSTED NET TANGIBLE ASSETS**

The following unaudited pro forma statement of adjusted net tangible assets of the Group prepared in accordance with Rule 4.29 of the Listing Rules, is for the purpose of illustrating the effect of the [REDACTED] on the consolidated net tangible assets of the Group attributable to the equity holders of the Company as at 31 March 2022 as if the [REDACTED] had taken place on 31 March 2022.

This unaudited pro forma statement of adjusted net tangible assets has been prepared for illustrative purpose only and because of its hypothetical nature, it may not give a true picture of the net tangible assets of the Group as at 31 March 2022 or at any future dates following the [REDACTED]. It is prepared based on the consolidated financial information of the Group as at 31 March 2022 as set forth in the Accountant's Report of the Group, the text of which is set out in Appendix I to this document, and adjusted as described below. The unaudited pro forma statement of adjusted net tangible assets does not form part of the Accountant's Report.

	Audited consolidated net tangible assets of the Group attributable to equity holders of the Company as of 31 March 2022	Estimated net [REDACTED] from the [REDACTED]	Unaudited pro forma adjusted net tangible assets attributable to equity holders of the Company as of 31 March 2022	Unaudited pro forma adjusted net tangible assets per H Share	
	<i>(Note 1)</i> RMB'000	<i>(Note 2)</i> RMB'000	RMB'000	<i>(Note 3)</i> RMB	<i>(Note 4)</i> HK\$
Based on the [REDACTED] of HK\$[REDACTED] per H Share	5,833,821	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]
Based on the [REDACTED] of HK\$[REDACTED] per H Share	5,833,821	[REDACTED]	[REDACTED]	[REDACTED]	[REDACTED]

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*Notes:*

- (1) The audited consolidated net tangible assets attributable to equity holders of the Company as of 31 March 2022 is extracted from the Accountant's Report set out in Appendix I to this document, which is based on the audited consolidated net assets of the Group attributable to equity holders of the Company as of 31 March 2022 of approximately RMB6,260,971,000, with an adjustment for the intangible assets of approximately RMB427,150,000 as at 31 March 2022.
- (2) The estimated net [REDACTED] from the [REDACTED] are based on the individual [REDACTED] of HK\$[REDACTED] and HK\$[REDACTED] per H Share, being the lower end to higher end of the stated [REDACTED] range, respectively, and [REDACTED] H Shares expected to be issued under the [REDACTED], after deduction of the [REDACTED] and other related expenses payable by the Company (excluding [REDACTED] expenses of RMB[REDACTED] which have been accounted for in the Group's consolidated statements of comprehensive loss prior to 31 March 2022), and takes no account of any H Shares which may be issued pursuant to the exercise of the [REDACTED].
- (3) The unaudited pro forma adjusted net tangible assets per H Share is arrived at after the adjustments referred to in the preceding paragraphs and on the basis that [REDACTED] shares are in issue, assuming the [REDACTED] had been completed on 31 March 2022, and no [REDACTED] will be granted.
- (4) For the purpose of this unaudited pro forma statement of adjusted net tangible assets, the balance stated in Renminbi is converted into Hong Kong dollars at rate of HK\$1.00 to RMB[0.8831]. No representation is made that Renminbi amounts have been, could have been or may be converted to Hong Kong dollars, or vice versa, at that rate.
- (5) No adjustment has been made to reflect any trading results or other transactions of the Group entered into subsequent to 31 March 2022.

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**B.    ACCOUNTANT'S REPORT ON THE UNAUDITED PRO FORMA FINANCIAL INFORMATION**

*The following is the text of a report received from PricewaterhouseCoopers, Certified Public Accountants, Hong Kong, for the purpose of incorporation in this document.*

[Letterhead of PricewaterhouseCoopers]

[DRAFT]

**INDEPENDENT REPORTING ACCOUNTANT'S ASSURANCE REPORT ON THE  
COMPILATION OF UNAUDITED PRO FORMA FINANCIAL INFORMATION**

[REDACTED]

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[REDACTED]

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[REDACTED]